



BEACH COMMUNITY DEVELOPMENT DISTRICT

Advanced Meeting Package

Regular Meeting

*Monday
December 15, 2025
6:00 p.m.*

*Location:
12788 Meritage Blvd.,
Jacksonville, FL 32246*

*Note: The Advanced Meeting Package is a working document and thus all materials are considered **DRAFTS** prior to presentation and Board acceptance, approval, or adoption.*

Beach Community Development District

250 International Parkway, Suite 208
Lake Mary, FL 32746
321-263-0132

Board of Supervisors
Beach Community Development District

Dear Board Members:

The Regular Meeting of the Board of Supervisors of the Beach Community Development District is scheduled for **Monday, December 15, 2025, at 6:00 p.m.** at the **12788 Meritage Blvd., Jacksonville, FL 32246**

An advanced copy of the agenda for the meeting is attached along with associated documentation for your review and consideration. Any additional support material will be distributed at the meeting.

Should you have any questions regarding the agenda, please contact me at (321) 263-0132 X-193 or dmcinnes@vestapropertyservices.com . We look forward to seeing you at the meeting.

Sincerely,

David McInnes

David McInnes
District Manager

Cc: Attorney
Engineer
District Records

Beach Community Development District

Meeting Date: Monday, December 15, 2025 Call-in Number: +1 (929) 205-6099
Time: 6:00 PM Meeting ID: 705 571 4830#
Location: 12788 Meritage Blvd.,
Jacksonville, FL 32246 (Listen Only)

Revised Agenda

I. Roll Call

II. Pledge of Allegiance

III. Audience Comments – *(limited to 3 minutes per individual for agenda items)*

IV. Presentation of Proof of Publication(s)

[Exhibit 1](#)
[Pg. 7](#)

V. Vendor Reports – Questions from Board Members Only

- A. Advanced Security Specialist
- B. Ruppert Landscape LLC/Tree Amigos Outdoor Services
- C. Vesta Property Services
 - 1. Lifestyle Management Report
 - 2. Field Management Report

[Exhibit 2](#)
[Pgs. 9-15](#)
[Exhibit 3](#)
[Pgs. 17-21](#)

VI. Staff Reports – Questions from Board Members Only

- A. District Counsel
- B. District Engineer
- C. District Manager
 - 1. Resident(s) Subject to Disciplinary Action
 - 2. Complaint & Incident Management Tracker
 - 3. Action Item Report
 - 4. Meeting Matrix

[Exhibit 4](#)
[Pgs. 23-26](#)
[Exhibit 5](#)
[Pgs. 28-34](#)

VII. Consent Agenda

- A. Consideration for Approval – The Minutes of the Board of Supervisors Regular Meeting Held on November 17, 2025
- B. Consideration for Approval – The Minutes of the Board of Supervisors Workshop Held on December 4, 2025
- C. Consideration for Acceptance – The November 2025 Unaudited Financial Statements

[Exhibit 6](#)
[Pgs. 36-41](#)
[Exhibit 7](#)
[Pgs. 43-44](#)
[Exhibit 8](#)
[Pgs. 46-131](#)

VII. Consent Agenda – continued

- D. Ratification of Blingle of Jacksonville Holiday Light Invoice – \$5,355.00 (Holiday Decorations; Line 48) [Exhibit 9](#)
[Pgs. 133-137](#)
- E. Ratification of 360 Painting Repair and Painting of Tamaya Hall Double Doors Proposal--\$2,200 (CRF—Future FY; Line 8) – From the 12/4/2025 Workshop [Exhibit 10](#)
[Pg. 139](#)

VIII. Business Items

- A. Review & Ranking of RFQ Responses for District Engineering Services [Exhibit 11](#)
[Pgs. 141-142](#)
1. Alliant Engineering, Inc. [Exhibit 12](#)
[Pgs. 144-188](#)
2. BGE [Exhibit 13](#)
[Pgs. 190-243](#)
3. DCCM [Exhibit 14](#)
[Pgs. 245-278](#)
4. Kimley-Horn [Exhibit 15](#)
[Pgs. 280-326](#)
- B. Consideration of Playground Mulch Proposal Options (Mulch and Pine Straw; Line 35) – From the 12/4/2025 Workshop [Exhibit 16](#)
1. First Coast Mulch - \$2,200.00 [Exhibit 16A](#)
[Pg. 329](#)
2. Ruppert Landscape - \$3,249.00 [Exhibit 16B](#)
[Pgs. 331-333](#)
- C. Consideration of Culvert Grading and Drainage Options (Community and Amenity Repairs; Line 38) – From the 12/4/2025 Workshop [Exhibit 17](#)
1. Ruppert Landscaping Proposal - Approximately \$16,000.00 [Exhibit 17A](#)
[Pgs. 336-338](#)
2. **Yellowstone Landscape - \$6,674.25** [Exhibit 17B](#)
[Pg. 340](#)
3. Third Quote to be Obtained [Exhibit 17C](#)
- D. Consideration of Baer’s 60 Chairs & 8 Tables for Tamaya Hall Proposal - \$40,732.00 (CRF—Future FY; Line 8) – From the 12/4/2025 Workshop [Exhibit 18](#)
[Pg. 343](#)
- E. Consideration of Gym Equipment Proposals - (CRF—Capital Reserve Fund Contribution; Line 10) – From the 12/4/2025 Workshop [Exhibit 19](#)
[Pgs. 345-349](#)
1. Hyper Extension Machine - \$1,533.00
2. Abductor - \$4,296.00
3. Arm Curl - \$1,568.00

VIII. Business Items – continued

- F. Consideration of Estatic LLC’s Proposal for Mailbox Painting for Phases I & II--\$27,000 (Community and Amenity Repairs; Line 38) – From the 12/4/2025 Workshop
- G. Consideration of Tamaya Hall Flooring—Approximately \$16,000 (Community and Amenity Repairs; Line 38) – From the 12/4/2025 Workshop

[Exhibit 20](#)
[Pgs. 351-352](#)

IX. Discussion Topics

- A. Roving Patrol – Reduction of Hours – From the 12/4/2025 Workshop
- B. Breezeway Staff – Reduction of Hours – From the 12/4/2025 Workshop
- C. **Proposed Instructor Agreement – Supervisor Young**

[Exhibit 21](#)
[Pgs. 354-360](#)

X. Supervisors’ Requests

XI. Audience Comments *(limited to 3 minutes per individual for non-agenda items)*

XII. Action Items Summary

XIII. Meeting Matrix Summary

XIV. Next Workshop Confirmation or Cancellation: January 1 at 6:00PM (Vesta Holiday; Office will be closed)

XV. Next Meeting Quorum Check: January 12 at 6:00 PM

Todd Caprita	<input type="checkbox"/> IN PERSON	<input type="checkbox"/> REMOTE	<input type="checkbox"/> NO
Walter Repak	<input type="checkbox"/> IN PERSON	<input type="checkbox"/> REMOTE	<input type="checkbox"/> NO
Karen Young	<input type="checkbox"/> IN PERSON	<input type="checkbox"/> REMOTE	<input type="checkbox"/> NO
Pawel Szeszko	<input type="checkbox"/> IN PERSON	<input type="checkbox"/> REMOTE	<input type="checkbox"/> NO
James Kendig	<input type="checkbox"/> IN PERSON	<input type="checkbox"/> REMOTE	<input type="checkbox"/> NO

XVI. Adjournment

EXHIBIT 1

**BEACH COMMUNITY
DEVELOPMENT DISTRICT
NOTICE OF BOARD OF
SUPERVISORS REGULAR
MEETING**

Notice is hereby given that a regular meeting of the Board of Supervisors of the Beach Community Development District (the "**District**") will be held on Monday, December 15, 2025, at 6:00 p.m. at 12788 Meritage Blvd. Jacksonville, FL 32246. The purpose of the meeting is to discuss any topics presented to the board for consideration.

Copies of the agenda may be obtained from the District Manager, Vesta District Services, 250 International Parkway, Suite 208, Lake Mary, Florida 32746, Telephone (321) 263-0132, Ext. 193.

The meeting is open to the public and will be conducted in accordance with the provisions of Florida law for community development districts. The meeting may be continued in progress without additional notice to a date, time, and place to be specified on the record at the meeting. There may be occasions when Staff and/or Supervisors may participate by speaker telephone.

Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in the meeting is asked to advise the District Manager's office at least forty-eight (48) hours before the meeting by contacting the District Manager at (321) 263-0132, Ext. 193. If you are hearing or speech impaired, please contact the Florida Relay Service at 711, for assistance in contacting the District Manager's office.

A person who decides to appeal any decision made at the meeting, with respect to any matter considered at the meeting, is advised that a record of the proceedings is needed and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which the appeal is to be based.

Beach Community

Development District

David McInnes, District Manager

(321) 263-0132, Ext. 193

Dec. 4

00 (25-07148D)

EXHIBIT 2



TAMAYA
BETWEEN THE CITY AND THE SEA

Amenity Manager's Report



Prepared For
BEACH CDD
for the month of
December 2025

Submitted by Oliver Ingram

SOCIAL CLUBS & PROGRAMMING

Social Clubs

If you are interested in starting a new social club, please stop by or contact the office for more information.

- Bunco
- Chapter Chatters
- Tamaya Travel Social club

Programming

- Emma Bolyard has concluded her Water Aerobics classes for the season and will resume her fitness classes in January. Please keep an eye out for an email or check the upcoming newsletter for more details about her class schedule and offerings. If you have any questions in the meantime, you can contact Emma directly at bolyardpmp@gmail.com.
- Zumba with Tangie B- every Thursday 6:30-7:30 PM in the group fitness room
- Basima Salameh's has now resumed her Anti-Stress Yoga classes on Tuesdays and Fridays 10:30am-11:45am, and Chair Yoga classes on Monday & Thursday for \$15 drop-in or \$100 for 9 classes. You can sign up for classes by contacting her at: (716) 479-1744

COMMUNITY CLUBS AND SOCIAL GROUPS

Residents may form clubs and social groups around similar interests and will get access to the amenities for no charge according to a schedule that is agreed upon with management.

For more information on all the active clubs and social groups in Tamaya, please contact Oliver at olingram@vesatapropertyservices.com and visit TamayaAmenities.com for the application form.

Please note: Clubs are created and operated by residents of Tamaya and NOT by the Beach CDD, which does not endorse or express an opinion on any Club or Social Group or on any of their activities or publications.

No Tamaya Club or Social Group is considered a program of the Beach CDD in anyway whatsoever.



Social Group: Travel Social
Club of Tamaya

Please contact Karen
Young for more information
and schedule at:
.youngk1001@att.net



Social Group: Bunco
Last Monday of every month
Tamaya Hall
7:00 PM

Please contact Karen Young for
more information
and schedule at:
.youngk1001@att.net



Social Group: Chapter
Chatters

Last Tuesday of every month
Tamaya Hall
6:30 PM

Please contact Becky Farinella
for more info and schedule at:
fourfarinellas@comcast.net

EVENTS & PROGRAMS



Come join the party!

Thursday's

6:30 PM - 7:30 PM

Group Fitness room

\$8 per class per participant.

Zumba is a total body workout, combining all elements of fitness to include cardio, muscle conditioning, balance, flexibility, and boosted energy to the rhythmic tunes of Latin and international rhythms. It is uniquely designed to suit all fitness levels, but participants are encouraged to modify to fit their own personal needs.

Get ready for an EXHILARATING EXPERIENCE!

A minimum of 5 people must sign up to hold the class.

Text (352) 215-1801 to sign up for each class held on Thursdays

YEAR AT A GLANCE 2026

Events subject to change due to weather or other circumstances beyond our control

We welcome your feedback and any recommendations for new events you'd like to see in the future.

December Events:

- 12/5/25 Adult White Elephant Gift Exchange
- 12/08/25 Wine Tasting
- 12/13/25 Christmas Party
- 12/14/25 Storytime & Craft Hour

February Events:

- 2/06/26 Moonshine Happy Hour
- 2/08/26 Storytime & Craft Hour
- 2/9/26 CDD Board Meeting
- 2/14/26 Mardi Gras Seafood
- 2/28/25 Movie Night

April Events:

- 4/10/26 Tamaya Happy Hour
- 4/11/26 Spring Garage Sale
- 4/12/26 Story Time
- 4/17/26 Trivia Night
- 4/25/26 Goat Yoga

June Events:

- 6/05/26 Happy Hour
- 6/13/26 Clark's Critter Show
- 6/14/26 Storytime
- 6/15/26 CDD Board Meeting
- 6/27/26 Dueling Pianos

August Events:

- 8/07/26 Happy Hour
- 8/09/26 Storytime & Craft Hour
- 8/15/26 Potluck
- 8/17/26 CDD Board Meeting
- 8/21/26 Trivia Night

January Events:

- 1/2/26 Polar Plunge
- 1/9/26 Tamaya Happy New Year Hour
- 1/11/26 Storytime & Craft Hour
- 1/12/26 CDD Board Meeting
- 1/23/26 Trivia Night

March Events:

- 3/06/26 St. Happy Days Happy Hour
- 3/08/26 Storytime & Craft Hour
- 3/13/26 Teen Night
- 3/14/26 Spring Potluck
- 3/16/26 CDD Board Meeting
- 3/28/26 Easter Event

May Events:

- 5/02/26 Kentucky Derby
- 5/08/26 Cinco de Mayo
- 5/17/26 Storytime
- 5/18/26 CDD Board Meeting
- 5/23/26 Splash Bash

July Events:

- 7/03/26 Happy Hour
- 7/12/26 Storytime & Craft Hour
- 7/18/26 Hawaiian Luau
- 7/20/26 CDD Board Meeting

September Events:

- 9/05/26 Labor Day Pool Party
- 9/13/26 Storytime & Craft Hour
- 9/21/26 CDD Board Meeting
- 9/26/26 Casino Night

Manager's Notes:

- The holidays can be a stressful time of year for everyone, so it's important to take moments to care for yourself and ease the frustrations that may come along. Simple activities like taking a walk and enjoying nature, visiting your fitness center, or pausing to reflect on the things you're grateful for can make a big difference. This is a friendly reminder that a little patience and kindness can go a long way in helping to avoid unnecessary stress and create a more peaceful season for yourself and those around you.
- Most Duval schools will be closed from Wednesday, December 24th, 2025, through Thursday, January 1st, 2026, for the holidays, so please be mindful of children and pedestrians throughout the community, especially in the amenity center parking lot, where many will be riding electric scooters and bikes.
- Parents, please ensure your young children are supervised at all times while at the amenity center, especially around the pools. We kindly ask that you do not allow them to throw landscape rocks into the water, as this can cause costly damage to the pool systems. Thank you for your cooperation and for helping keep Tamaya a safe and enjoyable place for everyone.
- TekControl, the visitor management app, recently released an update that requires most users to delete the current version and download the new one. The process for entering your visitors remains the same, but the layout and format have been refreshed. After updating, the app will prompt you to log in again and enter your password. If you continue to experience any issues, please stop by the office for assistance or contact TekControl Tech Support at 678-951-0626 ext. 2.
- On behalf of the Board of Supervisors and the Tamaya staff, we would like to extend a heartfelt thank you to the Chapter Chatters Book Club for organizing a food drive in support of our local area food bank. Your generosity and dedication made a meaningful impact in our community. We would also like to thank the Tamaya community for their incredible support and contributions, helping to make this effort a true success.
- The Tamaya Board of Supervisors and staff would like to wish everyone a Merry Christmas, Happy Holidays, and a safe and healthy New Year. We appreciate our wonderful community and hope you enjoy this festive season with family, friends, and loved ones.

YTD Special Events Budget

			BUDGET			ACTUAL					VARIANCE		
FY Month	Event	type	net cost	attend	cost per person	actual cost	Sponsors / total fee collect	net cost	attend	cost per person	net cost	attend	cost per person
02 - Oct	Halloween Happy Hour	adult	\$ 1,500	65	\$ 23	\$ 1,345	\$0	\$1,345	45	\$ 30	\$ 155	-20	\$ (7)
12 - Oct	Spooky Storytime	family	\$ 150	34	\$ 4	\$ 133	\$0	\$133	39	\$ 3	\$ 17	5	\$ 1
19 - Oct	Toy Story Halloween	family	\$ 3,500	212	\$ 17	\$ 3,529	\$0	\$3,529	180	\$ 20	\$ (29)	-32	\$ (3)
08 - Nov	Veterans Night Out	adult	\$ 1,000	39	\$ 26	\$ 1,100	\$0	\$1,100	32	\$ 34	\$ (100)	-7	\$ (9)
09 - Nov	Nov Storytime	family	\$ 150	23	\$ 7	\$ 180	\$0	\$180	15	\$ 12	\$ (30)	-8	\$ (5)
11 - Nov	Community of Heros	family	\$ 500	53	\$ 9	\$ 725	\$0	\$725	75	\$ 10	\$ (225)	22	\$ (0)
14 - Nov	Friendsgiving Happy Hour	adult	\$ 500	101	\$ 5	\$ 250	\$0	\$250	85	\$ 3	\$ 250	-16	\$ 2
21 - Nov	Chilli Cook-Off	family	\$ 200	58	\$ 3	\$ 52	\$0	\$52	60	\$ 1	\$ 148	2	\$ 3

	BUDGET			ACTUAL					VARIANCE		
	cost	attend	cost per person	actual cost	total fee collect	net cost	attend	cost per person	net cost	attend	per person
family	\$ 4,500	380	\$ 12	\$ 4,619	\$ -	\$4,619	369	\$ 13	\$ (119)	-11	\$ (1)
adults	\$ 3,000	104	\$ 29	\$ 2,445	\$ -	\$2,445	77	\$ 32	\$ 555	-27	\$ (3)
TOTAL	\$ 7,500	484	\$ 15	\$ 7,064	\$ -	\$7,064	446	\$ 16	\$ 436	-38	\$ (0)



If you have questions concerning this report please email
oingram@vestapropertyservices.com.

EXHIBIT 3



TAMAYA
BETWEEN THE CITY AND THE SEA

**20
25**

FIELD OPERATIONS REPORT

NOVEMBER



Prepared By :
Ron Zastrocky

Presented To :
Beach CDD Supervisors



904.577.3075



rzastrocky@vestapropertyservices.com





Monthly Report: November 2025

Pests/Fertilizer/Herbicide:

- landscape beds have been sprayed with herbicide and pre-emergent
 - Annual flower beds are maintained weekly
 - New flowers coming in December

Maintenance:

- As needed mowing service through Beach CDD
- The pocket parks were cut edged and weeded
- Area #29 the bushes were trimmed as well as the large holly trees.
 - #22 multi purpose path cleared and trimmed (jea easement)
 - Bushes and large hollys trimmed at clubhouse.
 - Area #15 was trimmed and weeded
- Pulling of dead plant material throughout beach cdd .
- Dead and low hanging palm fronds at clubhouse were cut down
- The ornamental grasses at clubhouse as well as on Meritage have been cut back.

*as the weather continues to cool and the grass starts to slow we will begin cutting back of the grasses and lifting tree canopies , as well as pushing back some of the areas where the natural areas are beginning to encroach on common areas.

Irrigation:

- All irrigation is currently off.
 - New flowers are coming this month we will have to turn the flower zones back on and will be monitoring turf, weather ,and turning back on as needed.
-



Event Name: Water Management – Zone 2 Thank you for Work Order Number: 2069653 your business! Service Date: 11/17/2025 Target Pests (if applicable): Service Notes & Observations Treated ponds 2 & 10 for minimal algae and emergent vegetation Treated ponds 8 & 9 for minimal algae Treated pond 4 for invasive weeds Ponds 1, 3, 5, 6, 7 & 11 looked good If you have any questions contact me at 904-504-4689 – Eric Walker Environmental Conditions Weather: Sunny Temperature: 65.01 Wind Direction: North Wind Speed: 1.04 Humidity: 76.0000 Inspected Pond(s), Treated for Algae & Invasive Aquatic Weeds

Event Name: Water Management – Zone 1 Thank you for Work Order Number: 2070822 your business! Service Date: 11/17/2025 Target Pests (if applicable): Service Notes & Observations Inspected ponds 12 – 22 and outfalls, Treated ponds 13, 17, 19, 20 & 22 for algae and invasive aquatic weeds, Treated ponds 13 & 16 for shoreline weeds Ponds 12, 14, 15, 18 & 21 look good Please allow 7-10 days for results, please contact me with any comments or concerns, Kindest regards, Shea Fenske Environmental Conditions Weather: Sunny Temperature: 67.12 Wind Direction: North Wind Speed: 4.91 Humidity: 64.0000 Treated for Algae & Invasive Aquatic Weeds, Inspected OutFall Area, Inspected Pond(s), Treated Shoreline Weeds

Facility Maintenance Report - September 2025

High Priority:

- Karatas drainage – Pipe in, Need sod and leveling after the outlet of pipe. District Engineer looked at it.
- Gates for sidewalks by guardhouse to be installed 12-8-25
- Holiday lights installed and turned on 11-28-25

Medium Priority:

- Pool - Uneven pavers - splash pad - WIP
- Stucco repair outside of group fitness room – repaired but needs paint

Low Priority:

- De cobwebbing common areas - ongoing
- Pressure washing – ongoing

Emergency/Random:

- 1 AC unit in fitness room had a bad blower moter. Moter was warranty just had to pay for diag and labor

Routine/Periodic:

- Pool
 - vacuum - 3x per week
 - check controller's readings - daily
 - clean tiles - on as needed basis
 - Blow off pool deck - daily
 - Straighten chairs - daily
 - Take out garbage - daily
 - Clean 6 splash pad filters - weekly
 - Clean 2 pool pump strainer baskets - weekly
 - Inspect pool gutter drain grates – daily
 - Skim gutters - daily
- Tennis and basketball courts
 - brushing - daily
 - roll courts - weekly
 - check and adjust irrigation - weekly
 - spray bleach around edges for algae control - weekly
 - add clay - as needed
 - maintain wind screens and replace and adjust nets - as needed
 - rake clay back into playing area - as needed
 - Check and change garbage bags - daily
- Fountain and fence at Beach Blvd. - check – daily
- Playground - Rake mulch – when needed, Inspect playground equipment - weekly



Should you have any questions regarding this report or if you have a maintenance related request please contact me at the information below.



904.577.3075



rzastrocky@vestapropertyservices.com

EXHIBIT 4

Date of Action Item	Action Item	Status
	Field Operations Manager Section	
6/16/2025	FOM to check on trimming of palm trees, oak trees, magnolia trees at Guardhouse and flower bed at Beach Blvd.	Palm trees were trimmed. Will need further clarification on the trimming of Magnolias for nothing is currently infringing.
8/7/2025	FOM to research what needs to be done with pool pavers (repair needs if artificial turf is also to be installed)	On Hold
8/7/2025	FOM to apply oil to all mailbox locks	Waiting for Volunteers
9/15/2025	FOM to inspect burned out lights around pool and remove mulch from around them	Underway
10/20/2025	FOM to obtain proposal for berm removal per DE suggestions	Underway; 12/4: Obtain additional quotes
11/17/2025	FOM to purchase sign for tennis court breezeway stating to let tennis instructor know if tennis court usage is being requested	
12/4/2025	FOM to obtain additional quotes for inside painting of Tamaya Hall	
12/4/2025	FOM to obtain additional quotes for drainage on Costas Way	
12/4/2025	FOM and AM obtain quotes for mirrors in group fitness/yoga rooms	
12/4/2025	FOM obtain quote for construction of identified alternative storage area	

	Amenity Manger Section	
6/16/2025	AM and FOM to get a quote from AT&T for internet service	Underway-- Still trying to get through to anyone at their call center.; 9/26: Unable to get call back
8/18/2025	AM to attempt to locate a swim school who do not rely on college students as instructors	Underway--Needs Board direction.
10/2/2025	AM to obtain quote from YMCA for lifeguards for FY 26	Underway
11/17/2025	AM and RGM to work with Supervisor Young on agreement with Instructors/Trainers for Revenue Share and Adequate Documentation of those Enrolled and Payments	Submitted to Sup. Young for Review week of 12.8.2025
12/4/2025	AM and FOM obtain quotes for mirrors in group fitness/yoga rooms	
	District Manager Section	
3/17/2025	DM to send Mike V. email on pending projects after each meeting	Ongoing--started on 3/21/2025; 4/22/2024; 5/20/2025; 6/17/2025 6/20: Email from Mike regarding meeting on Phase IV repairs. 7/27, 8/4: Follow up with Mike V. 8/22: Email to Mike
7/21/2025	DM to contact DE and obtain a proposal for work to be done on Bastia Court for drainage problem	7/22: Email to Scott; 8/23: Follow up email sent
10/20/2025	DM to coordinate RFP for landscape maintenance	Underway
	District Engineer Section	

2/19/2024	DE to inquiry as to COJ maintaining west side of Tamaya Boulevard	2/26/2024: Initial internal response from DE
3/18/2024	DE to advise if possible to paint crosswalk at intersection of Cassia and Meritage	5/23/24: Done--Wait until more homes are built. 6/17: Follow up email sent to Scott 6/18: Requesting proposal from Scott for work necessary prior to actual painting of crosswalk 6/24: Status email from DE.
5/20/2024	DE to determine and report back to Board what needs to be done with respect to turning landscape maintenance of Tamaya Boulevard over to COJ (e.g. does landscape and irrigation need to be removed before COJ will take over the maintenance of the roadway)	Needs to be returned to sod and possibly trees
	District Counsel Section	
10/20/2025	DC to write letter to Holland	
	Board of Supervisors Section	
7/3/2025	Supervisor Young to email DC to check if it is possible to limit TekControl contact to adults only (so children cannot have access)	Underway
7/3/2025	Supervisor Young to check with TekControl to see if access to the app could be limited to adults only	Underway
7/3/2025	Supervisor Szeszko to email DM the quote on the night lighting assessment for the pool	

8/7/2025	Supervisor Young to work with resident and FOM to obtain more quotes for mailbox refinishing	
10/2/2025	Supervisor Repak to contact COJ CC regarding speed bumps, speed device and JSO	
10/2/2025	All Supervisors are to send punch list of items for all phases to DM to send to Mike V.	

EXHIBIT 5

BEACH CDD MEETING AGENDA MATRIX

January, 2026	Workshop 1/?	<p><i>Presentations</i></p> <p><i>Upcoming Business Items</i></p> <ul style="list-style-type: none"> 1. Consideration of Access Control Proposal (deferred from 11/6/2025 workshop) 2. First Coast Mulch Proposal for Playground 3. Ruppert Proposal for Culvert Drainage and Grading 4. Clear Impressions Solar & Security Window Film Proposal for Fitness Center 5. Clear Impression Solar & Security Window Film Proposal for Tamaya Hall (From the 11/17/2025 Board Meeting) 6. Painting of Tamaya Hall Interior (from 12/4/2025 workshop) <p><i>Supervisor Projects</i></p> <p><u>Chair Kendig</u></p> <ul style="list-style-type: none"> 1. Pickleball/Paddleball Striping 2. Arborist/Options for Oak Trees 3. Drainage on Costas Way (from 9/15/2025 meeting) <p><u>Supervisor Young</u></p> <ul style="list-style-type: none"> 1. Capital Improvement Plan Projects 2. Quotes for Mailbox Painting 2a. Estatic LLC <p><u>Vice Chair Szeszko</u></p> <ul style="list-style-type: none"> 1. Brainstorm—Other Cost Savings Initiative 2. Community Survey—Ranking of Capital Improvement Projects in (\$150K in CRF FY 26 Budget) 3. CCTV 4. Virtual Gate Guard/Remote Access 	<ul style="list-style-type: none"> 1. Exhibit 1 from 9/4 workshop agenda 2. Exhibit emailed to Jackie on 11/14/2025 3. Exhibit emailed to Jackie on 11/14/2025 4. Exhibit emailed to Jackie on 11/18/2025 5. Exhibit emailed to Jackie on 11/18/2025 6. Added to Action Item Report for FOM 3. Added to Action Item Report for FOM 2a. Exhibit 12 from 8/7 workshop 3: Pawel provided Jackie with exhibit on 10/31/2025
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BEACH CDD MEETING AGENDA MATRIX

[illegible]

BEACH CDD MEETING AGENDA MATRIX

<i>January, 2026</i>	<i>Regular Meeting: 12/15</i>	<p><i>Vendor Reports</i></p> <p><i>Presentations</i></p> <p><i>Consent Agenda Items</i></p> <ul style="list-style-type: none">• Minutes<ul style="list-style-type: none">○ 1. Workshop—1/?/2026○ 2. Regular Meeting—12/15/2025• 3.Unaudited Financials—December 2025 <p><i>Business Items</i></p> <ul style="list-style-type: none">• PH on Rental Rate and Convenience Fee <p><i>Discussions</i></p> <p><i>Staff Reports</i></p> <ul style="list-style-type: none">• District Manager<ul style="list-style-type: none">○ 1. Resident(s) Subject to Disciplinary Action○ 2. Incident Report Tracker○ 3. Action Item Report○ 4. Meeting Matrix• District Counsel• District Engineer	
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BEACH CDD MEETING AGENDA MATRIX

Unscheduled Items		<i>Presentations</i>	
		<i>Consent Agenda Items</i>	
		<i>Business Items</i>	
		<i>Discussions (Workshop)</i>	
		<i>Public Hearing</i>	
		<i>Vendor Reports</i>	

BEACH CDD MEETING AGENDA MATRIX

[illegible]

BEACH CDD MEETING AGENDA MATRIX

MAJOR CONTRACT VENDOR NAME/SERVICE	EXPIRATION DATE/COMMENTS
AED Lease-Purchase/Cintas	Ending 11/2026
Amenity Management/Vesta Property Services	9/30/2028 (60 days)
Aquatic Management/Lake Doctors	10/1/2025-9/30/2026 (30 days)
Arbitrage Services/LLS Tax Solutions	2024 Series: Period ending 7/16/2026; 2015 Series : Period ending 5/5/2027
Audit Services/DMHB	Fiscal Year ending 9/30/2029
Criminal Background Checks/Screening One	3/15/2023-1 year auto renewal
District Counsel Services/Kutak Rock LLP	12/27/2022-
District Engineer Services/England-Thims & Miller, Inc.	Period ending 9/30/2025
District Management Services/DPFG (d/b/a Vesta District Services)	5/1/2022- 9/30/2023-1 year auto renewal
Fire Alarm Monitoring & Inspection/Wayne Automatic Fire Sprinklers, Inc.	10/1/2022-10/1/2023-auto renews for 1 year twice (60 days for failure to perform; 30 days without cause)
Gym Equipment Lease/American Capital	10/1/2023-9/30/2028
Janitorial Services—Quality Cleaning by Viktoriia LLC	9/30/2025 – 1 year auto renewal 5 times (30 days)
Landscape Maintenance/Tree Amigos Outdoor Services, Inc.	7/1/2023-6/30/2026 (60 days for failure to perform; 30 days without cause)
Pest Control/Turner Pest Control	3/23/2017-
Refuse Removal/GFL Environmental)	10/1/2028 (auto renewal for 3 years--no less than 90 days notice)
Security Guard Service/Advanced Security Specialist & Consulting LLC	6/14/2024- (30 days)

BEACH CDD MEETING AGENDA MATRIX

Towing Service/Adkinson Towing	5/1/2025-
Vending Machine Services/Purpose Vending	3/31/2025-
Website Hosting/Campus Suite	4/1/2022-9/30/2022; 1 year auto renewal

EXHIBIT 6

1 **MINUTES OF MEETING**

2 **BEACH**

3 **COMMUNITY DEVELOPMENT DISTRICT**

4 The Regular Meeting of the Board of Supervisors of the Beach Community Development District
5 was held on Monday, November 17, 2025 at 6:01 p.m., at 12788 Meritage Blvd., Jacksonville, FL 32246.

6 **FIRST ORDER OF BUSINESS – Roll Call**

7 Mr. McInnes called the meeting to order and conducted roll call.

8 Present and constituting a quorum were:

9 James Kendig	Board Supervisor, Chairman
10 Pawel Szeszko	Board Supervisor, Vice Chairman
11 Karen Young	Board Supervisor, Assistant Secretary
12 Todd Caprita	Board Supervisor, Assistant Secretary
13 Walter Repak	Board Supervisor, Assistant Secretary

14 Also, present were:

15 David McInnes	District Manager, Vesta District Services
16 Wes Haber (<i>via phone</i>)	District Counsel, Kutak Rock
17 Jason Davidson	Regional General Manager, Vesta Property Services
18 Oliver Ingram	Amenity Manager, Vesta Property Services
19 Kaylie Kitugh	Assistant Amenity Manager, Vesta Property Services
20 Dave Putnam	Resident
21 Aleda Trogiseh	Resident
22 Kristen McElhinney	Resident
23 Tanya Crosse	Resident
24 Sandra Jobes	Resident
25 Jeanne Augsurger	Resident
26 Elena Korsakova	Resident
27 Jim Griffith	Resident
28 Bhargava Gadiyaram	Resident
29 Vlademeros Mavropulos-Stoliarenko	Resident
30 Andrea Lowe	Resident
31 Elena Korsakova	Resident
32 Dr. Narula	Resident

33 *The following is a summary of the discussions and actions taken at the November 17, 2025 Beach CDD*
34 *Board of Supervisors Regular Meeting. Audio for this meeting is available upon public records request by*
35 *emailing PublicRecords@vestapropertyservices.com.*

36 **SECOND ORDER OF BUSINESS – Pledge of Allegiance**

37 Supervisor Kendig led all present in reciting the Pledge of Allegiance.

38 **THIRD ORDER OF BUSINESS – Audience Comments – (limited to 3 minutes per individual for agenda**
39 **items)**

40 Dave Putnam thanked the Board for installing a speed limit sign. He requested clarification on the
41 holiday lighting proposal and whether a cost analysis had been done between owning and leasing
42 the lights. Supervisor Kendig noted that this had been done. He also requested clarification
43 regarding the oak trees removal and why the city was involved. Supervisor Kendig noted that the

operations team had had an arborist out for free to provide the CDD with an appropriate approach and they were waiting on the analysis.

Aleda Trogiseh noted her concerns regarding the trainer fee that was being imposed and that she was not in favor of an additional 10% fee and also noted that she felt the TVs were not working with the Roku approach.

Kristen McElhinney noted her concern regarding the amenity furniture enhancement project, and that she felt a professional design firm would be the best approach to said project. Supervisor Kendig invited Ms. McElhinney to join the project based on her passion for said project.

Tanya Crosse also noted her concern regarding the amenity furniture enhancement project and supported Ms. McElhinney's ideas on the matter. She also suggested that the district consider an enhanced inventory system on their assets, especially regarding the furniture. Discussion ensued.

Sandra Jobes also spoke to the condition of the furniture in Tamaya Hall and the amenity furniture enhancement project. Supervisor Kendig noted that workshops were the best time for residents to come and share their thoughts and opinions with the Board.

Jeanne Augsurger noted that she was not in support of the additional fees for trainers.

Elena Korsakova noted her concerns regarding the current Board and their approach to the District's financial responsibilities, and that she was against the trainer fees and other potential increases.

FOURTH ORDER OF BUSINESS – Exhibit 1: Presentation of Proof of Publication(s)

FIFTH ORDER OF BUSINESS – Vendor Reports

A. Advanced Security Specialist

There being no report and no questions, the next item followed.

B. Ruppert Landscape LLC/Tree Amigos Outdoor Services

There being no report and no questions, the next item followed.

C. Vesta Property Services

1. Exhibit 2: Lifestyle Management Report

There being no report and no questions, the next item followed.

2. Exhibit 3: Field Management Report

There being no report and no questions, the next item followed.

SIXTH ORDER OF BUSINESS – Consent Agenda

A. Exhibit 4: Consideration for Approval – The Minutes of the Board of Supervisor Regular Meeting Held on October 20, 2025

B. Exhibit 5: Consideration for Approval – The Minutes of the Board of Supervisor Workshop Held on November 6, 2025

C. Exhibit 6: Consideration for Acceptance – The September 2025 Unaudited Financial Statements

D. Exhibit 7: Consideration for Acceptance – The October 2025 Unaudited Financial Statements

E. Exhibit 8: Ratification of Lucas Tree Service Invoice - \$2,000.00

F. Approval of the Use of the Boardroom for Storage – Recommendation from the 11/6/2025 Workshop

Supervisor Young requested that this item be moved to the December 4th workshop.

- G. Exhibit 9: Approval of Clear Impression's Window Tinting for Tamaya Hall - \$4,378.00 – Recommendation from the 11/6/2025 Workshop (Community and Amenity Repairs; Line 38) – *To Be Distributed*

Supervisor Repak requested that this item be moved to the December 4th workshop.

- H. Approval of Proposal from Premier Property Services for Phase IV Landscape Maintenance – Recommendation from the 11/6/2025 Workshop - (Landscape Maintenance; Line 32)

- I. Exhibit 10: Approval of \$40,732 for 60 Chairs and 8 Tables for Tamaya Hall – Recommendation from the 11/6/2025 Workshop (Capital Improvement Plan – Future FY; Line 8)

Supervisor Caprita requested that this item be moved to the December 4th workshop.

- J. Approval of Gate Guards to Provide Information Sheet Regarding Speed Limits to Commercial Drivers – Recommendation from the 11/6/2025 Workshop

- K. Exhibit 11: Approval of Janitorial Services Quotes – Recommendation from the 11/6/2025 Workshop (Amenity Cleaning; Line 49) – Updated Scope of Work

- L. Approval of "Adult" Events Start Time from 6:00 PM to 6:30 PM – Recommendation from the 11/6/2025 Workshop

- M. Exhibit 12: Consideration of Holiday Lighting Proposal – Blingle of Jacksonville - \$7,268.14 – Recommendation from the 11/6/2025 Workshop (Holiday Decorations; Line 48)

Supervisor Szeszko requested that this item be removed and considered on its own.

- N. Smith Machine – Additional Cost for Freight (Not to Exceed \$400)--Recommendation from the 11/6/2025 Workshop (Fitness Equipment Lease; Line 53)

On a MOTION by Mr. Szeszko, SECONDED by Ms. Young, WITH ALL IN FAVOR, the Board approved the Consent agenda as amended, for the Beach Community Development District.

On a MOTION by Mr. Szeszko, SECONDED by Mr. Repak, WITH ALL IN FAVOR, the Board approved Supervisor Szeszko to select a vendor for permanent holiday lighting, at a not-to-exceed of \$6,150.00, for the Beach Community Development District.

SEVENTH ORDER OF BUSINESS – Business Items

- A. Exhibit 13: Consideration of Wayne Automatic Fire Sprinklers, Inc. – Life Safety Agreement (Amenity Fire System Monitoring, Line 57)

Supervisor Kendig provided a brief explanation of the proposal.

On a MOTION by Mr. Szeszko, SECONDED by Ms. Young, WITH ALL IN FAVOR, the Board approved the Wayne Automatic Fire Sprinkler, Inc. proposal for FY 2026, for the Beach Community Development District.

- B. Exhibit 14: Consideration & Adoption of **Resolution 2026-03**, Resetting Public Hearing on Amenity Facility Rates

Mr. McInnes provided a brief explanation of why this was on the agenda.

On a MOTION by Mr. Szeszko, SECONDED by Ms. Young, WITH ALL IN FAVOR, the Board adopted **Resolution 2026-03**, Resetting Public Hearing on Amenity Facility Rates, as amended to change the effective date wording, for the Beach Community Development District.

C. Exhibit 15: Presentation of LLS Tax Solutions 2025 Arbitrage Report – Series 2024 Bonds

Mr. McInnes provided a brief explanation.

EIGHTH ORDER OF BUSINESS – Discussion Topics

NINTH ORDER OF BUSINESS – Staff Reports

A. District Counsel

B. District Engineer

The District Engineer was not present, but the Board was informed that four proposals had been received and would be included on the December 4th workshop agenda.

C. District Manager

1. Resident(s) Subject to Disciplinary Action

2. Complaint & Incident Management Tracker – *Under Separate Cover*

3. Exhibit 16: Action Item Report

4. Exhibit 17: Meeting Matrix

5. Exhibit 18: Thunderstorm/Inclement Weather Wording in District's *Comprehensive Amenity Facility Policies—Effective 11/1/2025*

Mr. McInnes provided a brief explanation.

On a MOTION by Ms. Young, SECONDED by Mr. Repak, WITH Mr. Kendig voting 'yay' and Mr. Szeszko and Mr. Caprita voting 'nay', the Board approved the Thunderstorm/Inclement Weather Policy in the District's Amenity Facility Policies, as amended to change the effective date wording, for the Beach Community Development District.

TENTH ORDER OF BUSINESS – Supervisors' Requests

Supervisor Caprita discussed irrigation usage, scheduling, and monitoring. He would need to get with Mr. Zastrocky regarding irrigation.

Supervisor Szeszko discussed the 10% revenue share and made a motion to remove the 10% fee from the policies. The motion died to the lack of a second motion.

Supervisor Young discussed license agreements with the trainers and staff to provide a draft of said agreement for her review. The license agreement would need to include the 10% revenue share and a stipulation to include backup material supporting the 10% revenue share. The stipulation should include a timeline of submission for the Board to consider (example: weekly/monthly/quarterly).

Supervisor Young also discussed the amenity furniture enhancement project and noted that an eblast had gone out to promote community involvement. She requested a not-to-exceed to work with a designer. This topic would be moved to the workshop. Discussion ensued.

ELEVENTH ORDER OF BUSINESS – Audience Comments – New Business/Non-Agenda *(limited to 3 minutes per individual)*

Jim Griffith noted that he was opposed to the trainer's fees.

Bhargava Gadiyaram discussed the issues with restricting the tennis clinic to only two tennis courts.

Vlademyros Mavropulos-Stoliarenko provided his input regarding the use of the tennis courts for the tennis clinics.

Supervisor Szeszko made a motion to allow Coach Vlad use of all available courts. The motion died to the lack of a second.

Discussion ensued regarding the tennis clinics and use of the courts. The Board directed staff to post a sign at the tennis courts to direct tennis players to ask Coach Vlad to use the courts.

Raj noted his concerns regarding the security. Supervisor Kendig provided feedback on Raj's concerns.

Andrea Lowe noted that she would like to have the budget brought to a workshop and discussed in detail line by line.

Elena Korsakova explained the budget process.

Dr. Narula noted the benefits of the tennis clinics.

Mr. Haber noted what the Board could discuss at the December 4th workshop regarding the District Engineer RFQ proposals.

TWELFTH ORDER OF BUSINESS – Action Items Summary

FOM to purchase sign for tennis court breezeway stating to let tennis instructor know if tennis court usage is being requested

AM and RGM to work with Supervisor Young on agreement with Instructors/Trainers for Revenue Share and Adequate Documentation of those Enrolled and Payments

THIRTEENTH ORDER OF BUSINESS – Meeting Matrix Summary

12/4 Workshop: Items VI, F, G and I of the Consent Agenda

FOURTEENTH ORDER OF BUSINESS – Next Workshop Confirmation or Cancellation: December 4 at 6:00PM

Confirmed

FIFTEENTH ORDER OF BUSINESS – Next Meeting Quorum Check: December 15 at 6:00 PM

All five Board members stated that they would be present for the next Board meeting on December 15 at 6:00 p.m.

SIXTEENTH ORDER OF BUSINESS – Adjournment

Mr. McInnes asked for final questions, comments, or corrections before requesting a motion to adjourn the meeting. There being none, Ms. Young made a motion to adjourn the meeting.

On a MOTION by Ms. Young, SECONDED by Mr. Kendig, WITH ALL IN FAVOR, the Board adjourned the meeting at 7:40 p.m. for the Beach Community Development District.

**Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.*

196 **Meeting minutes were approved at a meeting by vote of the Board of Supervisors at a publicly noticed**
197 **meeting held on December 15, 2025.**

198
199
200
201

Signature

Signature

Printed Name

Printed Name

202 **Title: ☐ Secretary ☐ Assistant Secretary**

Title: ☐ Chairman ☐ Vice Chairman

EXHIBIT 7

Beach CDD workshop 6pm – 9:45pm - December 4, 2025

Attending:

Kendig

Young

Repak

Caprita

Szeszko

Staff also attended

Presentation from Adrianna LeBlanc (ETM) regarding crosswalk options. Costs range from \$16,000 to \$150,000 (does not include design cost). Consensus from board is to work on line of sight options and remove vegetation that may hinder line of sight.

Update: Pedestrian road markings were painted on Friday December 5, 2025 entering phase 4.

Access control: Still being evaluated – no action to be taken.

Berm removal – remove agenda item – has been completed.

First coast mulch – Playground proposal – recommenced very two years cost of ~\$2,200. Add to business items to be voted on for approval (not consent agenda). Need additional bids.

Ruppert Culvert Drainage and Grading – reminder need 3 quotes. Cost proposed by Ruppert ~\$16,000. Waiting for 3rd quote. If quote available – add to agenda for board vote.

Window treatments – discussion ensued however no decision was made – Caprita to bring examples and costs for vote.

Chairs and Tables for Tamaya Hall – Vote at next meeting – Caprita to obtain another option for design.

One call weed control – no action.

360 Painting for Tamaya Hall

- Obtain additional quotes for inside painting
- Consent agenda for repair and painting of doors - ~\$2,200

Supervisor Projects:

Kendig

- Pickleball stripping of basketball court – no action
- Arborist – waiting for report

- Drainage on Costas Way – need additional quotes.
- Elite Amenity – cost over ~\$40,000 – pursue other options for Lifeguards.
- Gym equipment:
 - o Hyperextension - \$1,533
 - o Abductor - \$4,296
 - o Arm curl - \$1,568
 - o Add to business items for vote individually.

Szeszko

Virtual Gate – under review/researching

Janitorial – consider part time staff via Vesta vs contract with 3rd party

Young

Mailbox painting for phase 1 and 2. Need updated quotes.

Repak

No report

Caprita

- Irrigation – obtain orientation from Ron and Ruppert on opportunities – board designated Caprita as assigned board member for irrigation.

General discussion:

- Vote on reducing hours of ‘roving patrol.’
- Vote on breezeway staff hours (reduction)
- Mirrors in group fitness/yoga room – obtain quotes.
- Storage – obtain cost for construction on identified area (return boardroom to original function)
- Discussion ensued regarding juvenile being hit by car in Amenity Parking area. Use caution and consider signage.
- Speed report noted 93% of residents are below the required 30 mph speed limit (noting 25 mph speed limit is not approved by JAX).

EXHIBIT 8

Beach Community Development District

Financial Statements
(Unaudited)

November 30, 2025



Beach CDD
Balance Sheet
November 30, 2025

	General Fund	Reserve Fund	Debt Service 2024	Debt Service 2015A	Total
1 ASSETS					
2 BU Operating Account	\$ -	\$ -	\$ -	\$ -	\$ -
3 VNB Operating Account	1,647,881	-	-	-	1,647,881
4 BU Money Market Account	-	-	-	-	-
5 BU Clover Account	17,628	-	-	-	17,628
6 BU Sweep	-	-	-	-	-
7 SS Checking Account	62,710	-	-	-	62,710
8 BU CRF Money Market Account	-	370,569	-	-	370,569
9 Debt Service Accounts:					
10 Debt Service	-	-	1	-	1
11 Sinking Fund	-	-	29	19	49
12 Interest Fund	-	-	21	2	23
13 Redemption Fund	-	-	1	1	2
14 Prepayment Fund	-	-	13,572	19,082	32,655
15 Revenue Fund	-	-	31,654	44,141	75,795
16 Reserve Fund	-	-	165,209	-	165,209
17 Op Redemption Fund	-	-	1	1	2
18 Acq & Cons	-	-	1	1	2
19 Cost Of Issuance	-	-	-	-	-
20 Rebate	-	-	1	1	2
21 Accounts Receivable	50	-	-	-	50
22 Assessments Receivable On-Roll	1,689,489	329,776	516,252	451,167	2,986,684
23 Assessments Receivable Off-Roll	-	-	-	-	-
24 Due From Other Funds	-	42,838	142,833	124,825	310,496
25 Undeposited Funds	-	-	-	-	-
26 Prepaid	295	-	-	-	295
27 TOTAL ASSETS	3,418,053	\$ 743,183	\$ 869,575	\$ 639,242	\$ 5,670,053
28 LIABILITIES					
29 Accounts Payable	95,796	\$ -	\$ -	\$ -	\$ 95,796
30 Accrued Expense	-	-	-	-	-
31 Deferred Revenue On-Roll	1,689,489	329,776	516,252	451,167	2,986,684
32 Deferred Revenue Off-Roll	-	-	-	-	-
33 Due To Other Funds	310,496	-	-	-	310,496
34 TOTAL LIABILITIES	2,095,781	329,776	516,252	451,167	3,392,976
35 FUND BALANCE					
36 Nonspendable	-	-	-	-	-
37 Prepaid & Deposits	295	-	-	-	295
38 Capital Reserves	-	-	-	-	-
39 Operating Capital	364,639	-	-	-	364,639
40 Unassigned	957,339	413,407	353,323	188,074	1,912,144
41 TOTAL FUND BALANCE	1,322,272	413,407	353,323	188,074	2,277,078
42 TOTAL LIABILITIES & FUND BALANCE	\$ 3,418,053	\$ 743,183	\$ 869,575	\$ 639,242	\$ 5,670,053.48

Beach CDD
General Fund
Statement of Revenue, Expenditures, and Changes in Fund Balance
For the period from October 1, 2025 to November 30, 2025

	FY 2026 Adopted Budget	FY 2026 Month of November	FY 2026 Total Actual Year-to-Date	VARIANCE Over (Under) to Budget	% Actual YTD / FY Budget
1 REVENUES					
2 Assessments On-Roll	\$ 2,156,924	\$ 467,435	\$ 467,435	\$ (1,689,489)	22%
3 Interest Revenue	-	3,537	6,210	6,210	
4 Other Financing Sources	-	605	5,122	5,122	
5 TOTAL REVENUES	\$ 2,156,924	\$ 471,577	478,767	\$ (1,678,157)	22%
6 Fund Balance Forward	\$ 30,908				
7 TOTAL REVENUES & BALANCE FORWARD	\$ 2,187,832	\$ 471,577	478,767	\$ (1,709,065)	22%
8 EXPENDITURES					
9 GENERAL & ADMINISTRATIVE EXPENSES					
10 Trustee Fees	\$ 8,800	\$ -	\$ 3,667	\$ (5,133)	42%
11 Supervisor Fees-Regular Meetings	12,000	400	800	(11,200)	7%
12 Supervisor Fees-Workshops	12,000	400	800	(11,200)	7%
13 District Management	46,790	3,899	7,798	(38,992)	17%
14 Engineering	5,460	128	1,098	(4,363)	20%
15 Dissemination Agent	2,785	-	2,785	-	100%
16 District Counsel	28,350	-	-	(28,350)	0%
17 Assessment Administration	6,127	511	1,021	(5,106)	17%
18 Arbitrage Rebate Calculation	676	-	-	(676)	0%
19 Audit	3,650	-	3,650	-	100%
20 Website	2,800	440	2,536	(264)	91%
21 Legal Advertising	3,500	402	908	(2,592)	26%
22 Dues, Licenses & Fees	175	-	175	-	100%
23 General Liability Insurance	68,000	-	53,522	(14,478)	79%
24 Office Miscellaneous	3,822	-	265	(3,557)	7%
26 Bonus/Appreciation Gifts	1,000	-	-	(1,000)	0%
27 District Contingency	16,303	-	-	(16,303)	0%
28 TOTAL GENERAL & ADMINISTRATIVE EXPENSES	222,238	6,179	79,024	(143,214)	36%
29 FIELD EXPENSES					
30 Field Management	178,310	-	14,401	(163,909)	8%
31 Lake Maintenance	30,000	2,369	4,738	(25,262)	16%
32 Landscaping (Including Materials)	400,000	34,259	67,328	(332,672)	17%
33 Field Operations Contingency	100,000				
34 Landscape Improvement	20,800	-	-	(20,800)	0%
35 Mulch and Pine Straw	34,944	-	-	(34,944)	0%
36 Irrigation (Repairs)	4,368	-	-	(4,368)	0%
37 Utilities/Sewers/Propane Gas	305,550	15,134	36,657	(268,893)	12%
38 Community and Amenity Repairs	90,000	4,585	9,689	(80,311)	11%
39 Sidewalk Repairs	7,000	-	-	(7,000)	0%
40 TOTAL FIELD EXPENSES	1,170,972	56,347	132,813	(1,038,159)	11%
41 AMENITY EXPENSES					
42 Amenity Management	156,655	-	13,895	(142,760)	9%
43 Lifeguard	28,028	-	-	(28,028)	0%
44 Amenity/Fitness Center Staffing	89,114	-	3,170	(85,944)	4%
45 Swimming Pool Chemicals	20,802	1,301	3,550	(17,252)	17%
46 Pool/Entry Water Feature Maintenance	32,725	305	705	(32,020)	2%
47 Swimming Pool Inspection	929	-	-	(929)	0%
48 Holiday Decorations	10,400	8,355	8,355	(2,045)	80%
49 Amenity Cleaning	41,200	-	3,360	(37,840)	8%
50 Amenity Gates/Control Access/Amenity Gate Repair	27,872	250	1,197	(26,675)	4%
51 Amenity Website/Computer Equipment	10,400	-	-	(10,400)	0%
52 Amenity Internet/Cable	14,560	873	1,690	(12,870)	12%

	FY 2026 Adopted Budget	FY 2026 Month of November	FY 2026 Total Actual Year-to-Date	VARIANCE Over (Under) to Budget	% Actual YTD / FY Budget
53 Fitness Equipment Lease	18,500	-	1,540	(16,960)	8%
54 Lifestyles Programming	46,036	-	6,367	(39,669)	14%
55 Tennis Court Maintenance - 4 Clay Courts	3,770	-	-	(3,770)	0%
56 Pest Control	1,747	122	244	(1,503)	14%
57 Amenity Fire System Monitoring	1,556	-	-	(1,556)	0%
58 AED Lease	1,810	154	308	(1,502)	17%
59 Trash Collection	2,983	205	554	(2,429)	19%
60 TOTAL AMENITY EXPENSES	509,087	11,565	44,936	(464,152)	9%
61 ACCESS CONTROL /GATE HOUSE					
62 Guard Service (Gate Only)	192,172	9,900	29,040	(163,132)	15%
63 Roving Guard Service	37,123	1,463	4,274	(32,850)	12%
65 Security Contingency	50,000				
66 Bar Code Expense	6,240	452	452	(5,788)	7%
67 TOTAL ACCESS CONTROL/GATE HOUSE EXPENSES	285,535	11,815	33,766	(251,769)	12%
68 TOTAL EXPENDITURES	2,187,832	85,906	290,539	(1,897,293)	13%
69 REVENUE OVER (UNDER) EXPENDITURES	(30,908)	385,670	188,228	219,136	
70 OTHER FINANCING SOURCES & USES					
71 Transfers In	-	-	-	-	
72 Transfers Out	(274,921)	-	-	274,921	
73 TOTAL OTHER FINANCING SOURCES & USES	(274,921)	-	-	274,921	
74 NET CHANGE IN FUND BALANCE	(305,829)	385,670	188,228	494,057	
75 Fund Balance - Beginning	476,519		1,134,045	657,526	
76 Fund Balance Forward	(30,908)				
77 FUND BALANCE - ENDING - PROJECTED	\$ 170,690		\$ 1,322,272	\$ 1,151,582	
78 ANALYSIS OF FUND BALANCE					
79 NONSPENDABLE					
80 PREPAID & DEPOSITS	886		295		
81 CAPITAL RESERVES	-		-		
82 OPERATING CAPITAL	364,639		364,639		
83 UNASSIGNED	(194,835)		957,339		
84 TOTAL FUND BALANCE	\$ 170,690		\$ 1,322,272		

Beach CDD
Capital Reserve Fund (CRF)
Statement of Revenue, Expenditures, and Changes in Fund Balance
For the period from October 1, 2025 to November 30, 2025

	FY 2026 Adopted Budget	FY 2026 Total Actual Year-to-Date	VARIANCE Over (Under) to Budget
1 REVENUES			
2 Assessments On-Roll	\$ 421,016	\$ 91,240	\$ (329,776)
3 Assessments Off-Roll	-	-	-
4 Interest & Miscellaneous	-	2,123	2,123
5 Reserve Balance	-	-	-
6 TOTAL REVENUES	421,016	93,363	(327,653)
7 EXPENDITURES			
8 Capital Improvement Plan (CIP) - Future FY	180,000	-	(180,000)
9 Contingency	150,000	-	(150,000)
10 Capital Reserve Fund Contribution	91,016	27,205	(63,811)
11 TOTAL EXPENDITURES	421,016	27,205	(393,811)
12 REVENUE OVER (UNDER) EXPENDITURES	-	66,158	66,158
13 OTHER FINANCING SOURCES & USES			
14 Transfers In	274,921	-	(274,921)
15 Transfers Out	-	-	-
16 TOTAL OTHER FINANCING SOURCES & USES	274,921	-	(274,921)
17 NET CHANGE IN FUND BALANCE	274,921	66,158	(208,763)
18 Fund Balance - Beginning	157,892	347,249	189,357
19 FUND BALANCE - ENDING - PROJECTED	\$ 432,813	\$ 413,407	\$ (19,406)

Beach CDD
Debt Service 2024
Statement of Revenue, Expenditures, and Changes in Fund Balance
For the period from October 1, 2025 to November 30, 2025

	FY 2026 Adopted Budget	FY 2026 Total Actual Year-to-Date	VARIANCE Over (Under) to Budget
1 REVENUES			
2 Assessments On-Roll	\$ 659,084	\$ 142,833	\$ (516,252)
3 Assessments Off-Roll	-	-	-
4 Interest Revenue	-	2,928	2,928
5 Misc. Revenue	-	13,569	13,569
6 TOTAL REVENUES	659,084	159,329	(499,755)
7 EXPENDITURES			
8 Interest Expense			
9 *November 1, 2025	194,534	-	(194,534)
10 May 1, 2026	194,534	-	(194,534)
11 November 1, 2026	189,550	194,534	4,984
12 Principal Retirement			
13 May 1, 2026	275,000	-	(275,000)
14 Principal Prepayment	-	15,000	15,000
15 TOTAL EXPENDITURES	659,084	209,534	449,550
16 REVENUE OVER (UNDER) EXPENDITURES	-	(50,205)	(50,205)
17 OTHER FINANCING SOURCES & USES			
18 Transfers In	-	-	-
19 Transfers Out	-	-	-
20 TOTAL OTHER FINANCING SOURCES & USES	-	-	-
21 NET CHANGE IN FUND BALANCE	-	(50,205)	(50,205)
22 Fund Balance - Beginning	-	403,527	403,527
23 FUND BALANCE - ENDING - PROJECTED	\$ -	\$ 353,323	\$ 353,323

* Financed with prior year's revenue

Beach CDD
Debt Service 2015A
Statement of Revenue, Expenditures, and Changes in Fund Balance
For the period from October 1, 2025 to November 30, 2025

	FY 2026 Adopted Budget	FY 2026 Total Actual Year-to-Date	VARIANCE Over (Under) to Budget
1 REVENUES			
2 Assessments On-Roll	\$ 575,993	\$ 124,825	\$ (451,167)
3 Assessments Off-Roll	-	-	-
4 Interest Revenue	-	1,668	1,668
5 Misc. Revenue	-	19,081	19,081
6 TOTAL REVENUES	575,993	145,575	(430,418)
7 EXPENDITURES			
8 Interest Expense			
9 *November 1, 2025	198,683	-	(198,683)
10 May 1, 2026	198,683	-	(198,683)
11 November 1, 2026	193,373	196,618	3,245
12 Principal Retirement			
13 May 1, 2026	180,000	-	(180,000)
14 Principal Prepayment	-	-	-
15 TOTAL EXPENDITURES	572,055	196,618	375,438
	-		
16 REVENUE OVER (UNDER) EXPENDITURES	3,938	(51,043)	(54,980)
17 OTHER FINANCING SOURCES & USES			
18 Transfers In	-	-	-
19 Transfers Out	-	-	-
20 TOTAL OTHER FINANCING SOURCES & USES	-	-	-
21 NET CHANGE IN FUND BALANCE	3,938	(51,043)	(54,980)
22 Fund Balance - Beginning	-	239,116	239,116
23 FUND BALANCE - ENDING - PROJECTED	\$ 3,938	\$ 188,074	\$ 184,137

* Financed with prior year's revenue

Beach CDD
Bank United Check Register - FY2026

Date	Number	Name	Memo	Deposits	Payments	Balance
09/30/2025		Beginning of Year				249,910.00
10/07/2025			Funds Transfer	90.00		250,000.00
10/23/2025			Funds Transfer		500,000.00	-250,000.00
10/23/2025			Funds Transfer	500,000.00		250,000.00
10/29/2025			Funds Transfer	173,205.83		423,205.83
10/29/2025			Funds Transfer		423,205.83	0.00
10/31/2025			Funds Transfer	1,604.63		1,604.63
10/31/2025		End of Month		674,900.46	923,205.83	1,604.63
11/06/2025			Deposit	76,185.06		77,789.69
11/24/2025			Funds Transfer		77,777.69	12.00
11/24/2025			Funds Transfer		12.00	0.00
11/25/2025			Deposit	0.29		0.29
11/26/2025			Funds Transfer		0.29	0.00
11/30/2025		End of Month		76,185.35	77,789.98	0.00

Beach CDD
Valley Check Register - FY2026

Date	Number	Name	Memo	Deposits	Payments	Balance
09/30/2025		Beginning of Year				179,975.46
10/01/2025	167		Southstate Account Verify		0.67	179,974.79
10/01/2025	168		Southstate Account Verify	0.67		179,975.46
10/02/2025	2016	The Jacksonville Party Company	Casino Night - Decor		1,000.00	178,975.46
10/07/2025	400013	The Lake Doctors, Inc.	Invoice: 312328B (Reference: Water Management Oct 25.)		2,369.00	176,606.46
10/07/2025	400014	All Weather Contractors, Inc.	Invoice: 200984 (Reference: Plumbing Service Call.)		255.00	176,351.46
10/07/2025	400015	VGlobel Tech	Invoice: 7759 (Reference: Email Hosting Oct 25.)		90.00	176,261.46
10/07/2025	400016	SchoolNow	Invoice: INV-SN-966 (Reference: Website Hosting.)		1,515.00	174,746.46
10/07/2025	400017	Integrated Access Solutions	Invoice: 4823 (Reference: BAI Barcode Stickers.)		452.36	174,294.10
10/07/2025	400018	Cintas Corporation	Invoice: 9340265618 (Reference: AED AUTOMATIC AGREEMENT.)		154.00	174,140.10
10/07/2025	400019	Custom Pump & Controls, Inc.	Invoice: S1129661 (Reference: Lift Station Inspection.)		300.00	173,840.10
10/07/2025	400021	Vesta District Services	Invoice: 428924 (Reference: Management Fees Oct 25.)		4,409.75	169,430.35
10/07/2025	400022	Advanced Security Specialist & Consulting	Invoice: BCDD100125 (Reference: Guard Services 9/16/25 - 9/30/25.)		10,741.50	158,688.85
10/08/2025	2017	Pawel Szeszko	BOS Workshop 10/2/25		200.00	158,488.85
10/08/2025	2018	Todd Caprita	BOS Workshop 10/2/25		200.00	158,288.85
10/08/2025	2019	Risk Management Associates, Inc.	FY Insurance Policy # PK FL1 0164008 25-01 10/01/25-10/01/26		51,522.00	106,766.85
10/08/2025	2020	Preferred Governmental Insurance Trust	FY Insurance Policy # WC FL1 0164008 10/01/25 - 10/1/26		2,000.00	104,766.85
10/08/2025			Deposit	60.00		104,826.85
10/08/2025	100825ACH1	KS State Bank	Fitness Equipment Financing		1,539.95	103,286.90
10/09/2025			Deposit	56.17		103,343.07
10/14/2025	400023	Integrated Access Solutions	Invoice: 4853 (Reference: Service Call.)		250.00	103,093.07
10/14/2025	400024	Vesta District Services	Invoice: 428972 (Reference: FY?2026 Dissmination Agent Fee.) Invoice: 429041 (Reference: Bill...		2,885.25	100,207.82
10/14/2025	400025	Jacksonville Daily Record	Invoice: 25-06138D (Reference: Legal Advertising.)		100.00	100,107.82
10/14/2025	400026	E.T.M.	Invoice: 222054 (Reference: ENGINEERING SERVICES Aug & Sept 25.)		820.00	99,287.82
10/15/2025	101525ACH1	GFL Environmental	Trash Service		239.65	99,048.17
10/16/2025	2021	Bouncers, Slides, and More Inc.	Inflatable Outdoor Games		1,200.00	97,848.17
10/16/2025	2022	Florida Party Works LLC	Mechanical Bull with Operator		1,000.00	96,848.17
10/16/2025	101625ACH1	JEA	Service for the month of Sept 2025		21,070.57	75,777.60
10/17/2025	101725ACH1	TECO	12545 Beach Blvd - Aug 20, 2025 - Sep 19, 2025		51.13	75,726.47
10/20/2025	102025ACH2	Comcast	12788 Meritace Blvd MINI MDTA Sep 28, 2025 to Oct 27, 2025		733.26	74,993.21
10/20/2025	102025ACH3	Comcast	12750 Meritage Blvd. GATEHOUSE Sep 30, 2025 to Oct 29, 2025		291.02	74,702.19
10/20/2025	102025CC1	US BANK VISA CC	Aug Statement 8/26/25 - 9/24/25		1,417.37	73,284.82
10/20/2025	400027	Vesta Property Services	Invoice: 429062 (Reference: Amenity Management Sept 25.)		33,392.00	39,892.82
10/20/2025			Deposit	50.00		39,942.82
10/20/2025			Deposit	1,550.00		41,492.82
10/20/2025			Deposit	1,400.00		42,892.82
10/21/2025	102125ACH1	Florida Natural Gas	Fuel and Inside FGT Z3 8/18/25 - 9/19/25		12.20	42,880.62
10/21/2025	400028	Integrated Access Solutions	Invoice: 4922 (Reference: Gate Arm Repair.)		526.67	42,353.95
10/21/2025	400029	Lucas Tree Service, Inc.	Invoice: 10241 (Reference: Dead Tree Removal.) Invoice: 10240 (Reference: Dead Tree Removal.)		1,350.00	41,003.95
10/22/2025	2023	Pawel Szeszko	BOS Meeting 10/20/25		200.00	40,803.95
10/22/2025	2024	Todd Caprita	BOS Meeting 10/20/25		200.00	40,603.95
10/23/2025	400030	Lucas Tree Service, Inc.	Invoice: 10239 (Reference: Dead Tree Removal.)		2,000.00	38,603.95
10/23/2025	400031	Hawkins Inc.	Invoice: 7228252 (Reference: Pool Chemicals.)		2,110.00	36,493.95
10/23/2025			Funds Transfer	500,000.00		536,493.95
10/24/2025	400032	D Armstrong Contacting, LLC	Invoice: 13918 (Reference: 18" Storm Pipe Replacement.)		24,280.00	512,213.95
10/24/2025	400033	Big Jerry's Fencing	Invoice: CR 3855e (Reference: Fencing Installation. Check Stub Notes: \$500.00 deposit.)		500.00	511,713.95
10/24/2025	102425ACH1	Turner Pest Control	Pest Control		122.23	511,591.72
10/28/2025	2025	Big Jerry's Fencing	Fencing Installation deposit minus \$500.00 already paid		2,425.00	509,166.72
10/29/2025			Funds Transfer	423,205.83		932,372.55
10/30/2025	2026	Quality Cleaning by Viktoriia LLC	Reference: Cleaning Services Sept 25		1,680.00	930,692.55
10/30/2025	400034	Advanced Security Specialist & Consulting	Invoice: BCDD101525 (Reference: Security 10/1/25 - 10/15/25.)		11,209.00	919,483.55
10/30/2025	400035	TEKWave Solutions LLC	Invoice: 7652 (Reference: VMS - NOV.)		350.00	919,133.55

Date	Number	Name	Memo	Deposits	Payments	Balance
10/30/2025	400036	Big Jerry's Fencing	Invoice: 3810e (Reference: Fence Replacement.)		1,650.00	917,483.55
10/30/2025	400037	Kutak Rock LLP	Invoice: 3642516 (Reference: General Counsel July 25.)		2,030.00	915,453.55
10/30/2025	400038	Ruppert Landscape, LLC	Invoice: 770772 (Reference: Landscape Management Oct 25.)		33,068.80	882,384.75
10/30/2025	400039	Integrated Access Solutions	Invoice: 4977 (Reference: Gate Repair.)		420.00	881,964.75
10/30/2025	103025ACH1	Comcast	13077 Beach Blvd. PEDESTRIAN GATE Oct 10, 2025 to Nov 09, 2025		214.72	881,750.03
10/31/2025	400040	Southeastern Paper Group	Invoice: 06536417 (Reference: Janitorial Supplies.)		221.48	881,528.55
10/31/2025	400041	Quality Cleaning by Viktoriia LLC	Invoice: 857_US (Reference: Cleaning Services Oct 25.)		1,680.00	879,848.55
10/31/2025			Interest	1,063.84		880,912.39
10/31/2025		End of Month		927,386.51	226,449.58	880,912.39
11/03/2025	110325ACH1	KS State Bank	Fitness Equipment Financing		1,539.95	879,372.44
11/03/2025	400042	Jacksonville Daily Record	Invoice: 25-06524D (Reference: Legal Advertising.) Invoice: 25-06615D (Reference: Legal Adver...		406.50	878,965.94
11/04/2025	400043	Cintas Corporation	Invoice: 9344814494 (Reference: AED AUTOMATIC AGREEMENT.)		154.00	878,811.94
11/04/2025	400044	The Lake Doctors, Inc.	Invoice: 320872B (Reference: Water Management Nov 25.)		2,369.00	876,442.94
11/04/2025	400045	VGlobal Tech	Invoice: 7849 (Reference: Email Hosting Nov 25.)		90.00	876,352.94
11/10/2025	2027	Pawel Szeszko	BOS Workshop 11/6/25		200.00	876,152.94
11/10/2025	2028	Todd Caprita	BOS Workshop 11/6/25		200.00	875,952.94
11/12/2025	400046	Vesta District Services	Invoice: 429492 (Reference: Management Fees Nov 25.)		4,409.75	871,543.19
11/12/2025	400047	All Weather Contractors, Inc.	Invoice: 202918 (Reference: Leak repair.)		315.00	871,228.19
11/12/2025	400048	Jacksonville Daily Record	Invoice: 25-06713D (Reference: Legal Advertising.)		100.00	871,128.19
11/12/2025	400049	Dibartolomeo, McBee, Hartley & Barnes, PA	Invoice: 90108294 ()		3,650.00	867,478.19
11/12/2025	400050	Premier Property Services Jax	Invoice: 1879 (Reference: Phase 4 Mowing.)		1,190.00	866,288.19
11/12/2025	400051	Advanced Security Specialist & Consulting	Invoice: BCDD110125 (Reference: Security 10/16/25 - 10/31/25.)		11,363.00	854,925.19
11/12/2025	400052	E.T.M.	Invoice: 222553 (Reference: ENGINEERING SERVICES thru 10/25/25.)		970.00	853,955.19
11/12/2025	400053	C Buss Enterprises, Inc.	Invoice: 4775 (Reference: Water Feature repair.) Invoice: 4776 (Reference: Fountain Repair.)		304.97	853,650.22
11/12/2025	400054	Sundancer Sign Graphics	Invoice: 15632 (Reference: Sign Installation.) Invoice: 15631 (Reference: Sign Installation.)		3,160.00	850,490.22
11/14/2025			Deposit	194,588.63		1,045,078.85
11/17/2025	111725ACH1	GFL Environmental	Trash Service		348.85	1,044,730.00
11/17/2025	111725ACH2	JEA	Service for the month of Oct 2025		21,243.58	1,023,486.42
11/17/2025	111725ACH3	TECO	12545 Beach Blvd - Sep 20, 2025 - Oct 20, 2025		51.85	1,023,434.57
11/17/2025			Deposit	56.17		1,023,490.74
11/17/2025	400055	Bob's Backflow & Plumbing Services	Invoice: 28496 (Reference: Backflow Testing.)		495.00	1,022,995.74
11/17/2025	400056	Integrated Access Solutions	Invoice: 5080 (Reference: Service Call.)		250.00	1,022,745.74
11/17/2025	400057	Screening One	Invoice: SC100395797 (Reference: Employment Screenings.)		38.00	1,022,707.74
11/18/2025	111825ACH1	Comcast	12788 Meritace Blvd MINI MDTA Oct 28, 2025 to Nov 27, 2025		403.77	1,022,303.97
11/20/2025	112025ACH1	Comcast	12750 Meritace Blvd. GATEHOUSE Oct 30, 2025 - Nov 29, 2025		412.86	1,021,891.11
11/20/2025	112025ACH2	Florida Natural Gas	Fuel and Inside FGT Z3 9/19/25 - 10/20/25		12.67	1,021,878.44
11/20/2025	2029	Pawel Szeszko	BOS Meeting 11/17/25		200.00	1,021,678.44
11/20/2025	2030	Todd Caprita	BOS Meeting 11/17/25		200.00	1,021,478.44
11/20/2025	112025CC1	US BANK VISA CC	Oct Statement 9/25/25 - 10/23/25		5,880.98	1,015,597.46
11/20/2025			Deposit	255,597.77		1,271,195.23
11/21/2025	2031	FLORIDA DEPT OF ECONOMIC OPPORTUNIT	FY 2025/2026 Special District Fee Invoice/Update Form		175.00	1,271,020.23
11/21/2025	400058	Blingie of Jacksonville	Invoice: 11013706 (Reference: Installation Light system. Check Stub Notes: \$3,000.00 Deposit.)		3,000.00	1,268,020.23
11/21/2025	400059	Hawkins Inc.	Invoice: 7259184 (Reference: Pool Chemicals.)		1,301.00	1,266,719.23
11/24/2025			Funds Transfer	77,777.69		1,344,496.92
11/24/2025			Funds Transfer	12.00		1,344,508.92
11/26/2025			Funds Transfer	0.29		1,344,509.21
11/26/2025			Deposit	299,960.98		1,644,470.19
11/28/2025	112825ACH1	Turner Pest Control	Pest Control		122.23	1,644,347.96
11/30/2025			Interest	3,532.86		1,647,880.82
11/30/2025		End of Month		831,526.39	64,557.96	1,647,880.82

Beach CDD
Other Financing Sources Income
November 30, 2025

Other Financing Sources Breakdown

	Year To Date Actual	Explanation
Room Rentals	5,028	Clubhouse, Cabana, Hall and Table & Chairs Rentals
Event Sponsorship & Entry Fees	140	Newsletter and Casino Night
Access Cards	(100)	Purchase of Access Cards by District
Barcode Decals	415	
Other Misc.	(361)	Clover Fees & OFFI Island Wing Deposits
	\$ 5,122	

Ron's Receipts

October 2025

Credit Card Expense Tracker

District:	Beach CDD Tamaya
Cardholder:	Ron Zastrocky
Month:	Oct-25

Date of Recipt	Store/Vendor/Where purchased	GL Account (Expense Line in the Budget)	Amount on Receipt/Invoice	Description
26-Sep	Home Depot	1560110	\$ 89.61	hose bib repair kit for guard house
27-Sep	BJs	1560110	\$ 2.99	Vinager to clean tiles at pool
27-Sep	Home Depot	1560110	\$ 34.44	cleaning supplies for guard house
1-Oct	Amazon	1560110	\$ 32.78	cold control valve for drinking fountain
1-Oct	Amazon	1463013	\$ 322.84	keyscan cards
6-Oct	Amazon	1580010	\$ 139.49	stabalizer
6-Oct	Home Depot	1560110	\$ 12.92	hose connection for water hose
8-Oct	Amazon	1560110	\$ 12.93	water fill for fountain
8-Oct	Home Depot	1560110	\$ 32.82	cement and tools to repair hand rails
10-Oct	Amazon	1510140	\$ 34.99	binders for as builts
14-Oct	Nothern tool	1560110	\$ 9.66	scrapers
14-Oct	Nothern tool	1560110	\$ 349.99	trailer for speed sign
15-Oct	Home Depot	1560110	\$ 122.22	Hardware to put speed sign on trailer
16-Oct	Poolweb	1580015	\$ 277.11	filter for pool vac
16-Oct	Poolweb	1580015	\$ 122.94	flow switch
16-Oct	Home Depot	1560110	\$ 47.52	lock for hitch for speed sign
Total on Report			1645.25	

Instructions:

Go online and print your credit card statement from the online banking service, or you can typically save the statement as a pdf.

Scan all your receipts in PDF format

Fill out the above credit card expense tracking form, coding the expense to the appropriate expense line in the budget.

Scan all of the above items and send 1 email to the District Manager, no later than the end of the 1st week of each month.

All Receipts must be PDF

If you have a receipt that needs to be split into multiple expenses, please identify them separately on the receipt as well as on the tracker

Please be specific on the description

Please make sure the expenses listed above match what is on the statement.

There are times when purchases made at the end of the month will fall to the next statement. If that is the case, please put on the next month.



Final Details for Order #112-0506850-2293023

Order Placed: October 7, 2025

PO number : ron

Amazon.com order number: 112-0506850-2293023

Order Total: \$12.93

Business order information	
Location: DSD - Beach (Tamaya) GL code: 14000 Prepaid Expense Billable / Non-Billable: Non-Billable Cost center: Northeast	
Shipped on October 7, 2025	
Items Ordered	Price
1 of: American Valve WM75LQTB 1/2" Male Quarter Turn Brass Washing Machine Valve Blue, 1/2-Inch Sold by: Amazon.com Condition: New	\$12.93
Shipping Address: Ron Zastrocky 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Item(s) Subtotal: \$12.93 Shipping & Handling: \$0.00 ----- Total before tax: \$12.93 Sales Tax: \$0.00 -----
Shipping Speed: FREE Prime Delivery	Total for This Shipment: \$12.93 -----
Payment information	
Payment Method: Visa Last digits: 8047	Item(s) Subtotal: \$12.93 Shipping & Handling: \$0.00 -----
Billing address Ron Zastrocky 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Total before tax: \$12.93 Estimated Tax: \$0.00 ----- Grand Total: \$12.93
Credit Card transactions	Visa ending in 8047: October 7, 2025: \$12.93

To view the status of your order, return to [Order Summary](#) .



Final Details for Order #112-2731283-1037823

Order Placed: September 30, 2025

PO number : ron

Amazon.com order number: 112-2731283-1037823

Order Total: \$32.78

Business order information	
Location: DSD - Tamaya GL code: 14000 Prepaid Expense Billable / Non-Billable: Non-Billable Cost center: Northeast	
Shipped on September 30, 2025	
Items Ordered 1 of: <i>Elkay 98773C Replacement Cold Control Kit - N/A</i> Sold by: Amazon (seller profile) Business Price Condition: New	Price \$32.78
Shipping Address: Ron Zastrocky 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Item(s) Subtotal: \$32.78 Shipping & Handling: \$0.00 ----- Total before tax: \$32.78 Sales Tax: \$0.00 -----
Shipping Speed: FREE Prime Delivery	Total for This Shipment: \$32.78 -----
Payment information	
Payment Method: Visa Last digits: 8047	Item(s) Subtotal: \$32.78 Shipping & Handling: \$0.00 -----
Billing address Ron Zastrocky 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Total before tax: \$32.78 Estimated Tax: \$0.00 ----- Grand Total: \$32.78
Credit Card transactions	Visa ending in 8047: September 30, 2025: \$32.78

To view the status of your order, return to [Order Summary](#) .



Final Details for Order #112-1147191-3596211

Order Placed: October 9, 2025

PO number : ron

Amazon.com order number: 112-1147191-3596211

Order Total: \$34.99

Business order information	
Location: DSD - Tamaya GL code: 14000 Prepaid Expense Billable / Non-Billable: Non-Billable Cost center: Northeast	
Shipped on October 10, 2025	
Items Ordered 1 of: <i>Comix Durable 3 Ring Binder, 5 inch D Ring Binders, Hold 950 Sheets of US Letter Size Paper, 2 Pack (White)</i> Sold by: Comix Group (seller profile) Business Price Condition: New	Price \$34.99
Shipping Address: Ron Zastrocky 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Item(s) Subtotal: \$34.99 Shipping & Handling: \$2.99 Free Shipping: -\$2.99 ----- Total before tax: \$34.99 Sales Tax: \$0.00 ----- Total for This Shipment: \$34.99 -----
Shipping Speed: Rush Shipping	
Payment information	
Payment Method: Visa Last digits: 8047	Item(s) Subtotal: \$34.99 Shipping & Handling: \$2.99 Promotion applied: -\$2.99 ----- Total before tax: \$34.99 Estimated Tax: \$0.00 ----- Grand Total: \$34.99
Billing address Ron Zastrocky 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	
Credit Card transactions	Visa ending in 8047: October 10, 2025: \$34.99

To view the status of your order, return to [Order Summary](#) .



Final Details for Order #112-8276766-8052234

Order Placed: October 6, 2025
PO number : ron
Amazon.com order number: 112-8276766-8052234
Seller's order number: 30848529
Order Total: \$139.49

Business order information
Location: DSD - Tamaya GL code: 14000 Prepaid Expense Billable / Non-Billable: Non-Billable Cost center: Northeast

Shipped on October 6, 2025	
Items Ordered	Price
1 of: In The Swim Pool Stabilizer - 100% Cyanuric Acid for Chlorine Protection and Efficiency - 45 Pound Sold by: In The Swim Pool Supplies (seller profile) Condition: New	\$154.99
Shipping Address: Ron Zastrocky 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Item(s) Subtotal: \$154.99 Shipping & Handling: \$0.00 Exclusive Promotion Applied: -\$15.50 ----- Total before tax: \$139.49 Sales Tax: \$0.00 ----- Total for This Shipment: \$139.49 -----
Shipping Speed: Standard Shipping	

Payment information	
Payment Method: Visa Last digits: 8047	Item(s) Subtotal: \$154.99 Shipping & Handling: \$0.00 Promotion applied: -\$15.50 ----- Total before tax: \$139.49 Estimated Tax: \$0.00 ----- Grand Total: \$139.49
Billing address Ron Zastrocky 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	
Credit Card transactions	Visa ending in 8047: October 6, 2025: \$139.49

To view the status of your order, return to [Order Summary](#) .



Final Details for Order #112-2019735-5921811

Order Placed: October 1, 2025

PO number : ron

Amazon.com order number: 112-2019735-5921811

Order Total: **\$322.84**

Business order information	
Location: DSD - Tamaya GL code: 14000 Prepaid Expense Billable / Non-Billable: Non-Billable Cost center: Northeast	
Shipped on October 1, 2025	
Items Ordered 1 of: <i>Keyscan Dps-15 Dual Power Supply Board</i> Sold by: JMAC Supply (seller profile) Condition: New	Price \$229.84
Shipping Address: Ron Zastrocky 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Item(s) Subtotal: \$229.84 Shipping & Handling: \$93.00 ----- Total before tax: \$322.84 Sales Tax: \$0.00 -----
Shipping Speed: Local Express Shipping	Total for This Shipment: \$322.84 -----
Payment information	
Payment Method: Visa Last digits: 8047	Item(s) Subtotal: \$229.84 Shipping & Handling: \$93.00 -----
Billing address Ron Zastrocky 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Total before tax: \$322.84 Estimated Tax: \$0.00 ----- Grand Total: \$322.84
Credit Card transactions	Visa ending in 8047: October 1, 2025: \$322.84

To view the status of your order, return to [Order Summary](#) .

12721 ATLANTIC BLVD
JACKSONVILLE, FL 32225 (904)2200822

6365 00016 71924 10/16/25 01:32 PM
CASHIER KRISTEN
* ORIG REC: 6365 061 30504 10/15/25 TA *

1011-631-087 XMNT 7500 -79.98N

SUBTOTAL	-79.98
SALES TAX	0.00
TOTAL	-\$79.98
XXXXXXXXXXXX8047 VISA	-79.98
INVOICE 2162233	TA

REFUND-CUSTOMER COPY

CUSTOMER PRO XTRA ID ###-###-2277
THIS RECEIPT PO/JOB NAME: TAYAMA

----- PRO XTRA -----
\$79.98 will be removed from your total
qualifying spend in 2025.

BUY ONLINE PICK-UP IN STORE
AVAILABLE NOW ON HOMEDEPOT.COM.
CONVENIENT, EASY AND MOST ORDERS
READY IN LESS THAN 2 HOURS!

12721 ATLANTIC BLVD
JACKSONVILLE, FL 32225 (904)2200822

6365 00061 13492 10/06/25 11:55 AM
SALE CASHIER ABIGAIL

032888181779 NO KINK BIBB <A> 12.92N
1/2" NOKINK HOSEBIBB 1/4TURN MPTXSWT

	SUBTOTAL	12.92
	SALES TAX	0.00
TAX EXEMPT		
	TOTAL	\$12.92
XXXXXXXXXXXX8047	VISA	
		USD\$ 12.92
AUTH CODE 016065/2610043		TA
Chip Read		
AID A0000000031010	VISA CREDIT	

PRO XTRA MEMBER STATEMENT

PRO XTRA ###-###-2277 SUMMARY
THIS RECEIPT PO/JOB NAME: tamaya

2025 PRO XTRA SPEND 10/05: \$8,821.20

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PLUS earn Perks 4X FASTER when you join
Pro Xtra, register, & use your Pro Xtra
Credit Card. Apply and SAVE UP TO \$100.
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6365 10/06/25 11:55 AM

6365 61 13492 10/06/2025 0226

RETURN POLICY DEFINITIONS			
POLICY	ID	DAYS	POLICY EXPIRES ON
A	1	90	01/04/2026

12721 ATLANTIC BLVD
JACKSONVILLE, FL 32225 (904)2200822

6365 00052 27582 10/08/25 11:04 AM
SALE CASHIER FRANK MANUEL

039645124628 10#ANCHRCEMN <A> 14.97N
10LB QUIKRETE ANCHORING CEMENT
051115036835 2090 <A> 7.98N
SCOTCHBLUE 1.88" 2090
820909575085 POINTTROW <A> 9.87N
ANVIL 5-1/2-IN POINTING TROWEL

SUBTOTAL 32.82
SALES TAX 0.00

TAX EXEMPT

TOTAL \$32.82

XXXXXXXXXXXX8047 VISA

USD\$ 32.82

AUTH CODE 018060/0524629 TA

Chip Read

AID A0000000031010 VISA CREDIT

PRO XTRA MEMBER STATEMENT

PRO XTRA ###-###-2277 SUMMARY
THIS RECEIPT PO/JOB NAME: tamaya

2025 PRO XTRA SPEND 10/07: \$8,834.12

As of 10/08/2025 your Paint Rewards level is Member; Spend 550.95 more in qualifying paint purchases to earn Bronze (10.0% off) on select paint items.

Get the CREDIT LINE your business needs PLUS earn Perks 4X FASTER when you join Pro Xtra, register, & use your Pro Xtra Credit Card. Apply and SAVE UP TO \$100. Learn more at homedepot.com/credit

6365 10/08/25 11:04 AM

6365 52 27582 10/08/2025 4565

RETURN POLICY DEFINITIONS			
	POLICY ID	DAYS	POLICY EXPIRES ON
A	1	90	01/06/2026

12721 ATLANTIC BLVD
JACKSONVILLE, FL 32225 (904)2200822

6365 00051 04385 09/27/25 12:56 PM
SALE CASHIER ADELINA

044600311227 CLEANUP GAL <A> 17.48N
CLX APC BLEACH REFILL 1280Z
827854010340 FABLAV1690Z <A> 10.98N
FABULOSO 2X APC LAVENDER 1690Z
044600012049 CCUORIG320Z <A> 5.98N
CLX CLEANUP APC W/BLEACH ORG 320Z

SUBTOTAL 34.44
SALES TAX 0.00

TAX EXEMPT

TOTAL \$34.44

XXXXXXXXXXXX8047 VISA

USD\$ 34.44

AUTH CODE 117285/1512422 TA

Chip Read

AID A0000000031010 VISA CREDIT

PRO XTRA MEMBER STATEMENT

PRO XTRA ###-###-2277 SUMMARY
THIS RECEIPT PO/JOB NAME: tamaya

2025 PRO XTRA SPEND 09/26: \$8,786.76

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Credit Card. Apply and SAVE UP TO \$100.
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6365 09/27/25 12:56 PM

6365 51 04385 09/27/2025 4699

RETURN POLICY DEFINITIONS

	POLICY ID	DAYS	POLICY EXPIRES ON
A	1	90	12/26/2025

12721 ATLANTIC BLVD
JACKSONVILLE, FL 32225 (904)2200822

6365 00052 52689 10/16/25 01:47 PM
SALE CASHIER MICHAEL

887480069068 U-BOLT <A>
U-BOLT ZINC 5/16 X 5-3/8 1PC
2@3.28 6.56N
030699152124 CORNER BRACE <A> 3.98N
BRACE, CORNER_5" ZINC
849278090067 COUPLER LOCK <A> 36.98N
TOWSMART PRO CLASS HD COUPLER LOCK

SUBTOTAL 47.52
SALES TAX 0.00
TAX EXEMPT
TOTAL \$47.52

XXXXXXXXXXXX8047 VISA
USD\$ 47.52
AUTH CODE 216184/2520071 TA
Chip Read
AID A0000000031010 VISA CREDIT

PRO XTRA MEMBER STATEMENT

PRO XTRA ###-###-2277 SUMMARY
THIS RECEIPT PO/JOB NAME: tamaya

2025 PRO XTRA SPEND 10/15: \$8,909.18

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Credit Card. Apply and SAVE UP TO \$100.
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6365 10/16/25 01:47 PM

6365 52 52689 10/16/2025 7146

RETURN POLICY DEFINITIONS
POLICY ID DAYS POLICY EXPIRES ON



BEACH CDD

Order # WH10178521

PO/Job Name: tamaya

Buy Online Ship To Store

Ordered

9/26/2025

Complete

10/6/2025

Item Description	Qty	Unit Price	Discount	Net Unit Price	Pre Tax Amount
Model 75 Wall Hydrant 5-Piece Repair Kit SKU 1001754384	1	\$89.61	\$0.00	\$89.61	\$89.61
Subtotal					\$89.61
Discount					\$0.00
Shipping					\$0.0
Delivery Charge					\$0.00
Sales Tax					\$0.00
Order Total					\$89.61

12721 ATLANTIC BLVD
JACKSONVILLE, FL 32225 (904)2200822

6365 00061 30504 10/15/25 09:18 AM
SALE CASHIER FRANK MANUEL

BGH	3/8X41/2HBLT <A>	
	HEX BOLT ZINC 3/8 X 4-1/2 (BGH)	
	4@0.82	3.28N
ACD	3/8HEXNUTUSS <A>	
	HEX NUT ZINC 3/8 (ACD)	
	4@0.16	0.64N
ACB	CUTWSHR3/8" <A>	
	FLAT WASHER ZINC 3/8 (ACB)	
	8@0.18	1.44N
ADG	LOCKWASHER <A>	
	LOCK WASHER ZINC 3/8 (ADG)	
	4@0.27	1.08N
849278091972	XMNT 7500 <A>	79.98N
	TOWSMART X-MOUNT ADJUSTABLE BALL MNT	
885911248723	3/8BOX SPNT <A>	7.97N
	DW BLK OX 3/8" BIT 1PC	
045242353224	3/8TITSHWV <A>	14.27N
	MKE SHOCKWAVE TITANIUM 3/8" BIT 1PC	
020066386900	2X S-GLBLK <A>	
	PAINTERS TOUCH 2X SEMI-GLOSS BLACK	
	2@6.78	13.56N

SUBTOTAL	122.22
SALES TAX	0.00

TAX EXEMPT

TOTAL	\$122.22
-------	----------

XXXXXXXXXXXX8047 VISA

USD\$ 122.22

AUTH CODE 805102/3611041 TA

Chip Read

AID A0000000031010 VISA CREDIT

PRO XTRA MEMBER STATEMENT

PRO XTRA ###-###-2277 SUMMARY
THIS RECEIPT PO/JOB NAME: TAYAMA

2025 PRO XTRA SPEND 10/14: \$8,866.94

As of 10/15/2025 your Paint Rewards level is Member; Spend 537.39 more in qualifying paint purchases to earn Bronze (10.0% off) on select paint items.

Get the CREDIT LINE your business needs PLUS earn Perks 4X FASTER when you join Pro Xtra, register, & use your Pro Xtra Credit Card. Apply and SAVE UP TO \$100. Learn more at homedepot.com/credit

6365 10/15/25 09:18 AM

6365 61 30504 10/15/2025 6799

RETURN POLICY DEFINITIONS
POLICY ID DAYS POLICY EXPIRES ON

NORTHERN TOOL + EQUIPMENT

Jacksonville, FL
10000 Atlantic Blvd.
Jacksonville, FL 32225
(904) 222-8124

630-563001-99724

6300128725048269

Date: 10/14/2025

03001

Time: 11:50

Josnette R

Josnette R

: BEACH COMMUNITY DEVELOPMENT DISTR

er: 0004454364

03 - Tax Override - Cashier collected cert

We appreciate your business!
: you for shopping with Northern Tool!

llected certificate

QTY	PRICE	TOTAL
<hr/>		
1060lbs Steel Trailer		
1	\$399.99	\$349.99
s:		
HAUL		(\$50.00)
discounts:		(\$50.00)
<hr/>		
al		\$349.99
		\$0.00
		\$349.99

\$349.99

\$349.99

\$349.99

er: Dynamics 365 Payment Connector for Adyen
e:
e:
10/14/2025
3:50 PM

*****8047

C
PROVED

Authorization Code: 014194

You have saved 50.00 dollars.

Please tell us about your store experience at
www.northerntool.com/storefeedback. You could win
a \$250 Northern Tool gift card. Valid for
return/exchange 60 days from purchase date.
SOLD ITEM COUNT = 1



NORTHERN TOOL + EQUIPMENT

Jacksonville, FL
10000 Atlantic Blvd.
Jacksonville, FL 32225
(904) 222-8124

630-563001-99724

6300128725048269

Date: 10/14/2025

03001

Time: 11:50

Josnette R

Josnette R

: BEACH COMMUNITY DEVELOPMENT DISTR

er: 0004454364

03 - Tax Override - Cashier collected cert

We appreciate your business!
: you for shopping with Northern Tool!

llected certificate

QTY	PRICE	TOTAL
<hr/>		
1060lbs Steel Trailer		
1	\$399.99	\$349.99
s:		
HAUL		(\$50.00)
discounts:		(\$50.00)
<hr/>		
al		\$349.99
		\$0.00
		<hr/>

\$349.99

\$349.99

\$349.99

1
er: Dynamics 365 Payment Connector for Adyen
e:
e:
10/14/2025
3:50 PM

*****8047


C
PROVED

Authorization Code: 014194

You have saved 50.00 dollars.

Please tell us about your store experience at
www.northerntool.com/storefeedback. You could win
a \$250 Northern Tool gift card. Valid for
return/exchange 60 days from purchase date.
SOLD ITEM COUNT = 1





Departments

The Web's L

Q

Support

Account

Cart1

Free Shipping Over \$100

Hassle-Free Returns

Poolweb → My Account → Order #13933225720

Order 13933225720

Placed on **October 16, 2025 at 7:28 am**

Product	SKU	Price	Quantity	Total
Intellichem Flow Switch - 10 Foot Cord Fulfilled on October 16, 2025 Track shipment USPS #9405550105496011823512	754000440	\$122.94	1	\$122.94
Subtotal:				\$122.94
Shipping (Standard):				\$0.00
Total:				\$122.94 USD


Billing Address

Payment Status: Paid

Ron Zastrocky
12788 Meritage Blvd
Jacksonville FL 32246
United States

Shipping Address

Fulfillment Status: Fulfilled





Ron Zastrocky
Cap Ferrat Street

Jacksonville FL 32224
United States

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The Web's L

Q

Support

Account

Cart1

Free Shipping Over \$100

Hassle-Free Returns

Poolweb → My Account → Order #13933225719

Order 13933225719

Placed on **October 16, 2025 at 7:26 am**

Product	SKU	Price	Quantity	Total
Wave 140/200 and C7 Ultra Fine Filter Cartridge - 50 Microns Fulfilled on November 4, 2025 Track shipment UPS #1ZVW15440324322878	9991473	\$277.11	1	\$277.11
Subtotal:				\$277.11
Shipping (Standard):				\$0.00
Total:				\$277.11 USD


Billing Address

Payment Status: Paid

Ron Zastrocky
12788 Meritage Blvd
Jacksonville FL 32246
United States

Shipping Address

Fulfillment Status: Fulfilled





Ron Zastrocky
Cap Ferrat Street

Jacksonville FL 32224
United States

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Oliver's Receipts

October 2025

Credit Card Expense Tracker

District: Beach CDD Tamaya
 Cardholder: Oliver Ingram
 Month: Oct-25

Date of Receipt	Store/Vendor/Where purchased	GL Account (Expense Line in the Budget)	Amount on Receipt/Invoice	Description
25-Sep	Amazon		\$ 5.99	Story time book for October
25-Sep	Total Wine & More		\$ 50.00	Happy Hour Halloween event. Best Costume Prize
25-Sep	Publix		\$ 463.32	Cowboy Casino
25-Sep	Costco		\$ 135.20	Cowboy Casino
25-Sep	Costco		\$ 152.77	Cowboy Casino
25-Sep	Teachers Pay Teachers		\$ 2.00	Story time book for October
26-Sep	Amazon		\$ 53.06	Cowboy Casino
27-Sep	Amazon		\$ 101.98	Cowboy Casino
27-Sep	FL Hurricane Pros		\$ 408.12	Cowboy Casino
27-Sep	Publix		\$ 20.99	Cowboy Casino
27-Sep	Publix		\$ 82.62	Cowboy Casino
27-Sep	Publix		\$ 20.99	Cowboy Casino
27-Sep	Publix		\$ 13.97	Cowboy Casino
27-Sep	Publix		\$ 26.35	Cowboy Casino
29-Sep	OTC Brands		\$ 109.98	Family Halloween event
1-Oct	UPS Store		\$ 15.53	Package sent to the district office
1-Oct	BJ's		\$ 120.00	membership renewal
2-Oct	Publix		\$ 131.59	Happy Hour Halloween event
2-Oct	Costco		\$ 187.64	Happy Hour Halloween event
2-Oct	Costco		\$ 217.53	Happy Hour Halloween event
2-Oct	Amazon		\$ 53.64	Name plates for supervisors
3-Oct	FL Hurricane Pros		\$ 408.12	Happy Hour Halloween event
4-Oct	Magnetix DJ SERVICE		\$ 400.00	Happy Hour Halloween event
8-Oct	Amazon		\$ 76.31	Family Halloween event
9-Oct	Amazon		\$ 51.29	Family Halloween event
9-Oct	Amazon		\$ 159.00	Family Halloween event
10-Oct	Amazon		\$ 70.97	Family Halloween event
11-Oct	Amazon		\$ 200.08	family Halloween event
12-Oct	Walmart		\$ 65.49	Story time & craft hour
12-Oct	Publix		\$ 59.89	Story time & craft hour
15-Oct	BJ's		\$ 198.41	Family Halloween event
15-Oct	Amazon		\$ 23.99	Family Halloween event
16-Oct	Amazon		\$ 103.87	Family Halloween event
16-Oct	Constant Contact		\$ 76.66	Email Blast Services
16-Oct	Amazon		\$ 34.97	Family Halloween event
17-Oct	UPS Store		\$ 13.39	Package sent to the district office
Total on Report			\$ 4,315.71	

Instructions:

Go online and print your credit card statement from the online banking service, or you can typically save the statement as a pdf
 Scan all your receipts in PDF format
 Fill out the above credit card expense tracking form, coding the expense to the appropriate expense line in the budget.
 Scan all of the above items and send 1 email to the District Manager, no later than the end of the 1st week of each month.

All Receipts must be PDF

If you have a receipt that needs to be split into multiple expenses, please identify them separately on the receipt as well as on the tracker

Please be specific on the description

Please make sure the expenses listed above match what is on the statement.

There are times when purchases made at the end of the month will fall to the next statement. If that is the case, please put on the next month.



Final Details for Order #111-4876014-1429042

Order Placed: September 24, 2025

Amazon.com order number: 111-4876014-1429042

Order Total: \$5.99

Business order information
Location: DSD - Tamaya GL code: 53206 Special Events Cost Billable / Non-Billable: Non-Billable Cost center: Northeast

Shipped on September 24, 2025	
Items Ordered	Price
1 of: <i>Ten Timid Ghosts , O'Connell, Jennifer</i>	\$5.99
Sold by: Amazon (seller profile)	
Business Price	
Condition: New	
Shipping Address: Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Item(s) Subtotal: \$5.99 Shipping & Handling: \$0.00 ----- Total before tax: \$5.99 Sales Tax: \$0.00 -----
Shipping Speed: FREE Prime Delivery	Total for This Shipment: \$5.99 -----

Payment information	
Payment Method: Visa Last digits: 1058	Item(s) Subtotal: \$5.99 Shipping & Handling: \$0.00 -----
Billing address Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Total before tax: \$5.99 Estimated Tax: \$0.00 ----- Grand Total: \$5.99
Credit Card transactions	Visa ending in 1058: September 24, 2025: \$5.99

To view the status of your order, return to [Order Summary](#) .

Cowboy Casino

Total Wine® & MORE

907-Total Wine-Jacksonville
4413 Town Center Parkway 300
Jacksonville, FL 32246
904-998-1740

Ticket: 1121868 2:44 PM 09/25/2025
Store: 907 Register: 3
Cashier: 14899 (Sky)

Item	Qty	Price	Amount
GIFT CARD			
1	1	50.00	50.00

*****6223

Auth #: 005000

Balance: 50.00

Transaction Type: Sale

Subtotal 50.00

Tax3 0.00

Total 50.00

09/25/2025 14:44:09

VISA CREDIT Entry Method: Cntctless

CARD #: XXXXXXXXXXXXX1058

PURCHASE - APPROVED

AUTH CODE: 315244

Mode: Issuer

MID: 590703 TID: 001 SEQ: 037607

Total: USD\$ 50.00

I agree to pay the above amount according
to my card holder agreement.

Change 0.00

Not a Member of & More rewards? Sign up at
www.totalwine.com/rewards

Thank you for shopping with us today!
We value your feedback.

Please take our survey to let us know how
we're doing:

www.telltotalwine.com

Sold Item Count = 1



1133DW1154GRJQ4C16AR

Customer Copy

Your Publix pick up order on September 25, 2025

Pick up location

Kerman Square
12420 Beach Blvd Ste 12, Jacksonville, FL 32216
Open until 10:00 PM

[Get directions](#)

Pick up number

#144 1442

Order summary

Subtotal	\$434.90
Sales Tax	\$28.42
Total	\$463.32

Pick up contact

Keyla Pichugh
[View contact details](#)
(904) 536-6367

Pick up time

Sat, September 27, 2025 at 5:02 PM EDT

Payment method

Visa ****1056	\$463.32
September 26, 2025 at 5:23 am EDT Auth #011232	



Publix Popcorn Chicken Platter Large, Served Fresh Chilled
Sauce: Ranch Dressing
24 Hours Advance Notice Required

Qty: 1 \$59.99
Order again



Publix Deli Fresh Fruit & Cheese Platter, Medium
24 Hours Advance Notice Required

Qty: 1 \$44.99
Order again



Publix Deli Pinwheel Platter, Small
Selection: Vegetarian
24 Hours Advance Notice Required

Qty: 1 \$39.99
Order again



Publix Deli Cookie & Cream Chocolate Pudding Bowl
24 Hours Advance Notice Required

Qty: 1 \$19.99
Order again



Publix Deli Greek Style Pasta Salad Bowl
24 Hours Advance Notice Required

Qty: 1 \$27.99
Order again



Publix Wing Sampler Platter Large, Served Fresh Chilled
Customized options
24 Hours Advance Notice Required

Qty: 1 \$61.99
Order again



Boa's Head Everloast Cranadonal Chicken Salad Bowl
24 Hours Advance Notice Required

Qty: 1 \$34.99
Order again



Publix Deli Fresh Fruit Platter, Large
24 Hours Advance Notice Required

Qty: 1 \$39.99
Order again



Publix Deli Entertainer Platter, Large
24 Hours Advance Notice Required

Qty: 1 \$48.99
Order again



Decadent Sweets Platter Large 90-Count
24 Hours Advance Notice Required

Qty: 1 \$55.99
Order again

Cowboy Casino



E Jacksonville #357
4901 Gate Parkway
East Jacksonville, FL 32246

LIQUOR

BM Member 111982179290

92503 CROWN ROYAL 38.99 A

Date of Birth = xx/xx/xx KEYED

462873 BULLEIT 7 YR 43.99 A

267318 GOOSE VODKA 42.79 A

TOTAL NUMBER OF ITEMS SOLD = 3

SUBTOTAL 125.77

TAX 9.43

**** TOTAL **135.20**

XXXXXXXXXXXX1058 H

AID: A0000000031010

Seq# 99238 App#: 315223

Visa Resp: APPROVED

Tran ID#: 526800099238....

APPROVED - Purchase

AMOUNT: \$135.20

09/25/2025 14:32 357 99 174 48

Visa 135.20

CHANGE 0.00

A 7.500% TAX 9.43

TOTAL TAX 9.43

TOTAL NUMBER OF ITEMS SOLD = 3

~~09/25/2025~~ 14:32 357 99 174 48



21035709901742509251432

OP#: 48 Name: THERESA H.

Thank You!

Please Come Again

Whse:357 Trm:99 Trn:174 OP:48

Items Sold: 3

BM 09/25/2025 14:32

Cowboy Casino



E Jacksonville #357

4901 Gate Parkway
East Jacksonville, FL 32246

BM Member 111982179290

E	782796 ***KSWTR40PK	3.99
	404609 ECO HALF STM	9.99 A
	1585373 KS NAPKIN	11.89 A
E	37220 CHOC CHUNK	9.99
E	37220 CHOC CHUNK	9.99
E	37220 CHOC CHUNK	9.99
E	37220 CHOC CHUNK	9.99
E	34423 COOKIES 24CT	9.99
E	34423 COOKIES 24CT	9.99
	1186080 DIXIE 12 OZ	15.99 A
	1843112 KS FRZ QUART	12.79 A
	1843108 KS FRZ GAL	13.99 A
	1668599 8.5" PLATE	17.99 A
	SUBTOTAL	146.57
	TAX	6.20
	*** TOTAL	152.77

XXXXXXXXXXXXX1058

H

AID: A0000000031010

Seq# 8230 App#: 315242

Visa Resp: APPROVED

Tran ID#: 526800008230....

APPROVED - Purchase

AMOUNT: \$152.77

09/25/2025 14:24 357 8 241 805

Visa	152.77
CHANGE	0.00

A 7.500% TAX 6.20

TOTAL TAX 6.20

TOTAL NUMBER OF ITEMS SOLD - 13

~~09/25/2025~~ 14:24 357 8 241 805



21035700802412509251424

OP#: 805 Name: Lauren (sit)

Thank You!

Please Come Again

Whse:357 Trm:8 Trn:241 OP:805

Items Sold: 13

BM 09/25/2025 14:24



Resource #3400390

Ten Timid Ghosts Toddler
Book Companion

Little Owl Academy

1
License
at
\$2.00
Total:
\$2.00

[Get Resource](#)

Order #313200990

Subtotal:	\$2.00
Sales Tax:	\$0.00
Total:	\$2.00

Billing Address:

Kaylie Fitzhugh
12788 Meritage Blvd
Jacksonville, FL 32246

Payment Method:

Credit Card

[View Your Receipt](#)



Final Details for Order #111-0187059-4025844

Order Placed: September 25, 2025

Amazon.com order number: 111-0187059-4025844

Order Total: \$53.06

Business order information
Location: DSD - Tamaya GL code: 53206 Special Events Cost Billable / Non-Billable: Non-Billable Cost center: Northeast

Shipped on September 26, 2025	
Items Ordered	Price
1 Of: <i>Royal 18" x 14" Steam Pan Liners with Twist Ties, Package of 250</i> Sold by: CiboWares Restaurant and Hospitality Products (seller profile) Business Price Condition: New	\$16.07
1 Of: <i>1 Gallon Glass Drink Dispensers For Parties-Set of 2,Drink Dispenser with Fruit Infuser & Stand,Juice or Beverage Dispenser for BBQ, Picnic, Party,Laundry Detergent Dispenser</i> Sold by: MR.KIANGCI (seller profile) Condition: New	\$36.99
Shipping Address: Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Item(s) Subtotal: \$53.06 Shipping & Handling: \$2.99 Free Shipping: -\$2.99 ----- Total before tax: \$53.06 Sales Tax: \$0.00 ----- Total for This Shipment: \$53.06 -----
Shipping Speed: Rush Shipping	

Payment information	
Payment Method: Visa Last digits: 1058	Item(s) Subtotal: \$53.06 Shipping & Handling: \$2.99 Promotion applied: -\$2.99 ----- Total before tax: \$53.06 Estimated Tax: \$0.00 ----- Grand Total: \$53.06
Billing address Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	
Credit Card transactions	Visa ending in 1058: September 26, 2025: \$53.06

To view the status of your order, return to [Order Summary](#) .



Final Details for Order #111-9209288-8145018

Order Placed: September 25, 2025

Amazon.com order number: 111-9209288-8145018

Order Total: \$101.98

Business order information
Location: DSD - Tamaya GL code: 53206 Special Events Cost Billable / Non-Billable: Non-Billable Cost center: Northeast

Shipped on September 26, 2025	
Items Ordered	Price
2 of: <i>Proctor Silex Buffet Server & Food Warmer, Adjustable Heat, for Parties, Holidays and Entertaining, Three 2.5 Quart Oven-Safe Chafing Dish Set, Stainless Steel</i> Sold by: Amazon.com Condition: New	\$50.99
Shipping Address: Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Item(s) Subtotal: \$101.98 Shipping & Handling: \$0.00 ----- Total before tax: \$101.98 Sales Tax: \$0.00 -----
Shipping Speed: Delivery in fewer trips to your address	Total for This Shipment: \$101.98 -----

Payment information	
Payment Method: Visa Last digits: 1058	Item(s) Subtotal: \$101.98 Shipping & Handling: \$0.00 -----
Billing address Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Total before tax: \$101.98 Estimated Tax: \$0.00 ----- Grand Total: \$101.98
Credit Card transactions	Visa ending in 1058: September 26, 2025: \$101.98

To view the status of your order, return to [Order Summary](#) .

FL HURRICANE PROS LLC



9/30/25 - Invoice 3

To
Vesta Property Services
245 Riverside ave Suite 300
Jacksonville FL 32248

Property Event:
Tennis/Beach CDD
Oliver Ingram

Quantity	Description	Unit Price	Total
1	Bartending Services 4 hours	1	\$400
Subtotal			\$400
Sales Tax			
Total			\$400

Total Due \$400

FL Hurricane Pros:
James Keating
Mobile:(940)5358118

Publix

Kernan Square Shopping Center

12620 Beach Boulevard

Jacksonville, FL 32246

Store Manager: Saneathia McIntyre

904-564-3580



0644 9SQ 590 546

LUXARDO CHERRIES 20.99 F

You Saved 4.00

Order Total 20.99

Sales Tax 0.00

Grand Total 20.99

Credit Payment 20.99

Change 0.00

Savings Summary

Special Price Savings 4.00

* Your Savings at Publix *

* 4.00 *

Receipt ID: 0644 9SQ 590 546

PRESTO!

Trace #: 594250

Reference #: 1047044821

Acct #: XXXXXXXXXXXXX1058

Purchase VISA

Amount: \$20.99

Auth #: 417213

CREDIT CARD

A0000000031010

Entry Method:

Mode:

PURCHASE

VISA CREDIT

Cntctless

Issuer

Your cashier was Tommy P.

09/27/2025 15:31 S0644 R159 0546 C0212

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Publix Super Markets, Inc.

Publix

Kernan Square Shopping Center

12620 Beach Boulevard

Jacksonville, FL 32246

Store Manager: Saneathia McIntyre

904-564-3580



0644 9SQ 061 070

ICE 16 LB

3 @ 5.99

17.97 T F

O/S PREM CRN JUICE

5.29 F

LIBBYS PINEAP JUIC

5.39 F

LT OJ PULP FREE

5.29 T F

LT OJ PULP FREE

5.29 T F

VANITY FAIR BEV NK

3.29 T

VANITY FAIR BEV NK

3.29 T

VANITY FAIR BEV NK

3.29 T

VANITY FAIR BEV NK

3.29 T

LEMONS BAGGED

4.99 F

ORANGES NAVEL RED

4.99 F

You Saved 2.00

LIMES PERSIAN

3.99 F

You Saved 2.00

DELI LEMONADE GAL

3.99 T F

PBX DELI TEA SWT G

3.99 T F

DELI TEA UNSWT 1/2

2.99 T F

O/S PREM CRN JUICE

5.29 F

TAX EXEMPT

Order Total

82.62

Grand Total

82.62

Credit

Payment

82.62

TAX FORGIVEN

3.95

Change

0.00

Savings Summary

Special Price Savings

4.00

* Your Savings at Publix *

* 4.00 *

* IN THE MARKET *

* FOR \$1,000 IN GROCERIES? *

Publix

Kernan Square Shopping Center

12620 Beach Boulevard

Jacksonville, FL 32246

Store Manager: Saneathia McIntyre

904-564-3580



0644 9SQ 590 572

LUXARDO CHERRIES 20.99 F

You Saved 4.00

Order Total 20.99

Sales Tax 0.00

Grand Total 20.99

Credit Payment 20.99

Change 0.00

Savings Summary

Special Price Savings 4.00

* Your Savings at Publix *

* 4.00 *

Receipt ID: 0644 9SQ 590 572

PRESTO!

Trace #: 594271

Reference #: 1047207102

Acct #: XXXXXXXXXXXXX1058

Purchase VISA

Amount: \$20.99

Auth #: 517295

CREDIT CARD

A0000000031010

Entry Method:

Mode:

PURCHASE

VISA CREDIT

Cntctless

Issuer

Your cashier was Tommy P.

09/27/2025 16:59 S0644 R159 0572 C0212

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Publix

Kernan Square Shopping Center

12620 Beach Boulevard

Jacksonville, FL 32246

Store Manager: Saneathia McIntyre

904-564-3580



0644 9SQ 104 898

LEMONS BAGGED 4.99 F

LIMES PERSIAN 3.99 F

You Saved 2.00

ORANGES NAVEL RED 4.99 F

You Saved 2.00

Order Total 13.97

Sales Tax 0.00

Grand Total 13.97

Credit Payment 13.97

Change 0.00

Savings Summary

Special Price Savings 4.00

* Your Savings at Publix *

* 4.00 *

Receipt ID: 0644 9SQ 104 898

PRESTO!

Trace #: 107051

Reference #: 104721190

Acct #: XXXXXXXXXXXXX1018

Purchase VISA

Amount: \$13.97

Auth #: 617220

CREDIT CARD

A0000000031010

Entry Method:

Mode:

PURCHASE

VISA CREDIT

Cntctless

Issuer

Your cashier was Mike

09/27/2025 17:02 S0644 R110 4898 C0241

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Publix

Kernan Square Shopping Center

12620 Beach Boulevard

Jacksonville, FL 32246

Store Manager: Saneathia McIntyre

904-564-3580



0644 9SQ 104 915

FLX STRW NEON 125C	4.39 T
SOLO CUP CLEAR	5.49 T
SOLO CUP CLEAR	5.49 T
SOLO CUP CLEAR	5.49 T
SOLO CUP CLEAR	5.49 T

TAX EXEMPT

Order Total	26.35	
Grand Total	26.35	
Credit	Payment	26.35

TAX FORGIVEN	1.98
--------------	------

Change	0.00
--------	------

* * *

* IN THE MARKET * *

* FOR \$1,000 IN GROCERIES? * *

* * *

* Use this receipt to complete a * *

* survey at PublixSurvey.com for * *

* a chance to win \$1000 in * *

* Publix gift cards * *

* * *

* NO PURCH NEC. You must be legal * *

* age+. Other eligibility * *

* restrictions apply. See official * *

* Rules (publixsurvey.com) for * *

* eligibility & prize info, odds, * *

* free entry method & * *

* other details. * *

* * *

* JLE GUSTARIAN \$1000 PARA SU * *

Order 738769008 Details

ORDER #
738769008

PLACED ON
September 25, 2025

SHIP TO:

KAYLIE FITZHUGH
12788 MERITAGE BLVD
JACKSONVILLE, FL 322460705 US
(904) 536-6367

BILL TO:

KAYLIE FITZHUGH
12788 MERITAGE BLVD
JACKSONVILLE, FL 32246 US
(904) 536-6367

ORDER SUMMARY:

Item Count:	2
Item Subtotal:	\$109.98
Shipping:	\$0.00
Sales Tax:	\$0.00
Order Total:	\$109.98

PAYMENT METHOD:

VISA **** 1058

PACKAGE STATUS
Delivered 

DELIVERED ON
October 04, 2025



Disney's Toy Story 4 Woody & Forky Life-Size Cardboard Stand-Up

1 Piece(s) #13952472

Qty: 1

\$54.99



Disney Toy Story 4 Bullseye Life-Size Cardboard Stand-Up

1 Piece(s) #13944968

Qty: 1

\$54.99



<https://www.theupsstore.com/pr>

NO PURCHASE NECESSARY. Void where prohibited.
Ends 1/31/26. Must be US resident 18 years or older
to enter. Limit (1) entry per person per month.

For Official Rules visit
<https://www.TheUPSSStore.com/surveyrules2025>

Need Package Help?

(lost/damaged)

Provide details so we can help:
<https://online.upscapital.com/tccp>

VISA *****1058 011082

10/01/2025

11:28 AM

TID

772591380001

Purchase

VISA CREDIT

XXXXXXXXXXXX1058

ENTRY METHOD

CONTACTLESS CHIP

CVM

Invoice

0010082877

Clerk

26204

Response

APPROVED

Auth Code

011082

ENV DETAILS

MODE

ISSUER

AID

A0000000031010

TVR

0000000000

IAD

06011203A00000

Amount

USD \$15.53

NO SIGNATURE REQUIRED

CARDHOLDER/VISA

CARDHOLDER/VISA

*** CUSTOMER COPY ***

Transaction Nbr	Register Nbr	Purchase Time	Merch Cat Cd	UPC	Article Nbr	Article Desc	Return Ind	Rebate Ind	QTY	Extended Price Amt	Discount Type Cd	Reduction Amt
2004677	F0003	12:12 PM	A01010001	1000000000000000	17	PREMIUM	N	Y	1.00	\$0.00	ZGAS	\$0.64
			A01010001	17	17	PREMIUM	N	N	12.85	\$39.94		\$0.00
									Total	13.85	Price	39.94
Tax												
Payment												39.94

Purchase Sep 23, 2025 **Club** 108

Transaction Nbr	Register Nbr	Purchase Time	Merch Cat Cd	UPC	Article Nbr	Article Desc	Return Ind	Rebate Ind	QTY	Extended Price Amt	Discount Type Cd	Reduction Amt
4904	0000000004	10:36 AM	101020013	49000058468	38045	COKE CAN 35 PK 12 OZ	N	Y	1.00	\$0.00	ZCLP	\$1.50
			101020013	49000058468	38045	COKE CAN 35 PK 12 OZ	N	N	1.00	\$18.49		\$0.00
			101020016	52000048193	306319	GATORADE RED/WHITE/B	N	N	1.00	\$15.99		\$0.00
						120Z						
			101020013	49000058482	38046	SPRITE CAN 35 PK 12 OZ	N	N	1.00	\$19.99		\$0.00
			101020016	52000048179	28833	GATORADE 28/12Z RAINBOW PAK	N	N	1.00	\$15.99		\$0.00
			101020017	888670034033	53620	WF WATER 40PK/16.9OZ	N	N	4.00	\$15.96		\$0.00
			101020016	52000047752	222079	GATORADE ZERO 28PK/12OZ	N	N	1.00	\$15.99		\$0.00
			101020013	49000058499	38047	COKE ZERO CAN 35 PK 12 OZ	N	N	1.00	\$19.99		\$0.00
			Z01010007	8110999999987	8142580	REDEMPTION COUPON ARTICLE	N	Y	1.00	\$0.00		\$0.00
									Total	12.00	Price	122.40
Tax												
Payment												122.40

Purchase Oct 1, 2025 **Club** 108

Transaction Nbr	Register Nbr	Purchase Time	Merch Cat Cd	UPC	Article Nbr	Article Desc	Return Ind	Rebate Ind	QTY	Extended Price Amt	Discount Type Cd	Reduction Amt
21195	0000000898	12:00 AM	B01010003	1115	1115	FE RENEWAL BUS PRIMARY \$120	N	N	1.00	\$120.00		\$0.00
									Total	1.00	Price	120.00
Tax												
Payment												120.00

Purchase Oct 2, 2025 **Club** 125

Transaction Nbr	Register Nbr	Purchase Time	Merch Cat Cd	UPC	Article Nbr	Article Desc	Return Ind	Rebate Ind	QTY	Extended Price Amt	Discount Type Cd	Reduction Amt
2027326	F0005	8:59 AM	A01010001	1000000000000000	17	PREMIUM	N	Y	1.00	\$0.00	ZGAS	\$0.72
			A01010001	17	17	PREMIUM	N	N	14.47	\$44.97		\$0.00
									Total	15.47	Price	44.97
Tax												
Payment												44.97

Purchase Oct 5, 2025 **Club** 125

Order Total	131.59	
Grand Total	131.59	
Credit	Payment	131.59

TAX FORGIVEN	8.86
--------------	------

Change	0.00
--------	------

Savings Summary

Vendor Coupon	6.00
---------------	------

Special Price Savings	12.00
-----------------------	-------

* Your Savings at Publix *

* 18.00 *

Receipt ID: 0644 A2Q 062 722

PRESTO!

Trace #: 061992

Reference #: 1051025400

Acct #: XXXXXXXXXXXXX1058

Purchase VISA

Amount: \$131.59

Auth #: 412002

CREDIT CARD

A0000000031010

Entry Method:

Mode:

PURCHASE

VISA CREDIT

Cntctless

Issuer

Cashier Confirmed - Age Over 21

Your cashier was Kaitlynn

10/02/2025 15:20 S0644 R106 2722 C0227

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Publix Super Markets, Inc.

Halloween Happy Hour

Publix

Kernan Square Shopping Center

12620 Beach Boulevard

Jacksonville, FL 32246

Store Manager: Saneathia McIntyre

904-564-3580



0644 A20 062 722

ICE 16 LB

3 @ 5.99

17.97 T F

J LOHR CAB 7 OAKS

13.99 T

You Saved

2.00

J LOHR CAB 7 OAKS

13.99 T

You Saved

2.00

M DAVID SAUV BLANC

14.99 T

You Saved

4.00

M DAVID SAUV BLANC

14.99 T

You Saved

4.00

Vendor Coupon

-3.00

SOLO CUP CLEAR

5.49 T

Vendor Coupon

-3.00

SOLO CUP CLEAR

5.49 T

SOLO CUP CLEAR

5.49 T

SOLO CUP CLEAR

5.49 T

FLX STRW NEON 1250

4.39 T

O/S CRANCHERRY

4.59 T F

SOLO CUP CLEAR

5.49 T

4-BOTTLE WINE BAG

0.00 T

PUB GINGER ALE

1.44 T F

SIMPLY ORANGE O.J.

8.69 F

LIBBYS PINEAP JUIC

5.39 F

PUB DIET TONIC WAT

1.44 T F

LIBBYS PINEAP JUIC

5.39 F

PUBLIX CLUB SODA

1.44 T F

PUBLIX CLUB SODA

1.44 T F

TAX EXEMPT

Halloween Happy Hour



E Jacksonville #357

4901 Gate Parkway

East Jacksonville, FL 32246

TI Member 111982179290

RESALE ON

E	387009	ZHILL 48/80Z	7.99
E	1450796	CHKN CHUNKS	19.59
E	88744	KS MEATBALLS	19.99
E	1338984	BUFFALO WING	19.79
E	440586	SPANAKOPITA	16.99
E	7172015	SLCD SALAME	11.49
E	1484855	CHEESE TRAY	12.99
E	519638	ORG BLUES	7.29
E	29598	VEG TRAY	11.99
E	45579	CANDY HEART	6.89
E	27003	STRAWBERRIES	6.69
E	8789	PINEAPPLE	2.99
E	8789	PINEAPPLE	2.99
E	37839	CHEESECAKE	19.99
E	34423	COOKIES 24CT	9.99
E	34423	COOKIES 24CT	9.99

G:858013855552C3

EXP:

RESALE TOTAL	187.64
NON RESALE TOTAL	0.00

SUBTOTAL	187.64
TAX	0.00
**** TOTAL	187.64

XXXXXXXXXXXX1058

H

AID: A0000000031010

Seq# 5778 App#: 312023

Visa Resp: APPROVED

Tran ID#: 527500005778....

APPROVED - Purchase

AMOUNT: \$187.64

10/02/2025 14:32 357 5 104 150

Visa	187.64
CHANGE	0.00

TOTAL NUMBER OF ITEMS SOLD - 16

~~10/02/2025~~ 14:32 357 5 104 150



21035700501042510021432

OP#: 150 Name: Wendy M

Thank You!

Please Come Again

Whse:357 Trm:5 Trn:104 OP:150

Items Sold: 16

TI 10/02/2025 14:32

Hal/loween Happy Hour



E Jacksonville #357

4901 Gate Parkway

East Jacksonville, FL 32246

LIQUOR

TI Member 111982179290

209221 1800 SIL TEQ 35.89 A

Date of Birth = xx/xx/xx KEYED

209221 1800 SIL TEQ 35.89 A

267318 GOOSE VODKA 42.79 A

267318 GOOSE VODKA 42.79 A

849696 BULLEIT RYE 44.99 A

TOTAL NUMBER OF ITEMS SOLD = 5

SUBTOTAL 202.35

TAX 15.18

**** TOTAL **217.53**

XXXXXXXXXXXXX1058

H

AID: A0000000031010

Seq# 99739 App#: 312074

Visa Resp: APPROVED

Tran ID#: 527500099739....

APPROVED - Purchase

AMOUNT: \$217.53

10/02/2025 14:47 357 99 222 151

Visa 217.53

CHANGE 0.00

A 7.500% TAX 15.18

TOTAL TAX 15.18

TOTAL NUMBER OF ITEMS SOLD = 5

~~10/02/2025~~ 14:47 357 99 222 151



21035709902222510021447

OP#: 151 Name: Cary C.

Thank You!

Please Come Again

Whse:357 Trm:99 Trn:222 OP:151

Items Sold: 5

TI 10/02/2025 14:47



Final Details for Order #111-4236101-5921053

Order Placed: October 1, 2025

Amazon.com order number: 111-4236101-5921053

Order Total: \$53.64

Business order information

Location: DSD - Tamaya

GL code: 61504 Office Supplies

Billable / Non-Billable: Non-Billable

Cost center: Northeast

Shipped on October 2, 2025

Items Ordered	Price
1 Of: <i>ExcelMark 2" x 10" Custom Engraved Name Plate with Square Corners</i> Sold by: ExcelMark USA (seller profile) Business Price Condition: New	\$15.91
1 Of: <i>ExcelMark 2" x 10" Custom Engraved Name Plate with Square Corners</i> Sold by: ExcelMark USA (seller profile) Business Price Condition: New	\$15.91
1 Of: <i>ExcelMark 2" x 10" Custom Engraved Name Plate with Square Corners</i> Sold by: ExcelMark USA (seller profile) Business Price Condition: New	\$10.91
1 Of: <i>ExcelMark 2" x 10" Custom Engraved Name Plate with Square Corners</i> Sold by: ExcelMark USA (seller profile) Business Price Condition: New	\$10.91

Shipping Address:

Oliver Ingram
12788 MERITAGE BLVD
JACKSONVILLE, FL 32246-0705
United States

Item(s) Subtotal:	\$53.64
Shipping & Handling:	\$0.00

Total before tax:	\$53.64
Sales Tax:	\$0.00

Shipping Speed:

Economy Shipping

Total for This Shipment: \$53.64

Payment information

Payment Method:

Visa | Last digits: 1058

Billing address

Oliver Ingram

Item(s) Subtotal:	\$53.64
Shipping & Handling:	\$0.00

Total before tax:	\$53.64

FL HURRICANE PROS LLC



9/26/26 - INVOICE: 2

To
Vesta Property Services
245 Riverside ave Suite 300
Jacksonville FL 32246

Property Event:
Tamaya/Beach CDD
Oliver Ingram

Quantity	Description	Unit Price	Total
1	Bartending Services 4 hours	1	\$400
Subtotal			\$400
Sales Tax			
Total			\$400

Total Due \$400

FL Hurricane Pros:
James Keating
Mobile:(940)5358118

Clubhouse

Invoice #000054

October 4, 2025

Customer

Kaylee

Beach CDD / Tamaya

kfitzhugh@vestapropertyservices.com

250 International Pkwy Suite 208 Lake Mary, FL 32746

Suite 208

Lake Mary , FL 32746

[Download Invoice PDF](#)**Message**

Happy Hour Halloween Theme

Invoice summary

Tamaya's Happy Hour Halloween Theme	\$400.00
-------------------------------------	----------

Subtotal	\$400.00
----------	----------

Total Paid	\$400.00
------------	----------

Visa 1058

10/04/25,

9:42 AM



Final Details for Order #111-5424811-7771440

Order Placed: October 8, 2025
Amazon.com order number: 111-5424811-7771440
Seller's order number: 739063259
Order Total: \$76.31

Business order information	
Location: DSD - Tamaya GL code: 53206 Special Events Cost Billable / Non-Billable: Non-Billable Cost center: Northeast	
Shipped on October 8, 2025	
Items Ordered	Price
1 of: <i>Disguise unisex adults Disney Pixar Rex Inflatable Toy Story 4 Adult Sized Costumes, Green, One Size Adult US</i> Sold by: Halloween Express LLC (seller profile) Business Price Condition: New	\$76.31
Shipping Address: Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Item(s) Subtotal: \$76.31 Shipping & Handling: \$0.00 ----- Total before tax: \$76.31 Sales Tax: \$0.00 -----
Shipping Speed: Standard Shipping	Total for This Shipment: \$76.31 -----
Payment information	
Payment Method: Visa Last digits: 1058	Item(s) Subtotal: \$76.31 Shipping & Handling: \$0.00 -----
Billing address Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Total before tax: \$76.31 Estimated Tax: \$0.00 ----- Grand Total: \$76.31
Credit Card transactions	Visa ending in 1058: October 8, 2025: \$76.31

To view the status of your order, return to [Order Summary](#) .



Final Details for Order #111-8100354-1164223

Order Placed: October 8, 2025

Amazon.com order number: 111-8100354-1164223

Order Total: \$51.29

Business order information
Location: DSD - Tamaya GL code: 53206 Special Events Cost Billable / Non-Billable: Non-Billable Cost center: Northeast

Shipped on October 8, 2025	
Items Ordered	Price
1 of: Metal Sheriff Badges - (Pack of 120) Silver Star Name Badges with Stickers for Personalized Names, Western Cowboy Dress Up Deputy's Badge Toys for Kids Birthday Party Favors, Giveaways & More Sold by: EZ SPACE (seller profile) Business Price Condition: New	\$51.29
Shipping Address: Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Item(s) Subtotal: \$51.29 Shipping & Handling: \$0.00 ----- Total before tax: \$51.29 Sales Tax: \$0.00 -----
Shipping Speed: Standard Shipping	Total for This Shipment: \$51.29 -----

Payment information	
Payment Method: Visa Last digits: 1058	Item(s) Subtotal: \$51.29 Shipping & Handling: \$0.00 -----
Billing address Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Total before tax: \$51.29 Estimated Tax: \$0.00 ----- Grand Total: \$51.29
Credit Card transactions	Visa ending in 1058: October 8, 2025: \$51.29

To view the status of your order, return to [Order Summary](#) .



Final Details for Order #111-7284854-6847464

Order Placed: October 8, 2025

Amazon.com order number: 111-7284854-6847464

Order Total: \$159.00

Business order information

Location: DSD - Tamaya

GL code: 53206 Special Events Cost

Billable / Non-Billable: Non-Billable

Cost center: Northeast

Shipped on October 9, 2025

Items Ordered	Price
1 of: JOYIN 120 PCS Halloween Slap Bracelets for Kids Gift, 24 Designs Halloween Bracelets Bulk for Goodie Bag Fillers, Friend ship Bracelets for Halloween Party Favor Supplies Sold by: JoyinDirect (seller profile) Business Price Condition: New	\$16.82
1 of: 650Pcs Halloween Party Favors for Kids, Bulk Fidget Toys for Party Supplies, Halloween Treats Non Candy School Classroom Carnival Prizes, Treasure Box Toy Chest, Halloween Gifts, Goodie Bag Stuffers Sold by: YY toy shop (seller profile) Condition: New	\$25.27
1 of: Tingjoo 3 Pcs Cartoon Arch Backdrop Cover Set 4Ft 5Ft 6Ft Cartoon Birthday Party Decorations Polyester Arch Stand Cover for Photo Props Cosplay Wedding Baby Shower Backdrop Decor Sold by: TenTourshade (seller profile) Condition: New	\$37.99
2 of: DIYASY 150 Pcs Halloween Cellophane Treat Bags, Clear Candy Bags Plastic Bats Pumpkin Bag Witch Goody Bag with 300 Twist Ties for Kids Party Favor Sold by: DIYASY (seller profile) Condition: New	\$6.98
1 of: WellSign Wedding Arch Backdrop Stand 6FT, 5FT, 4FT Set of 3 Metal Gold Balloon Arch kit Stand for Ceremony Baby Shower B irthday Bridal Party Event Decoration, Garden Climbing Plant Fram Sold by: WellSign (seller profile) Condition: New	\$48.99
1 of: Toy Inspired Stories Party Supplies, Pin The Tail on The Bullseye Party Game, Large Poster 24PCS Reusable Tail Stickers for Kids Boys Birthday Party, Toys 4th Party Favors Sold by: MiHeTang LLC (seller profile) Condition: New	\$15.97

Shipping Address:

Oliver Ingram
12788 MERITAGE BLVD

Item(s) Subtotal: \$159.00

Shipping & Handling: \$2.99

Free Shipping: -\$2.99



Final Details for Order #111-7903112-6725060

Order Placed: October 8, 2025
Amazon.com order number: 111-7903112-6725060
Seller's order number: 29459937
Order Total: \$70.97

Business order information	
Location: DSD - Tamaya GL code: 53206 Special Events Cost Billable / Non-Billable: Non-Billable Cost center: Northeast	
Shipped on October 9, 2025	
Items Ordered 1 of: <i>Disguise mens Disney Buzz Lightyear Inflatable Toy Story 4 Adult Sized Costumes, White, One Size Adult US</i> Sold by: HalloweenCostumes (seller profile) Business Price Condition: New	Price \$64.98
Shipping Address: Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Item(s) Subtotal: \$64.98 Shipping & Handling: \$5.99 ----- Total before tax: \$70.97 Sales Tax: \$0.00 -----
Shipping Speed: Standard Shipping	Total for This Shipment: \$70.97 -----
Payment information	
Payment Method: Visa Last digits: 1058	Item(s) Subtotal: \$64.98 Shipping & Handling: \$5.99 -----
Billing address Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Total before tax: \$70.97 Estimated Tax: \$0.00 ----- Grand Total: \$70.97
Credit Card transactions	Visa ending in 1058: October 9, 2025: \$70.97

To view the status of your order, return to [Order Summary](#) .



Final Details for Order #111-6345166-6344243

Order Placed: October 8, 2025

Amazon.com order number: 111-6345166-6344243

Order Total: \$200.08

Business order information
Location: DSD - Tamaya GL code: 53206 Special Events Cost Billable / Non-Billable: Non-Billable Cost center: Northeast

Shipped on October 8, 2025	
Items Ordered	Price
1 of: <i>SmileMakers Mr Potato Head Make Your Own Spud Stickers - Party Favors - 100 per Pack</i> Sold by: Kaizen8 (seller profile) Business Price Condition: New	\$14.39
1 of: <i>Cowboy Costume for Men with Plaid Shirt, Vest, Neckerchief & Gold Star Metal Badge - Western Outfit for Halloween and Parties (Large)</i> Sold by: MVG LLC (seller profile) Business Price Condition: New	\$44.32
1 of: <i>Halloween Potato Inflatable Costume Adult Cosplay Blow up Costume Outfit Full Body for Christmas Birthday Party</i> Sold by: Bapbog (seller profile) Condition: New	\$62.99
Shipping Address: Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Item(s) Subtotal: \$121.70 Shipping & Handling: \$0.00 ----- Total before tax: \$121.70 Sales Tax: \$0.00 ----- Total for This Shipment: \$121.70 -----
Shipping Speed: FREE Prime Delivery	

Shipped on October 8, 2025	
Items Ordered	Price
1 of: <i>SmileMakers Mr Potato Head Make Your Own Spud Stickers - Party Favors - 100 per Pack</i> Sold by: Kaizen8 (seller profile) Business Price Condition: New	\$14.39
Shipping Address: Oliver Ingram	Item(s) Subtotal: \$14.39 Shipping & Handling: \$0.00

12788 MERITAGE BLVD	-----
JACKSONVILLE, FL 32246-0705	
United States	Total before tax: \$14.39
	Sales Tax: \$0.00

Shipping Speed:	
FREE Prime Delivery	Total for This Shipment: \$14.39

Shipped on October 11, 2025	
Items Ordered	Price
1 of: PAINEOMN Jessie Costume Women Toy Cowgirl Story Cosplay Jessie Hat Shirt Jeans Belt Bow Set Cow Print Pants	\$63.99
Halloween Ou	
tfits XS	
Sold by: Vosween1 (seller profile)	
Condition: New	
Shipping Address:	Item(s) Subtotal: \$63.99
Oliver Ingram	Shipping & Handling: \$0.00
12788 MERITAGE BLVD	-----
JACKSONVILLE, FL 32246-0705	Total before tax: \$63.99
United States	Sales Tax: \$0.00

Shipping Speed:	
FREE Prime Delivery	Total for This Shipment: \$63.99

Payment information	
Payment Method:	Item(s) Subtotal: \$200.08
Visa Last digits: 1058	Shipping & Handling: \$0.00

Billing address	Total before tax: \$200.08
Oliver Ingram	Estimated Tax: \$0.00
12788 MERITAGE BLVD	-----
JACKSONVILLE, FL 32246-0705	
United States	Grand Total: \$200.08
Credit Card transactions	Visa ending in 1058: October 11, 2025: \$200.08

To view the status of your order, return to [Order Summary](#) .

Storytime

Give us feedback @ survey.walmart.com
Thank you! ID #:7VROFTDPHRO

Walmart ✶

WM Supercenter

904-223-0772 Mgr. JERIMANE

13490 BEACH BLVD

JACKSONVILLE FL 32224

ST# 01172 OP# 004059 TE# 24 TR# 02991

ITEMS SOLD 8

TC# 7208 8535 8888 2514 4727



FUN MIX 200	079200086150 F	19.97 N
PMK TBL CVR	872671130630	1.24 N
PMK TBL CVR	872671130630	1.24 N
PMK TBL CVR	872671130630	1.24 N
BLN GARLD KT	872671130370	7.78 N
FG WITCHES	078742038310 F	11.34 N
FG SPOOKY	078742038290 F	11.34 N
FG 16CT HAL	078742038010 F	11.34 N

SUBTOTAL 65.49

TOTAL 65.49

VISA TEND 65.49

CHANGE DUE 0.00

VISA CREDIT- 1058 I 2 APPR#112170

65.49 TOTAL PURCHASE

REF # U7167y515062

TRANS ID - 355285580539710

VALIDATION - 99BX

PAYMENT SERVICE - E

AID A0000000031010

TERMINAL # 56075666

*No Signature Required

10/12/25

12:07:32

Tax ID: 85-8013855552c-3

GOVERNMENT

GOVERNMENT, LOCAL

Single Purchase Exemption

Consumer's Certificate of Exemption

DR-14

Issued Pursuant to Chapter 212,

Florida Status

Certificate Number: 85-8013855552c-3

Expiration Date: 2027-05-31

This Certifies that:

BEACH COMMUNITY DEVELOPMENT DISTRICT

3501 QUADRANGLE BLVD STE 270

ORLANDO FL 32817

is exempt from the payment of Florida
sales and use tax on real property
rented, transient rental property
rented, tangible personal property
purchased or rented, or services
purchased.



Get free delivery
from this store
with Walmart+

Scan for 30-day free trial.

Low prices You Can Trust. Every Day.

10/12/25

12:07:35

Stonystime Publix.

Kernan Square
12620 Beach Blvd Ste 12
Jacksonville, FL 32246-7130
(904) 564-3580
Store Manager: Saneathia McIntyre

Blackberries	F	
1 @ 3 for \$10.00		3.34
You saved: \$1.65		
Blackberries	F	
1 @ 3 for \$10.00		3.33
You saved: \$1.66		
Blackberries	F	
1 @ 3 for \$10.00		3.33
You saved: \$1.66		
Organic Raspberries	F	5.99
Organic Raspberries	F	0.00
You saved: \$5.99		
Blueberries 110z	F	5.99
16 Lb. Ice	FT	5.99
Pbx Colby Jack Ch Chk	F	3.79
Pbx Mild Cheddar Chunk	F	3.79
Petite Cinnamon Rolls	F	5.99
Fruit Salad Large	F	18.35
You saved: \$4.60		

Subtotal	59.89
Sales Tax 7.5% - T	0.00
Total Tax	0.00
Total	59.89
Credit	59.89
Change	0.00

Tax Exempt	0.45
------------	------

SAVINGS: \$15.56

Visa: *1058 \$59.89
Credit Card Purchase
Auth/Trace: 112143/043417 Ctl's
Reference: 003456197118
A0000000031010
VISA CREDIT

10/12/2025 12:34PM
Thank you for shopping at store 0644
Your cashier today was Christopher.
1605, 0104, 265

Club Publix members save more.
Join today at clubpublix.com/newmember.
Terms & conditions apply.

Publix Super Markets, Inc.



0644 ACQ 041 605

Family Halloween Event



12200 ATLANTIC BLVD.
JACKSONVILLE, FL
Club Mgr. Jeffrey Wellesley

Club:108 Reg:4 Trans:8212
Cashier:558831 10/15/25 01:40pm

*** MEMBERSHIP ID. *****6285 ***

*** MEMBERSHIP EXPIRES ON 10/26 ***

BEACH CDD

3501 QUADRANGLE BLVD STE 270

ORLANDO, FL 32817-8329

R 0858013855552 FL 05/31/27

88867003403 WF WATER

7.98 R

2 @ 3.99

5020060200

SNNY D 30PK

14.49 R

3120001395

OS TROP VAR

33.98 R

2 @ 16.99

7618300954

SNAP DRINKS

19.79 R

7920008234

NERDS

21.99 R

2212650

CCPN-NERDS

3.00-N

4000060087

MARS

24.99 R

3400045172

TWIZZLER 260

16.99 R

3400045426

HERSHEY

23.99 R

3080000065

DUM DUM 360

14.99 R

2200033085

SKITTLES

19.99 R

7046200880

SOURPTCH 200

19.99 R

**** SUBTOTAL

216.17

**** TOTAL

216.17

Rewards

17.76

*****1058

ENTRY: H

Purchase 00 APPROVED

AUTH 215134

TERMINAL NUMBER 7807301084

10/15/25 01:43pm 108 4 8212 558831

VISA CREDIT
AID: A000000031010

Visa
CHANGE 198.41
TOTAL ITEMS= 13 0.00

As a BJ's member I JUST SAVED: \$64.59

BJ's Member Savings 43.83

Coupons Redeemed 3.00

Rewards Redeemed 17.76

Current BJ's Gas Savings

FuelSaver earned thru 10/14/25 0.00/gal

FuelSaver earned in this trx: 0.00/gal

Visit BJs.com/Gas for more details

RESALE CERTIFICATE
WILL EXPIRE IN 693 DAYS

SAVE TIME ON YOUR NEXT SHOP

Skip the checkout line with ExpressPay

Scan items, clip coupons & pay
with the BJ's app.



MEMBER COPY



1015108048212

Hiring Event

Stop by The Club

For An Interview

Friday Oct 24th, 2025

11am to 6pm



Final Details for Order #111-0121675-4400233

Order Placed: October 15, 2025

Amazon.com order number: 111-0121675-4400233

Order Total: \$23.99

Business order information
Location: DSD - Tamaya GL code: 53206 Special Events Cost Billable / Non-Billable: Non-Billable Cost center: Northeast

Shipped on October 15, 2025	
Items Ordered	Price
1 of: Gold Medal Cotton Candy Floss Sugar, Strawberry and Blue Raspberry, 52 oz - 1/2 Gallon, 2 Pack Sold by: Candyland Shope (seller profile) Business Price Condition: New	\$23.99
Shipping Address: Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Item(s) Subtotal: \$23.99 Shipping & Handling: \$0.00 ----- Total before tax: \$23.99 Sales Tax: \$0.00 -----
Shipping Speed: Standard Shipping	Total for This Shipment: \$23.99 -----

Payment information	
Payment Method: Visa Last digits: 1058	Item(s) Subtotal: \$23.99 Shipping & Handling: \$0.00 -----
Billing address Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Total before tax: \$23.99 Estimated Tax: \$0.00 ----- Grand Total: \$23.99
Credit Card transactions	Visa ending in 1058: October 15, 2025: \$23.99

To view the status of your order, return to [Order Summary](#) .



Final Details for Order #111-4405515-4958657

Order Placed: October 15, 2025

Amazon.com order number: 111-4405515-4958657

Order Total: \$103.87

Business order information
Location: DSD - Tamaya GL code: 53206 Special Events Cost Billable / Non-Billable: Non-Billable Cost center: Northeast

Shipped on October 15, 2025	
Items Ordered	Price
13 of: vensovo Light Blue Foam 2 Inch Mini Pumpkins for Decorating - 16PCS Small Plastic Pumpkins Bulk for Fall Decor, Artificial Fake Pumpkin Perfect for Halloween Thanksgiving Decoration Fall Weding Decor Sold by: VensovoDirect (seller profile) Condition: New	\$7.99
Shipping Address: Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Item(s) Subtotal: \$103.87 Shipping & Handling: \$0.00 ----- Total before tax: \$103.87 Sales Tax: \$0.00 -----
Shipping Speed: FREE Prime Delivery	Total for This Shipment: \$103.87 -----

Payment information	
Payment Method: Visa Last digits: 1058	Item(s) Subtotal: \$103.87 Shipping & Handling: \$0.00 -----
Billing address Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Total before tax: \$103.87 Estimated Tax: \$0.00 ----- Grand Total: \$103.87
Credit Card transactions	Visa ending in 1058: October 15, 2025: \$103.87

To view the status of your order, return to [Order Summary](#) .

[Print](#)**Billing Activity - Invoices*****Vesta Property Services, Inc.***

*Attn: Oliver Ingram
12788 Meritage Blvd.
Jacksonville FL 32246
US
P: 904 844 6834*

Today's Date: 11/05/2025***User Name: tamayalifestyles1@gmail.com*****Invoices from 10/06/2025 to 11/05/2025**

Date	Description	Charge Amount	Credit Amount
10/16/2025	Invoice #1760602934		\$76.66
	Constant Contact - Core		
	501-1500 Contacts	\$62.00	
	Highest contact count: 1210		
	From 09/16/2025 to 10/16/2025		
	Email message overage fee		
	Total Send Count: 43329		
	Email Overage Count: 7329	\$14.66	
	From 09/16/2025 to 10/16/2025		

Billing questions? [Contact Support](#)

Constant Contact - 890 Winter St - Waltham, MA 02451 US



Final Details for Order #111-3796334-4693053

Order Placed: October 15, 2025

Amazon.com order number: 111-3796334-4693053

Order Total: \$34.97

Business order information
Location: DSD - Tamaya GL code: 53206 Special Events Cost Billable / Non-Billable: Non-Billable Cost center: Northeast

Shipped on October 15, 2025	
Items Ordered	Price
1 of: <i>Reallnaive 200 Pieces Cotton Candy Cones 13.8 Inch Cotton Candy Holder Stick Random Color Paper Straw Cones Colorful Sti</i> <i>cks for Birthday Wedding Holiday Party (Light Color)</i> Sold by: Piriniknny (seller profile) Condition: New	\$16.99
Shipping Address: Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Item(s) Subtotal: \$16.99 Shipping & Handling: \$0.00 ----- Total before tax: \$16.99 Sales Tax: \$0.00 -----
Shipping Speed: FREE Prime Delivery	Total for This Shipment: \$16.99 -----

Shipped on October 16, 2025	
Items Ordered	Price
1 of: <i>EBEGEE Popcorn Bags, Greaseproof Popcorn Bags Individual Servings, 300 Pcs Convenient Portions Movie Night Supplies, Ver</i> <i>satile Containers, Ideal for Parties and Events</i> Sold by: Ebegee Direct (seller profile) Condition: New	\$17.98
Shipping Address: Oliver Ingram 12788 MERITAGE BLVD JACKSONVILLE, FL 32246-0705 United States	Item(s) Subtotal: \$17.98 Shipping & Handling: \$0.00 ----- Total before tax: \$17.98 Sales Tax: \$0.00 -----
Shipping Speed: FREE Prime Delivery	Total for This Shipment: \$17.98 -----

Payment information

Payment Method:

Visa | Last digits: 1058

Item(s) Subtotal: \$34.97

Shipping & Handling: \$0.00

Billing address

Oliver Ingram

12788 MERITAGE BLVD

JACKSONVILLE, FL 32246-0705

United States

Total before tax: \$34.97

Estimated Tax: \$0.00

Grand Total: \$34.97**Credit Card transactions**

Visa ending in 1058: October 16, 2025: \$34.97

To view the status of your order, return to [Order Summary](#) .[Conditions of Use](#) | [Privacy Notice](#) © 1996-2020, Amazon.com, Inc.



<https://www.theupsstore.com/pr>

NO PURCHASE NECESSARY. Void where prohibited.
Ends 1/31/26. Must be US resident 18 years or older
to enter. Limit (1) entry per person per month.

For Official Rules visit

<https://www.TheUPSStore.com/surveyrules2025>

Need Package Help?

(lost/damaged)

Provide details so we can help:

<https://online.upscapital.com/tccp>

VISA *****1058 317190

10/17/2025

02:09 PM

TID

772591450002

Purchase

VISA CREDIT

XXXXXXXXXXXX1058

ENTRY METHOD

CONTACTLESS CHIP

CVM

Invoice

0020084203

Clerk

25963

Response

APPROVED

Auth Code

317190

ENV DETAILS

MODE

ISSUER

AID

A0000000031010

TVR

0000000000

IAD

06011203A00000

Amount

USD \$13.39

NO SIGNATURE REQUIRED

CARDHOLDER/VISA

CARDHOLDER/VISA

*** CUSTOMER COPY ***

The UPS Store #3547
12620 BEACH BLVD STE 3
JACKSONVILLE, FL 32246-7130
904-642-1070

Terminal....: POS3547B

Date.: 10/17/2025

Employee....: 259634

Time.: 02:09 PM

ITEM NAME	QTY	PRICE	TOTAL
Ground Commercial			\$13.39
	1 @	\$13.39	
Tax			\$0.00
MMYBR3HEXW4RP			
Tracking Number - 1ZAG01730391422251			

Subtotal	\$13.39
Shipping/Other Charges	\$0.00
Total tax	\$0.00

Total	\$13.39
-------	---------

Cards	\$13.39
-------	---------

=====

Items Designated NR are NOT eligible
for Returns, Refunds or Exchanges.

US Postal Rates Are Subject to Surcharge.



1 2 5 1 0 1 7 3 5 4 7 B 0 5 2 8 0 8

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Win a \$250 gift card

Tell us how we're doing for your chance to win a
\$250 Amazon.com® Gift Card, a \$100 Amazon.com®
Gift Card, or a \$50 Amazon.com® Gift Card each month.
Scan the QR code or go to the link to take the survey.

US BANK STATEMENTS

October 2025



October 2025 Statement

Open Date: 09/25/2025 Closing Date: 10/23/2025

Page 1 of 5

Account Ending in: ##### 8538

U.S. Bank Visa® Rewards Community Card
BEACH CDD (CPN 002750410)

Cardmember Service ☎ 1-866-485-4545
BUS 30 USB 15

New Balance	\$5,880.98
Minimum Payment Due	\$5,880.98
Payment Due Date	11/22/2025
Late Payment Warning: As a reminder, your card is a pay in full product. If we do not receive your payment in full by the date listed above, a fee of either 3.00% of the payment due or \$39.00 minimum, whichever is greater, will apply.	

Cash Rewards	
Earned This Statement	\$58.81
Rewards Center Balance as of 10/22/2025	\$522.75
For details, see your rewards summary.	

Activity Summary		
Previous Balance	+	\$1,417.37
Payments	-	\$1,417.37 ^{CR}
Other Credits	-	\$79.98 ^{CR}
Purchases	+	\$5,960.96
Balance Transfers		\$0.00
Advances		\$0.00
Other Debits		\$0.00
Fees Charged		\$0.00
Interest Charged		\$0.00
New Balance	=	\$5,880.98
Past Due		\$0.00
Minimum Payment Due		\$5,880.98
Credit Line		\$20,000.00
Available Credit		\$14,119.02
Days in Billing Period		29

Payment Options:



Mail payment coupon with a check



Pay online at usbank.com



Pay by phone 1-866-485-4545



Pay at your local U.S. Bank branch

No payment is required.

CPN 002750410



0047985319214485380005880980005880980

Automatic Payment

24-Hour Cardmember Service: 1-866-485-4545

☎ . to pay by phone
☎ . to change your address

106481577278787 E

|||||
BEACH CDD
ACCOUNTS PAYABLE
12788 MERITAGE BLVD
JACKSONVILLE FL 32246-0705

Account Ending in: ##### 8538
Your new full balance of \$5,880.98 will be automatically deducted from your account on 11/20/25.

What To Do If You Think You Find A Mistake On Your Statement

If you think there is an error on your statement, please call us at the telephone number on the front of this statement, or write to us at:

Cardmember Service, P.O. Box 6335, Fargo, ND 58125-6335.

In your letter or call, give us the following information:

- ▶ **Account information:** Your name and account number.
- ▶ **Dollar amount:** The dollar amount of the suspected error.
- ▶ **Description of Problem:** If you think there is an error on your bill, describe what you believe is wrong and why you believe it is a mistake. You must contact us within 60 days after the error appeared on your statement. While we investigate whether or not there has been an error, the following are true:
 - ▶ We cannot try to collect the amount in question, or report you as delinquent on that amount.
 - ▶ The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
 - ▶ While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
 - ▶ We can apply any unpaid amount against your credit limit.

Your Rights If You Are Dissatisfied With Your Credit Card Purchases

If you are dissatisfied with the goods or services that you have purchased with your credit card, and you have tried in good faith to correct the problem with the merchant, you may have the right not to pay the remaining amount due on the purchase.

To use this right, all of the following must be true:

1. The purchase must have been made in your home state or within 100 miles of your current mailing address, and the purchase price must have been more than \$50. (Note: Neither of these are necessary if your purchase was based on an advertisement we mailed to you, or if we own the company that sold you the goods or services.)
2. You must have used your credit card for the purchase. Purchases made with cash advances from an ATM or with a check that accesses your credit card account do not qualify.
3. You must not yet have fully paid for the purchase.

If all of the criteria above are met and you are still dissatisfied with the purchase, contact us in writing at: Cardmember Service, P.O. Box 6335, Fargo, ND 58125-6335

While we investigate, the same rules apply to the disputed amount as discussed above. After we finish our investigation, we will tell you our decision. At that point, if we think you owe an amount and you do not pay we may report you as delinquent.

Important Information Regarding Your Account

1. **INTEREST CHARGE:** Method of Computing Balance Subject to Interest Rate: We calculate the periodic rate or interest portion of the **INTEREST CHARGE** by multiplying the applicable Daily Periodic Rate ("**DPR**") by the Average Daily Balance ("**ADB**") (including new transactions) of the Purchase, Advance and Balance Transfer categories subject to interest, and then adding together the resulting interest from each category. We determine the **ADB** separately for the Purchases, Advances and Balance Transfer categories. To get the **ADB** in each category, we add together the daily balances in those categories for the billing cycle and divide the result by the number of days in the billing cycle. We determine the daily balances each day by taking the beginning balance of those Account categories (including any billed but unpaid interest, fees, credit insurance and other charges), adding any new interest, fees, and charges, and subtracting any payments or credits applied against your Account balances that day. We add a Purchase, Advance or Balance Transfer to the appropriate balances for those categories on the later of the transaction date or the first day of the statement period. Billed but unpaid interest on Purchases, Advances and Balance Transfers is added to the appropriate balances for those categories each month on the statement date. Billed but unpaid Advance Transaction Fees are added to the Advance balance of your Account on the date they are charged to your Account. Any billed but unpaid fees on Purchases, credit insurance charges, and other charges are added to the Purchase balance of the Account on the date they are charged to the Account. Billed but unpaid fees on Balance Transfers are added to the Balance Transfer balance of the Account on the date they are charged to the Account. In other words, billed and unpaid interest, fees, and charges will be included in the **ADB** of your Account that accrues interest and will reduce the amount of credit available to you. To the extent credit insurance charges, overlimit fees, Annual Fees, and/or Travel Membership Fees may be applied to your Account, such charges and/or fees are not included in the **ADB** calculation for Purchases until the first day of the billing cycle following the date the credit insurance charges, overlimit fees, Annual Fees and/or Travel Membership Fees (as applicable) are charged to the Account. Prior statement balances subject to an interest-free period that have been paid on or before the payment due date in the current billing cycle are not included in the **ADB** calculation. If you do not pay your New Balance in full by the Payment Due Date, you will not get an interest-free period on Purchases again until you pay the New Balance in full by the Payment Due Date for two billing cycles in a row.

2. **Payment Information:** We will accept payment via check, money order, the internet (including mobile and online) or phone or previously established automatic payment transaction. You must pay us in U.S. Dollars. If you make a payment from a foreign financial institution, you will be charged and agree to pay any collection fees added in connection with that transaction. The date you mail a payment is different than the date we receive the payment. The payment date is the day we receive your check or money order at U.S. Bank National Association, P.O. Box 790408, St. Louis, MO 63179-0408 or the day we receive your internet or phone payment. All payments by check or money order accompanied by a payment coupon and received at this payment address will be credited to your Account on the day of receipt if received by 5:00 p.m. CT on any banking day. Payments sent without the payment coupon or to an incorrect address will be processed and credited to your Account within 5 banking days of receipt. Payments sent without a payment coupon or to an incorrect address may result in a delayed credit to your Account, additional interest charges, fees, and/or Account suspension. The deadline for on-time internet and phone payments varies, but generally must be made before 5:00 p.m. CT to 8 p.m. CT depending on what day and how the payment is made. Please contact Cardmember Service for internet, phone, and mobile crediting times specific to your Account and your payment option. Banking days are all calendar days except Saturday, Sunday and federal holidays. Payments due on a Saturday, Sunday or federal holiday and received on those days will be credited on the day of receipt. There is no prepayment penalty if you pay your balance at any time prior to your payment due date.

3. **Credit Reporting:** We may report information on your Account to Credit Bureaus. Late payments, missed payments or other defaults on your Account may be reflected in your credit report.



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Visa Company Rewards

Rewards Center Activity as of 10/22/2025

Rewards Center Activity*	\$0.00
Rewards Center Balance	\$522.75

To Redeem or check your
Rewards Balance:

Download the U.S. Bank
Mobile App or
login to usbank.com to
access the Rewards Center,
or call 1-888-229-8864.

Reward Dollars Earned	This Statement	Year to Date
Cash Rewards	\$58.81	\$157.66
Transfer Points	\$0.00	\$423.90
Total Earned	\$58.81	\$581.56

Important Messages

Paying Interest: You have a 24 to 30 day interest-free period for Purchases provided you have paid your previous balance in full by the Payment Due Date shown on your monthly Account statement. In order to avoid additional INTEREST CHARGES on Purchases, you must pay your new balance in full by the Payment Due Date shown on the front of your monthly Account statement.

There is no interest-free period for transactions that post to the Account as Advances or Balance Transfers except as provided in any Offer Materials. Those transactions are subject to interest from the date they post to the Account until the date they are paid in full.

Your payment of \$5880.98 will be automatically deducted from your bank account on 11/20/2025. Please refer to your AutoPay Terms and Conditions for further information regarding this account feature.

Transactions INGRAM,OLIVER E **Credit Limit \$5000**

Post Date	Trans Date	Ref #	Transaction Description	Amount	Notation
Purchases and Other Debits					
09/25	09/25	8913	Amazon.com*967O63E33 Amzn.com/bill WA	\$5.99	_____
09/26	09/25	6370	TOTAL WINE & MORE 9 JACKSONVILLE FL	\$50.00	_____
09/26	09/25	4605	PUBLIX #644 863-688-1188 FL	\$463.32	_____
09/26	09/25	0425	COSTCO WHSE #0357 JACKSONVILLE FL	\$135.20	_____
09/26	09/25	0433	COSTCO WHSE #0357 JACKSONVILLE FL	\$152.77	_____
09/26	09/25	2715	TEACHERSPAYTEACHERS.CO 646-588-0910 CA	\$2.00	_____
09/29	09/26	2109	AMAZON MKTPL*NJ2JR98T0 Amzn.com/bill WA	\$53.06	_____
09/29	09/27	3157	Amazon.com*JE3567J43 Amzn.com/bill WA	\$101.98	_____
09/29	09/27	4343	FL Hurricane Pros LLC JACKSONVILLE FL	\$408.12	_____
09/29	09/27	9533	PUBLIX #644 JACKSONVILLE FL	\$20.99	_____
09/29	09/27	9616	PUBLIX #644 JACKSONVILLE FL	\$82.62	_____
09/29	09/27	9798	PUBLIX #644 JACKSONVILLE FL	\$20.99	_____
09/29	09/27	9871	PUBLIX #644 JACKSONVILLE FL	\$13.97	_____
09/29	09/27	9954	PUBLIX #644 JACKSONVILLE FL	\$26.35	_____
10/01	09/29	4965	OTC BRANDS *OTC BRAND 800-2280475 NE	\$109.98	_____
10/02	10/01	0306	THE UPS STORE 3547 904-8661939 FL	\$15.53	_____
10/02	10/01	9984	BJS MEMBERSHIP 800-257-2582 MA	\$120.00	_____
10/03	10/02	7115	PUBLIX #644 JACKSONVILLE FL	\$131.59	_____

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Transactions		INGRAM,OLIVER E			Credit Limit \$5000	
Post Date	Trans Date	Ref #	Transaction Description	Amount	Notation	
10/03	10/02	4725	COSTCO WHSE #0357 JACKSONVILLE FL	\$187.64	_____	
10/03	10/02	4733	COSTCO WHSE #0357 JACKSONVILLE FL	\$217.53	_____	
10/03	10/02	6698	AMAZON MKTPL*NV9LZ0CR1 Amzn.com/bill WA	\$53.64	_____	
10/06	10/03	0281	FL Hurricane Pros LLC JACKSONVILLE FL	\$408.12	_____	
10/06	10/04	9325	SQ *MAGNETIX DJ SERVIC gosq.com FL	\$400.00	_____	
10/09	10/08	5208	AMAZON MKTPL*NF78L83R1 Amzn.com/bill WA	\$76.31	_____	
10/09	10/09	4931	AMAZON MKTPL*NF4NI3QY0 Amzn.com/bill WA	\$51.29	_____	
10/10	10/09	1683	AMAZON MKTPL*NV56K2RB2 Amzn.com/bill WA	\$159.00	_____	
10/10	10/10	2336	AMAZON MKTPL*NF3KO27R0 Amzn.com/bill WA	\$70.97	_____	
10/14	10/11	7742	AMAZON MKTPL*NF9Q93AT2 Amzn.com/bill WA	\$200.08	_____	
10/14	10/12	8882	WM SUPERCENTER #1172 JACKSONVILLE FL	\$65.49	_____	
10/14	10/12	4497	PUBLIX #644 JACKSONVILLE FL	\$59.89	_____	
10/16	10/15	8672	BJS WHOLESALE #0108 JACKSONVILLE FL	\$198.41	_____	
10/16	10/15	1300	AMAZON MKTPL*NM36V3FB2 Amzn.com/bill WA	\$23.99	_____	
10/16	10/16	3868	AMAZON MKTPL*NM05F99Q0 Amzn.com/bill WA	\$103.87	_____	
10/17	10/16	8664	CCI*CONSTANT-CONTACT 855-2295506 MA	\$76.66	_____	
10/17	10/16	0908	AMAZON MKTPL*NM77Z4D61 Amzn.com/bill WA	\$34.97	_____	
10/20	10/17	2214	THE UPS STORE 3547 904-8661939 FL	\$13.39	_____	
Total for Account ##### 1058				\$4,315.71		

Transactions		ZASTROCKY,RONALD W			Credit Limit \$5000	
Post Date	Trans Date	Ref #	Transaction Description	Amount	Notation	
Other Credits						
10/20	10/16	9778	THE HOME DEPOT #6365 JACKSONVILLE FL MERCHANDISE/SERVICE RETURN	\$79.98CR	_____	
Purchases and Other Debits						
09/29	09/26	9748	HOMEDEPOT.COM 800-430-3376 GA	\$89.61	_____	
09/29	09/27	6088	BJS WHOLESALE #0108 JACKSONVILLE FL	\$2.99	_____	
09/29	09/27	5834	THE HOME DEPOT #6365 JACKSONVILLE FL	\$34.44	_____	
10/01	10/01	3807	Amazon.com*NV98Z10V0 Amzn.com/bill WA	\$32.78	_____	
10/02	10/01	7871	AMAZON MKTPL*NJ27K09T1 Amzn.com/bill WA	\$322.84	_____	
10/07	10/06	1352	AMAZON MKTPL*NF35F6NG0 Amzn.com/bill WA	\$139.49	_____	
10/08	10/06	4028	THE HOME DEPOT #6365 JACKSONVILLE FL	\$12.92	_____	
10/08	10/08	8375	Amazon.com*NF0DG7CE1 Amzn.com/bill WA	\$12.93	_____	
10/10	10/08	5340	THE HOME DEPOT #6365 JACKSONVILLE FL	\$32.82	_____	
10/14	10/10	2829	AMAZON MKTPL*NF7KT2511 Amzn.com/bill WA	\$34.99	_____	
10/15	10/14	9075	NTE 5630 Jacksonville FL	\$9.66	_____	
10/15	10/14	1072	NTE 5630 Jacksonville FL	\$349.99	_____	
10/17	10/15	7818	THE HOME DEPOT #6365 JACKSONVILLE FL	\$122.22	_____	

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Transactions	ZASTROCKY, RONALD W	Credit Limit \$5000
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Post Date	Trans Date	Ref #	Transaction Description	Amount	Notation
10/17	10/16	7269	SP POOLWEB COM POOLWEB.COM ME	\$277.11	_____
10/17	10/16	7836	SP POOLWEB COM POOLWEB.COM ME	\$122.94	_____
10/20	10/16	3130	THE HOME DEPOT #6365 JACKSONVILLE FL	\$47.52	_____
Total for Account ##### 8047				\$1,565.27	

Transactions	BILLING ACCOUNT ACTIVITY
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Post Date	Trans Date	Ref #	Transaction Description	Amount	Notation
Payments and Other Credits					
10/20	10/20	MTC	PAYMENT THANK YOU	\$1,417.37 _{CR}	_____
Total for Account ##### 8538				\$1,417.37 _{CR}	

2025 Totals Year-to-Date	
Total Fees Charged in 2025	\$409.44
Total Interest Charged in 2025	\$0.00

Interest Charge Calculation

Your Annual Percentage Rate (APR) is the annual interest rate on your account.

**APR for current and future transactions.

Balance Type	Balance By Type	Balance Subject to Interest Rate	Variable	Interest Charge	Annual Percentage Rate	Expires with Statement
**BALANCE TRANSFER	\$0.00	\$0.00		\$0.00	0.00%	
**PURCHASES	\$5,880.98	\$0.00		\$0.00	0.00%	
**ADVANCES	\$0.00	\$0.00		\$0.00	0.00%	



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Contact Us



Phone

Voice: 1-866-485-4545
TDD: 1-888-352-6455
Fax: 1-866-807-9053



Questions

Cardmember Service
P.O. Box 6353
Fargo, ND 58125-6353



Mail payment coupon
with a check

U.S. Bank
P.O. Box 790408
St. Louis, MO 63179-0408



Online

usbank.com

End of Statement

BEACH CDD

Earn more rewards: update your email address at usbank.com.

Dont miss out on exclusive reward offers and important updates.
Make sure we have your current email address by updating your profile
at usbank.com and opting into marketing messages.

You may change your email marketing preferences at any time in the Privacy section of usbank.com. Note that confidential, personal or financial information will never be sent or requested in an email from U.S. Bank.

EXHIBIT 9



Bling! of Jacksonville
10221-3 Beach Boulevard
Jacksonville, FL 32246

Invoice 11101003
Invoice Date 11/28/2025
Completed Date 11/28/2025
Payment Term Due Upon Receipt
Due Date 11/28/2025

Billing Address
Beach CDD Tamaya
12788 Meritage Boulevard
Jacksonville, FL 32246 USA

Job Address
Ron Zastrocky
12788 Meritage Boulevard
Jacksonville, FL 32246 USA

Description of work

*Revised 2025 Holiday Lighting Estimate (excluding clubhouse, removing lights at roundabout and all wreaths and bows.

Service #	Description	Quantity	Your Price	Total
LS5MM50WW-6XG	Palm tree wrap (2 palms at club house).	22.00	\$30.00	\$660.00
BUC9WW	C9 guard house roofline.	180.00	\$5.00	\$900.00
LS5MM50WW-6XG	Guard house 4x palm tree wrap.	48.00	\$30.00	\$1,440.00
BUC9WW	Beach Monument- East	184.00	\$5.00	\$920.00
BUC9WW	Beach Monument-West	150.00	\$5.00	\$750.00
BUC9WW	Exit Monument	116.00	\$5.00	\$580.00
BUC9WW	Gazebo top at entrance C9 cord/bulbs warm white.	21.00	\$5.00	\$105.00

Potential Savings \$535.50 - \$535.50

Sub-Total	\$5,355.00
Tax	\$0.00
Total	<u>\$5,355.00</u>
Payment	\$0.00
Balance Due	\$5,355.00

Thank you for choosing Bling!

This invoice is agreed and acknowledged. Payment is due upon receipt. A service fee will be charged for any returned checks, and a financing charge of 1% per month shall be applied for overdue amounts.

I find and agree that all work performed by Bling! of Jacksonville has been completed in a satisfactory and workmanlike manner. I have been given the opportunity to address concerns and/or discrepancies in the work provided, and I either have no such concerns or have found no discrepancies or they have been addressed to my satisfaction. My signature here signifies my full and final acceptance of all work performed by the contractor.

HOMEOWNER SERVICE AGREEMENT DESCRIPTION

Holiday Lighting: Blingle will complete a design in person or via virtual designer. We will send a contract to be completed and signed by the homeowner or responsible party. Once the contract is signed, we will schedule an agreed upon install time and date. Blingle will complete the agreed upon project for the designated and agreed upon areas of the project. Throughout the duration of the project terms, if any lights or accessories malfunction or need adjusted, repaired or replaced, Blingle agrees to complete the necessary work in a timely matter. Once the new calendar year has begun, Blingle will reach out to schedule an agreed upon date and time to remove all lighting and accessories. If Blingle cannot reach the homeowner or responsible party, Blingle has the right to return and collect its lighting, materials, and accessories with a given 24 hour notice.

Landscape Lighting: Blingle will complete a design in person or via virtual designer. We will send a contract to be completed and signed by the homeowner or responsible party. Once the contract is signed, we will schedule an agreed upon install time and date. Blingle will complete the design proposal for the project on the designated and agreed upon areas. A maintenance agreement is optional. If the homeowner or responsible party agrees to a maintenance plan, Blingle would be responsible for any adjustments or first right of refusal on repairs and labor. Blingle is not responsible or liable for any damages to or the malfunction of any product or accessories but will provide labor throughout the duration of maintenance program. The customer is always responsible for the terms of the product warranty through the manufacturer.

Event Lighting: Blingle will complete a design in person or via virtual designer. We will send a contract to be completed and signed by the homeowner. Once the contract is signed, we will schedule an agreed upon install time and date. Blingle will complete the design proposal for the venue on the designated and agreed upon areas of the home. A maintenance agreement is optional. If the homeowner or responsible party agrees to a maintenance plan, Blingle would be responsible for any adjustments or first right of refusal on repairs and labor. Blingle is not responsible or liable for any damages to or the malfunction of any product or accessories but will provide labor throughout the duration of maintenance program. The customer is always responsible for the terms of the product warranty through the manufacturer.

Patio Lighting: Blingle will complete a design in person or via virtual designer. We will send a contract to be completed and signed by the homeowner. Once the contract is signed, we will schedule an agreed upon install time and date. Blingle will complete the design proposal for the designated and agreed upon areas of the home. A maintenance agreement is optional. If the homeowner or responsible party agrees to a maintenance plan, Blingle would be responsible for any adjustments or first right of refusal on repairs and labor. Blingle is not responsible or liable for any damages to or the malfunction of any product or accessories but will provide labor throughout the duration of maintenance program. The customer is always responsible for the terms of the product warranty through the manufacturer.

Permanent Lighting: Blingle will complete a design in person or via virtual designer. We will send a contract to be completed and signed by the homeowner. Once the contract is signed, we will schedule an agreed upon install time and date. Blingle will complete the design proposal on the designated and agreed upon areas of the home. A maintenance agreement is optional. If the homeowner or responsible party agrees to a maintenance plan, Blingle would be responsible for any adjustments or first right of refusal on repairs and labor. Blingle is not responsible or liable for any damages to or the malfunction of any product or accessories but will provide labor throughout the duration of maintenance program. The customer is always responsible for the terms of the product warranty through the manufacturer.

Residential Holiday Storage Verbiage

Your lights and accessories will be reserved for your property for next year's installation in our warehouse. We will hold the materials for your project per your contract or through the renewal period the following year. When your contract ends or if you do not renew, the materials for your project will no longer be designated to you under the agreed upon terms.

ADDITIONAL TERMS AND CONDITIONS

1. Company Work; Contractor. Customer hereby authorizes Company to perform the Work on Customer's property under this Agreement. Company agrees to perform the Work, for the Agreed Price. Customer acknowledges that Company is an independent contractor and may be entitled to certain compensation of overhead and profit, and other payments under this Agreement, as allowed by applicable state standards.
2. Agreed Price. The Agreed Price includes: (i) Estimated Total Cost (as set forth above); plus (ii) the following additional costs, fees, and expenses: (a) upgrades, improvements, materials, or labor outside the scope of Work, if requested by Customer; (b) any additional costs, expenses, or fees for repairs, materials, or labor, known or unknown at the time of the performance of Work, that are necessary to complete the Work as required by local building codes; and/or documented price increases of the Work, such as labor, materials, and products; pursuant to a change order for Work; or as incurred by Company in the event Work is stopped and/or resumed.
3. Labor; Materials; Equipment; Storage; Ownership. Company agrees to furnish all permits, labor, equipment, lighting products and other materials to complete the Work (except the lighting and decoration materials and products purchased [OR SUPPLIED] by Company, if any, to be installed by Company pursuant to this Agreement). All lighting products and other materials provided by Company will be standard stock products and materials, unless otherwise specified, subject to availability and substitution for substantially equivalent products and materials in the Company's sole discretion. Company agrees to use best efforts to match Customer's existing lighting products and other materials within reasonable tolerance as to color and design. All excess lighting products and other materials shall be the property of Company. The lighting products and other materials for Customer's project will be reserved for Customer's property for next year's installation in the Company's warehouse or other Company designated location. The Company will store the lighting products and other materials for Customer's project for the period of time set forth in the Agreement or through the agreed upon renewal period. When the Agreement terminates, and if Customer does not elect to renew the Agreement, the lighting products and other materials for Customer's project will no longer be designated for Customer's project and Company's obligation to store the lighting products and other materials for Customer's terminated project will expire. Customer acknowledges, understands, and agrees that all lighting products and other materials supplied by the Company in the performance of the Work

under this Agreement shall be the sole and exclusive property of Company and not Customer, unless purchased by the Customer as provided herein.

4. Customer Property; Access. Customer agrees to provide Company access to Customer's property during standard working hours and as required for completion of the Work. Customer agrees that Customer's telephone, electricity and water will be made available to Company's personnel during the course of the work. Customer will also furnish, at Customer's expense, single phase, 220-volt, 50-amp electrical service. Except as expressly provided herein, Company shall not be responsible or liable for the protection of, or damage to, Customer's property. Customer shall manage and be responsible for the protection of all Customer property, including automobiles, exposed to potential damage by Company's Work. Customer shall remove, store and/or protect all Customer property during Company's Work as reasonable or necessary for the performance of the Work. Customer acknowledges and agrees that the Work may require that heavy materials, trucks, or other equipment or supplies be placed on Customer's property, and that Customer shall be solely responsible for and agrees to hold Company harmless for any damage to Customer's property, including, but not limited to, driveways, walkways, or lawns, which may be caused thereby. Company shall not be responsible for damages of any kind to any area of Customer's property upon which Company's Work has not been completed, nor to any person, including Customer, for damages of any kind occurring after the Work is complete.

5. Completion of Work; Delay. Completion of Work shall be the date on which Company's Work is substantially complete (as distinguished from the date of Customer's acceptance thereof) or the date of Company's last item of Work at the property, whichever is earlier. Company shall not be responsible if any interruption of Company's work results from Customer's failure to provide reasonable access or due to the acts or negligence of others not under Company's direction. Company shall not be responsible for damages arising from delay due to inclement weather, strikes, fires, accidents, delays in shipments or delivery of materials, or any causes beyond Company's reasonable control.

6. Past Due Amounts; Collection Costs. Customer agrees to pay a service charge of eighteen percent (18%) per annum or the maximum amount allowed by law, whichever is less, on all balances thirty (30) days or more past due. Customer agrees to pay for all costs, fees, and expenses, including reasonable attorneys' fees, incurred by Company in the performance or enforcement of this Agreement, including collection of Customer's past due account. Returned checks will be assessed a \$25.00 processing fee. Credit cards on file will be processed after completion of the Work.

7. Customer Failure to Authorize Work; LIQUIDATED DAMAGES. If Customer fails to authorize and/or grant access to Company to commence such Work on the date of scheduled performance of the Work, then Customer shall pay Company twenty percent (20%) of the Final Payment (the "Liquidated Damages"). The parties hereby expressly agree that the actual harm caused by Customer's breach would be impossible or very difficult to estimate at the time of entering into this Agreement and that the Liquidated Damages represents the parties' reasonable estimation of damages, losses, and expenses, incurred by Company (which may include Company time, involvement, expertise, burden, and expense, in assisting Customer with the assessment and documentation of damage to Customer's property, and in the preparation, coordination, and engagement of the performance of Work under this Agreement. The parties expressly acknowledge and agree that the Liquidated Damages are established and agreed upon in advance as a fair and equitable amount reasonably estimated to cover damages, losses, or expenses incurred by Company for Customer's failure to authorize or grant access to Company to perform the Work, and not as a penalty.

8. Customer Payment; Failure to Pay. Customer shall be obligated and responsible for all payments to Company under this Agreement. Customer's failure to make prompt payment of any kind when due shall entitle Company, upon forty-eight (48) hours written notice, to stop Work without penalty of any kind whatsoever. In the event Customer does not remit payment for any or all of the Work, any individual line item, or any trade, service, material, product, or other expense reasonable or necessary to perform the Work, Customer shall release Company of its obligations for the performance of that component of Work or acts associated with such expense.

9. Insurance. Customer acknowledges and understands that Company does not work for an insurance company, and that Customer may authorize Company to perform the Work under this Agreement in Customer's sole discretion. Company and its authorized representatives are not engaged in or hold themselves out as public adjusters. Company makes no representations or warranties regarding insurance, Customer's insurance coverage, or any insurance claim of Customer whatsoever related to the Work, this Agreement, or otherwise.

10. Hazardous Materials; Mold. Nothing contained in this Agreement shall be construed to require Company to determine the presence or absence of any hazardous materials, including any asbestos-containing materials or mold, affecting the property or Work, or to require Company to remove, transport, dispose of, clean, remediate, use, handle, or protect such materials, including, but not limited to mold abatement, removal, disposal, or cleaning. Customer agrees to pay, as an additional cost, all costs, fees, and expenses related to any abatement, removal, cleaning, remediation, disposal, transportation, or otherwise handling of any hazardous materials, including asbestos-containing materials and mold, by Company, if undertaken by the Company in its discretion. In the event that Company learns of the presence of any hazardous materials on Customer's property, Company reserves the right to immediately stop Work and, at Company's discretion, execute a change order with Customer for such additional repairs, labor, or materials as may be required to perform the original scope of Work. Customer hereby waives and disclaims any claims against Company arising out of any loss, damage or injury resulting therefrom and acknowledges that Company shall have no liability or responsibility with respect to the same. CUSTOMER SHALL INDEMNIFY, DEFEND AND HOLD HARMLESS COMPANY, ITS OFFICERS, DIRECTORS, AGENTS AND EMPLOYEES, AGAINST LIABILITY, LOSS, DAMAGE, OR EXPENSE BY REASON OF ANY CLAIMS, DEMANDS, SUITS OR JUDGMENTS ARISING OUT OF OR RELATED TO THE CONDITION OR ALLEGED CONDITION OF THE PROPERTY OR ANY EXISTING IMPROVEMENTS, FIXTURES OR APPURTENANCES THEREON, INCLUDING BUT NOT LIMITED TO THE PRESENCE OF ANY LATENT DEFECTS OR TOXIC OR HAZARDOUS MATERIALS.

11. Concealed or Unknown Conditions. Company shall not be responsible for any concealed or unknown conditions at the site of the Work, and Company shall be entitled to equitable compensation for any increased cost of performing the Work and an equitable extension of the time required to perform the Work arising out of or related to any such differing site conditions encountered, or any other cause beyond Company's reasonable control.

12. Liability; Limitations; Indemnification. Company shall not be liable for, and accepts no liability to indemnify or hold Customer harmless for, any claims or damages to persons or property, except: (i) as expressly provided herein; and (ii) to the extent that such damage occurs during performance of Company's Work and are the direct result of Company's error or omission. Company shall not be liable for damage or loss, of any

kind, caused in whole or in part by: (i) the acts, errors, or omissions of other parties, trades or contractors; (ii) any rework required to be performed by Company as a result of the acts, omissions, or errors of other parties, trades, or contractors; or (iii) lightning, winds, hailstorms, ice damage, ice dams (caused by thawing and freezing of ice, water or snow), hurricanes, tornados, floods, earthquakes or other unusual phenomena of the elements; faulty condition of parapet walls, copings, chimneys, skylights, vents, supports or other parts of the building; stoppage of roof drains and gutters; insects; rodents or other animals; or fire. In no event shall Company be liable or responsible for damage or loss, of any kind; (i) for any electrical, cable, HVAC, mechanical, or plumbing lines or equipment on Customer's property; (ii) for the functionality of satellite dishes or solar panels; or (iii) for any slight scratching or denting of gutters; oil droplets in driveways; damage to flowers or landscaping, or minor broken branches on trees, plants or shrubbery; damage to sprinkler systems, driveways, walkways, lawns; or debris, such as nails or trash, on Customer's property. CUSTOMER'S MAXIMUM RECOURSE SHALL BE, AND COMPANY'S MAXIMUM LIABILITY UNDER THIS AGREEMENT SHALL BE LIMITED TO THE AMOUNT COMPANY BILLED TO CUSTOMER UNDER THIS AGREEMENT. CUSTOMER AGREES TO INDEMNIFY, DEFEND, AND HOLD COMPANY HARMLESS FROM ANY AND ALL CLAIMS, ACTIONS, SUITS, CHARGES, OR DEMANDS, THAT RISE OUT OF, PERTAIN TO, OR RELATE TO COMPANY'S PERFORMANCE OF THIS AGREEMENT OR THE WORK. Customer acknowledges, understands, and agrees that Company shall not be liable for any modifications, alterations, additions, or otherwise actions or omissions of Customer or any third party, to or upon the Products, or otherwise related to the Work. Notwithstanding anything to the contrary contained elsewhere herein, neither party shall be liable to the other for any consequential, special, incidental, indirect or punitive damages of any kind or character, including, but not limited to, loss of use, loss of profit, loss of anticipated profit, loss of bargain, loss of revenue or loss of product or production, however arising under this Agreement or as a result of, relating to or in connection with the performance of Work under this Agreement and the parties' performance of the obligations hereunder, and no such claim shall be made by any party against the other regardless of whether such claim is based or claimed to be based on negligence (including sole, joint, active, passive, or concurrent negligence, but excluding gross negligence), fault, breach of warranty, breach of agreement, breach of contract, statute, strict liability or any other theory of liability whatsoever.

13. Warranties. Customer acknowledges and agrees with the warranty limitations set forth in this Agreement. Customer understands and acknowledges that Company does not warrant or guarantee previous workmanship or pre-existing materials, nor any materials, products, or labor not originally provided by Company. A written limited warranty is offered on workmanship and lighting products or other materials provided pursuant to this Agreement on the terms and conditions reflected in the written limited warranty materials provided or made available to Customer. Company shall not be liable for, and Customer agrees to hold Company harmless for, any latent defects in any products or materials supplied to Customer under this Agreement. Any warranty provided under this Agreement shall not include the cost to abate, remove, clean, remediate, dispose, transport, use, or handle any hazardous substance, including asbestos or mold, that may be found on Customer's property in the future. If Company is not paid in full in accordance with this Agreement, all such warranties shall immediately be null and void. TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, COMPANY DISCLAIMS ALL WARRANTIES NOT SPECIFICALLY CONTAINED HEREIN, EXPRESS OR IMPLIED BY LAW, INCLUDING BUT NOT LIMITED TO THE WARRANTY FOR MERCHANTABILITY, FITNESS FOR PARTICULAR PURPOSE, AND CUSTOMER WAIVES ALL CLAIMS.

14. PRE-LIEN NOTICE. COMPANY HEREBY PROVIDES NOTICE THAT ANY PERSON OR COMPANY SUPPLYING LABOR OR MATERIALS FOR THIS IMPROVEMENT TO YOUR PROPERTY MAY FILE A LIEN AGAINST YOUR PROPERTY IF THAT PERSON OR COMPANY IS NOT PAID FOR SUCH CONTRIBUTIONS, LABOR OR MATERIALS. Upon default in payment, a lien will be placed on the property and charges will be added from the date of substantial completion at the maximum rate allowed by law.

15. Further Assurances. Customer and Company agree to execute and deliver such additional documents and to take such other actions and do such other things as may be necessary to carry out the provisions of this Agreement and give effect to the transactions contemplated hereby.

16. Waiver of Subrogation. Customer and Company waive all rights against each other and any of their respective subcontractors, sub-subcontractors, agents and employees for damages caused by fire or other perils to the extent covered by property insurance obtained pursuant to this agreement, or other property insurance applicable to the Property, except such rights as they have to the proceeds of such insurance held by the Customer as fiduciary.

17. Miscellaneous. This Agreement constitutes the entire agreement between the parties relating to all of the subject matter hereof, and supersedes all prior agreements, arrangements and understandings, written or oral between the parties concerning such subject matter. ANY REPRESENTATION, STATEMENTS, OR OTHER COMMUNICATIONS NOT WRITTEN IN THIS AGREEMENT, OR MADE IN ANY WRITING PURSUANT THERETO, ARE AGREED TO BE INVALID AND NOT RELIED ON BY EITHER PARTY AND SHALL NOT SURVIVE THE EXECUTION OF THIS AGREEMENT. Customer shall not assign this Agreement without the prior written consent of Company. Except as provided herein, this Agreement cannot be cancelled, terminated, or amended without written mutual consent of both parties. This Agreement shall be governed by the laws of the State in which performance of the Work takes place. All rights and remedies provided in this Agreement are cumulative and not exclusive, and the exercise by either party of any right or remedy does not preclude the exercise of any other rights or remedies that may now or subsequently be available at law, in equity, by statute, or pursuant to any other agreement between the parties. Company and Customer intend and agree that if a court of competent jurisdiction determines that the scope of any provision of this Agreement is too broad to be enforced as written, the court should reform such provision(s) to such narrower scope as it determines to be enforceable, or if such provision cannot be reformed by the court, such provision shall be deemed separate and severable from the Agreement and the unenforceability of any such provision shall not invalidate or render unenforceable any of the remaining provisions of the Agreement.

18. Optional Maintenance Plan. Company may provide a maintenance plan for the Work to Customer, if elected by Customer, as more fully set forth on Exhibit A, attached hereto.

19. Dispute Resolution

19.1. Mediation: All disputes or claims by and between Company and Customer arising out of or in connection with this Agreement shall be submitted to non-binding mediation, as a condition precedent, to the institution of arbitration. Mediation shall be initiated by making written demand on the other party to this Agreement. In the event the parties are unable to agree upon the selection of a mediator, the parties agree to submit and have the mediation administered by American Arbitration Association ("AAA"). The parties agree to share the cost and expense of mediation (including the mediator's fee) equally. The mediation shall be conducted in or near where the property is located unless otherwise

agreed to by the parties. Any settlement agreement entered by and between the parties in mediation shall be binding and enforceable against each party.

19.2. Arbitration: The parties irrevocably agree that any claim and/or dispute arising in connection with this Agreement shall be resolved by arbitration, the same to be administered by the AAA (Construction Industry Arbitration Rules). Judgment on the award rendered by the arbitrator(s) may be entered in any one or more courts having jurisdiction thereof, including, but not limited to, a court of appropriate jurisdiction located in the State and County where the Property is located, as well as a court of appropriate jurisdiction located in any State and County where the Client conducts business. The prevailing party in any dispute or controversy arising out of or in connection with this Service Agreement shall be entitled to recover its reasonable attorneys' fees and costs (including all taxable costs and expert witness fees). Notwithstanding anything contained herein, in addition to any remedies it may have, Company shall have the right to file for, establish and/or enforce a Mechanic's Lien at any time prior, during or after the conclusion of any arbitration proceedings and to stay the same during the pendency of the arbitration proceedings. The filing by Company to establish and enforce a Mechanic's Lien shall not be deemed to be a waiver of the right to arbitration. In addition to any other powers conferred pursuant to the rules, the arbitrator(s) shall have the power to determine the right to the establishment and enforcement of a Mechanic's Lien.

20. Execution and Authority: Customer represents and warrants to Company that Customer is not a party to any agreement that would prohibit Customer from entering into this Agreement. Customer hereby certifies that Customer is the owner of, or authorized by the owner of, the Property set forth above, and has all requisite power and authority to enter into this Agreement and authorize the performance of the Work herein and to bind the Customer and owner of the Property.

21. Right to Cancel. To the extent required by applicable laws, notice is hereby given that Customer has three days after the date of this Agreement to cancel this transaction by giving written notice to the Company. Customer acknowledges that the foregoing Agreement involves real property and therefore the cancellation pursuant to the Federal Trade Commission does not apply.

EXHIBIT 10



Turn Page

Proposal



Front & Back Double Doors(Both sides)

#32256355

Beach - 32256355
- Beach
CDD/Tamaya Club
House

360 Painting of
Jacksonville



NEW COLOR

#COATS

Door Panel 5-
8 (includes
casing)

Materials:

Minwax Performance Stain : ,
Minwax WB Helmsman :

2

FRONT & BACK DOUBLE DOORS(BOTH SIDES) SUBTOTAL \$2,159.11

Welcome

About Us

Insurance

About Your Project

Proposal

Agreement

Certificate of
Completion

Indoor columns (12)

EXHIBIT 11

BEACH COMMUNITY DEVELOPMENT DISTRICT

DISTRICT ENGINEER PROPOSALS

COMPETITIVE SELECTION CRITERIA

1) Ability and Adequacy of Professional Personnel (Weight: 25 Points)

Consider the capabilities and experience of key personnel within the firm including certification, training, and education; affiliations and memberships with professional organizations; etc.

2) Consultant's Past Performance (Weight: 25 Points)

Past performance for other Community Development Districts in other contracts; amount of experience on similar projects; character, integrity, reputation, of respondent; etc.

3) Geographic Location (Weight: 20 Points)

Consider the geographic location of the firm's headquarters, offices and personnel in relation to the project.

4) Willingness to Meet Time and Budget Requirements (Weight: 15 Points)

Consider the consultant's ability and desire to meet time and budget requirements including rates, staffing levels and past performance on previous projects; etc.

5) Certified Minority Business Enterprise (Weight: 5 Points)

Consider whether the firm is a Certified Minority Business Enterprise. Award either all eligible points or none.

6) Recent, Current and Projected Workloads (Weight: 5 Points)

Consider the recent, current and projected workloads of the firm.

7) Volume of Work Previously Awarded to Consultant by District (Weight: 5 Points)

Consider the desire to diversify the firms that receive work from the District; etc.

**REQUEST FOR
QUALIFICATIONS FOR
ENGINEERING SERVICES
FOR THE BEACH
COMMUNITY
DEVELOPMENT DISTRICT
RFQ for Engineering Services**

The Beach Community Development District ("District"), located in the City of Jacksonville, Duval County, Florida, announces that professional engineering services will be required on a continuing basis related to the District's capital improvement plan, including stormwater management system, landscaping improvements, hardscape, recreation, utilities, roadway improvements, and other public improvements authorized by Chapter 190, *Florida Statutes*. The engineering firm selected will act in the general capacity of District Engineer and will provide District engineering services, as required.

Any firm or individual ("Applicant") desiring to provide professional services to the District must: 1) hold applicable federal, state and local licenses; 2) be authorized to do business in Florida in accordance with Florida law; and 3) furnish a statement ("Qualification Statement") of its qualifications and past experience on U.S. General Service Administration's "Architect-Engineer Qualifications, Standard Form No. 330," with pertinent supporting data. Among other things, Applicants must submit information relating to: a) the ability and adequacy of the Applicant's professional personnel; b) whether the Applicant is a certified minority business enterprise; c) the Applicant's willingness to meet time and budget requirements; d) the Applicant's past experience and performance, including but not limited to past experience as a District Engineer for any community development districts and past experience with the City of Jacksonville or Duval County; e) the geographic location of the Applicant's headquarters and offices; f) the current and projected workloads of the Applicant; and g) the volume of work previously awarded to the Applicant by the District. Further, each Applicant must identify the specific individual affiliated with the Applicant who would be handling District meetings, construction services, and other engineer-

ing tasks.

The District will review all Applicants and will comply with Florida law, including the Consultant's Competitive Negotiations Act, Chapter 287, Florida Statutes ("CCNA"). All applicants interested must submit eight (8) copies of Standard Form No. 330 and Qualification Statement by 5:00 p.m. on Friday, November 14, 2025, to the attention of the District Manager, David McInnes at 250 International Pkwy, Ste. 208, Lake Mary, FL 32725 ("District Manager's Office").

The Board shall select and rank the Applicants using the requirements set forth in the CCNA and the evaluation criteria on file with the District Manager, and the highest ranked Applicant will be requested to enter into contract negotiations for a continuing contract. If an agreement cannot be reached between the District and the highest ranked Applicant, negotiations will cease and begin with the next highest ranked Applicant, and if these negotiations are unsuccessful, will continue to the third highest ranked Applicant.

The District reserves the right to reject any and all Qualification Statements. Additionally, there is no express or implied obligation for the District to reimburse Applicants for any expenses associated with the preparation and submittal of the Qualification Statements in response to this request.

Any protest regarding the terms of this Notice, or the evaluation criteria on file with the District Manager, must be filed in writing, within seventy-two (72) calendar hours (excluding Saturdays, Sundays, and state holidays) after the publication of this Notice. The formal protest setting forth with particularity the facts and law upon which the protest is based shall be filed within seven (7) calendar days (including Saturdays, Sundays, and state holidays) after the initial notice of protest was filed. Failure to timely file a notice of protest or failure to timely file a formal written protest shall constitute a waiver of any right to object or protest with respect to aforesaid Notice or evaluation criteria provisions. Any person who files a notice of protest shall provide to the District, simultaneous

with the filing of the notice, a protest bond with a responsible surety to be approved by the District and in the amount of Ten Thousand Dollars (\$10,000.00). Additional information and requirements regarding protests are set forth in the District's proposed Rules of Procedure, which are available from the District Manager.

**BEACH COMMUNITY
DEVELOPMENT DISTRICT
DISTRICT ENGINEER
PROPOSALS
COMPETITIVE SELECTION
CRITERIA**

1) Ability and Adequacy of Professional Personnel (Weight: 25 Points)

Consider the capabilities and experience of key personnel within the firm including certification, training, and education; affiliations and memberships with professional organizations; etc.

2) Consultant's Past Performance (Weight: 25 Points)

Past performance for other Community Development Districts in other contracts; amount of experience on similar projects; character, integrity, reputation, of respondent; etc.

3) Geographic Location (Weight: 20 Points)

Consider the geographic location of the firm's headquarters, offices and personnel in relation to the project.

4) Willingness to Meet Time and Budget Requirements (Weight: 15 Points)

Consider the consultant's ability and desire to meet time and budget requirements including rates, staffing levels and past performance on previous projects; etc.

5) Certified Minority Business Enterprise (Weight: 5 Points)

Consider whether the firm is a Certified Minority Business Enterprise. Award either all eligible points or none.

6) Recent, Current and Projected Workloads (Weight: 5 Points)

Consider the recent, current and projected workloads of the firm.

7) Volume of Work Previously Awarded to Consultant by District (Weight: 5 Points)

Consider the desire to diversify the firms that receive work from the District; etc.

Oct. 30 00 (25-06615D)

EXHIBIT 12

RESPONSE TO REQUEST FOR QUALIFICATIONS FOR PROFESSIONAL ENGINEERING SERVICES

Prepared for:

The Beach Community
Development District

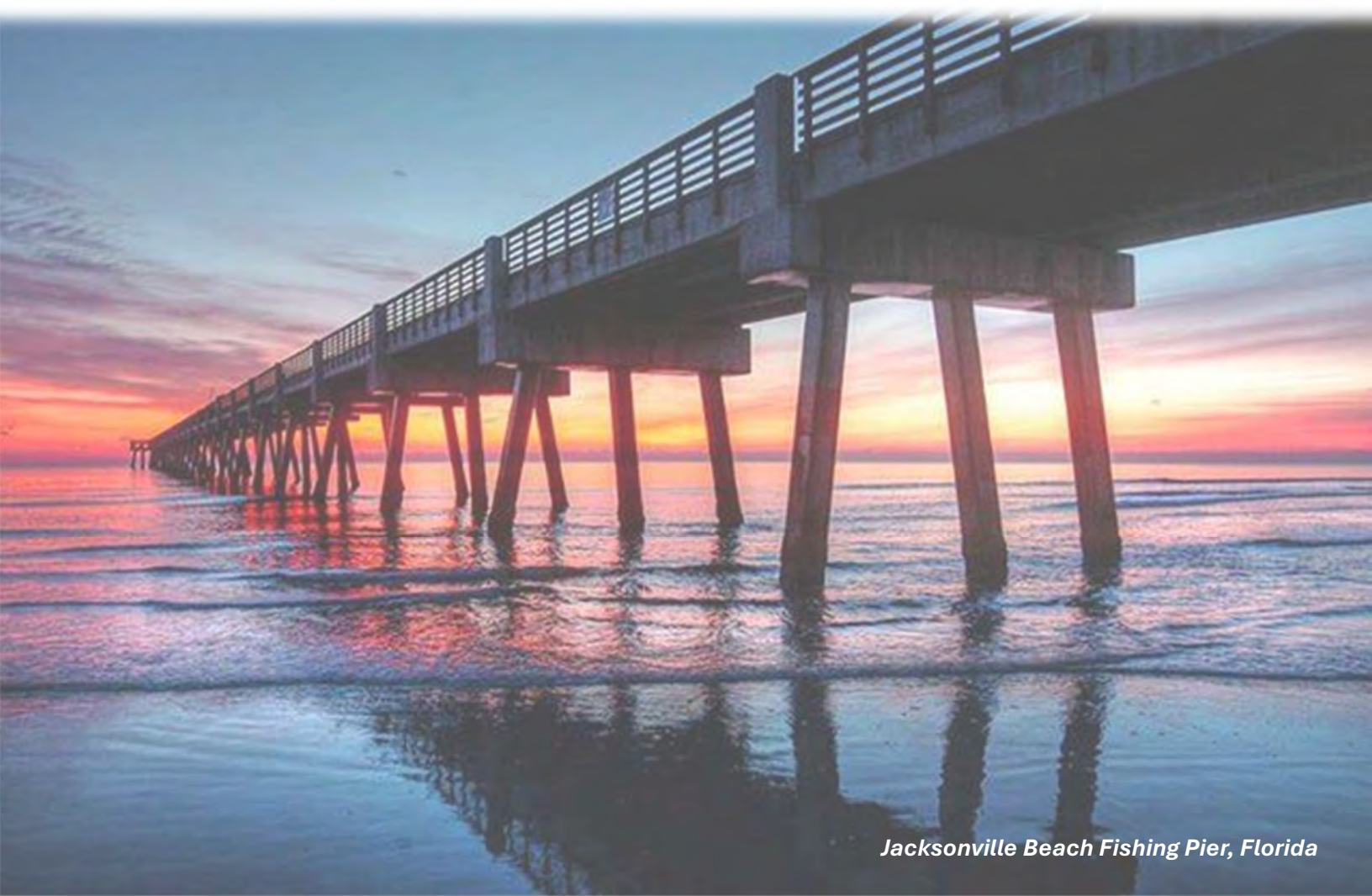
Mr. David McInnes, District Manager
Vesta District Services
250 International Parkway, Suite 208
Lake Mary, Florida 32725

321.263.0132

Prepared by:



ALLIANT



Jacksonville Beach Fishing Pier, Florida

Dear Mr. McInnes and Members of the Evaluation Committee:

Alliant Engineering Inc. (Alliant) is a highly experienced local firm that is perfectly suited to provide professional engineering services to **The Beach Community Development District**. Our Senior Civil Engineer, David Landing, PE of our Jacksonville Office, will serve as the Client Manager and be the district's main point of contact.

Alliant's proposed team of professionals provides the district with a comprehensive understanding and approach to meet (and exceed) the district's objectives and goals. Our corporate mission to build better communities with excellence and passion is evident within our culture and separates us from the rest.

Alliant, headquartered in Minneapolis, MN, was established in 1995 and has since expanded to over 200 professional and support staff. Serving clients like **The Beach Community Development District**, Alliant extended its reach to Jacksonville, Florida in 2015 and Tampa, Florida in 2023. Alliant is an S-Corporation and offers a comprehensive range of services including, but not limited to civil engineering, construction services, transportation systems, traffic engineering, land surveying, landscape architecture, roadway design, and water resources. Our team offers the district the following benefits:

CLIENT AND PROJECT LEADERSHIP. **The Beach Community Development District** seeks a consultant partner who goes beyond mere design and engineering. You need a leader capable of managing projects from inception to completion, adept at addressing challenges efficiently. In David's role as Client Manager, he'll be your main contact ensuring our team remains focused, adaptable, and responsive to the district's needs. We prioritize timely, transparent communication and aim for quality throughout every phase, from project initiation to bidding, construction, and closeout.

SUCCESSFUL TRACK RECORD. Alliant has been serving municipal clients in Florida since the opening of our Jacksonville office. We are proud of the relationships we have built with our clients and encourage you to contact our references in our project experience section for feedback on our commitment to quality and exceptional service. Mr. Landing has extensive experience in construction supervision and project management for roadway, water, sanitary sewer, drainage, and structural projects. He's served as both a Client Manager and Design Engineer on numerous similar projects, combining technical knowledge with hands-on leadership.

DEDICATED CORE TEAMS. We provide a skilled team of engineers to the district, ensuring a blend of specialized knowledge, hands-on experience, and innovative thinking. By aligning the right expertise with each project, we aim to enhance the quality of life across Florida through high-quality engineering services delivered within budget and schedule constraints, while prioritizing exceptional client service. Our team is committed to and available to serve the district.

We are excited to serve **The Beach Community Development District** for continuing professional engineering services. Please feel free to contact me with any questions or if you require additional information.

Thank you for considering our qualifications.

Sincerely,
Alliant Engineering, Inc.



David R. Landing, PE, Client Manager

☎ 904.513.3218 ✉ dlanding@alliant-inc.com



Andrew Mansen, PE, Project Manager

☎ 904.329.4001 ✉ amansen@alliant-inc.com

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Joseph Schofield, PE	7
Adam Oestman, PE,	8
Curtis Wimpée, PE	9
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Clayton Walley, LS	11
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ARCHITECT-ENGINEER QUALIFICATIONS

PART I - CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION <i>(City and State)</i> Response to Request for Qualifications for The Beach Community Development District, Newberry, FL	
2. PUBLIC NOTICE DATE N/A	3. SOLICITATION OR PROJECT NUMBER N/A

B. ARCHITECT-ENGINEER POINT OF CONTACT

1. NAME AND TITLE David R. Landing, PE Client Manager		
2. NAME OF FIRM Alliant Engineering, Inc.		
6. TELEPHONE NUMBER (904) 513-3218	7. FAX NUMBER	8. E-MAIL ADDRESS dlanding@alliant-inc.com

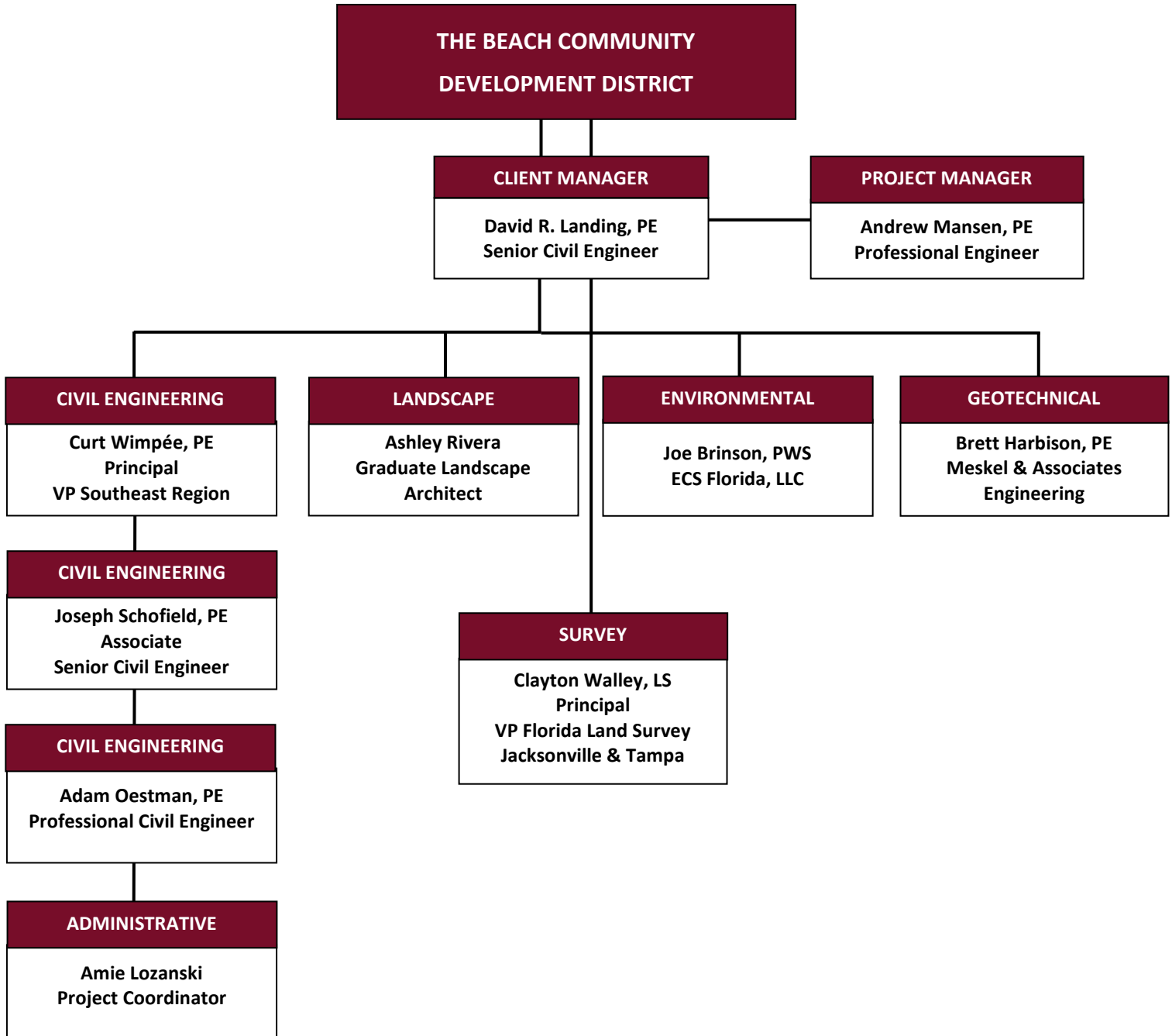
C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

	(Check)			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V	PARTNER SUBCON- TRACTOR			
a.	x			Alliant Engineering, Inc. <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE	10475 Fortune Parkway, Suite 101 Jacksonville, Florida 32256	Project Management, Civil Engineering, Landscape Services, Permitting, and Land Survey.
b.			x	ECS Florida, LLC <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE	11554 Davis Creek Court Jacksonville, Florida 32256	Environmental Services
c.			x	Meskel & Associates Engineering <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE	3728 Philips Highway, Suite 208 Jacksonville, Florida 32207	Geotechnical Services
d.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
e.						

D. ORGANIZATIONAL CHART OF PROPOSED TEAM (EXHIBIT 1)

☒ (Attached)

D. Organizational Chart of Proposed Team (Exhibit 1)

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
David R. Landing, PE	Client Manager	a. TOTAL 27	b. WITH CURRENT FIRM 2
15. FIRM NAME AND LOCATION <i>(City and State)</i> Alliant Engineering, Inc.			
16. EDUCATION <i>(Degree and Specialization)</i> BS, Civil Engineering, University of North Florida, UNF AS, Civil Engineering Technology, Savannah Technical College		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Professional Engineer in Florida (80483)	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i>			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
a.	CONTINUING ENGINEERING SERVICES TOWN OF ORANGE PARK, FL	ON-GOING	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Under this on-going contract with the Town, Alliant recently completed a comprehensive pavement assessment within the Town of Orange Park. The assessment aimed to evaluate the current state of pavement infrastructure, identify deficiencies, and recommend appropriate maintenance or rehabilitation strategies in a detailed report.		<input checked="" type="checkbox"/> Check if project performed with current firm	
b.	BARTRAM PARK COMMUNITY DEVELOPMENT DISTRICT JACKSONVILLE, FL	ON-GOING	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Civil Engineering Services – Ongoing support to provide comprehensive civil engineering services on a continuing basis to ensure project success and compliance. Our scope includes periodic site visits to monitor construction progress, verify adherence to design specifications, and identify potential issues early. Following each visit, we deliver detailed reports documenting observations, recommendations, and any corrective actions needed.		<input checked="" type="checkbox"/> Check if project performed with current firm	
c.	OTC (OAKLEAF TOWN CENTER) COMMUNITY DEVELOPMENT DISTRICT JACKSONVILLE, FL	ON-GOING	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Civil Engineering Services – Ongoing support to provide comprehensive civil engineering services on a continuing basis to ensure project success and compliance. Our scope includes periodic site visits to monitor construction progress, verify adherence to design specifications, and identify potential issues early. Following each visit, we deliver detailed reports documenting observations, recommendations, and any corrective actions needed.		<input checked="" type="checkbox"/> Check if project performed with current firm	
d.	RIDGEWOOD TRAILS COMMUNITY DEVELOPMENT DISTRICT MIDDLEBURG, FL	ON-GOING	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Civil Engineering Services – Ongoing support to provide comprehensive civil engineering services on a continuing basis to ensure project success and compliance. Our scope includes periodic site visits to monitor construction progress, verify adherence to design specifications, and identify potential issues early. Following each visit, we deliver detailed reports documenting observations, recommendations, and any corrective actions needed.		<input checked="" type="checkbox"/> Check if project performed with current firm	
e.	TISON'S LANDING COMMUNITY DEVELOPMENT DISTRICT JACKSONVILLE, FL	ON-GOING	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Civil Engineering Services – Ongoing support to provide comprehensive civil engineering services on a continuing basis to ensure project success and compliance. Our scope includes periodic site visits to monitor construction progress, verify adherence to design specifications, and identify potential issues early. Following each visit, we deliver detailed reports documenting observations, recommendations, and any corrective actions needed.		<input checked="" type="checkbox"/> Check if project performed with current firm	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Andrew Mansen, PE	Project Manager	a. TOTAL 14	b. WITH CURRENT FIRM 3.5
15. FIRM NAME AND LOCATION <i>(City and State)</i> Alliant Engineering, Inc.			
16. EDUCATION <i>(Degree and Specialization)</i> BS. Civil Engineering. California State University		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Professional Engineer in Florida	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i>			

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
BARBER POINTE SUBDIVISION CITY OF MACCLENNY, FL	PROFESSIONAL SERVICES 2025	CONSTRUCTION <i>(If applicable)</i>
a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Andrew served as the lead project engineer for the Barber Pointe Subdivision, a 367-unit residential development situated on a hillside in MacClenny, Florida. He played a central role in all aspects of civil engineering design, which included developing 13 cascading stormwater ponds to address the site's challenging topography. Andrew designed over 16,500 feet of right-of-way infrastructure and oversaw utility layouts that included 17,500 feet of water mains, 14,500 feet of stormwater pipe with 170 structures, and 15,500 feet of sanitary sewer pipe with 69 structures. He also led the design of offsite improvements, including turn lane modifications and a 5,300-foot municipal force main extension connecting to the City's water treatment plant.		
(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
GROVELAND RETAIL DEVELOPMENT CITY OF GROVELAND, FL	PROFESSIONAL SERVICES 2024	CONSTRUCTION <i>(If applicable)</i>
b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Andrew led civil engineering efforts for Groveland Retail Development, a 13-acre commercial and light industrial site located in the City of Groveland. His responsibilities included designing infrastructure systems and preparing FDOT-compliant stormwater calculations based on the 100-year storm event. He designed 2,000 feet of water main, 1,200 feet of new force main, and coordinated the relocation of 1,000 feet of existing force main. Andrew also developed plans for offsite roadway improvements, including the addition of turn lanes along US Highway 27 to support increased traffic volumes.		
(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
THE HARBOUR CITY OF JACKSONVILLE, FLORIDA	PROFESSIONAL SERVICES 2024	CONSTRUCTION <i>(If applicable)</i>
c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Andrew played a key engineering role in the redevelopment of The Harbour, a 43.8-acre site along the Intracoastal Waterway in Jacksonville. The project involved transforming an aging industrial marina into a vibrant, multi-use waterfront destination. Andrew's work included the design of a fully underground stormwater management system consisting of a 42,000-square-foot chamber system and 5,800 feet of chamber underdrain system, complemented by 6,000 feet of stormwater piping. He also designed 3,500 feet of sanitary sewer pipe to support the site's diverse uses, which include a 136-slip marina, public boat ramp, boat storage, multiple restaurants, an eight-story apartment building with 560 residences, a multi-story commercial and hotel structure, and dedicated recreational and wetland preservation areas.		
(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
OTC (OAKLEAF TOWN CENTER) COMMUNITY DEVELOPMENT DISTRICT JACKSONVILLE, FL	PROFESSIONAL SERVICES ON-GOING	CONSTRUCTION <i>(If applicable)</i>
d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Civil Engineering Services – Ongoing support to provide comprehensive civil engineering services on a continuing basis to ensure project success and compliance. Our scope includes periodic site visits to monitor construction progress, verify adherence to design specifications, and identify potential issues early. Following each visit, we deliver detailed reports documenting observations, recommendations, and any corrective actions needed.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Joseph Schofield, PE	Senior Civil Engineer	a. TOTAL 21	b. WITH CURRENT FIRM 3
15. FIRM NAME AND LOCATION <i>(City and State)</i> Alliant Engineering, Inc.			
16. EDUCATION <i>(Degree and Specialization)</i> MBA, St. Leo University BS, Civil Engineering, University of North Florida (UNF)		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Professional Engineer in Florida (69219)	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i>			

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
SHADOWCREST AT ROLLING HILLS, PH. 3B & 3D, GREEN COVE SPRINGS, FL	PROFESSIONAL SERVICES 2023	CONSTRUCTION <i>(If applicable)</i>
a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mr. Schofield assisted the CDD to secure electrical and landscape maintenance easements. He also reviewed all contractors, vendors, and supplier invoices and pay applications to help ensure proper use of the bond funds. The scope included cost estimating and writing the Engineer's Report for Shadow Crest phase of the district full planned build-out.		
BEACHVIEW COVE SUBDIVISION, ORMOND BEACH, FL	PROFESSIONAL SERVICES 2024	CONSTRUCTION <i>(If applicable)</i>
b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager overseeing design and permitting for a 28-lot single family subdivision with private lift station on A-1-A adjacent to the Atlantic Ocean. All entitlements received and construction is underway. The project includes a planned FPL power pole relocation, work within the coastal construction control line (CCCL), and coordination of turtle friendly street lighting design.		
PONCE PRESERVE SUBDIVISION, PALM COAST, FL	PROFESSIONAL SERVICES 2024	CONSTRUCTION <i>(If applicable)</i>
c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager overseeing design and permitting for a 74-lot single family subdivision. All entitlements have been received; construction start date is undetermined at this time.		
RYAN'S LANDING SUBDIVISION, PALM COAST, FL	PROFESSIONAL SERVICES 2024	CONSTRUCTION <i>(If applicable)</i>
d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager overseeing design and permitting for a 95-lot single family subdivision. All entitlements have been received; construction start date is undetermined at this time.		
UNIVERSITY OF FLORIDA CLUBHOUSE, JACKSONVILLE, FL	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Design engineering and project manager for the proposed recreational flex-space building with pool situated on a 2.4-acre parcel of land adjacent to Osprey Village and Osprey Cove. Mr. Schofield's involvement included oversight of modifications to existing facilities, utility design, drainage design, and coordination of architectural elements in support of production of a seamless construction package.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Adam Oestman, PE	Production Engineer	a. TOTAL 6	b. WITH CURRENT FIRM 3
15. FIRM NAME AND LOCATION <i>(City and State)</i> Alliant Engineering, Inc.			
16. EDUCATION <i>(Degree and Specialization)</i> BS, Civil Engineering, Murray State University		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Professional Engineer in Florida (98440)	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i>			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
a.	HYMON CIRCLE DRAINAGE IMPROVEMENTS, BUNNELL, FL		
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Design engineer preparing construction documents for a two-phase project in the City of Bunnell, including +/- 2,000 LF of roadside drainage improvements as well as +/- 3,000 LF of existing drainage ditch improvements.		
b.	SAWMILL BRANCH, MULTI-PHASE SUBDIVISION, PALM COAST, FL		
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Lead design engineer preparing the construction documents for multiple single family residential subdivision phases totaling over 1,000 lots.		
c.	PANAMA CITY BEACH HEALTH CAMPUS, PANAMA CITY BEACH, FL		
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Lead design engineer preparing construction documents for a phased medical campus as well as associated construction administration throughout the project.		
d.	EPIC CHURCH, PALM COAST, FL		
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Lead design engineer preparing construction documents for a church and associated recreational areas.		
e.	LADY LAKE APARTMENTS, LADY LAKE, FL		
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Lead design engineer preparing construction documents for 330 multi-family units and associated recreation areas.		
F.	CARMEL COURT TOWNHOMES, MIDDLEBURG, FL		
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Lead design engineer preparing construction documents for a 35-townhome unit site as well as associated construction administration throughout the project.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
		a. TOTAL	b. WITH CURRENT FIRM
Curt Wimpée, PE	Principal, VP Southeast Region	29	10

15. FIRM NAME AND LOCATION *(City and State)*

Alliant Engineering, Inc.

16. EDUCATION *(Degree and Specialization)*

BS, Civil Engineering, University of Minnesota

17. CURRENT PROFESSIONAL REGISTRATION *(State and Discipline)*

Professional Engineer in Florida (79764)
Minnesota (40487), Georgia (031340), N. Carolina (053415)
S. Carolina (41355), and Tennessee (125610)

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*

Professional Affiliations include American Society of Professional Engineers, FCARD, NEFBA, NAIOP, and ULI

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
a.	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Engineer of Record for numerous city infrastructure projects. Projects include roadway paving, assessment, rehabilitation, replacement, stormwater system design and modeling, water main (potable and reclaim) extensions/rehabilitation/replacements, sanitary sewer design and rehabilitation. Cost estimating and engineering reports associated with all aspects of these infrastructure projects. City Council presentations and representation, public messaging, and interaction.	<input checked="" type="checkbox"/>	Check if project performed with current firm
b.	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE This is an on-going contract with the Town. Projects are based on a work order system. Alliant recently completed a comprehensive assessment of pavement conditions within the Town of Orange Park. The assessment aimed to evaluate the current state of pavement infrastructure, identify deficiencies, and recommend appropriate maintenance or rehabilitation strategies in a detailed report.	<input checked="" type="checkbox"/>	Check if project performed with current firm
c.	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE City Engineer of Record for numerous city infrastructure projects. Projects included roadway and paving assessment, stormwater design and modeling (potable and reclaim) extensions/rehabilitation/replacements, sanitary sewer design & rehabilitation. Cost estimating and engineering reports associated with all aspects of these infrastructure projects. Council presentations and representation, and public messaging and interaction.	<input checked="" type="checkbox"/>	Check if project performed with current firm
d.	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Served as Engineer of Record for various city infrastructure projects, including roadway paving, stormwater modeling, watermain and sanitary sewer design, cost estimating, engineering reports, city council presentations and public engagement.	<input checked="" type="checkbox"/>	Check if project performed with current firm
e.	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Served as Engineer of Record for various city infrastructure projects, including roadway paving, stormwater modeling, watermain and sanitary sewer design, cost estimating, engineering reports, city council presentations, and public engagement.	<input checked="" type="checkbox"/>	Check if project performed with current firm

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME		13. ROLE IN THIS CONTRACT		14. YEARS EXPERIENCE	
Ashley Rivera		Graduate Landscape Architect		a. TOTAL 4	b. WITH CURRENT FIRM 2
15. FIRM NAME AND LOCATION <i>(City and State)</i> Alliant Engineering, Inc.					
16. EDUCATION <i>(Degree and Specialization)</i>			17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i>		
BS, Landscape Architecture, University of Ana G. Mendez Currently pursuing licensure as a Landscape Architect in Florida			Pending		
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i>					
19. RELEVANT PROJECTS					
a.	(1) TITLE AND LOCATION <i>(City and State)</i> BLUE HERON FLATS DISC GOLF COURSE, PALM COAST, FL		(2) YEAR COMPLETED		
			PROFESSIONAL SERVICES 2024	CONSTRUCTION <i>(If applicable)</i>	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE			<input checked="" type="checkbox"/> Check if project performed with current firm		
Alliant provided civil design services for the first disc golf course in Flagler County, located in Palm Coast, FL. The course is being built on nine acres of land donated to the city by Marbella Apartments, LLC. The course features 18-holes, restrooms, shade structures, parking lot, and water stations.					
b.	(1) TITLE AND LOCATION <i>(City and State)</i> THE HARBOUR, JACKSONVILLE, FL		(2) YEAR COMPLETED		
			PROFESSIONAL SERVICES 2023	CONSTRUCTION <i>(If applicable)</i>	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE			<input checked="" type="checkbox"/> Check if project performed with current firm		
Ashley assisted with the enhanced landscape development of The Harbour, a 43.8-acre luxury mixed-use development site located on Jacksonville's Intracoastal Waterway. This rare parcel will feature 560 residential units, 106,000 SF of hospitality/commercial/office space and up to 650 wet/dry marina boat storage slips.					
c.	(1) TITLE AND LOCATION <i>(City and State)</i> SWEETGRASS ENHANCED LANDSCAPE, ST. MARY'S, GA		(2) YEAR COMPLETED		
			PROFESSIONAL SERVICES 2023	CONSTRUCTION <i>(If applicable)</i>	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE			<input checked="" type="checkbox"/> Check if project performed with current firm		
Ashley played a key design roll for the 150-acre master planned community developed by Tierra Linda, which will include approximately 312 multi-family units and other commercial development opportunities.					
d.	(1) TITLE AND LOCATION <i>(City and State)</i> WINTER HAVEN COMPLETE STREET DESIGN, WINTER HAVEN, FL		(2) YEAR COMPLETED		
			PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE			<input checked="" type="checkbox"/> Check if project performed with current firm		
Winter Haven has implemented complete street initiatives to make roadways safer and more inclusive for pedestrians, cyclists, and motorists. The city and Polk TPO are working with Alliant on civil design to create a connected and sustainable transportation network by incorporating features like shared-use paths and sidewalks to improve overall safety and accessibility.					
e.	(1) TITLE AND LOCATION <i>(City and State)</i> MATANZAS COVE AMENTIY, PALM COAST, FL		(2) YEAR COMPLETED		
			PROFESSIONAL SERVICES 2024	CONSTRUCTION <i>(If applicable)</i>	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE			<input checked="" type="checkbox"/> Check if project performed with current firm		
Ashley assisted with the Matanzas Cove Amenity Center which features a zero-entry pool (gradual beach like entry into the pool is a modern design element for easy access), cabana, and summer kitchen for the 55+ community. The design and features cater to an age-restricted community focused on a relaxed lifestyle.					

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Clayton Walley, L.S., PSM	VP Florida Land Survey	a. TOTAL 25	b. WITH CURRENT FIRM 6
15. FIRM NAME AND LOCATION <i>(City and State)</i> Alliant Engineering, Inc.			
16. EDUCATION <i>(Degree and Specialization)</i> A.A.S. Industrial Engineering Technology, Paul D. Camp Community College BS Business, Project Management, University of Phoenix		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Licensed Surveyor in Florida (LS7209)	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i>			

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i> STADIUM OF THE FUTURE, AREA C, JACKSONVILLE, FL	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm		
a. Alliant provided professional surveying services to support the construction of concrete structures for the Stadium of the Future project in Jacksonville, FL. Services included project management and startup data preparation, layout of all concrete structures, and comprehensive site calculations to support construction accuracy. Alliant's work began two weeks after receipt of approved plans and CAD files, with scheduling coordinated closely with the client to optimize field crew efficiency and reduce idle time. The project was delivered with a high-quality layout and reliable as-built documentation for agency approval.		
(1) TITLE AND LOCATION <i>(City and State)</i> RIVER CITY SCIENCE ACADEMY, JACKSONVILLE, FL	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm		
b. Alliant delivered a full suite of construction layout and as-built surveying services for the River City Science Academy project. Scope included horizontal and vertical control, staking of utilities and site features such as silt fences, stormwater structures, parking lots, and curb and gutter, as well as as-built data collection and final CAD drafting for submittal. Alliant's internal quality control process, advanced filed technology, and pre-calculated data workflows allowed for accurate, efficient fieldwork and reduced costs to the client. Optional services such as building pad layout and storm-tech system staking were also available.		
(1) TITLE AND LOCATION <i>(City and State)</i> PECAN PARK ROAD, JACKSONVILLE, FL	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm		
c. Survey Manager on this project, that will add extra traffic lanes and add new infrastructure while raising the overall elevation of the roadway. Responsible for QC field work including construction stake out, as-built collection, coordinating settlement monitoring, monitoring of bridge structure, and overall project fluidity. Held regular field meetings with CEI to discuss settlement plate monitoring results.		
(1) TITLE AND LOCATION <i>(City and State)</i> LIGHTHOUSE HARBOR SUBDIVISION, PALM COAST, FL	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2024	CONSTRUCTION <i>(If applicable)</i>
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm		
d. Pre-Development work completed for up to 845 residential units within the development. Work included boundary survey, topographic survey, tree survey, preliminary and final platting which completed the subdivision of land into legally recognized lots approved for development.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Joe Brinson, PWS	Environmental Senior Project Manager	a. TOTAL 26	b. WITH CURRENT FIRM 3
15. FIRM NAME AND LOCATION <i>(City and State)</i> ECS Florida, LLC			
16. EDUCATION <i>(Degree and Specialization)</i> BS, Forest Resource Management / Forest Biometrics, University of Georgia		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Professional Wetland Scientist	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i>			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
a.	TOWN CENTER BOULEVARD PROPERTY, PALM COAST, FL		
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager, ECS completed an ecological study with the purpose of evaluating the site for the occurrence and/or potential occurrence of jurisdictional wetlands and/or protected wildlife species and their habitats.		
b.	DIXIE ELLIS TRAIL, JACKSONVILLE, FL		
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager, ECS completed a preliminary wetlands delineation study to evaluate jurisdictional wetlands and/or protected wildlife species and their habitats.		
c.	BEAUTYREST AVENUE PROPERTY, JACKSONVILLE, FL		
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager, ECS completed an Ecological Due Diligence with Cultural Resource Assessment Report (CRAS). The purpose of the field visit was to evaluate the site for the occurrence and/or potential occurrence of jurisdictional wetlands and/or protected wildlife species and their habitats.		
d.	FIRST COAST EXPRESSWAY, MIDDLEBURG, FL		
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager, ECS completed a preliminary wetlands delineation and preliminary threatened and endangered species survey. The purpose of the field visit was to evaluate the site for the occurrence and/or potential for occurrence of jurisdictional wetlands and/or protected wildlife species and their habitats.		
d.	BAINBRIDGE NOCATEE PARKWAY PROJECT, JACKSONVILLE, FL		
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager, ECS completed a preliminary wetlands delineation and preliminary threatened and endangered species survey. The purpose of the field visit was to evaluate the site for the occurrence and/or potential occurrence of jurisdictional wetlands and/or protected wildlife species and/or habitat on the site and its relevant surroundings.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Brett H. Harbison, PE, Principal Engineer	13. ROLE IN THIS CONTRACT Director of Transportation & Geotechnical Services	14. YEARS EXPERIENCE <table border="1"> <tr> <td>a. TOTAL</td> <td>b. WITH CURRENT FIRM</td> </tr> <tr> <td>18</td> <td>8</td> </tr> </table>		a. TOTAL	b. WITH CURRENT FIRM	18	8
a. TOTAL	b. WITH CURRENT FIRM						
18	8						
15. FIRM NAME AND LOCATION (City and State) Meskel & Associates Engineering, PLLC							
16. EDUCATION (Degree and Specialization) BS, Civil Engineering, Florida State University (FSU) Graduate Courses, University of Central Florida		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Engineer in Florida (74679) Professional Engineer in Georgia (PE37919)					
20. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)							

21. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State) MONCRIEF PEDESTRIAN BRIDGE REPLACEMENT, JACKSONVILLE, FL	(2) YEAR COMPLETED <table border="1"> <tr> <td>PROFESSIONAL SERVICES</td> <td>CONSTRUCTION (If applicable)</td> </tr> </table>		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)			
a. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Senior Engineer responsible for geotechnical exploration, laboratory testing, and engineering analysis for the pedestrian bridge. The main span and extended ramps will be supported on 54-inch non-redundant drilled shafts. The existing bridge was approximately 70-75 feet long; the replacement bridge will be about the same.				
(1) TITLE AND LOCATION (City and State) FDOT DISTRICT 2, I-95 NASSAU RIVER BRIDGE IMPROVEMENTS, DUVAL / NASSAU COUNTY, FL LINE	(2) YEAR COMPLETED <table border="1"> <tr> <td>PROFESSIONAL SERVICES</td> <td>CONSTRUCTION (If applicable)</td> </tr> </table>		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)			
b. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Foundation/Geotechnical Engineer of Record/Project Manager responsible for field coordination, laboratory shear strength testing, rock core strength testing, and geotechnical analysis to support design and construction of non-redundant drilled shafts to support crutch bents proposed for the existing I-95 north and southbound bridges. Brett directed field crews and staff in performing 24 Standard Penetration Tests (SPT) borings in tidally inundated project area using amphibious and sound barge platforms. Borings were advanced to depths of 125 feet below the river mudline. Static axial shaft capacities were estimated to determine anticipated shaft tip elevations. Engineering reports were prepared including drilled shaft analysis, soil parameter recommendations for lateral analysis, and shaft installation construction recommendations.				
(1) TITLE AND LOCATION (City and State) COJ NORTHBANK BULHEAD REPLACEMENT, JACKSONVILLE, FL	(2) YEAR COMPLETED <table border="1"> <tr> <td>PROFESSIONAL SERVICES</td> <td>CONSTRUCTION (If applicable)</td> </tr> </table>		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)			
c. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Geotechnical Engineer responsible for coordinating the geotechnical exploration to replace the existing bulkhead along the northern bank of the St. Johns River in downtown Jacksonville extending between the Fuller Warren Bridge and Liberty Street. The project included constructing a new bulkhead wall in front of the existing bulkhead and installing anchors through the existing bulkhead. Scope of Work included land and waterside SPT borings, rock coring, laboratory testing, and engineering analysis for the design and construction of the new bulkhead and anchors.				
(1) TITLE AND LOCATION (City and State) COJ SIDEWALK AND PEDESTRIAN IMPROVEMENTS, JACKSONVILLE, FL	(2) YEAR COMPLETED <table border="1"> <tr> <td>PROFESSIONAL SERVICES</td> <td>CONSTRUCTION (If applicable)</td> </tr> </table>		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)			
d. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Geotechnical Project Manager, services for projects under this contract consist of geotechnical exploration and engineering analysis for tasks such as new sidewalks, drainage improvements, culvert extensions and replacement, and retaining walls. The geotechnical exploration included mobilizing our truck-mounted drill rig to city roads and highways. Following subsurface exploration, laboratory testing, and geotechnical engineering analysis, we provided geotechnical recommendations and site preparation recommendations. These recommendations included clearing and stripping, temporary groundwater control, soil parameters for culver design, excavation protection, and structural backfill for compaction of structural backfill.				

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 1
21. TITLE AND LOCATION (City and State) ANABELLE ISLAND, GREEN COVE SPRINGS, FL		22. YEAR COMPLETED PROFESSIONAL SERVICES 2022 CONSTRUCTION (If applicable)
23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER KB Homes	b. POINT OF CONTACT NAME Forward Planner	c. POINT OF CONTACT TELEPHONE NUMBER (904) 596-6800
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>		



Project Highlights

- ▶ Phases 1A & 1B successfully supported construction with close coordination between design and field teams.
- ▶ Phase 2 is currently under construction, with Alliant leading the design and permitting efforts.
- ▶ Agency Coordination: Worked with Clay County and relevant regulatory bodies to ensure timely approvals and compliance.

Project Overview: Anabelle Island is a thoughtfully planned residential community located in the heart of Clay County, Florida. Once complete, the development will feature 369 single-family homes, a community pool and recreation center with direct access to local trail systems offering residents a blend of comfort, connectivity, and outdoor living.

Alliant's Role: Alliant has been a key partner in the development of Anabelle Island, providing comprehensive civil engineering, surveying, and permitting services across multiple phases of the project.

Impact: Anabelle Island is helping meet the growing demand for housing in one of Florida's fastest-growing regions. Alliant's involvement ensures the community is built on a strong foundation – both literally and figuratively – supporting long-term growth and quality of life for future residents.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Alliant Engineering, Inc.	(2) FIRM LOCATION (City and State) Jacksonville, FL	(3) ROLE Project Engineer, Land Survey
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F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 2
21. TITLE AND LOCATION <i>(City and State)</i> BEACHVIEW COVE, ORMOND BEACH, FL		22. YEAR COMPLETED PROFESSIONAL SERVICES 2023
23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER Seagate Communities, Inc.	b. POINT OF CONTACT NAME Robert Gazzoli	c. POINT OF CONTACT TELEPHONE NUMBER (386) 206-5838
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>		

The Project required multiple approvals, including:

- ▶ Volusia County Master Plan Development Order and Final Development Order
- ▶ City of Ormond Beach utility approval
- ▶ Department of Health Domestic Water Permit
- ▶ FDEP Wastewater Permit
- ▶ FDOT Driveway, Drainage, and Utility Connection Permits
- ▶ FDEP Coastal Construction Field Permit
- ▶ SJRWMD Environmental Resource Permit

With infrastructure now fully completed and model homes going vertical, Alliant is proud to see Beachview Cove coming to life.



Nestled amidst ocean vistas and bordered by numerous state parks, this budding community of 28 single-family homes promises a peaceful, serene place to live.

Alliant provided professional surveying and platting services for the Beachview Cove development in Volusia County. Our team conducted fieldwork and prepared the plat in accordance with Chapter 177 of the Florida Statutes and applicable local municipal standards. Services included setting all required Permanent Reference Monuments (PRMs), Permanent Control Points (PCPs), and lot corners; preparing and submitting both preliminary and final plats; and addressing municipal comments through to final approval.

We began work within three weeks of receiving the executed proposal and supporting documentation, working closely with the client to ensure timely delivery. In addition to surveying and platting, Alliant led the site's civil engineering efforts, securing all necessary entitlements and permits to facilitate development.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
(1) FIRM NAME a. Alliant Engineering, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL	(3) ROLE Project Engineer

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER
3
21. TITLE AND LOCATION (City and State)
WILDLIGHT COMMUNITY, NASSAU COUNTY, FL
22. YEAR COMPLETED
PROFESSIONAL SERVICES
CONSTRUCTION (If applicable)
23. PROJECT OWNER'S INFORMATION
a. PROJECT OWNER
AJ Johns and Burnam
b. POINT OF CONTACT NAME
Todd Patrick
c. POINT OF CONTACT TELEPHONE NUMBER
(904) 641-2055
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)


Wildlight is a 24,000-acre master-planned community in Nassau County, Florida designed to harmonize modern living with natural surroundings.

With over 7,000 acres dedicated to conservation and plans for more than 20,000 homes, Wildlight is poised to evolve over the coming decades into a vibrant, sustainable town. Alliant is proud to support this long-term vision by providing professional surveying services for Parcel 4B—an essential component of Wildlight's ongoing expansion.

Our scope of work included layout staking for clearing limits, silt fencing, and pond construction, as well as establishing site control for GPS-guided machinery. We also conducted post-grading topographic surveys and provided as-built reviews and certifications. Through our efficient pre-calculated layout process and daily field reporting, we ensured precise and timely support throughout the project's development.

By facilitating the foundational development of Parcel 4B, Alliant is helping advance Wildlight's mission to create a community that blends diverse housing, integrated amenities, and preserved natural spaces—setting a new benchmark for thoughtful, long-term regional growth.


25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a. Alliant Engineering, Inc.	Jacksonville, FL	Land Survey

<div>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</div> <div>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</div>		<div>20. EXAMPLE PROJECT KEY NUMBER</div> <div>4</div>
<div>21. TITLE AND LOCATION (City and State)</div> <div>ADVENTHEALTH, PALM COAST, FL</div>	<div>22. YEAR COMPLETED</div> <div>PROFESSIONAL SERVICES 2022</div>	<div>CONSTRUCTION (If applicable)</div>

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER HuntonBrady Architects	b. POINT OF CONTACT NAME Christopher Dunlop, AIA, ACHA	c. POINT OF CONTACT TELEPHONE NUMBER (407) 839-0886
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

SERVICES

-  **CIVIL ENGINEERING**
-  **CONSTRUCTION SERVICES**
-  **LAND SURVEY**
-  **TRAFFIC ENGINEERING**

ADDITIONAL SERVICES

- Construction Engineering / Administration
- Construction Inspection
- Environmental Permits
- ADA Design
- Survey – Existing Conditions Survey
- Survey – ALTA Survey
- Traffic Operations – Traffic Impact Study

Alliant provided comprehensive civil engineering design, permitting, and coordination services for a new 100-bed hospital and medical office building located at the intersection of Palm Coast Parkway and Bridgehaven Drive.

Our scope included site planning, stormwater and utility design, erosion control measures, and off-site roadway improvements. Alliant also led the completion of the traffic impact study and coordinated closely with Florida Power & Light and other subconsultants to finalize construction documents.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a. Alliant Engineering, Inc.	Jacksonville, FL	Project Engineer, Land Survey

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 5
21. TITLE AND LOCATION (City and State) HILLSBOROUGH COUNTY EMERGENCY VEHICLE PREEMPTION, TAMPA BAY, FL		22. YEAR COMPLETED PROFESSIONAL SERVICES 2025 CONSTRUCTION (If applicable)

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER Hillsborough County, FL	b. POINT OF CONTACT NAME Scott Stromer	c. POINT OF CONTACT TELEPHONE NUMBER (813) 635-5400

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*



Alliant played a key role in bringing Saddlebrook Landings to life, a 216-unit apartment community nestled along Normandy Boulevard in Jacksonville, Florida.

Alliant provided civil site engineering, surveying, and permitting services for the phased development of this growing community. Our team led the preparation of final construction documents, including grading, utility design, stormwater management, and erosion control plans, while also offering construction administration support throughout the project.

We coordinated with multiple agencies to secure the necessary permits, including the City of Jacksonville, FDOT, SJRWMD, and FDEP, as well as with landscape and irrigation consultants to ensure a cohesive site design. With a focus on both current infrastructure needs and long-term growth, Alliant's work is helping shape a thriving residential hub in one of Florida's fastest-growing regions.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME Alliant Engineering, Inc.	(2) FIRM LOCATION (City and State) Tampa, FL	(3) ROLE Traffic Engineer

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

6

21. TITLE AND LOCATION *(City and State)*

SADDLEBROOK LANDINGS APARTMENT COMMUNITY, JACKSONVILLE, FL

22. YEAR COMPLETED

PROFESSIONAL SERVICES
2020

CONSTRUCTION *(If applicable)*

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Landings Real Estate Group

b. POINT OF CONTACT NAME

Chris Bicho

c. POINT OF CONTACT TELEPHONE NUMBER

(401) 845-2200

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Alliant played a key role in bringing Saddlebrook Landings to life, a 216-unit apartment community nestled along Normandy Boulevard in Jacksonville, Florida.

Alliant provided civil site engineering, surveying, and permitting services for the phased development of this growing community. Our team led the preparation of final construction documents, including grading, utility design, stormwater management, and erosion control plans, while also offering construction administration support throughout the project.

We coordinated with multiple agencies to secure the necessary permits, including the City of Jacksonville, FDOT, SJRWMD, and FDEP, as well as with landscape and irrigation consultants to ensure a cohesive site design. With a focus on both current infrastructure needs and long-term growth, Alliant's work is helping shape a thriving residential hub in one of Florida's fastest-growing regions.


25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a. Alliant Engineering, Inc.	Jacksonville, FL	Project Engineer, Land Survey

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

7

21. TITLE AND LOCATION *(City and State)*

WHITEVIEW VILLAGE SUBDIVISION, PALM COAST, FL

22. YEAR COMPLETED

PROFESSIONAL SERVICES
2020

CONSTRUCTION *(If applicable)*

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

City of Bunnell, FL

b. POINT OF CONTACT NAME

Dustin Vost, Infrastructure Director

c. POINT OF CONTACT TELEPHONE NUMBER

(386) 437-7515

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Located in Palm Coast, Florida, Whiteview Village provides housing for 202 families and features community amenities including a pool, cabana, and kayak launch—perfectly suited for Florida's sunny climate.

Alliant played a key role in bringing this commuter-friendly neighborhood to life. The project's success was driven by strong collaboration and partnerships across disciplines, showcasing how Alliant delivers value through integrated design, coordination, and a commitment to community-focused development.


25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a.	Alliant Engineering, Inc.	Jacksonville, FL	Project Engineer, Land Survey

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

8

21. TITLE AND LOCATION *(City and State)*

TALLAHASSEE MEMORIAL HEALTHCARE CAMPUS EXPANSION TO PANAMA CITY BEACH, FL

22. YEAR COMPLETED

PROFESSIONAL SERVICES
2022

CONSTRUCTION *(If applicable)*

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Panama City Beach, FL

b. POINT OF CONTACT NAME

Dan Velazquez

c. POINT OF CONTACT TELEPHONE NUMBER

(866) 417-7133

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

In response to the rapid population growth in Panama City Beach and the surrounding Bay County area, Tallahassee Memorial Healthcare, the Florida State University College of Medicine, and The St. Joe Company have partnered to develop a state-of-the-art medical campus on approximately 87 acres in Panama City Beach.

The project is being developed in phases, with plans to ultimately include a 500-bed hospital and a variety of ancillary medical facilities. Phase I features a master plan for a four-story, 60,000-square-foot medical office building designed to provide primary and urgent care services, with future potential for orthopedic, cardiology, and surgical specialties.

As the civil engineer for the project, Alliant's master planning effort integrates long-term considerations, including roadway expansion and projected growth over the next 10 to 30 years. Particular attention has been given to access, site circulation, and wayfinding—factors that are essential to enhancing the overall patient and visitor experience.

The planning process prioritizes all sensory elements of the user journey—from initial campus visibility and arrival to ease of departure after each visit. In addition, the design responds to the vibrant bicycle and pedestrian activity in Panama City Beach and the critical need for efficient emergency vehicle access. These considerations will help shape a welcoming, accessible, and future-ready corridor as the campus expands to serve the evolving needs of the community.

Rendering courtesy of HuntonBrady


25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a. Alliant Engineering, Inc.	Jacksonville, FL	Project Engineer, Land Survey

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 9
21. TITLE AND LOCATION <i>(City and State)</i> RIVERFRONT PLAZA, JACKSONVILLE, FL		22. YEAR COMPLETED PROFESSIONAL SERVICES 2024
CONSTRUCTION <i>(If applicable)</i>		

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER City of Jacksonville, FL	b. POINT OF CONTACT NAME Debbie Carter, Project Manager	c. POINT OF CONTACT TELEPHONE NUMBER (904) 574-9000
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*



A NEW DAY.



As part of the City of Jacksonville's ambitious redevelopment initiative, Riverfront Plaza is emerging as a vibrant waterfront destination that celebrates the city's connection to the St. Johns River. The project envisions expansive open parkland, immersive public art, versatile event spaces, and seamless pedestrian access—all designed to create lasting value for residents and visitors alike.

Alliant is proud to support this transformative effort by providing precise and responsive professional surveying services. Our team is responsible for layout staking, the preparation of as-built documentation, and daily field reporting to ensure clarity, accuracy, and compliance. By working in close coordination with contractors and city staff, we help bring the vision of Riverfront Plaza to life with the precision and care it deserves.

This is more than construction—it's community building, placemaking, and a bold step toward redefining Jacksonville's downtown riverfront.

Once complete, the new healthcare campus will significantly enhance access to medical care for the region's growing population.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a. (1) FIRM NAME Alliant Engineering, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL	(3) ROLE Land Survey
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F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

10

21. TITLE AND LOCATION *(City and State)*

REVERIE AT PALM COAST, PALM COAST, FL

22. YEAR COMPLETED

PROFESSIONAL SERVICES
2024

CONSTRUCTION *(If applicable)*

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Sunbelt Land Management

b. POINT OF CONTACT NAME

Ken Belshe

c. POINT OF CONTACT TELEPHONE NUMBER

(386) 986-2411

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Alliant serves as the Engineer of Record for the full design and permitting of a 421-home residential subdivision developed under a Community Development District (CDD). The scope includes comprehensive oversight and execution of all engineering design elements, from initial planning through final construction documentation. Alliant also prepared and submitted the Certified Engineer's Report, which included detailed cost estimating to support the CDD bond issuance process.



SunBelt
LAND MANAGEMENT & AFFILIATES

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
	Alliant Engineering, Inc.	Jacksonville, FL	Project Engineer

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 11
21. TITLE AND LOCATION (City and State) SWEETGRASS APARTMENTS, PHASE 1, ENHANCED LANDSCAPE ST MARY'S, GA		22. YEAR COMPLETED PROFESSIONAL SERVICES 2022 CONSTRUCTION <i>(If applicable)</i>
23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER Sweetgrass Acquisition, LLC	b. POINT OF CONTACT NAME Jeff Klotz, Manager	c. POINT OF CONTACT TELEPHONE NUMBER (904) 247-5334
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>		



Sweetgrass is a 150-acre master planned development located in St. Mary's, Georgia, for Tierra Linda Development, LLC. The community will include 312 Class A multifamily units, 194 townhomes, 143 single-family homes, and 212,600 SF of commercial space. Designed as a walkable, mixed-use neighborhood, Sweetgrass will ultimately be home to approximately 650 families and feature integrated opportunities for housing, employment, shopping, recreation, and civic life.

Alliant's team provided comprehensive project management services in collaboration with the client, architect, and interior designer. Scope of work included enhanced landscape architecture and irrigation design, neighborhood entry monument and security gate, site civil design and permitting, and site electrical engineering (managed subconsultant). The amenity package included the clubhouse and pool deck, outdoor kitchen, shade structures, dog park, mail kiosk, and associated hardscape elements, contributing to a vibrant and functional community environment.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
a. (1) FIRM NAME Alliant Engineering, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL	(3) ROLE Project Engineer

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

12

21. TITLE AND LOCATION *(City and State)*

TROUT CREEK COMMUNITY DEVELOPMENT DISTRICT, ST. JOHNS, FL

22. YEAR COMPLETED

PROFESSIONAL SERVICES
2023

CONSTRUCTION *(If applicable)*

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Trout Creek CDD

b. POINT OF CONTACT NAME

Melissa Dobbins

c. POINT OF CONTACT TELEPHONE NUMBER

(904) 436-6270

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*



ECS Florida, LLC completed an Arboriculture Assessment for the landscape and tree decline predominantly live oaks with a few magnolias. ECS understood the trees started to decline approximately two years after they were planted. The scope of work included assessing the current condition of landscaping trees along Shearwater Parkway to determine whether conditions required removal and recommend an appropriate course of action for remediation. Investigative methods used were visual inspection of roots and tree, soil pH and nutrient analysis, root excavation, general leaf density analysis, irrigation water pH testing and bulk density testing of the soil.


25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a. ECS Florida, LLC	Jacksonville, FL	Environmental

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 11
21. TITLE AND LOCATION <i>(City and State)</i> SAWMILL BRANCH ROUNDABOUT, PALM COAST, FL		22. YEAR COMPLETED PROFESSIONAL SERVICES 2023 CONSTRUCTION <i>(If applicable)</i>
23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER D.R. Horton, Inc.	b. POINT OF CONTACT NAME Shane Ricci	c. POINT OF CONTACT TELEPHONE NUMBER (952) 985-7272
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>		



Collaboration is at the heart of Alliant's success, and the US 1 & N Old Kings Street and Sawmill Development project is a prime example of that principle in action.

Working seamlessly across disciplines, our team delivered comprehensive design and permitting services in close coordination with FDOT and key project stakeholders. While guiding the transportation improvements through every phase, we simultaneously supported the development of Sawmill Branch—an exciting new residential community featuring 1,000 homes, a community pool, clubhouse, dog park, and playground.

This project exemplifies Alliant's commitment to building better communities through integrated infrastructure and thoughtful design.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
a. (1) FIRM NAME Alliant Engineering, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL	(3) ROLE Project Engineer, Land Survey

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 12
21. TITLE AND LOCATION <i>(City and State)</i> SHADOWCREST AT ROLLING HILLS, PH. 3B & 3C, GREEN COVE SPRINGS, FL		22. YEAR COMPLETED PROFESSIONAL SERVICES 2022 CONSTRUCTION <i>(If applicable)</i>
23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER Shadow Crest at Rolling Hills CDD	b. POINT OF CONTACT NAME Marilee Giles	c. POINT OF CONTACT TELEPHONE NUMBER (904) 940-5850 Ext. 412
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>		



Mr. Schofield served as the District Engineer and Engineer of Record for a CDD infrastructure project supporting a 247-lot single-family platted phase. The project was funded through a bond issuance and required seamless coordination with the primary CDD Engineer responsible for the adjacent Shadow Crest phase, which was under concurrent construction. Monthly board meetings were attended jointly to provide updates on each respective phase.

Shadow Crest included construction of a lift station designed to receive effluent from both developments. Mr. Schofield facilitated the acquisition of electrical and landscape maintenance easements and conducted detailed reviews of contractor, vendor, and supplier invoices and pay requests to ensure the proper use of bond proceeds. His responsibilities also included cost estimating and preparation of the Engineer's Report for the full planned build-out of the Shadow Crest phase.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
a. (1) FIRM NAME Alliant Engineering, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL	(3) ROLE Project Engineer, Land Survey

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

26. NAMES OF KEY PERSONNEL (From Section E, Block 12)	27. ROLE IN THIS CONTRACT (From Section E, Block 13)	28. EXAMPLE PROJECTS LISTED IN SECTION F (Fill in "Example Projects Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)													
		1	2	3	4	5	6	7	8	9	10	11	12	13	14
David R. Landing, PE	Civil Engineering														
Andrew Mansen, PE	Civil Engineering	X	X				X		X						
Joseph Schofield, PE	Civil Engineering	X	X	X			X		X		X		X		X
Adam Oestman, PE	Production Manager			X	X		X	X			X		X		X
Curt Wimpée, PE	Civil Engineering			X	X			X			X				
Ashley Rivera	Landscape Architecture	X		X				X			X	X			X
Clayton Walley, L.S.	Survey	X		X			X	X		X		X		X	X

29. EXAMPLE PROJECTS KEY

NO.	TITLE OF EXAMPLE PROJECT (From Section F)	NO.	TITLE OF EXAMPLE PROJECT (From Section F)
1.	Anabelle Island	8.	Tallahassee Memorial Healthcare Campus Exp.
2.	Beachview Cove	9.	Riverfront Jax
3.	Wildlight Community	10.	Spring Lake Subdivision
4.	AdventHealth	11.	Sweetgrass Multi-Family
5.	Hillsborough County EVP	12.	Trout Creek Community Development District
6.	Saddlebrook Landings	13.	Sawmill Branch Roundabout
7.	Whiteview Subdivision	14.	Rolling Hills Community Development District

H. ADDITIONAL INFORMATION – PROJECT TEAM BIOS

29. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

DAVID R. LANDING, PE – CLIENT MANAGER



Mr. Landing is a Senior Civil Engineer with over 27 years' experience in pipelines and trenchless design with experience working on a variety of projects across the United States with a focus on water and wastewater projects in northeast Florida. His design experience includes water and wastewater treatment facilities, pressure and gravity pipelines, civil site design, stormwater design, with emphasis on large diameter pipelines and trenchless installations. His experience in pipeline design includes feasibility studies, design and construction support, design calculations, and drawing production.

ANDREW MANSSEN, PE – PROJECT MANAGER

Mr. Mansen is a Civil Engineer with 14 years of experience in civil design. He holds a Bachelor of Science in Civil Engineering from California State University, earned in 2011. Mr. Mansen has contributed to the design, review, and management of numerous public and private site development projects across California and Florida, bringing a solid foundation of technical knowledge and a collaborative approach to every project.



JOSEPH SCHOFIELD, PE – SENIOR CIVIL ENGINEER



Mr. Schofield is a Senior Engineer with over 21 years of experience in civil design and construction oversight. He has contributed design, review, and project management expertise to hundreds of public and private roadway and site development projects across the southeastern United States. Throughout his career, Mr. Schofield has collaborated with numerous state agencies and local municipalities to advance diverse infrastructure initiatives aimed at improving transportation systems nationwide. His extensive experience and commitment to delivering high-quality, community-focused solutions make him a valuable leader on any civil engineering project.

H. ADDITIONAL INFORMATION – PROJECT TEAM BIOS

29. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

CURT WIMPÉE, PE – SENIOR CIVIL ENGINEER

Mr. Wimpée brings 28 years of experience in municipal engineering, land development, and transportation. His expertise spans a wide range of projects, including localized and regional utility extensions, lift station design, roadway reconstructions for both municipalities and Departments of Transportation, new roadway development, maintenance of traffic (MOT) plans, signage and striping plans, concrete and asphalt pavement design, stormwater management systems, and regional drainage studies. He has also led engineering efforts for residential, mixed-use, and large-scale commercial developments. As Alliant's Principal-in-Charge, Mr. Wimpée is committed to leading project design teams through clear communication, well-defined goals, and ongoing accountability. He also serves as a key liaison between district staff, permitting agencies, and the design team to ensure coordination, efficiency, and successful project delivery.



ADAM OESTMAN, PE – PRODUCTION MANAGER



Mr. Oestman brings over six years of experience in the design and construction of private infrastructure projects. His portfolio includes a wide range of commercial, medical, municipal, and residential developments. He has been involved in all phases of project delivery, including land acquisition, contract review, site assessment, land planning, development cost analysis, scheduling, regulatory approvals, preparation of contract documents, and construction administration. His comprehensive expertise ensures efficient and effective project execution from concept to completion.

ASHLEY RIVERA GRADUATE LANDSCAPE ARCHITECT

Ms. Rivera is a skilled landscape designer with over three years of experience in land development, specializing in marketing graphics, renderings, planting design, and design standardization. With a natural artistic talent and a strong eye for detail, she creates efficient, sustainable outdoor spaces that foster meaningful connections to nature. Ashley is passionate about blending aesthetic vision with practical functionality to deliver thoughtful, innovative landscape solutions. Her work consistently reflects a commitment to sustainability, user experience, and the success of each project she supports.



H. ADDITIONAL INFORMATION – PROJECT TEAM BIOS

29. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

CLAYTON WALLEY, L.S., PSM VP FLORIDA LAND SURVEY



Mr. Walley brings over 25 years of experience in land surveying across multiple states. His expertise includes large-scale boundary and topographic surveys, construction staking, and as-built surveys. Clayton is highly skilled in project management, GPS mission planning and execution, low-altitude UAV data acquisition, and CAD drafting. With a comprehensive understanding of both field and office operations, he plays a critical role in ensuring the accuracy, efficiency, and success of complex surveying projects.

JOE BRINSON, PWS – ENVIRONMENTAL SENIOR PROJECT MANAGER

Mr. Brinson brings over 26 years of experience in environmental consulting, with expertise in wetland permitting, protected species assessments, timber evaluations, greenbelt determinations, and arborist services. As a Senior Environmental Project Manager at ECS, he oversees all phases of environmental project execution, including proposal development, regulatory compliance (including SPEC/NPDES), budgeting, and reporting. His role involves direct client engagement, coordination of field activities, report preparation and review, as well as invoicing and business development. Mr. Brinson's broad technical knowledge and leadership ensure efficient, compliant, and client-focused project delivery.

BRETT H. HARBISON, PE – DIRECTOR OF TRANSPORTATION AND GEOTECHNICAL SERVICES PRINCIPAL ENGINEER

With over 18 years of experience in field operations, laboratory testing, and geotechnical analysis across Florida, Brett leads the complete geotechnical process—from drilling and sampling to laboratory testing and engineering analysis. He has managed geotechnical services for a wide range of Florida Department of Transportation (FDOT) projects, utilizing both Design-Bid-Build and Design-Build delivery methods. As a Certified SmartPile EDC system user, Brett has performed dynamic load testing on numerous pre-stressed, pre-cast concrete driven piles for bridge foundation projects throughout the state.



To fully address the criteria outlined in the RFQ, this supplemental information content further demonstrates Alliant Engineering's Qualifications, expertise, and capacity to perform all anticipated work under contract in the role of District Engineer.

H. ADDITIONAL INFORMATION – LICENSURE & PREQUALIFICATIONS

29. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

FIRM LICENSURE AND PREQUALIFICATIONS

Alliant is licensed to perform professional engineering and landscape architecture in the State of Florida and is certified with the Florida Department of State as an S-Corporation. A copy of the firm's licenses and key staff licenses can be found in **Appendix A**.

FIRM LICENSURE AND PREQUALIFICATIONS

No judicial or administrative agency or qualification board has ever investigated Alliant or any of its employees. Neither Alliant nor any Alliant employee, including its engineers, has ever received prior adverse decision or settlement relating to a violation of ethical standards.

OTSR

- ◆ 6.1 – Traffic Engineering Studies
- ◆ 6.2 – Traffic Signal Timing
- ◆ 6.3.1 – Intelligent Transportation Systems Analysis and Design
- ◆ 6.3.2 – Intelligent Transportation Systems Implementation
- ◆ 6.3.3 – Intelligent Transportation Traffic Engineering Systems Communications
- ◆ 7.3 – Signalization
- ◆ 8.1 – Control Surveying
- ◆ 8.2 – Design, Right-of-Way, and Construction Surveying
- ◆ 8.4 – Right of Way Mapping

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE

November 14, 2025

32. DATE

Curt Wimpée, PE / Principal, VP Southeast Region

32. NAME AND TITLE

H. ADDITIONAL INFORMATION – CDD EXPERIENCE

29. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

Alliant's Continued Growth in the Community Development District Segment:

Alliant Engineering, Inc. recognizes that Community Development Districts (CDDs) are special-purpose units of local government established to plan, finance, construct, and maintain public infrastructure within residential communities. These Districts play a vital role in supporting sustainable development and enhancing residents' quality of life.

Over the past several years, Alliant has continued to expand its presence and reputation in the CDD sector, providing dependable engineering services across Florida. Below is a list of communities currently supported by Alliant:

District Name	Location	Year Alliant Became the District Engineer
Tison's Landing	Duval County, Florida	2023
Ridgewood Trails	Clay County, Florida	2024
Oakleaf Town Center (OTC)	Clay County, Florida	2024
Bartram Park	Duval County, Florida	2024
The Trails	Duval County, Florida	2024
CrossCreek	Manatee County, Florida	2025
Glen St. Johns	Duval County, Florida	2025
Eagle Point CDD	Manatee County, Florida	2025

Our growth in this segment began with the successful partnership of Tison's Landing in 2023, where we continue to provide comprehensive general engineering services to support infrastructure planning and development.

Building on this success, Alliant was selected in 2024 to serve several additional districts—expanding our footprint and reinforcing our reputation as a reliable and responsive engineering partner.

In 2025, this positive trajectory continues, as we remain committed to the thoughtful growth and improvement of each community we serve.

Across all engagements, Alliant delivers innovative, cost-effective, and sustainable engineering solutions while consistently exceeding client expectations. We are proud of the relationships we've built and look forward to supporting the ongoing success of these districts through collaborative planning and quality engineering.

VOLUME OF WORK PREVIOUSLY AWARDED BY THE DISTRICT: Alliant Engineering, Inc. has not previously performed work for this district.

H. ADDITIONAL INFORMATION

29. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED

COMPREHENSIVE EXPERTISE AND PROVEN COMMITMENT

Alliant Engineering, Inc. delivers professional design and project management services across a broad spectrum of disciplines, including municipal infrastructure, land development, transportation, traffic engineering, landscape architecture, and surveying. Our foundation is a diverse, multidisciplinary team of talented professionals dedicated to delivering high-quality design, management, and construction services.

Founded in 1995, Alliant brings over 30 years of experience serving both public and private clients. Our collaborative, integrated management approach enables us to efficiently execute projects while maintaining an exceptional level of quality. We consistently add value by pairing unmatched civil engineering expertise with innovated, forward-thinking solutions.

In addition to our technical qualifications, we possess a deep understanding of the infrastructure challenges faced by smaller communities. The key staff proposed for this project are recognized experts in their fields and are well equipped to provide the ongoing engineering services required of a District Engineer.

Key Program – Level Roles: To ensure the successful delivery of services, Alliant provides structured program leadership supported by the following critical roles:

- ▶ **Client Manager / Project Lead:** Responsible for assembling tailored project teams, providing overall project insight, and serving as the primary point of contact for the District. David R. Landing, PE has been selected as Client Manager due to his 28 years of experience and deep understanding of Community Development District (CDD) project dynamics. David will attend district meetings (when necessary) and oversee both construction and engineering services.
- ▶ **Quality Management Oversight:** David will also ensure all team members are fully trained in Alliant's Quality Management Process and that these protocols are rigorously applied across all individual projects.
- ▶ **Project Manager:** Tasked with assigning appropriate team members to individual work orders and ensuring consistency in formatting, deliverables, and technical standards across all projects. This role also serves as a key technical resource for the entire project team.

Our team is structured for agility and accountability, enabling us to execute work orders efficiently while ensuring high-quality, on-time delivery.



David R. Landing, PE

Client Manager



Andrew Mansen, PE

Project Manager

H. ADDITIONAL INFORMATION

29. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED

Wide Range of Consulting Services

Spanning all facets of planning, design, and construction, Alliant's diverse team of experts maximize value for both public and private clients and partners. Our services include:



CIVIL ENGINEERING



LAND SURVEY



**INTELLIGENT TRANSPORTATION
SYSTEMS**



LANDSCAPE ARCHITECTURE



TRAFFIC ENGINEERING



TRANSPORTATION PLANNING



WATER RESOURCES



ROADWAY DESIGN



ALTERNATE DELIVERY



H. ADDITIONAL INFORMATION

29. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED

RECENT, CURRENT, AND PROJECTED WORKLOADS

Alliant is dedicated to client satisfaction which means we must honor schedule commitments. To that end, we regularly assess our workload and plan for growth by keeping our staff level above our immediate needs. This enables us to keep quality and responsiveness at the highest level. **David R. Landing, PE** can allocate the support staff and resources to easily meet any schedule. A project schedule will be developed at the onset of each opportunity received from the district. That schedule will be developed by working in concert with the major stakeholders. The appropriate Alliant team members will then be assigned responsibilities and deadlines to produce deliverables. We will work with district staff for a full understanding of the scope and expectations so we can provide a service that exceeds expectations.

Alliant project managers meet each week to discuss current workload and staffing needs. We maintain a high-level project design schedule that tracks the expected level of project commitments per month compared to the available staffing. At our project manager meetings, we discuss project specific needs and upcoming deadlines to determine if the current staffing is appropriate or if changes will be required to ensure that schedules are met.

Exhibit 2 below illustrates the estimated time allotment that each of the key members can contribute now. These percentages will fluctuate from week to week based on external influences, but resources will be concentrated when needed to complete specific tasks or address project needs as critical items dictate.

CONSULTANT'S PAST EXPERIENCE AND PERFORMANCE

The Alliant team has the experience and expertise required to provide high quality professional services to the district. We would be honored and excited to work with you on future projects as we have with several municipalities in the past including the following:

Alliant has been serving the southeast region from our Jacksonville, Florida office since 2015. During that time, we have partnered with cities throughout Florida to address civil engineering needs through on-going contracts. Curt Wimpée, PE is Alliant's Southeast Regional Manager with over 26 years of experience.

In 2017, Alliant was selected to provide city wide civil engineering services for the City of Bunnell, FL. From the onset of services, Alliant has worked with the city to obtain over 2.5 million dollars in grant funding to develop their reclaim watermain infrastructure, alleviate stormwater flooding in low lying areas and cast in place (CIPP) lining of their gravity sewer infrastructure. Alliant has worked diligently to provide excellent service to the City's staff during the design and construction administration of these projects. These efforts have earned trust and confidence leading to the City's election as their City Engineer and City Surveyor respectively. We continue to consult with the city on a daily / weekly basis to support their ongoing engineering and surveying needs.

That same year, Alliant was selected to provide Professional Engineering Services to St. Johns County, FL. Alliant is currently working with staff to target their specific project needs.

Exhibit 2 – Projected Schedule

Staff	20%				40%				60%				80%				100%			
Client Manager																				
Project Manager																				
Water Resources																				
Professional Land Surveyor																				
Roadway Design																				
Construction and Inspection																				
Contract Administration																				



Percent Committed



CDD



Excess Availability



To fully address the criteria outlined in the RFQ, this supplemental information content further demonstrates Alliant Engineering's Qualifications, expertise, and capacity to perform all anticipated work under contract in the role of District Engineer.

H. ADDITIONAL INFORMATION

29. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED

ARCHITECT-ENGINEER QUALIFICATIONS				SOLICITATION NUMBER (if any)		
PART II – GENERAL QUALIFICATIONS (if a firm has branch offices complete for each specific branch office seeking work.)						
Alliant Engineering, Inc.				YEAR ESTABLISHED 1995		YEAR ESTABLISHED 41-1818046
10475 Fortune Parkway, Suite 101				OWNERSHIP		
Jacksonville, Florida 32256				TYPE Corporation		
David R. Landing, PE, Client Manager				SMALL BUSINESS STATUS N/A		
(904) 513-3218		dlanding@alliant-inc.com		NAME OF FIRM Alliant Engineering, Inc.		
EMPLOYEES BY DISCIPLINE				PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
Function Code	Discipline	Number of Employees		Profile Code	Experience	Revenue Index Number
		Firm	Branch			
02	Administrative	18	3	E10	Environmental & Natural Resource Map	4
08	CAD Technician	12	2	H07	Highways	8
12	Civil Engineer	55	9	H11	Housing	7
15	Construction Inspection	5	0	104	ITS	4
16	Construction Manager	1	0	L03	Landscape Architecture	6
23	Environmental Scientist	2	0	P05	Planning	5
38	Land Surveyor	21	21	S09	Structural Design	4
39	Landscape Architect	6	1	S10	Surveying	7
47	Planner	2	0	T03	Traffic & Transportation Engineering	7
57	Structural Engineer	2	0			
60	Transportation Engineer	61	1			
62	Water Resources Engineer	3	0			
	TOTAL:	188	37			
ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number as shown at right)				PROFESSIONAL SERVICES REVENUE INDEX NUMBER		
a. Federal Work	1	1. Less than \$100,000		6. \$2 million to less than \$5 million		
b. Non-Federal Work	9	2. \$100,000 to less than \$250,000		7. \$5 million to less than \$10 million		
c. Total Work	9	3. \$250,000 to less than \$500,000		8. \$10 million to less than \$25 million		
		4. \$500,000 to less than \$1 million		9. \$25 million to less than \$50 million		
		5. \$1 million to less than \$2 million		10. \$50 million or greater		

I. AUTHORIZED REPRESENTATIVE (The foregoing is a statement of facts.)

33. SIGNATURE

November 14, 2025

32. DATE

Curt Wimpée, PE / Principal, VP Southeast Region


34. NAME AND TITLE

H. ADDITIONAL INFORMATION

29. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED

ARCHITECT-ENGINEER QUALIFICATIONS				SOLICITATION NUMBER (if any)		
PART II – GENERAL QUALIFICATIONS (if a firm has branch offices complete for each specific branch office seeking work.)						
Meskel & Associates Engineering, PLLC				YEAR ESTABLISHED 2008	YEAR ESTABLISHED DVZYP4E9Q3L8	
3728 Philips Highway, Suite 208				OWNERSHIP		
Jacksonville, Florida 32207				TYPE S-Corporation		
Antoinette D. Meskel, PE, President, Principal Engineer				SMALL BUSINESS STATUS WOSB, SB, DBE: NAICS 541330, 541380, 541920		
(904) 519-6990		tina@meskelengineering.com		NAME OF FIRM		
EMPLOYEES BY DISCIPLINE				PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
Function Code	Discipline	Number of Employees		Profile Code	Experience	Revenue Index Number
		Firm	Branch			
02	Administrative	6		E02	Education Facilities, Classrooms	0.5
08	CAD Technician	1		E09	Environmental Impact Studies & Assessments	0.5
15	Construction Inspector	5		E12	Environmental Remediation	0.5
27/55	Foundation/Geotechnical Engineer	7		E13	Environmental Testing & Analysis	0.5
30	Geologist	1		H07	Highways, Streets, Airfield Paving, & Parking Lots	3
48	Project Engineers	5		O01	Office Buildings & Industrial Parks	0.5
58	Technician/Analyst	6		P12	Power Generation, Transmission, & Distribution	0.5
	Engineering Intern	2		R04	Recreation Facilities (Parks, Marinas, Etc.)	1.5
	Drillers	8		S04	Sewage Collection, Treatment & Disposal	1
				S05	Soils, Geotechnical Studies, & Foundations	4
				S07	Solid Wastes, Incineration, Landfill	1
				T02	Testing & Inspection Services	3
				W02	Water Resources, Hydrology, Ground Water	1
				W03	Water Supply, Treatment & Distribution	2
TOTAL:		41				
ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number as shown at right)				PROFESSIONAL SERVICES REVENUE INDEX NUMBER		
d. Federal Work	4	1. Less than \$100,000		6. \$2 million to less than \$5 million		
2. Non-Federal Work	7	2. \$100,000 to less than \$250,000		7. \$5 million to less than \$10 million		
3. Total Work	7	3. \$250,000 to less than \$500,000		8. \$10 million to less than \$25 million		
		4. \$500,000 to less than \$1 million		9. \$25 million to less than \$50 million		
		5. \$1 million to less than \$2 million		10. \$50 million or greater		

I. AUTHORIZED REPRESENTATIVE (The foregoing is a statement of facts.)

 35. SIGNATURE	November 14, 2025 32. DATE
Curt Wimpée, PE / Principal, VP Southeast Region 36. NAME AND TITLE	



To fully address the criteria outlined in the RFQ, this supplemental information content further demonstrates Alliant Engineering's Qualifications, expertise, and capacity to perform all anticipated work under contract in the role of District Engineer.

H. ADDITIONAL INFORMATION

29. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED

ARCHITECT-ENGINEER QUALIFICATIONS				SOLICITATION NUMBER (if any)		
PART II – GENERAL QUALIFICATIONS (if a firm has branch offices complete for each specific branch office seeking work.)						
ECS Florida, LLC				YEAR ESTABLISHED 2017		YEAR ESTABLISHED MNVJKQ85HFG3
11554 Davis Creek Court				OWNERSHIP		
Jacksonville, Florida 32256				TYPE Limited Liability Company		
Rey Ruiz, PE, SI – Branch Manager				SMALL BUSINESS STATUS N/A		
(904) 519-6990		tina@meskelengineering.com		NAME OF FIRM ECS Florida, LLC		
EMPLOYEES BY DISCIPLINE				PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
Function Code	Discipline	Number of Employees		Profile Code	Experience	Revenue Index Number
		Firm	Branch			
02	Administrative	33	6	H11	Housing (Residential, Multi-Family, Apts., Condos)	8
06	Architect	2		H07	Highways, Streets, Airfield Paving, Parking Lots	7
08	CAD Technician	1		E09	Environmental Impact Studies, Assessments	7
	Construction Materials Manager	10	3	T02	Testing & Inspection Services	6
	Drillers	29	10	C10	Commercial Buildings (low rise), Shopping Centers	6
24	Environmental Scientist	19	4	W01	Warehouses & Depots	5
	Environmental Technician	2		S05	Soils & Geologic Studies, Foundations	4
	Field Technicians	94	17	H10	Hotels, Motels	4
30	Geologist	6	2	O01	Office Buildings, Industrial Parks	4
	Hydrologist			101	Industrial Buildings, Manufacturing Plants	4
36	Industrial Hygiene			E02	Schools & Universities	4
	Lab Technician	14	4	A06	Airports, Terminals & Hangers, Freight Handling	4
	Professional Engineer	25	6	H09	Hospitals & Medical Facilities	4
48	Project Manager	59	25	P02	Petroleum & Fuel (Storage & Distribution)	3
	Soils Engineer			R02	Recreation Facilities (Parks, Marinas, Etc.)	3
				D07	Dining Halls, Clubs, Restaurants	3
				E12	Environmental Remediation	3
				S13	Stormwater Handling & Facilities	3
				H06	Highrise, Air-Rights-Type Buildings	3
				W03	Water Supply, Treatment & Distribution	3
TOTAL:		294	77			
ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number as shown at right)				PROFESSIONAL SERVICES REVENUE INDEX NUMBER		
e. Federal Work	3	1. Less than \$100,000		6. \$2 million to less than \$5 million		
f. Non-Federal Work	9	2. \$100,000 to less than \$250,000		7. \$5 million to less than \$10 million		
g. Total Work	9	3. \$250,000 to less than \$500,000		8. \$10 million to less than \$25 million		
		4. \$500,000 to less than \$1 million		9. \$25 million to less than \$50 million		
		5. \$1 million to less than \$2 million		10. \$50 million or greater		

I. AUTHORIZED REPRESENTATIVE (The foregoing is a statement of facts.)

37. SIGNATURE		November 14, 2025	
Curt Wimpee, PE / Principal, VP Southeast Region		32. DATE	
38. NAME AND TITLE			

APPENDIX A FORMS, LICENSES, AND CERTIFICATIONS

ALLIANT ENGINEERING, INC.

November 14, 2025



State of Florida

Woman Business Certification

Meskel & Associates Engineering, PLLC

Is certified under the provisions of
287 and 295.187, Florida Statutes, for a period from:

05/04/2023 to 05/04/2025



J. Todd Inman
Florida Department of Management Services



Office of Supplier Diversity
4050 Esplanade Way, Suite 380
Tallahassee, FL 32399
850-487-0915
www.dms.myflorida.com/osd

Ron DeSantis, Governor
Melanie S. Griffin, Secretary

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

LANDING, DAVID REED
3072 GOLDEN POND BLVD
ORANGE PARK FL 32073

LICENSE NUMBER: PE80483
EXPIRATION DATE: FEBRUARY 28, 2027
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MANSEN, ANDREW MORGAN
4575 GOLF BROOK ROAD
ORANGE PARK FL 32065

LICENSE NUMBER: PE91277
EXPIRATION DATE: FEBRUARY 28, 2027
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WIMPEE, CURTIS MARCEL
11410 WILDECROFT TERRACE
JACKSONVILLE FL 32223

LICENSE NUMBER: PE79764
EXPIRATION DATE: FEBRUARY 28, 2027
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Melanie S. Griffin, Secretary


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SCHOFIELD, JOSEPH RYAN
10475 FORTUNE PKWY.
SUITE 101
JACKSONVILLE FL 32256

LICENSE NUMBER: PE69219
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BOARD OF PROFESSIONAL ENGINEERS

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OESTMAN, ADAM VIKTOR
12844 BEAUDIEN RD
JACKSONVILLE FL 32256

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Exhibit 3 – Location Map

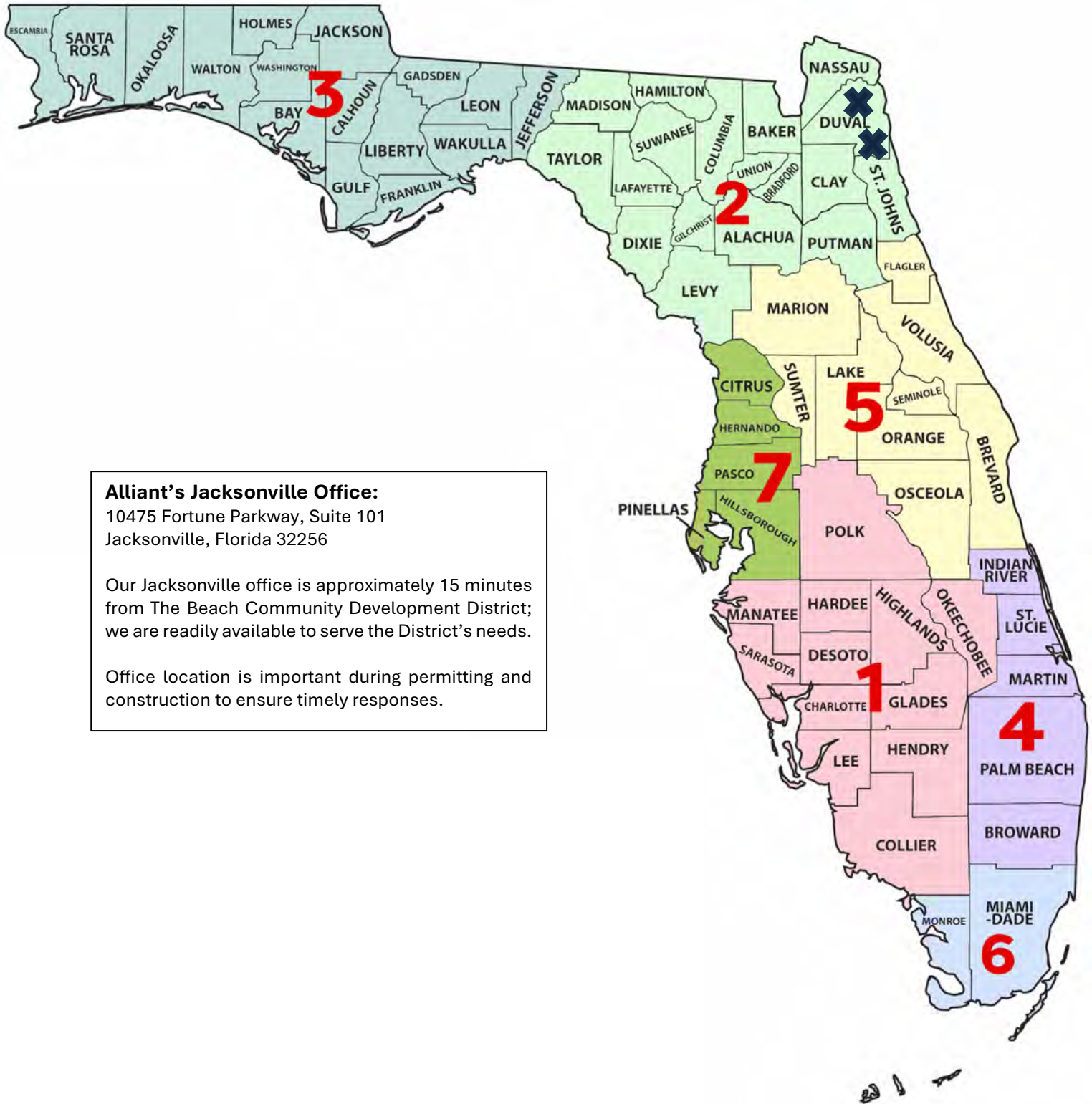


EXHIBIT 13



Serving. Leading. Solving.™

BEACH COMMUNITY DEVELOPMENT DISTRICT

Statement of Qualifications for
District Engineering Services

November 14, 2025





November 14, 2025

Mr. David McInnes, District Manager
Vesta District Services
250 International Parkway, Suite 208
Lake Mary, Florida 32725

**Re: Statement of Qualifications
for District Engineering Services**

Dear Mr. McInnes,

BGE, Inc. (BGE), is pleased to present this statement of qualifications to be considered to serve as District Engineer for Beach Community Development District (CDD).

Five decades after we were founded in 1975 in Houston as a special district (municipal utility district) and land development firm, special districts continue to be a core area of our practice. We continue to pride ourselves on being a firm that has extensive experience successfully serving districts like yours.

Our corporate philosophy is built around responsiveness and commitment to our clients. You can be assured that we will provide you with professional engineering solutions in a timely manner and within budget. Your District will receive the personal attention it deserves and needs from a staff of experienced professionals.

Jenny Urcan, PE, will be your Lead District Engineer. She has 20 years of engineering experience, including five years as a well-respected District Engineer in the local CDD community. Her knowledge and application of practical solutions will be an asset to your District.

Our Assistant District Engineer, **Chris Ralph, PE**, has 25 years of experience and will manage the day-to-day activities related to neighborhood issues as they arise. He has outstanding technical abilities and is very familiar with resolving issues affecting CDDs.

In particular, we believe the following qualifications are particularly important:

- I believe that being responsive and available are key elements of a strong partnership with the District.
- We currently serve as the District Engineer for more than 110 districts, including 18 districts for over a decade and six districts for more than 25 years. BGE team members, including Phillip Chang, have worked with Vesta District Services at another CDD, and I have served as a District Engineer for two large local CDDs for more than five years before joining BGE.

The BGE team has worked with the following CDD's in the greater Jacksonville area and throughout Florida:

- Fleming Island CDD
- Heritage Park CDD
- South Village CDD
- Watergrass I CDD
- LaCollina CDD
- Oaks at Shady Creek CDD
- Shell Point CDD
- Longleaf CDD
- Cordoba Ranch CDD
- Timber Creek CDD
- Summit at Fern Hill CDD
- Park Place CDD
- Concord Station CDD
- Long Lake Ranch CDD
- Water's Edge CDD
- Starkey Ranch/TSR CDD
- Cypress Preserve CDD
- Suncoast CDD
- Cory Lakes CDD
- Terra Bella CDD
- Spring Lake CDD
- Wynnmere East CDD

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BGE, Inc. • 10151 Deerwood Park, Building 200, Suite 200 • Jacksonville, Florida 32256 • 904.990.8383 • www.bgeinc.com

- We currently serve as consulting engineers for two local Homeowners Associations (HOA), advising them on solutions to their erosion issues and helping them gain and maintain compliance with their state Environmental Resource Permits. In addition, we recently received the highest evaluation score from the District Engineer for Alta Lakes CDD in Jacksonville, Florida, and we are now in the final stages of contract negotiations to begin work with them.
- We offer integrated design, construction, and project management expertise utilizing our in-house experts in public works, survey, geographical information systems (GIS), landscape architecture, and quality assurance/quality control processes. By using our "One Team" approach, we bring together the benefits of extensive technical expertise, high-quality solutions, and accessible personal service.
- We are committed to making ourselves available whenever and wherever to answer questions and to provide information from which our clients can make informed decisions.

Thank you for giving us the opportunity to present our qualifications and for your thoughtful consideration. We want to be your District Engineer and pledge to do whatever it takes to provide responsive, responsible, and reliable service that are within your budget requirements.

Please do not hesitate to contact me should you have any questions during your review of our proposal.

Sincerely,

A handwritten signature in black ink, appearing to read 'Jenny Urcan', with a stylized flourish at the end.

Jenny Urcan, PE
District Engineer



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SECTION A

ABILITY OF PROFESSIONAL PERSONNEL PROJECT TEAM

QUALIFICATIONS

At BGE, we offer a complete range of civil engineering and construction services across the southeast United States. The wide-ranging nature of our capabilities ensures that, whatever the project, we have the skills and knowledge to realize our clients' goals. We aim for excellence in design and construction matched by the highest standards of management and technical skills.

BGE is ranked #110 in the Top 500 Design Firms in the country by *Engineering News-Record*.

Founded on integrity and a commitment to exceptional client service, our approach has resulted in long-term client relationships. In fact, we have numerous client relationships that have lasted more than 30 years.

BGE is organized as a privately owned corporation with 55 shareholder partners. Lee C. Lennard, PE, F. SAME, serves as President and CEO. Our staff of 1,000 employees enable BGE to excel in the following services:

Community Development District Services

- Stormwater infrastructure assessments
- Pond inspections
- Americans with Disabilities Act (ADA) facility compliance assessments
- Traffic sign and pavement marking condition reports
- Asphalt and concrete condition assessments
- Construction phase observation and assistance
- Engineer's Reports
- Rehabilitation infrastructure
- Bond issuance assistance
- Asset management
- Capital improvement planning
- Drainage, hydraulics, and hydrology
- GIS Asset Management Systems

Surveying

- Topographic and boundary
- Construction staking
- Right-of-way (ROW) mapping
- GPS control/real-time surveying

Utility District Services

- Water supply and distribution
- Water treatment
- Wastewater collection and treatment
- NPDES permitting

- Structural engineering and inspection
- Electrical engineering and SCADA Systems
- Lead and copper rule compliance
- Alternative capacity requirement reports for water plant facilities
- Regulatory agency coordination and consultation
- Hydraulic modeling

Land Development

- Large master-planned community developments
- Single-family housing
- Streets, utilities, and drainage
- Feasibility studies
- Golf course grading and drainage

Site Development

- Multi-family housing, retail, educational, healthcare and churches
- Parks and hike and bike trails
- Commercial and industrial
- Feasibility studies
- LEED and low impact designs

Construction Services

- Construction management
- Project/Owner representation

- Tank inspection services
- Cathodic protection services
- Unmanned Aerial Vehicle (UAV) inspection and photography

Environmental Services

- Stormwater quality and SWPPP
- Environmental documents
- Wetland delineation
- Section 404, Section 10 permits


Transportation

- Streets, roadways, highways, and freeways
- Toll roads
- Bridges

Traffic Engineering

- Signal and ITS systems
- Traffic synchronization
- Signing and markings
- Feasibility studies
- Thoroughfare planning
- Traffic impact analysis
- Intersection analysis
- Intersection design

BGE AND TEAM LICENSES



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LICENSEE DETAILS

12:01:18 PM 5/2/2024

Licensee Information	
Name:	BGE, INC. (Primary Name)
	BGE, INC. (DBA Name)
Main Address:	10777 WESTHEIMER ROAD SUITE 400 HOUSTON Texas 77042
County:	OUT OF STATE

License Information	
License Type:	Engineering Business Registry
Rank:	Registry
License Number:	32116
Status:	Current
Licensure Date:	05/24/2017
Expires:	



Florida Department of Agriculture and Consumer Services
 Division of Consumer Services
 Board of Professional Surveyors and Mappers
 2005 Apalachee Pkway Tallahassee, Florida 32399-6500


License No.: **LS6889**

Expiration Date: February 28, 2027

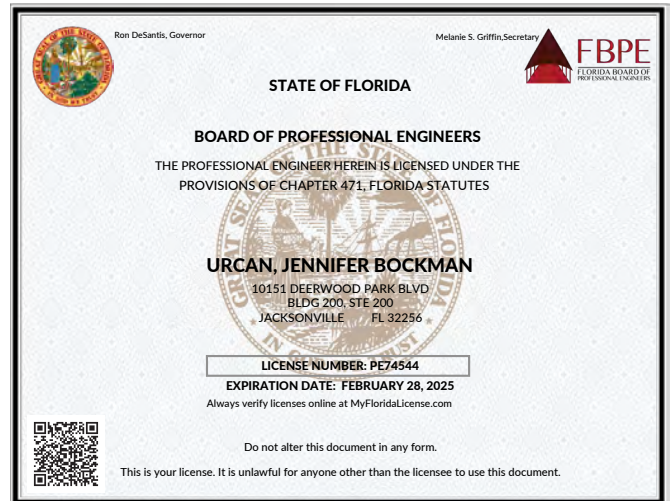
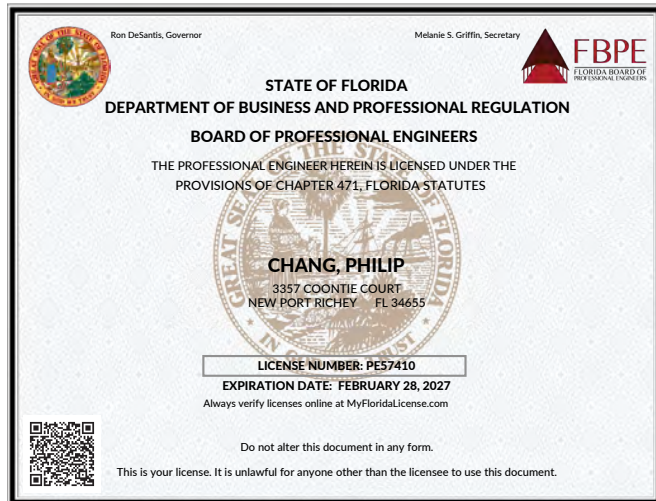
Professional Surveyor and Mapper License

Under the provisions of Chapter 472, Florida Statutes

JIM SULLIVAN
 13502 ARTISAN CIR
 PALM BEACH GARDENS, FL 33418-5606



 WILTON SIMPSON
 COMMISSIONER OF AGRICULTURE



ORGANIZATIONAL CHART

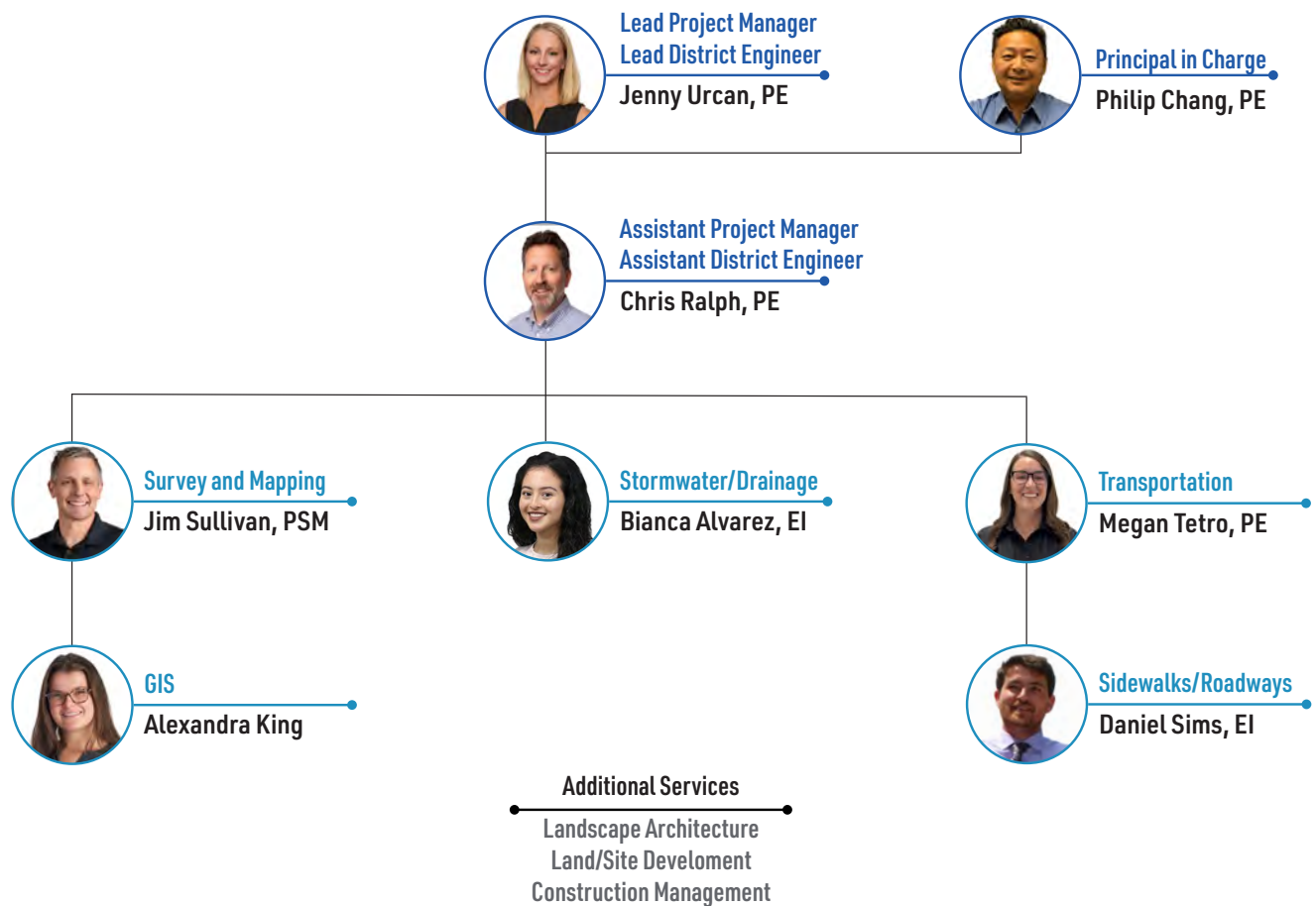
At BGE, we understand the role of the District Engineer. We provide insight and expertise to allow you to make informed decisions. We will do so by communicating frequently with the District Manager and the Field Manager to reduce surprises.

Jenny Urcan, PE, will be your Lead District Engineer. She has 20 years of engineering experience including five years as a well-respected District Engineer. She oversees our CDD program

in the Jacksonville BGE office and has worked with several CDDs nearby, including Fleming Island Plantation and Heritage Park CDDs.

Chris Ralph, PE, has 25 years of experience and will be your Assistant District Engineer. He will manage the day-to-day activities related to neighborhood issues as they arise. He has significant experience resolving drainage issues, ADA and safety concerns, and managing local clients.

BEACH COMMUNITY DEVELOPMENT DISTRICT



JENNY URCAN, PE**Lead Project Manager and Lead District Engineer****BIOGRAPHY**

Jenny has 20 years of civil engineer/land development, including over five years as a District Engineer for CDDs in the northeast Florida area. Her experience is vast in the pre-design and post-development of master planned communities. She is especially adept to creative solutions for challenging projects, project management, stormwater management, erosion control resolutions, and ADA compliance.


LICENSES/REGISTRATIONS


Florida PE No. 74544

EDUCATION

BS, Civil Engineering,
University of Florida

CONTACT INFORMATION

 10151 Deerwood Park
Boulevard
Building 200, Suite 200
Jacksonville, Florida 32256

 O: 904.990.8383
W: 904.323.0727

 jurcan@bgeinc.com

FLEMING ISLAND PLANTATION COMMUNITY DEVELOPMENT DISTRICT

Fleming Island Plantation Community Development District • Fleming Island, Florida

Jenny was the District Engineer for this community in the Fleming Island area of Clay County for four years. Her projects included stormwater facility assessments, infrastructure repair bidding and coordination with contractors, design improvements to several stormwater management pond structures that had failed, addressed homeowner concerns, drainage and roadway improvements, sidewalk condition assessments, erosion assessments and erosion issue solutions, attended monthly CDD board meetings, and prepared the public facilities report.

HERITAGE PARK COMMUNITY DEVELOPMENT DISTRICT

Heritage Park Community Development District • St. Augustine, Florida

Jenny was the District Engineer for this CDD in St. Augustine, Florida for over five years. As District Engineer, she provided compliance inspections, addressed homeowner concerns, created CDD land ownership maps, assisted with CDD owned land donations to the HOA, prepared engineer's reports for bond refinancing, attended monthly CDD board meetings, prepared the public facilities report, and provided practical solutions to all the issues that arose in this community.

ATLANTIC BEACH COUNTRY CLUB HOMEOWNERS ASSOCIATION

Atlantic Beach Country Club Homeowners Association • Atlantic Beach, Florida

Jenny was the Consulting Engineer for the Atlantic Beach Country Club HOA. She was hired to inspect their stormwater ponds for compliance with their environmental resource permit. Issues addressed included erosion around the banks and homeowner encroachment into the HOA's easement. She provided reasonable solutions to bring the HOA into compliance and provided guidance on regular maintenance requirements.

SPINNAKERS REACH CONDO 1 HOMEOWNERS ASSOCIATION

Spinnakers Reach Condo 1 Homeowners Association • Ponte Vedra Beach, Florida

Jenny currently serves as the HOA's consulting engineer for this established oceanfront condominium development. Her responsibilities include ADA compliance, safety reviews and proposed solutions, erosion control design and repair solutions, environmental resource permit compliance inspections and proposed solutions, and construction bidding and management. She also provides guidance on regular maintenance of their stormwater system to avoid future compliance and flooding issues and maintain the system with less overall costs.

CHRIS RALPH, PE**Assistant Project Manager and Assistant District Engineer****BIOGRAPHY**

Chris Ralph is a registered Professional Engineer with over 25 years of experience with the U.S. Army Corps of Engineers and with private sector consulting firms. His expertise in civil engineering and land development design includes federal, commercial, residential, municipal, industrial, and mixed-use projects.

**LICENSES/REGISTRATIONS**

Florida PE No. 59475

EDUCATION

BS, Civil Engineering, Clarkson University

BA, Physics, State University of New York, College at Potsdam

MS, Civil Engineering, Florida Institute of Technology

CONTACT INFORMATION

10151 Deerwood Park
Boulevard
Building 200, Suite 200
Jacksonville, Florida 32256



O: 904.431.7813



cralph@bgeinc.com

SOUTH VILLAGE COMMUNITY DEVELOPMENT DISTRICT

South Village Community Development District • Clay County, Florida

Chris was a Project Engineer for continued engineering services for the South Village CDD associated with Eagle Landing at Oakleaf Plantation. Chris attended monthly board meetings, provided engineering services for the CDD, and prepared the public facilities report.

PLUMMER ROAD SUBDIVISION

Plummer Road Subdivision • Jacksonville, Florida

Chris was the Engineer of Record and Project Manager for a 100-lot subdivision on the north side of Jacksonville. His responsibilities included the design of stormwater management, utilities, and roadways, and lot grading. He prepared applications, responded to requests for additional information, and received permits from the City of Jacksonville, St. Johns River Water Management District, and Jacksonville Electric Authority. He also managed the BGE design team, which consisted of surveyors, civil engineers, transportation engineers, and landscape architects.

BLANDING BOULEVARD DRAINAGE REVIEW AND INSPECTION

Blanding Boulevard Drainage Review and Inspection • Jacksonville, Florida

Chris served as the Project manager for the evaluation of the drainage system and roadway grading for a commercial site on Blanding Boulevard in Duval County. The study included field review of the three driveways connections to Blanding Boulevard and State Road 21 and review of the grading of State Road 21 adjacent to the property. The report included recommendations for grading remediation to alleviate flooding issues along with estimated construction costs.

GRAND RESERVE EAST

Grand Reserve East • Palm Coast, Florida

Chris provided professional engineering review and value engineering for the design of a residential 217 lot single family subdivision with associated utilities and stormwater for the Grand Reserve East project located in Palm Coast, Florida.

PHILIP CHANG, PE**Principal in Charge****BIOGRAPHY**

Philip has 31 years of experience focusing on civil engineering/public works, including 14 years as a District Engineer for CDDs in the Tampa Bay area. His specialty is providing practical solutions to unique project challenges. His strengths include responsiveness, reliability, communication, safety, project management, transportation safety, stormwater management, and ADA compliance.

LICENSES/REGISTRATIONS

Florida PE No. 57410

Virginia PE No. 0402041539

EDUCATION

BS, Civil Engineering, McMaster University

CONTACT INFORMATION

5426 Bay Center Drive
Suite 100
Tampa, Florida 33609



O: 813.328.3664
C: 727.534.4852



pchang@bgeinc.com

TERRA BELLA COMMUNITY DEVELOPMENT DISTRICT

Terra Bella Community Development District • Land O'Lakes, Florida

Philip has been the District Engineer for this community in the Land O'Lakes area of Pasco County for almost 10 years. His projects included a regulatory sign assessment, traffic calming analyses, drainage and roadway improvements, sidewalk condition assessments, infrastructure repair bidding, and coordination with contractors.

LONGLEAF COMMUNITY DEVELOPMENT DISTRICT

Longleaf Community Development District • New Port Richey, Florida

Philip has been the District Engineer for this CDD in the New Port Richey area of Pasco County for 14 years. As District Engineer, he provided design improvements to several stormwater management pond outfall structures that had failed, improved stormwater conveyance in the existing storm pipe system, completed regular ADA sidewalk assessments, provided guidance with regards to pavement repairs, completed pond inspections, prepared engineer's reports for bond issuance and provided practical solutions to all the issues that arose in this Traditional Neighborhood Development community.

STARKEY RANCH (TSR) COMMUNITY DEVELOPMENT DISTRICT

TSR Community Development District • Odessa, Florida

As District Engineer, Philip assisted the community with pond inspections for Southwest Florida Water Management District certification, sidewalk and ADA assessments, CDD infrastructure repair coordination, transportation (maintenance of traffic) assistance, water use permitting assistance, contractor coordination as well ROW and CDD parcel verification. Philip also provided assistance and coordination to the Operations Manager as needed (in-person and via Teams).

FOREST CREEK COMMUNITY DEVELOPMENT DISTRICT

Forest Creek Community Development District • Parrish, Florida

As District Engineer for this CDD in Manatee County, Philip provided professional services related to the assessment of drainage issues, pond inspections, sidewalk and pavement assessments, requests for bids/quotes, contractor coordination, construction observation, and other miscellaneous professional services. He also communicated monthly with the Board Chair, providing updates on projects and other ongoing tasks as needed.


BIANCA ALVAREZ, EI**Stormwater/Drainage****BIOGRAPHY**

Bianca has 2.5 years of experience, all with BGE, as a certified EI working on civil design and land development projects. She has expertise in the permitting process, due diligence, stormwater design, potable water, and wastewater system design.

**EDUCATION**

BS, Civil Engineering
University of Florida

CONTACT INFORMATION

 10151 Deerwood Park
Boulevard
Building 200, Suite 200
Jacksonville, Florida 32256

 O: 904.469.0935

 balvarez@bgeinc.com

IMESON PORT CENTER PHASE 1 MOD, PHASE 2 MASS GRADING, AND PHASE 3 MASS GRADING

Jacksonville, Florida

Bianca served as the drainage engineer for all phases of the project, which have been permitted through the City of Jacksonville (COJ), St. Johns River Water Management District (SJRWMD), and Florida Department of Transportation (FDOT). She also contributed to the construction plans approved by COJ. The project site was initially undeveloped.

For the Phase 1 modification, Bianca worked on the lift station and potable hydraulic calculations, securing approvals from JEA and the Florida Department of Environmental Protection. She reviewed and coordinated with the contractor on shop drawings and RFIs and is currently managing the JEA closeout process, which is expected to be finalized soon.

MAINTENANCE FACILITY AT SAWGRASS COUNTRY CLUB

St. Johns County, Florida

Bianca was the drainage engineer on this project, which was permitted by St. Johns County (SJC) and the SJRWMD. She assisted with the construction plans approved by SJC. The project site included an existing drainage system, stormwater management facilities (SWMF), and a maintenance facility. The scope involved expanding the maintenance facility and implementing drainage improvements, including revising the SWMFs and stormwater pipe network.

TAKE 5 OIL CHANGE (ATLANTIC BLVD. AT SOUTHSIDE BLVD.)

Jacksonville, Florida

Bianca is currently the drainage engineer on this project. She has been coordinating with the Suwannee River Water Management District addressing all drainage-related comments.

TENNIS FACILITY IMPROVEMENTS, SAWGRASS COUNTRY CLUB

St. Johns County, Florida

Bianca is working on site planning, utility revisions, and drainage improvements. She is currently working on permitting this project with SJC. The project site has an existing building, tennis courts, and sidewalk but is currently having drainage issues.

GATEWAY GROVE

Lake City, Florida

Bianca is currently the drainage engineer on this project. I have been coordinating with the Suwannee River Water Management District and addressing all drainage related comments.

JIM SULLIVAN, PSM**Survey and Mapping****BIOGRAPHY**

Jim is a registered Professional Surveyor and Mapper with over 27 years of experience. He began his career in the US Army before graduating from East Tennessee State University with a Bachelor of Science in Surveying and Mapping. He is an experienced Project Manager in many disciplines of land surveying, which has allowed him to apply the latest survey technology to everyday solutions resulting in cost savings and schedule efficiencies on a variety of design projects. Jim also holds the Occupational Safety and Health Administration 10-hour Construction Safety and Health certification.

LICENSES/REGISTRATIONS

Florida PSM No. LS6889

EDUCATION

BS, Surveying and Mapping
East Tennessee State University

Technical Engineering
Specialist
U.S. Army

CONTACT INFORMATION

4440 PGA Boulevard
Suite 104
Palm Beach Gardens
Florida 33410



O: 561.485.0824



jsullivan@bgeinc.com

CORDOBA RANCH COMMUNITY DEVELOPMENT DISTRICT - PARK PARCEL TRANSFERS

Cordoba Ranch Community Development District • Lutz, Florida

Jim was the Surveyor of Record for this project that required an exchange of properties between the client and the HOA that was necessitated because of a review by the insurance adjuster. He prepared exhibits based on field verification of roadways, parking areas and recreational facilities. In addition, Jim completed sketches and property descriptions were completed for use by District Counsel and the HOA attorney to finalize the land transfers.

SPRING LAKE COMMUNITY DEVELOPMENT DISTRICT - ENCROACHMENT VERIFICATION

Spring Lake Community Development District • Riverview, Florida

Jim served as the Surveyor of Record for the field verification of possible permanent encroachments into Spring Lake CDD property by a homeowner that had made improvements to his backyard as part of his swimming pool construction project. He prepared an exhibit that graphically represented the location of the property lines and the improvements that the homeowner made that extended beyond the homeowner's property onto CDD property for use by District Counsel.

DEERPARK BOULEVARD AND SR 207 INTERSECTION

St. Johns County • Elkton, Florida

Jim served as the Surveyor of Record for the design survey to improve the intersection and to address county comments from an industrial land development project. This intersection, located less than a half mile from IH-95, has had accidents and near misses due to many warehouses being constructed. Trucks crossing traffic to turn left (eastbound) to I-95 without a signal have led to many concerns from area subdivisions. Jim surveyed 1,200 feet of SR 207 and 300 feet along the side streets. He established the ROW researched for easements, performed a topographic survey including overhead wire clearances, and reviewed for encroachments. Underground utilities were located Quality Level B, mapped, and included in the survey.

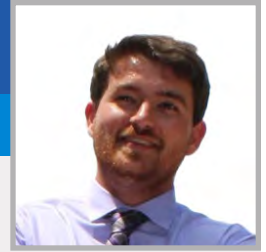
MOON LAKE ROAD TRAFFIC SIGNAL DESIGN

Pasco County • New Port Richey, Florida

Jim served as the Surveyor of Record for design improvements at the two intersections of Slidell Street and Lakeview Drive with Moon Lake Road. Moon Lake Road is a 5-mile, two-lane rural arterial road connecting Ridge Road with SR 52. He provided a design survey that included control, ROW establishment, topographic survey, and subsurface utility engineering. Jim processed the deliverable using OpenRoads Design, followed by a signed and sealed Surveyor's Report.

DANIEL SIMS, EI**SIDEWALKS/ROADWAYS****BIOGRAPHY**

Daniel is an Engineer Intern with more than 6 years of experience in the civil engineering industry where primary involvement has been in assisting with designing land development engineering plans and field review and inspections of currently developing projects and post-developed projects.

**LICENSES/REGISTRATIONS**

Florida EI No. 1100027850

EDUCATION

BS, Civil Engineering, University of North Florida

CONTACT INFORMATION

10151 Deerwood Park
Boulevard
Building 200, Suite 200
Jacksonville, Florida 32256



O: 904.323.4574



dsims@bgeinc.com

BAPTIST EMERGENCY DEPARTMENT EXPANSION DOWNTOWN MEDICAL CAMPUS

Southern Baptist Hospital of Florida, Inc. • Jacksonville, Florida

Daniel's efforts for this project included temporary canopy agency permitting, Final Engineering permitting, water and sewer design with consideration of the existing system, stormwater management and conveyance design with consideration of the existing permitted conditions, and coordination with the design team and Baptist Health personnel.

COQUINA SHORES

City of Palm Coast • Palm Coast, Florida

Daniel served as a Designer for this single family residential located in Volusia County, Florida. Daniel was responsible for making final engineering plans, ICPR modeling, WaterCAD modeling, and other miscellaneous efforts for review agencies. His effort for this project included mass grading engineering, final engineering, water and sewer design, stormwater management and collection design, and permitting.

BEACON LAKE AND BEACON LAKE CDD

Meadowview CDD • St. Johns County, Florida

Daniel served as a designer and CDD Engineer (under P.E. supervision and guidance) for this master planned development located in St. Johns County, Florida. The overall project is approximately 630 acres and includes residential and recreational facilities for residents of the CDD. Daniel was responsible for providing engineering plans and services for the entirety of Beacon Lake. Specific involvements included design of Phase 2, 3A, Lakeside and Community Park (with Phase 3A), 3B, 4. Daniel also provided annual CDD engineering services including inspections and public facilities reports.

AVALON PARK DAYTONA

Avalon Park • Daytona Beach, Florida

Daniel served as a Designer for this master planned development located in Volusia County, Florida. Daniel was responsible for making engineering plans and services for mass grading of Phase 1 and final engineering of Phase 1A. His effort for this project included mass grading engineering, final engineering, water and sewer design, stormwater management and collection design, and permitting.

MEGAN TETRO, PE**Transportation****BIOGRAPHY**

Megan is Director of Transportation Systems in BGE's Tampa office. She is a client-focused professional engineer with a diverse project management and roadway design background. Since 2008, she has managed design-build projects and task work order-driven contracts and designed various interchange reconstruction, resurfacing, restoration, and rehabilitation (RRR), shared-use path, and safety improvement projects. Megan excels at problem-solving during the design process and communicating with her clients to provide efficient design solutions.

LICENSES/REGISTRATIONS

Florida PE No. 76120

EDUCATION

BS, Civil Engineering, Florida State University

CONTACT INFORMATION

5426 Bay Center Drive
Suite 100
Tampa, Florida 33609



O: 904.544.3988



mtetro@bgeinc.com

DISTRICTWIDE DESIGN-BUILD PUSHBUTTON CONTRACTS I AND II

FDOT District 1 • Bartow, Florida

Megan was Project Manager for both contracts, which focused on task work order (TWO) safety improvements to be designed and constructed within 365 days or less. Elements of work included milling & resurfacing, roadway widening, median modifications, drainage modifications, signing and pavement marking, intersection lighting, signalization, and pedestrian upgrades such as curb ramps, crosswalks, and signalization. Geotechnical, survey, and SUE investigation were also required for these TWOs. Megan facilitated design services for up to six simultaneous TWOs and oversaw nearly 100 total TWOs under the combined contracts.

I-10 WIDENING FROM I-295 TO I-95 DESIGN-BUILD

FDOT District 2 • Jacksonville, Florida

Megan was the temporary traffic control Engineer on Record for this I-10 widening project from approximately 3700 feet west of the I-295 interchange to 1900 feet east of Stockton Street. Elements of work included asphalt and concrete pavement widening along I-10; 12 bridges widenings; redesign of multiple minor streets under I-10 that included intersections, sidewalk additions, widening, and milling and resurfacing; and replacement of the existing Cedar River bridge culvert. Additional elements of work included drainage, ITS, lighting, landscape opportunity plans, signing and pavement marking, water and sewer design, survey, and geotechnical engineering.

I-75 WIDENING DESIGN-BUILD FROM SOUTH OF SR 50 TO HERNANDO/SUMTER COUNTY LINE

FDOT District 7 • Brooksville, Florida

Megan was the Assistant Project Manager and lead roadway engineer responsible for all cross-discipline design coordination. This \$94M design-build project consisted of widening and reconstruction of six miles of I-75 in Hernando County, including reconstruction of the interchange at US 98/SR 50/Cortez Boulevard to a Single Point Urban Interchange (SPUI) configuration. The I-75 bridges over US 98 were replaced with single-span steel girder bridges designed to accommodate a future 10-lane typical section for I-75 and 8-lane typical section for US 98. Approximately one mile of US 98 was widened and reconstructed within the interchange limits using concrete pavement.

ALEXANDRA KING

Geographic Information Systems (GIS)



BIOGRAPHY

Alexandra has 3 years of progressive experience in GIS specializing in the Civil Engineering field. Her expertise lies in various software tools and technologies relevant to her field including Google Suite Software, ArcMap, ArcGIS Pro, ArcPy, Environmental Systems Research Institute, Inc. (Esri) Suite Software, Survey123, and Arc Collector.

EDUCATION

BS, Geographic Information Systems and Technology
Texas A&M University

CONTACT INFORMATION



601 21st Street
Suite 410
Vero Beach, Florida 32960



O: 832.592.2738



aking@bgeinc.com

ZEPHYRHILLS SIDEWALKS RESURFACING APPLICATIONS

City of Zephyrhills • Zephyrhills, Florida

Alexandra developed a GIS asset management solution for tracking the resurfacing of Zephyrhills sidewalks, signage, and crosswalk striping. This solution enabled field workers to use Esri's Field Maps mobile application for real-time project updates, including adding map points, comments, PDFs, and photos. Facilitated data access and updates through Esri Experience Builder, with editing capabilities and project overviews via Esri Dashboard.

FLORIDA SPYGLASS™, BGE, INC.

BGE, Inc. • Statewide, Florida

Alexandra assisted in developing a tracking hub for internal client collaboration on tasks like due diligence and conflict identification. The final product was an Esri Experience Builder, including a Web App Builder, housing state and county data such as parcels, Federal Emergency Management Agency (FEMA), soil types, and certified transmission lines. This comprehensive application offers a bird's-eye view of Florida, highlighting the most suitable properties for clients.

HARRIS COUNTY MUDDS 55 AND 132 GIS APPLICATIONS

Harris County Municipality District • Harris County, Texas

Alexandra created a web-based application to host GIS data and documents related to water, storm, and sanitary utilities for the MUD. Users can click on specific GIS layers to access these documents in the field. The application also features updates on utility inspections, presented through Esri Experience Builder and Dashboards, allowing for easy filtering and viewing of inspection results.

FM 546 EXTENSION ROW TRACKING APPLICATIONS

TxDOT • Collin County, Texas

Alexandra collaborated with BGE's transportation department, TxDOT, Collin County, and the Appraisal District to develop a real-time tracker for the FM 546 Extension. Managed ROW coordination for 7.5 miles of roadway and over 75 properties along the corridor. Alexandra created a web-based Esri Experience Builder to streamline the process, allowing all parties to visualize ROW acquisition status, manage documents, and export parcel data. This enabled the teams access to real-time information from anywhere. As a result, Alexandra delivered a solution using Esri's Experience Builder, featuring a Dashboard, BGE editing page, and Collin County Appraisal District editing page for field updates and documentation attachment.



SECTION B

CONSULTANTS PAST PERFORMANCE

BGE'S PAST PERFORMANCE

SPINNAKERS REACH COUNTRY CLUB HOMEOWNERS ASSOCIATION

Point of Contact
Shelley Jobe
Marsh Landing
Management
700 Spinnakers Reach Drive
Ponte Vedra Beach, Florida
32082
904.373.5618
sjobe@marshlanding.org



BGE provides continuing engineering and landscape architecture services for Spinnaker's Reach Condo HOA. Spinnakers Reach is a four building condo complex in Ponte Vedra Beach, Florida. The HOA is responsible for maintenance of their common grounds and structures, including stormwater management facilities and conveyance systems, sidewalks, roadways, and boardwalk. Our services for the HOA include inspections of the stormwater management facilities and conveyance systems for permit compliance, maintenance needs, erosion control, pavement and sidewalk inspections for faults, hazards and signs of erosion, engineering recommendations, and construction management of repairs and maintenance.

ATLANTIC BEACH COUNTRY CLUB HOMEOWNERS ASSOCIATION

ATLANTIC BEACH, FLORIDA

Point of Contact
Alex Calder
HOA President
414 Old Hard Road
Suite 502
Fleming Island, Florida 32003
310.367.8030
malexandercalder@gmail.com



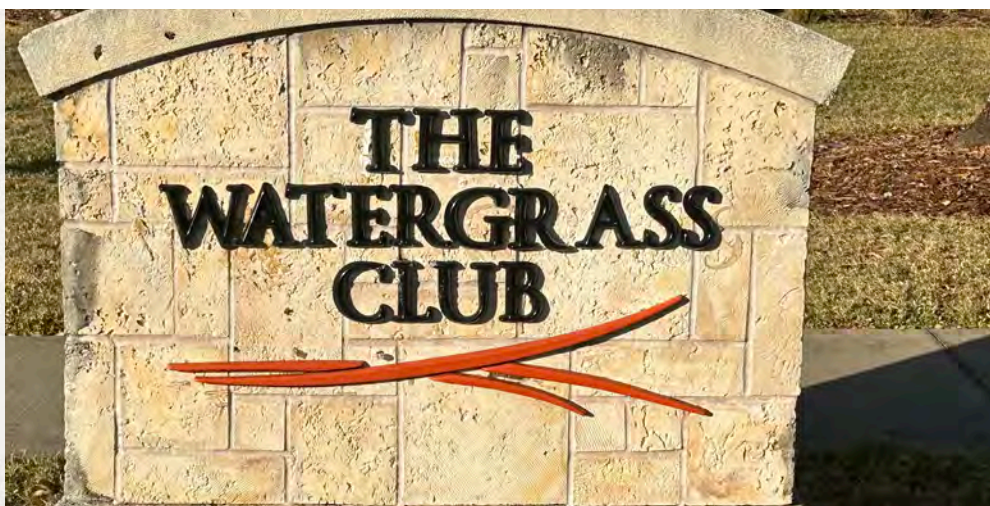
In 2014, the old Selva Marina Country Club in Atlantic Beach, Florida was closed and redeveloped into the Atlantic Beach Country Club (ABCC). The redevelopment included a new clubhouse, pool, tennis courts, golf club, and renovated and narrowed 18-hole golf course to add estate homes to the ABCC. In 2019, their amenities were overwhelmed by the number of guests visiting the club. BGE was engaged to provide civil engineering for the many improvements and additions included with the first two phases and to gain approvals with the various local agencies. Additionally, BGE provided compliance inspections and reports to the HOA for issues around their stormwater facilities, and delivered reasonable solutions to correct and repair the issues.

WATERGRASS I COMMUNITY DEVELOPMENT DISTRICT

WESLEY CHAPEL, FLORIDA

Point of Contact

Samantha Ford
District Manager
Inframark, LLC
2005 Pan Am Circle
Suite 300
Tampa, Florida 33607
813.873.7300
samantha.ford@
inframark.com



As the District Engineer for this CDD in the Wesley Chapel area of Pasco County, BGE is responsible for the assessment of drainage issues, pond inspections, sidewalk and pavement assessments, requests for bids and quotes, contractor coordination, construction observation, and other miscellaneous professional services. Other responsibilities include attendance at monthly meetings as required, responding to resident and board inquiries, and verification of encroachments to CDD parcel ownership.

CORDOBA RANCH COMMUNITY DEVELOPMENT DISTRICT

LUTZ, FLORIDA

Point of Contact

Christina Newsome
District Manager
Inframark, LLC
2654 Cypress Ridge
Boulevard
Suite 101
Wesley Chapel, Florida
33544
813.608.8228
christina.newsome@
inframark.
cominframark.com



BGE is the District Engineer for this unique CDD in Lutz in Hillsborough County. In this role, BGE has assisted the community with addressing issues related to failed drainage structures, poor drainage, roadway and asphalt damage, ROW maintenance issues, and parcel ownership verification/resolution, and professional survey services.

TIMBER CREEK COMMUNITY DEVELOPMENT DISTRICT

RIVERVIEW, FLORIDA

Point of Contact

Lisa Castoria
District Manager
Inframark, LLC
2654 Cypress Ridge
Boulevard
Suite 101
Wesley Chapel, Florida 33544
656.223.7011
lisa.castoria@inframark.com



BGE is the District Engineer for this CDD in Riverview in Hillsborough County. In this role, BGE is assisting the District with its efforts to remediate damage as a result of two major hurricanes that occurred within a span of about two weeks (Helene and Milton). Damage included significant erosion, displaced storm structures, and pond embankment washouts. Part of BGE's efforts include assisting the District with its efforts to obtain FEMA grants to repair the significant damage.

SUNCOAST COMMUNITY DEVELOPMENT DISTRICT

LAND O' LAKES, FLORIDA

Point of Contact

Lisa Castoria
District Manager
Inframark, LLC
2654 Cypress Ridge
Boulevard
Suite 101
Wesley Chapel, Florida
33544
656.223.7011
lisa.castoria@
inframark.com



BGE's District Engineer has been providing District Engineering services to this CDD in the Land O'Lakes area of Pasco County since 2013. Past projects at the District have included pond assessment and assessment reports, sidewalk replacements, boundary fence/wall replacement, new monumentation, landscape enhancements, coordination with the County, and tasks related to (post-development) bond issuance with the resident board. The longevity of the work with the District is a testament to the commitment made by the District Engineer to the Suncoast CDD.

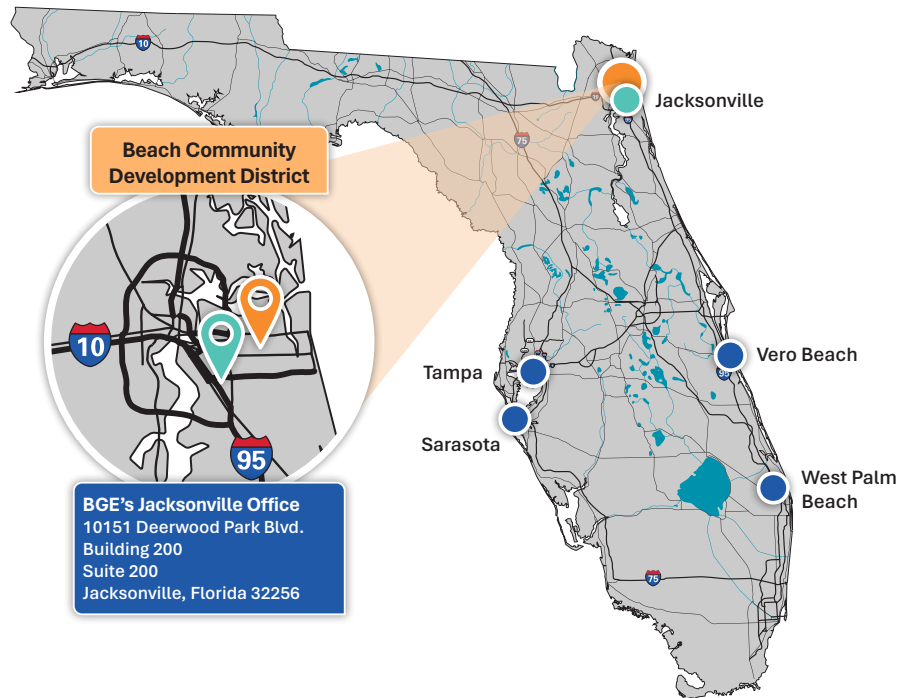


SECTION C

GEOGRAPHIC LOCATION

BGE LOCATIONS

The BGE Jacksonville office is located less than 10 miles from the CDD and will provide District Engineering services to your community. Should additional assistance be needed beyond the staff in Jacksonville, support will be provided by one of the other four offices located within Florida. BGE is headquartered in Houston, Texas, and has 22 offices nationwide with 1,000 staff.



BGE's 22 offices, including the firm's headquarters, located in Houston at 10777 Westheimer Road, Suite 400 Houston, Texas 77042.



SECTION D

TIME AND BUDGET

WILLINGNESS TO MEET TIME AND BUDGET

Our Lead District Engineer, Jenny Urcan, PE, has a track record of working with CDDs that spans many years in the Jacksonville area. She understands the time and budget constraints that are typically experienced by the District. That is why her approach to addressing community issues is to provide practical solutions when appropriate instead of unnecessarily over-engineering a proposed fix.

Our practical approach was recently demonstrated in a community where several pond structures needed repairs. We created a straightforward exhibit that included photographic documentation and record drawings to communicate the necessary repairs to a contractor, eliminating the need for complex engineering construction plans. This not only resulted in significant cost savings for the CDD regarding the bid documents but also allowed us to provide information to the contractor without delay. We intend to apply this same practical approach to all projects within Beach CDD.

Additionally, the makeup of our CDD team ranges from engineering graduates to highly experienced licensed professional engineers. As such, we can staff a project appropriately based on the complexity of the issue(s) and the level of experience necessary to provide a practical solution. We were able to put this into practice recently with one of our graduate engineers who was tasked with photo-documenting roadway conditions in a community for subsequent review and assessment by the District Engineer in the office. By doing so, not only were our resources managed wisely, but we also met the needs of the District while also being cognizant of their budgetary constraints. This intentional management and scheduling of our staff and projects will be applied to the benefit of the CDD.

With our continued practical approach to solving problems and thoughtful allocation of resources, we are confident that we will not only meet but exceed your expectations with regard to your time and budget requirements.





SECTION E

WORKLOAD

BGE RECENT, CURRENT, AND PROJECT WORKLOAD

With over 1,000 employees across the firm, BGE's "One Team" approach allows us to adjust to workload fluctuations accross our offices and regions. BGE's team of experts has the capacity to successfully partner with the District.



The table below illustrates our team's current and project workload and their ability to meet the needs of the District.

TEAM MEMBER	ROLE	CURRENT WORKLOAD	PROJECTED WORKLOAD
Jenny Urcan, PE	Lead District Engineer	65%	50%
Chris Ralph, PE	Assistant District Engineer	75%	65%
Jim Sullivan, PSM	Surveying and Mapping	75%	65%
Alexandra King	GIS	80%	70%
Bianca Reyes, EI	Stormwater/Drainage	80%	70%
Megan Tetro, PE	Transportation	75%	65%
Daniel Sims, PE	Sidewalks/Roadways	80%	70%



SECTION F

PREVIOUSLY AWARDED WORK

**CERTIFIED MINORITY BUSINESS
ENTERPRISE**

PAST WORK AND MINORITY BUSINESS ENTERPRISE

Although the District has not previously awarded us any work, we have a diversified array of services and staff that are familiar with what is required to efficiently respond to the needs of the District.

Additionally, while BGE is not a Women/Minority Business Enterprise or Small Local Business Enterprise (SBE), we have regularly worked with many of these firms. Currently, we are partnering with Osiris 9, a certified SBE, as their subconsultant providing support for a transportation improvement project in Columbia County.

We are enthusiastic about partnering with the District and are ready to provide District Engineering Services immediately upon selection by the Board and the execution of an engineering services contract.





APPENDIX

BGE SF330

ARCHITECT – ENGINEER QUALIFICATIONS

PART I – CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION <i>(City and State)</i>	
RFQ for Engineering Services for Beach Community Development District	
2. PUBLIC NOTICE DATE	3. SOLICITATION OR PROJECT NUMBER
November 14, 2025	

B. ARCHITECT-ENGINEER POINT OF CONTACT

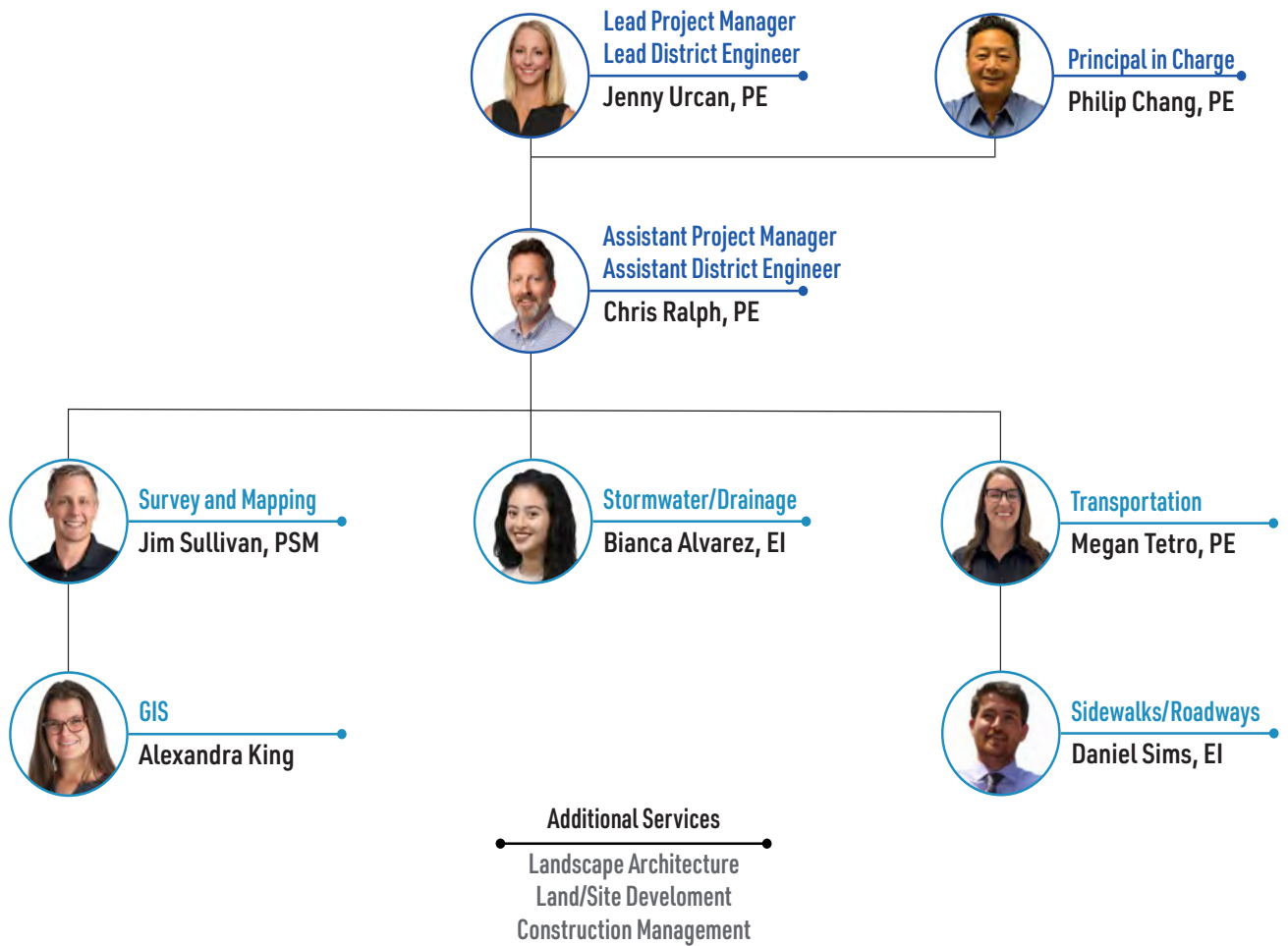
4. NAME AND TITLE		
Jennifer Urcan, PE		
5. NAME OF FIRM		
BGE, Inc.		
6. TELEPHONE NUMBER	7. FAX NUMBER	8. E-MAIL ADDRESS
904.803.1890	N/A	jurcan@bgeinc.com

C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

	CHECK			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	Prime	J-V Partner	Subcontractor			
a.	<input checked="" type="checkbox"/>			BGE, Inc. [X] CHECK IF BRANCH OFFICE	10151 Deerwood Park Boulevard Building. 200, Suite 200, Jacksonville, Florida 32256	District Engineer
b.				 [] CHECK IF BRANCH OFFICE		
c.				 [] CHECK IF BRANCH OFFICE		
d.				 [] CHECK IF BRANCH OFFICE		
e.				 [] CHECK IF BRANCH OFFICE		
f.				 [] CHECK IF BRANCH OFFICE		
g.				 [] CHECK IF BRANCH OFFICE		
h.				 [] CHECK IF BRANCH OFFICE		

BEACH COMMUNITY DEVELOPMENT DISTRICT



E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Philip Chang, PE	13. ROLE IN THIS CONTRACT Project Manager/Lead District Engineer	14. YEARS EXPERIENCE <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">A. TOTAL 31</td> <td style="width: 50%;">B. WITH CURRENT FIRM 1</td> </tr> </table>		A. TOTAL 31	B. WITH CURRENT FIRM 1
A. TOTAL 31	B. WITH CURRENT FIRM 1				
15. FIRM NAME AND LOCATION (CITY AND STATE) BGE, Inc., Tampa, Florida					
16. EDUCATION (DEGREE AND SPECIALIZATION) BS, Civil Engineering, McMaster University		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida PE No. 57410			
18. OTHER PROFESSIONAL QUALIFICATIONS (PUBLICATIONS, ORGANIZATIONS, TRAINING, AWARDS, ETC.) FDEP Qualified Stormwater Management Inspector American Public Works Association					

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	Watergrass Community Development District 1 Wesley Chapel, Florida	PROFESSIONAL SERVICE	CONSTRUCTION (If Applicable)
		Ongoing	N/A
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm As the District Engineer for this CDD in the Wesley Chapel area of Pasco County, BGE is responsible for the assessment of drainage issues, pond inspections, sidewalk and pavement assessments, requests for bids/quotes, contractor coordination, construction observation, and other miscellaneous professional services. Other responsibilities include attendance at monthly meetings as required, responding to resident and board inquiries and verification of encroachments to CDD parcel ownership.		
	Terra Bella Community Development District Land O'Lakes, Florida	PROFESSIONAL SERVICE	CONSTRUCTION (If Applicable)
		Ongoing	N/A
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Philip is the District Engineer for this community in the Land O'Lakes area of Pasco County. His projects included a regulatory sign assessment, traffic calming analyses, drainage/roadway improvements, sidewalk condition assessments, infrastructure repair bidding and coordination with contractors.		
	Cordoba Ranch Community Development District Lutz, Florida	PROFESSIONAL SERVICE	CONSTRUCTION (If Applicable)
		Ongoing	N/A
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Philip is the Lead District Engineer for this unique Community Development District in Lutz in Hillsborough County. In this role, he has assisted the community with addressing issues related to failed drainage structures, poor drainage, roadway/asphalt damage, right-of-way maintenance issues and parcel ownership verification/resolution. Professional services have also included survey services.		
	Suncoast Community Development District Land O'Lakes, Florida	PROFESSIONAL SERVICE	CONSTRUCTION (If Applicable)
		Ongoing	N/A
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Philip has been the District Engineer for this community in the Land O'Lakes area of Pasco County for over 10 years. His work included sidewalk trip hazard assessments, pond inspections for Southwest Florida Water Management District (SWFWMD) certification, facilitating discussions between the District and County staff, and responding to resident inquiries. He also provided support preparing Engineering Reports for new bond issuances and reviewing pay requisitions related to bond funded projects.		
	Longleaf Community Development District New Port Richey, Florida	PROFESSIONAL SERVICE	CONSTRUCTION (If Applicable)
		Ongoing	N/A
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Philip has been the District Engineer for this CDD in the New Port Richey area of Pasco County for 14 years. As District Engineer, he provided design improvements to several stormwater management pond outfall structures that had failed, improved stormwater conveyance in the existing storm pipe system, completed regular ADA sidewalk assessments, provided guidance with regards to pavement repairs, completed pond inspections, prepared engineer's reports for bond issuance and provided practical solutions to all the issues that arose in this Traditional Neighborhood Development (TND) community.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Jenny Urcan, PE	13. ROLE IN THIS CONTRACT Lead Project Manager	14. YEARS EXPERIENCE	
		A. TOTAL 20	B. WITH CURRENT FIRM 3
15. FIRM NAME AND LOCATION (CITY AND STATE) BGE, Inc., Jacksonville, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) BS, Civil Engineering, University of Florida		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida PE No. 74544	
18. OTHER PROFESSIONAL QUALIFICATIONS (PUBLICATIONS, ORGANIZATIONS, TRAINING, AWARDS, ETC.) ULI Board of Advisors, Ladies in Land Chapter Co-Leader, and ICSC Member			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	Fleming Island Plantation CDD Fleming Island, Florida	PROFESSIONAL SERVICE 2016-2020	CONSTRUCTION <i>(If Applicable)</i> N/A
a.	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Jenny was the District Engineer for this community in the Fleming Island area of Clay County. Her projects included stormwater facility assessments, infrastructure repair bidding and coordination with contractors, design improvements to several stormwater management pond structures that had failed, addressed homeowner concerns, drainage and roadway improvements, sidewalk condition assessments, erosion assessments and erosion issue solutions, attended monthly CDD board meetings, and prepared the public facilities report.		
	Heritage Park CDD St. Augustine, Florida	PROFESSIONAL SERVICE 2015-2021	CONSTRUCTION <i>(If Applicable)</i> N/A
b.	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Jenny was the District Engineer for this CDD in St. Augustine, Florida. As District Engineer, she provided compliance inspections, addressed homeowner concerns, created CDD land ownership maps, assisted with CDD owned land donations to the HOA, prepared engineer's reports for bond refinancing, attended monthly CDD board meetings, prepared the public facilities report, and provided practical solutions to all the issues that arose in this community.		
	Atlantic Beach Country Club Homeowners Association Atlantic Beach, Florida	PROFESSIONAL SERVICE 2023	CONSTRUCTION <i>(If Applicable)</i> N/A
c.	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Jenny was a consulting engineer for the Atlantic Beach Country Club Homeowners Association. She was hired to inspect their stormwater ponds for compliance with their environmental resource permit. Issues addressed included erosion around the banks and homeowner encroachment into the HOA's easement. She provided reasonable solutions to bring the HOA into compliance and provided guidance on regular maintenance requirements.		
	Spinnaker's Reach Condo 1 Homeowners Association St. Johns County, Florida	PROFESSIONAL SERVICE 2025	CONSTRUCTION <i>(If Applicable)</i> N/A
d.	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Jenny currently serves as the HOA's consulting engineer for Spinnaker's Reach in Ponte Vedra Beach, Florida. Her responsibilities include ADA compliance and safety reviews and proposed solutions, erosion control design and repair solutions, environmental resource permit compliance inspections and proposed solutions, and construction bidding and management. She also provides guidance on regular maintenance of their stormwater system to avoid future compliance and flooding issues and maintain the system with less overall costs		
	Eden at Arlington Jacksonville, Florida	PROFESSIONAL SERVICE 2021	CONSTRUCTION <i>(If Applicable)</i> 2023
e.	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Jenny served as the Engineer of Record and project manager for the multi-family development in Jacksonville, Florida. The project consisted of 190 "cluster home" apartments and 76 town homes. Jenny was responsible for the design, management of the design team, and coordination with the client. Services provided by Jenny include stormwater management, water, sewer, lift station, roadway, and amenity design.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Chris Ralph, PE	Assistant Project Manager/ Assistant District Engineer	A. TOTAL	B. WITH CURRENT FIRM
		25	3
15. FIRM NAME AND LOCATION (CITY AND STATE) BGE, Inc., Jacksonville, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) BS, Civil Engineering, Clarkson University BA, Physics, State University of New York, College at Potsdam MS, Civil Engineering, Florida Institute of Technology		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida PE No. 59475	
18. OTHER PROFESSIONAL QUALIFICATIONS (PUBLICATIONS, ORGANIZATIONS, TRAINING, AWARDS, ETC.)			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	South Village CDD District Engineer Clay County, Florida	PROFESSIONAL SERVICE 2022-2023	CONSTRUCTION (If Applicable) 2023
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE [X] Check if project performed with current firm Chris served as the Project Engineer for continued engineering services for the South Village Community Development District associated with Eagle Landing at Oakleaf Plantation. Chris attended monthly board meetings, provided engineering services for the CDD, and prepared the Public Facilities Report.		
	Everglades Agricultural Area – A2 Reservoir Project Central Florida	PROFESSIONAL SERVICE 2023	CONSTRUCTION (If Applicable) N/A
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE [X] Check if project performed with current firm Chris served as Lead Civil Engineering Reviewer on the \$1.8 billion EAA projects, including the Seepage and Intake Canal, A-2 Reservoir, 4,600 Cold Formed Steel (CFS) Pump Station, and Spillway. The work will include construction of a 17.3 mile-long embankment dam, a 10,500-acre reservoir with 240,000 acre-feet of storage at 23-foot depth, four gated outlet-work structures, and a 700 CFS seepage pump station.		
	Kissimmee River Restoration Project Central Florida	PROFESSIONAL SERVICE 2016	CONSTRUCTION (If Applicable) 2021
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE [X] Check if project performed with current firm Chris served as Engineering Technical Lead for the Kissimmee River Restoration (KRR) project, which is intended to restore over 40 square miles of river and floodplain ecosystem including 43 miles of meandering river channel and 27,000 acres of wetlands in Central Florida. KRR included of over 20 separate construction contracts including features such as earthen dams and levees, channels, dredging, storm water retention and treatment facilities, hydraulic control structures (pumping stations, spillways, weirs, gated culverts), railroad relocation, boat ramps, and roadways and utilities. Work products included technical reports, construction plans and specifications, and facility operations and maintenance manuals. This project involved coordination of technical and engineering matters with other USACE districts, South Florida Water Management District, and local government.		
	Herbert Hoover Dike Rehabilitation, Structure Replacements Central Florida	PROFESSIONAL SERVICE 2016	CONSTRUCTION (If Applicable) N/A
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE [X] Check if project performed with current firm Chris served as Lead Civil Engineer and Reviewer for the technical design and construction of the Culvert Reconstruction projects. The work included demolition and removal of the 32 existing Herbert Hoover Dike Culverts and the construction of new water control structures. Project design included earthen or steel sheet pile cofferdams within Lake Okeechobee and earthen or steel sheet pile cofferdams at the landside of each culvert, cast-in-place reinforced concrete foundations, headwalls, and culvert barrels (ranging between 5-foot to 10-foot diameters) and combination flap/slide gates at the lakeside headwalls of each structure.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Jim Sullivan, PSM	Survey and Mapping	A. TOTAL 29	B. WITH CURRENT FIRM 2
15. FIRM NAME AND LOCATION (CITY AND STATE) BGE, Inc., Tampa, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) BS, Surveying and Mapping, East Tennessee State University		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida PSM No. LS6889	
18. OTHER PROFESSIONAL QUALIFICATIONS (PUBLICATIONS, ORGANIZATIONS, TRAINING, AWARDS, ETC.)			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	Cordoba Ranch Community Development District Lutz, Florida	PROFESSIONAL SERVICE Ongoing	CONSTRUCTION (If Applicable) N/A
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Jim was the Surveyor of Record for this project that required an exchange of properties between the client and the homeowner's association (HOA) that was necessitated because of a review by the insurance adjuster. He prepared exhibits based on field verification of roadways, parking areas and recreational facilities. In addition, sketches and property descriptions were completed for use by District Counsel and the HOA attorney to finalize the land transfers.		
	Spring Lake Community Development District Riverview, Florida	PROFESSIONAL SERVICE Ongoing	CONSTRUCTION (If Applicable) N/A
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Jim served as the Surveyor of Record for the field verification of possible permanent encroachments into Spring Lake CDD property by a homeowner that had made improvements to his backyard as part of his swimming pool construction project. He prepared an exhibit that graphically represented the location of the property lines and the improvements that the homeowner made that extended beyond the homeowner's property onto CDD property for use by District Counsel.		
	Moon Lake Road Traffic Signal Design New Port Richey, Florida	PROFESSIONAL SERVICE 2024	CONSTRUCTION (If Applicable) 2024
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Jim served as the Surveyor of Record for design improvements at the two intersections of Slidell Street and Lakeview Drive with Moon Lake Road. Moon Lake Road is a 5-mile, two-lane rural arterial road connecting Ridge Road with SR-52. He provided a design survey that included control, ROW establishment, topographic survey, and subsurface utility engineering. The deliverable was processed in Open Roads Design followed by a signed and sealed Surveyor's Report.		
	Deer Park Boulevard and SR 207 Intersection Elkton, Florida	PROFESSIONAL SERVICE Ongoing	CONSTRUCTION (If Applicable) N/A
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Jim served as the Surveyor of Record for the design survey to improve the intersection at SR 207 and Deerpark Blvd. to address county comments from an industrial land development project. This intersection, located less than a half mile from IH 95, has had accidents and near misses due to many warehouses being constructed. Trucks crossing traffic to turn left (eastbound) to I-95 without a signal have led to many concerns from area subdivisions. Jim surveyed 1,200 feet of SR 207 and 300 feet along the side streets. He established the ROW researched for easements, performed a topographic survey including overhead wire clearances, and reviewed for encroachments. Underground utilities were located (Level B), mapped, and included in the survey.		
	E 148th Ave Site, Tampa Family Health Centers Lutz, Florida	PROFESSIONAL SERVICE Ongoing	CONSTRUCTION (If Applicable) N/A
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Jim served as the Surveyor of Record for a 1.5-acre health care development adjacent to a newly construction larger facility. Tampa Family Health Centers (TFHC) recently purchased an adjoining lot to expand services to include a standalone clinic. Jim performed a Boundary, Topographic, and Tree Survey. To incorporate features from the larger tract, Jim surveyed the parking lot which was the planned interior ingress/egress for the site and the retention pond which was planned to be extended to account for the additional runoff.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Bianca Alvarez, EI	Stormwater/Drainage	A. TOTAL 2.5	B. WITH CURRENT FIRM 2.5
15. FIRM NAME AND LOCATION (CITY AND STATE) BGE, Inc., 10151 Deerwood Park Blvd., Bldg. 200, Suite 200 Jacksonville, Florida 32256			
16. EDUCATION (DEGREE AND SPECIALIZATION) BS, Civil Engineering, University of Florida		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Engineer in Training	
18. OTHER PROFESSIONAL QUALIFICATIONS (PUBLICATIONS, ORGANIZATIONS, TRAINING, AWARDS, ETC.)			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	Imeson Port Center Phase 1 Mod, Phase 2 Mass Grading, and Phase 3 Mass Grading Jacksonville, Florida	PROFESSIONAL SERVICE	CONSTRUCTION (If Applicable)
		2025	N/A
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Bianca served as the drainage engineer for all phases of the project, which have been permitted through the City of Jacksonville (COJ), St. Johns River Water Management District (SJRWMD), and Florida Department of Transportation (FDOT). She also contributed to the construction plans approved by COJ. The project site was initially undeveloped. For the Phase 1 modification, Bianca worked on the lift station and potable hydraulic calculations, securing approvals from JEA and the Florida Department of Environmental Protection. She reviewed and coordinated with the contractor on shop drawings and RFIs and is currently managing the JEA closeout process, which is expected to be finalized soon		
	Maintenance Facility at Sawgrass Country Club. St Johns County, Florida	PROFESSIONAL SERVICE	CONSTRUCTION (If Applicable)
		2025	N/A
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Bianca was the drainage engineer on this project, which was permitted by St. Johns County (SJC) and the SJRWMD. She assisted with the construction plans approved by SJC. The project site included an existing drainage system, stormwater management facilities (SWMF), and a maintenance facility. The scope involved expanding the maintenance facility and implementing drainage improvements, including revising the SWMFs and stormwater pipe network.		
	Take-5 Oil Change Atlantic Blvd at Southside Blvd Jacksonville, Florida	PROFESSIONAL SERVICE	CONSTRUCTION (If Applicable)
		2025	N/A
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Bianca is currently the drainage engineer on this project. She has been coordinating with the Suwanee River Water Management District addressing all drainage-related comments.		
	Gateway Grove Lake City, Florida	PROFESSIONAL SERVICE	CONSTRUCTION (If Applicable)
		Current	N/A
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Bianca is currently the drainage engineer on this project. I have been coordinating with the Suwanee River Water Management District and addressing all drainage related comments.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Megan Tetro, PE	Transportation	A. TOTAL 17	B. WITH CURRENT FIRM 1
15. FIRM NAME AND LOCATION (CITY AND STATE) BGE, Inc., Tampa, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) BS in Civil Engineering, Florida State University		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida PE No. 76120	
18. OTHER PROFESSIONAL QUALIFICATIONS (PUBLICATIONS, ORGANIZATIONS, TRAINING, AWARDS, ETC.)			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	Districtwide Design-Build Pushbutton Contracts I and II	PROFESSIONAL SERVICE 2024	CONSTRUCTION (If Applicable) N/A
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm A state funded municipal project for approximately 1,300 linear feet of new road to extend the existing South Avenue in the City of Zephyrhills. The city will be acquiring 5 acres of ROW and providing new utility and drainage infrastructure. Responsible for design of new utilities and drainage collect system for the new road extension and ensuring adjacent properties had utility services for future development.		
	I-10 Widening from I-295 to I-95 Design-Build	PROFESSIONAL SERVICE 2021	CONSTRUCTION (If Applicable) N/A
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Megan was the temporary traffic control Engineer on Record for this I-10 widening project from approximately 3700 feet west of the I-295 interchange to 1900 feet east of Stockton Street. Elements of work included asphalt and concrete pavement widening along I-10; 12 bridges widenings; redesign of multiple minor streets under I-10 that included intersections, sidewalk additions, widening, and milling and resurfacing; and replacement of the existing Cedar River bridge culvert. Additional elements of work included drainage, ITS, lighting, landscape opportunity plans, signing and pavement marking, water and sewer design, survey, and geotechnical engineering.		
	I-75 Widening Design-Build from South of SR 50 to Hernando/Sumter County Line	PROFESSIONAL SERVICE Ongoing	CONSTRUCTION (If Applicable) N/A
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Megan was the Assistant Project Manager and lead roadway engineer responsible for all cross-discipline design coordination. This \$94M design-build project consisted of widening and reconstruction of six miles of I-75 in Hernando County, including reconstruction of the interchange at US 98/SR 50/ Cortez Boulevard to a Single Point Urban Interchange (SPUI) configuration. The I-75 bridges over US 98 were replaced with single-span steel girder bridges designed to accommodate a future 10-lane typical section for I-75 and 8-lane typical section for US 98. Approximately one mile of US 98 was widened and reconstructed within the interchange limits using concrete pavement.		
	Jacaranda Boulevard at Venice Avenue Roundabout Improvements FDOT District 1	PROFESSIONAL SERVICE 2022	CONSTRUCTION (If Applicable) N/A
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Megan was PM and EOR for this TWO, which addressed safety improvements by reconfiguring the existing roundabout at the intersection of Jacaranda Boulevard and Venice Avenue. Elements of work included reducing the westbound entry outside lane to a right-turn only and reducing the northern portion of the circulatory to one lane, along with increasing the eastbound exit to two lanes to reduce the volume of crashes at this roundabout. Additionally, pavement markings were upgraded to include larger YIELD signs at entry points, RRFB assemblies were added to replace all existing and missing pedestrian crossing signs, and I-75 route shields were added for driver clarity.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Alexandra King	13. ROLE IN THIS CONTRACT Geographic Information Systems (GIS)	14. YEARS EXPERIENCE <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">A. TOTAL 2</td> <td style="width: 50%; text-align: center;">B. WITH CURRENT FIRM 2</td> </tr> </table>		A. TOTAL 2	B. WITH CURRENT FIRM 2
A. TOTAL 2	B. WITH CURRENT FIRM 2				
15. FIRM NAME AND LOCATION (CITY AND STATE) BGE, Inc., Tampa, Florida					
16. EDUCATION (DEGREE AND SPECIALIZATION) BS, Geographic Information Systems and Technology Texas A&M University		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)			
18. OTHER PROFESSIONAL QUALIFICATIONS (PUBLICATIONS, ORGANIZATIONS, TRAINING, AWARDS, ETC.)					

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	Zephyrhills Sidewalks Resurfacing Applications Zephyrhills, Florida	PROFESSIONAL SERVICE 2024	CONSTRUCTION (If Applicable) N/A
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE [X] Check if project performed with current firm A state funded municipal project for approximately 1,300 linear feet of new road to extend the existing South Avenue in the City of Zephyrhills. The city will be acquiring 5 acres of ROW and providing new utility and drainage infrastructure. Responsible for design of new utilities and drainage collect system for the new road extension and ensuring adjacent properties had utility services for future development.		
	Florida SpyGlasSTM, BGE, Inc. Statewide, Florida	PROFESSIONAL SERVICE 2021	CONSTRUCTION (If Applicable) N/A
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE [X] Check if project performed with current firm Alexandra assisted in developing a tracking hub for internal client collaboration on tasks like due diligence and conflict identification. The final product was an Esri Experience Builder, including a Web App Builder, housing state and county data such as parcels, Federal Emergency Management Agency (FEMA), soil types, and certified transmission lines. This comprehensive application offers a bird's-eye view of Florida, highlighting the most suitable properties for clients.		
	Harris County MUD 55 and 132 GIS Applications Harris County, Texas	PROFESSIONAL SERVICE Ongoing	CONSTRUCTION (If Applicable) N/A
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE [X] Check if project performed with current firm Alexandra created a web-based application to host GIS data and documents related to water, storm, and sanitary utilities for the MUD. Users can click on specific GIS layers to access these documents in the field. The application also features updates on utility inspections, presented through Esri Experience Builder and Dashboards, allowing for easy filtering and viewing of inspection results.		
	FM 546 Extension ROW Tracking Applications Collin County, Texas	PROFESSIONAL SERVICE 2022	CONSTRUCTION (If Applicable) N/A
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE [X] Check if project performed with current firm Alexandra collaborated with BGE's transportation department, TxDOT, Collin County, and the Appraisal District to develop a real-time tracker for the FM 546 Extension. Managed ROW coordination for 7.5 miles of roadway and over 75 properties along the corridor. Alexandra created a web-based Esri Experience Builder to streamline the process, allowing all parties to visualize ROW acquisition status, manage documents, and export parcel data. This enabled the teams access to real-time information from anywhere. As a result, Alexandra delivered a solution using Esri's Experience Builder, featuring a Dashboard, BGE editing page, and Collin County/Appraisal District editing page for field updates and documentation attachment.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Daniel Sims, EI	Sidewalks/Roadways	A. TOTAL 6	B. WITH CURRENT FIRM <1
15. FIRM NAME AND LOCATION (CITY AND STATE) BGE, Inc., Tampa, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) BS, Civil Engineering, University of Florida		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Engineer Intern No. 1100027850	
18. OTHER PROFESSIONAL QUALIFICATIONS (PUBLICATIONS, ORGANIZATIONS, TRAINING, AWARDS, ETC.)			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	Beacon Lake and Beacon Lake CDD Continuous Engineering Services St. Johns County, Florida	PROFESSIONAL SERVICE 2020-2025	CONSTRUCTION (If Applicable) 2020-2025
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Daniel served as the Civil Designer for producing civil construction plans for this master planned residential community. Each residential phase was approximately 250 units. Additional work also included providing monthly and other contract administration services (lift station start-up, final inspection walks, and pressure testing). Additionally, providing engineering services to the CDD.		
	Baptist Medical Facilities – ETown Duval County, Florida	PROFESSIONAL SERVICE 2025	CONSTRUCTION (If Applicable) N/A
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Daniel was the Civil Designer responsible for producing and permitting civil construction plans and calculations. This 3.5-acre project contract involved working for an architect and Baptist Health.		
	Baptist Medical Campus at Silverleaf St. Johns County, Florida	PROFESSIONAL SERVICE 2024	CONSTRUCTION (If Applicable) 2025
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Daniel served as the Civil Designer for this approximately 30-acre project located in St. Johns County, where he was responsible for preparing and permitting civil construction plans and calculations. The project involved collaboration with both an architect and Baptist Health. In addition to design responsibilities, Daniel also provided contract administration services, which included regular site visits and responding to requests for information in coordination with the General Contractor.		
	Avalon Park Daytona Daytona, Florida	PROFESSIONAL SERVICE 2023	CONSTRUCTION (If Applicable) N/A
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Daniel provided Civil design services for producing and permitting civil construction plans and calculations. This master planned project involved the permitting of mass grading plans, local permitting, utility permitting and availability, CDD establishment, and final engineering plans.		
	Markland CDD St. Johns County, Florida	PROFESSIONAL SERVICE 2020-2024	CONSTRUCTION (If Applicable) N/A
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Daniel served as a CDD Engineer and Representative for periodic engineering services and annual CDD reports.		

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT
KEY NUMBER

01

21. TITLE AND LOCATION (City and State)

Cordoba Ranch Community Development District
Lutz, Florida

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If Applicable)

N/A

23. PROJECT OWNER'S INFORMATION

A. PROJECT OWNER

Cordoba Ranch Community Development

B. POINT OF CONTACT NAME

Christina Newsome, District
Manager

C. POINT OF CONTACT TELEPHONE NUMBER

813.608.8228

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

BGE is the District Engineer for this unique Community Development District in Lutz in Hillsborough County. In this role, BGE has assisted the community with addressing issues related to failed drainage structures, poor drainage, roadway and asphalt damage, ROW maintenance issues, and parcel ownership verification resolution, and professional survey services.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2).FIRM LOCATION (CITY, STATE)	(3) ROLE
a.	BGE, Inc.	Tampa, Florida	District Engineer
b.	BGE, Inc	Tampa, Florida	Survey Services

STANDARD FORM 330 (REV. 7/2021)

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT
KEY NUMBER

02

21. TITLE AND LOCATION (City and State)	22. YEAR COMPLETED	
Atlantic Beach Country Club Homeowners Association Atlantic Beach, Florida	PROFESSIONAL SERVICES	CONSTRUCTION (If Applicable)
	2023	2024

23. PROJECT OWNER'S INFORMATION

A. PROJECT OWNER	B. POINT OF CONTACT NAME	C. POINT OF CONTACT TELEPHONE NUMBER
Atlantic Beach Country Club and HOA	Alex Calder	310.367.8030

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

BGE provided engineering services for ABCC and the ABCC HOA. ABCC is a single-family development in Atlantic Beach, FL. In 2014, the old Selva Marina Country Club in Atlantic Beach, Florida was closed and redeveloped into the Atlantic Beach Country Club (ABCC). The redevelopment included a new clubhouse, pool, tennis courts, golf club, and renovated and narrowed 18-hole golf course to add estate homes to the ABCC. The ABCC clubhouse and amenities opened in 2016 and were designed to accommodate the residents only; however, due to the popularity of the new club, their membership numbers far exceeded their expectations. In 2019, their amenities were overwhelmed by the number of guests visiting the club. BGE was engaged to provide civil engineering for the many improvements and additions included with the first two phases and to gain approvals with the various local agencies.

While the new club amenities were under construction, the ABCC HOA also engaged BGE to provide consulting engineering services. The HOA is responsible for maintenance of their common grounds, including stormwater management facilities and conveyance systems. BGE provided compliance and erosion control inspections and engineering recommendations for the stormwater management facilities. BGE provided reasonable solutions to correct and repair the issues found around their facilities.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2).FIRM LOCATION (CITY, STATE)	(3) ROLE
a.	BGE, Inc.	Jacksonville, Florida	Professional Engineer

STANDARD FORM 330 (REV. 7/2021)

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT
KEY NUMBER

03

21. TITLE AND LOCATION (City and State)	22. YEAR COMPLETED	
Spinnakers Reach Condo 1 Homeowners Association	PROFESSIONAL SERVICES	CONSTRUCTION (If Applicable)
	2025	N/A

23. PROJECT OWNER'S INFORMATION

A. PROJECT OWNER	B. POINT OF CONTACT NAME	C. POINT OF CONTACT TELEPHONE NUMBER
Spinnakers Reach Condo 1 HOA	Shelley Jobe	904.373.5618

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

BGE provides continuing engineering and landscape architecture services for Spinnaker's Reach Condo HOA. Spinnaker's Reach is a four building condo complex in Ponte Vedra Beach, Florida. The HOA is responsible for maintenance of their common grounds and structures, including stormwater management facilities and conveyance systems, sidewalks, roadways, and boardwalk. Our services for the HOA include inspections of the stormwater management facilities and conveyance systems for permit compliance, maintenance needs, and erosion control, pavement and sidewalk inspections for faults, hazards, and signs of erosion, engineering recommendations, and construction management of repairs and maintenance.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2).FIRM LOCATION (CITY, STATE)	(3) ROLE
a.	BGE, Inc.	Jacksonville, Florida	Professional Engineer

STANDARD FORM 330 (REV. 7/2021)

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

04

21. TITLE AND LOCATION <i>(City and State)</i>	22. YEAR COMPLETED	
Watergrass Community Development District I Wesley Chapel, Florida	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If Applicable)</i>
	Ongoing	N/A

23. PROJECT OWNER'S INFORMATION

A. PROJECT OWNER	B. POINT OF CONTACT NAME	C. POINT OF CONTACT TELEPHONE NUMBER
Watergrass Community Development District I	Samantha Ford	813.873.7300

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

As the District Engineer for this CDD in the Wesley Chapel area of Pasco County, BGE is responsible for the assessment of drainage issues, pond inspections, sidewalk and pavement assessments, requests for bids and quotes, contractor coordination, construction observation, and other miscellaneous professional services. Other responsibilities include attendance at monthly meetings as required, responding to resident and board inquiries, and verification of encroachments to CDD parcel ownership.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2).FIRM LOCATION (CITY, STATE)	(3) ROLE
a.	BGE, Inc.	Tampa, Florida	District Engineer
b.	BGE, Inc	Tampa, Florida	Survey Services

STANDARD FORM 330 (REV. 7/2021)

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

05

21. TITLE AND LOCATION <i>(City and State)</i>	22. YEAR COMPLETED	
Watergrass Community Development District II Wesley Chapel, Florida	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If Applicable)</i>
	Ongoing	N/A

23. PROJECT OWNER'S INFORMATION

A. PROJECT OWNER	B. POINT OF CONTACT NAME	C. POINT OF CONTACT TELEPHONE NUMBER
Watergrass Community Development District II	David Wenck	813.608.8230

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

As the District Engineer for this CDD in the Wesley Chapel area of Pasco County, BGE is responsible for the assessment of drainage issues, pond inspections, sidewalk and pavement assessments, requests for bids and quotes, contractor coordination, construction observation, and other miscellaneous professional services. Other responsibilities include attendance at monthly meetings as required, responding to resident and board inquiries, and verification of encroachments to CDD parcel ownership.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2).FIRM LOCATION (CITY, STATE)	(3) ROLE
a.	BGE, Inc.	Tampa, Florida	District Engineer
b.	BGE, Inc	Tampa, Florida	Survey Services

STANDARD FORM 330 (REV. 7/2021)

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

06

21. TITLE AND LOCATION <i>(City and State)</i>	22. YEAR COMPLETED	
Suncoast Community Development District Land O'Lakes, Florida	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If Applicable)</i>
	Ongoing	N/A

23. PROJECT OWNER'S INFORMATION

A. PROJECT OWNER	B. POINT OF CONTACT NAME	C. POINT OF CONTACT TELEPHONE NUMBER
Suncoast Community Development District	Lisa Castoria	656.223.7011

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

BGE provides District Engineering services to this CDD in the Land O'Lakes area of Pasco County where Philip Chang has been the District Engineer since 2013. Philip's past projects at the District have included pond assessment and assessment reports, sidewalk replacements, boundary fence/wall replacement, new monumentation, landscape enhancements, coordination with the County, and tasks related to (post-development) bond issuance with the resident board. The longevity of the work with the District is a testament to the commitment made by the District Engineer to the Suncoast CDD.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2).FIRM LOCATION (CITY, STATE)	(3) ROLE
a.	BGE, Inc.	Tampa, Florida	District Engineer
b.	BGE, Inc	Tampa, Florida	Survey Services

STANDARD FORM 330 (REV. 7/2021)

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

*(Present as many projects as requested by the agency, or 10 projects, if not specified.
Complete one Section F for each project.)*

20. EXAMPLE PROJECT
KEY NUMBER

07

21. TITLE AND LOCATION *(City and State)*

Timber Creek Community Development District
Riverview, Florida

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION *(If Applicable)*

N/A

23. PROJECT OWNER'S INFORMATION

A. PROJECT OWNER

Timber Creek Community Development
District

B. POINT OF CONTACT NAME

Lisa Castoria

C. POINT OF CONTACT TELEPHONE NUMBER

656.223.7011

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

BGE is the District Engineer for this Community Development District in Riverview in Hillsborough County. In this role, BGE is assisting the District with its efforts to remediate damage as a result of two major hurricanes that occurred within a span of about two weeks (Helene and Milton). Damage included significant erosion, displaced storm structures, and pond embankment washouts. Part of BGE's efforts include assisting the District with its efforts to obtain FEMA grants to repair the significant damage.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2).FIRM LOCATION (CITY, STATE)	(3) ROLE
a.	BGE, Inc.	Tampa, Florida	District Engineer
b.	BGE, Inc	Tampa, Florida	Survey Services

STANDARD FORM 330 (REV. 7/2021)

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT
KEY NUMBER

08

21. TITLE AND LOCATION <i>(City and State)</i>	22. YEAR COMPLETED	
Forest Creek Community Development District Parrish, Florida	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If Applicable)</i>
	Ongoing	N/A

23. PROJECT OWNER'S INFORMATION

A. PROJECT OWNER	B. POINT OF CONTACT NAME	C. POINT OF CONTACT TELEPHONE NUMBER
Forest Creek Community Development District	Mark Vega	813.991.1140

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

As District Engineer for this CDD in Manatee County, BGE provides professional engineering and survey services related to the assessment of drainage issues, pond inspections, sidewalk and pavement assessments, requests for bids/quotes, contractor coordination, construction observation, and any other services as requested.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2).FIRM LOCATION (CITY, STATE)	(3) ROLE
a.	BGE, Inc.	Tampa, Florida	District Engineer
b.	BGE, Inc	Tampa, Florida	Survey Services

STANDARD FORM 330 (REV. 7/2021)

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT
KEY NUMBER

09

21. TITLE AND LOCATION (City and State)	22. YEAR COMPLETED	
Summit at Fern Hill Community Development District Riverview, Florida	PROFESSIONAL SERVICES	CONSTRUCTION (If Applicable)
	Ongoing	N/A

23. PROJECT OWNER'S INFORMATION

A. PROJECT OWNER	B. POINT OF CONTACT NAME	C. POINT OF CONTACT TELEPHONE NUMBER
Summit at Fern Hill Community Development District	Lisa Castoria	656.223.7011

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

As the District Engineer for this CDD in the Riverview area of Hillsborough County, BGE is responsible for the assessment of drainage issues, pond inspections, sidewalk assessments, requests for bids and quotes, contractor coordination, construction observation, and other miscellaneous professional services. Other responsibilities include attendance at monthly meetings as required, responding to resident and board inquiries, and verification of encroachments to CDD parcel ownership.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2).FIRM LOCATION (CITY, STATE)	(3) ROLE
a.	BGE, Inc.	Tampa, Florida	District Engineer
b.	BGE, Inc	Tampa, Florida	Survey Services

STANDARD FORM 330 (REV. 7/2021)

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

10

21. TITLE AND LOCATION <i>(City and State)</i>	22. YEAR COMPLETED	
Mirabella Community Development District Wimauma, Florida	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If Applicable)</i>
	Ongoing	N/A

23. PROJECT OWNER'S INFORMATION

A. PROJECT OWNER	B. POINT OF CONTACT NAME	C. POINT OF CONTACT TELEPHONE NUMBER
Mirabella Community Development District	Lisa Castoria	656.223.7011

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

As the District Engineer for this CDD in the Wimauma area of Hillsborough County, BGE is responsible for the assessment of drainage issues, pond inspections, requests for bids and quotes, contractor coordination, construction observation, and other miscellaneous professional services. Other responsibilities include attendance at monthly meetings as required, responding to resident and board inquiries, and verification of encroachments to CDD parcel ownership.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2).FIRM LOCATION (CITY, STATE)	(3) ROLE
a.	BGE, Inc.	Tampa, Florida	District Engineer
b.	BGE, Inc	Tampa, Florida	Survey Services

STANDARD FORM 330 (REV. 7/2021)

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

[illegible]

29. EXAMPLE PROJECTS KEY

NO.	TITLE OF EXAMPLE PROJECT <i>(From Section F)</i>	NO.	TITLE OF EXAMPLE PROJECT <i>(From Section F)</i>
1	Cordoba Ranch Community Development District	6	Suncoast Community Development District
2	Atlantic Beach Country Club Homeowners Association	7	Timber Creek Community Development District
3	Spinnakers Reach Condo 1 Homeowners Association	8	Forest Creek Community Development District
4	Watergrass Community Development District I	9	Summit at Fern Hill Community Development District
5	Watergrass Community Development District II	10	Mirabella Community Development District

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

BGE provides a comprehensive range of professional services, from feasibility and impact studies through permitting to design, program management, and construction management. We are privileged to continue serving many of the same clients that we had when we started the company in 1975.

The firm employs 1,000 people with offices in Florida, Texas, Arkansas, Arizona, North Carolina, and Georgia. We are privileged to continue serving many of the same clients that we had when we started the company.

We believe that BGE is personified by our core values of integrity, commitment, respect, and excellent reputation. These core values reflect who we are and who we were created to be. They serve as a guide for how we conduct ourselves and challenge us to adhere to the highest moral and ethical standards.

Maybe the best way to say it is that BGE exists to serve. We are about making things better through our service. We are about making a difference, about making tomorrow better than today. For us, it provides the inspiration to meet the challenges of each new day in every community that we serve.

We stand by our word and do not waiver. We are committed to do what is right, even when it is not easy by adhering to the highest moral and ethical standards. We do not make excuses.

We commit our time, talent, and resources to make a difference in our communities and we value everyone's contribution to the success of the team by honoring our commitments to each other and to you.

We must have one thing for our company to exist, and that one thing is you, our client. We serve our clients by creating solutions to address your needs. Our business is built on relationships, and our goal is to serve as your trusted advisor.

By the very nature of what we do, we make a difference by improving the quality of life in our communities. We are also generous corporate citizens, dedicating our time, talent, and resources to educational and charitable causes within our communities. We serve our clients, our communities, and each other. We are a company making a difference; we are a company built to serve.

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE



32. DATE

November 14, 2025

33. NAME AND TITLE


Jennifer Urcan, PE, Director, Land/Site

ARCHITECT – ENGINEER QUALIFICATIONS

1. SOLICITATION NUMBER (if any)

PART II – GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)

2A. FIRM (OR BRANCH OFFICE) NAME BGE, Inc.				3. YEAR ESTABLISHED 1975	4. UNIQUE ENTITY IDENTIFIER 059336917	
2B. STREET 10151 Deerwood Park Boulevard, Building 200, Suite 200				5. OWNERSHIP		
2C. CITY Jacksonville	2D. STATE Florida	2E. ZIP CODE 32256		A. TYPE Corporation		
6A. POINT OF CONTACT NAME AND TITLE Jennifer Urcan, PE				B. SMALL BUSINESS STATUS N/A		
6B. TELEPHONE NUMBER 904.990.8383		6C. EMAIL ADDRESS jurcan@bgeinc.com		7. NAME OF FIRM (If Block 2a is a Branch Office) BGE, Inc.		
8A. FORMER FIRM NAME(S) (If any) Brown & Gay Engineers, Inc.; Brown, Gay, & Associates; Mercer-Brown Engineers, Inc.				8B. YEAR ESTABLISHED 1975	8C. UNIQUE ENTITY IDENTIFIER	
9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
A. FUNCTION CODE	B. DISCIPLINE	C. NUMBER OF EMPLOYEES		A. PROFILE CODE	B. EXPERIENCE	C.
		(1) FIRM	(2) BRANCH			
02	Administrative	95	1	C15	Construction Management	9
08	CADD Technician	87	1	G04	GIS Services; Develop, Anlz, & Clct	3
12	Civil Engineer	163	4	P05	Planning-Community, Reg, & State	7
15	Construction Inspector	93	0	P06	Planning-Site, Install, & Project	9
16	Construction Manager	59	0	S10	Survey, Platt, Map, Fld Pln Study	7
24	Environmental Scientist	58	0	T03	Traffic & Transportation Engineer	10
29	GIS Specialist	6		W02	Water Res, Hydrology, Gnd Water	9
34	Hydrologist	27	0			
38	Land Surveyor	81	1			
47	Planner: Urban/Regional	11	0			
52	Sanitary Engineer	10	0			
53	Scheduler	12	0			
57	Structural Engineer	14	0			
58	Technician/Analyst	42	0			
60	Transportation Engineer	128	0			
62	Water Resources Engineer	30	0			
	Other Employees	184	5			
Total		1,000	12			
11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number shown at right)		PROFESSIONAL SERVICES REVENUE INDEX NUMBER				
a. Federal Work	0	1. Less than \$100,000		6. \$2 million to less than \$5 million		
b. Non-Federal Work	10	2. \$100,000 to less than \$250,000		7. \$5 million to less than \$10 million		
		3. \$250,000 to less than \$500,000		8. \$10 million to less than \$25 million		
		4. \$500,000 to less than \$1 million		9. \$25 million to less than \$50 million		
c. Total Work	10	5. \$1 million to less than \$2 million		10. \$50 million or greater		
12. AUTHORIZED REPRESENTATIVE The foregoing is a statement of facts.						
A. SIGNATURE 				B. DATE November 14, 2025		
C. NAME AND TITLE Jennifer Urcan, PE, Director, Land/Site						



Serving. Leading. Solving.™



10151 Deerwood Park Boulevard, Building 200, Suite 200
Jacksonville, Florida 32256
904.990.8383
bgeinc.com

EXHIBIT 14



STATEMENT OF QUALIFICATIONS

VESTA DISTRICT SERVICES

Engineering Services for Beach
Community Development District

November 14, 2025



November 14, 2025

Vesta District Services
250 International Parkway, Suite 208
Lake Mary, FL 32746

RE: Request for Qualifications: Engineering Services; Beach Community Development District

Dear Members of the District Selection Committee,

At **DCCM North America, LLC (DCCM)**, we understand the importance of a well-planned and expertly executed project for your community. You value a team that is attentive, responsive, and committed to ensuring your project is managed efficiently and effectively. We prioritize keeping you informed throughout the process, so you can have peace of mind while focusing on your core responsibilities.

DCCM is dedicated to enhancing our local community through projects just like this. We have a strong, local presence in Northeast Florida, with offices in both St. Augustine and Jacksonville, and a team that has been solving complex infrastructure challenges since our founding in 2005. Our experience includes a wide range of services in land development, transportation, landscape architecture, surveying, utility infrastructure, and construction administration and inspection services.

Our team will be led by **Alex Acree, PE**, as Project Manager for this contract. He will be the primary point-of-contact that will be overseeing the attendance of District meetings, construction services, and other engineering tasks. Our firm has extensive experience working with CDDs. DCCM has been the District Engineering or prime engineering consultant for numerous other CDDs, HOAs, POAs, and master planned communities.

WHY DCCM

- | | |
|---|--|
| » Full Service: A broad range of services ensures efficiency and cost-effectiveness. | » Community-Focused: Our team is deeply invested in the growth of our local area. |
| » Proven Experience: Extensive CDD and HOA experience in Florida. | » Customized Solutions: Innovative, site-specific approaches for unique project challenges. |
| » Local Team: Approximately 40 local professionals ready to serve your specific needs. | » Quality Assurance: Rigorous QA/QC processes to uphold the highest standards. |
| » Responsive: Calls and emails returned within 24 hours, with regular project updates. | » On-Time, On-Budget: Committed to completing projects ahead of schedule and within budget. |

Our proposal outlines our approach to addressing your project's specific needs and our commitment to delivering outstanding results. As Chairman & CEO of DCCM, I assure you that our team will dedicate the necessary resources to your project and will be fully committed to its success.

We appreciate the opportunity to partner with the Beach Community Development District and look forward to the chance to help you achieve your goals. If you require any further information or clarification, please do not hesitate to contact me. We are eager to bring our expertise to this project and to earn your confidence in selecting us as your engineering and inspection partner.

DCCM

James F. Thompson, PE, DBIA
Chairman & CEO

ARCHITECT - ENGINEER QUALIFICATIONS

PART I - CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION (City and State)

Engineering Services for the Beach Community Development District | Jacksonville, Florida

2. PUBLIC NOTICE DATE

October 30, 2025

3. SOLICITATION OR PROJECT NUMBER

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Alex Acree, PE | Vice President of Production

5. NAME OF FIRM

DCCM North America, LLC

6. TELEPHONE NUMBER

904-826-1334

7. FAX NUMBER

8. E-MAIL ADDRESS

mdg.marketing@dccm.com

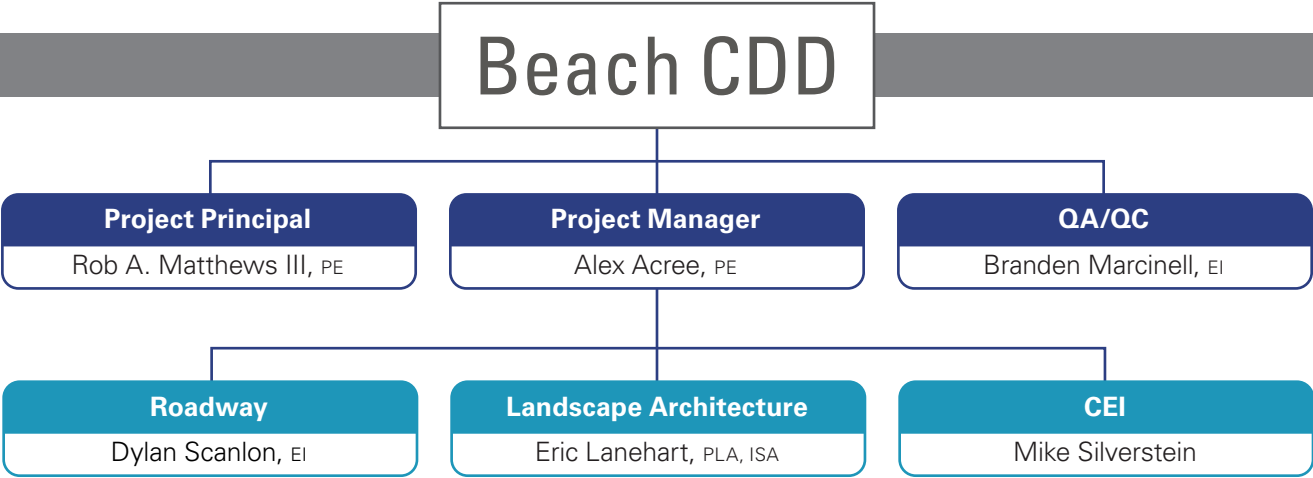
C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

	(Check)			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V	SUBCONTRACTOR			
a.	<input checked="" type="checkbox"/>			DCCM <input type="checkbox"/> CHECK IF BRANCH OFFICE	7 Waldo Street, St. Augustine, FL 32084	Civil Engineering, Planning, Permitting, Surveying, Construction Administration/CEI, Project Management
b.	<input checked="" type="checkbox"/>			DCCM <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE	4600 Touchton Road, Building 200, Suite 175, Jacksonville, FL 32246	Civil Engineering, Planning, Permitting, Surveying, Landscape Architecture
c.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
d.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
e.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
f.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

☒ (Attached)



E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Alex Acree, PE	13. ROLE IN THIS CONTRACT Project Manager	14. YEARS EXPERIENCE	
		a. TOTAL 20	b. WITH CURRENT FIRM 9
15. FIRM NAME AND LOCATION (City and State) DCCM – St. Augustine, Florida			
16. EDUCATION (Degree and Specialization) BS - Civil Engineering – Florida State University		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Florida - Professional Engineer	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Jax Chamber, Trustee			

19. RELEVANT PROJECTS			
(1) TITLE AND LOCATION (City and State) Sampson Creek CDD, District Engineer Sampson Creek CDD / St. Johns, Florida		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		Ongoing	NA
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm	
a.	Project Manager. Ongoing professional engineering services, including drainage analysis, roadway maintenance assessments with improvement recommendations, Aquatic Center upgrades, hardscape enhancements, and landscape architecture for revitalizing the Golf and Country Club Amenity Center's landscaped areas.		
(1) TITLE AND LOCATION (City and State) Stillwater CDD, District Engineer Stillwater CDD / St. Augustine, Florida		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		Ongoing	NA
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm	
b.	Project Manager. Ongoing engineering services including wastewater and stormwater assessments, infrastructure dedication, and golf cart signage plans. Additionally, our role includes attending meetings and hearings, project monitoring, general engineering consulting, and report and requisition preparation.		
(1) TITLE AND LOCATION (City and State) South Village CDD, District Engineer South Village CDD / Orange Park, Florida		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		Ongoing	NA
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm	
c.	Project Manager. Continuous engineering services for pond bank reconstruction, including needs analysis covering facilities, resident projections, service areas, costs, facility lifespan, and financial planning. Additionally, comprehensive public facilities reports detail existing and future facilities, financing, schedules, and capacity projections to ensure regulatory compliance and informed evaluations.		
(1) TITLE AND LOCATION (City and State) World Golf Village, HOA, Pond Evaluations MAY Management Services, Inc. / St. Augustine, Florida		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		2020	NA
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm	
d.	Project Manager. Engineering services for approximately 45 stormwater management facilities. Each facility underwent a comprehensive assessment, resulting in detailed reports covering slope conditions, control structures, orifices, vegetation, erosion, permit compliance, required repairs, and preventive maintenance recommendations.		
(1) TITLE AND LOCATION (City and State) Arbors at Valencia Lennar Homes / St. Augustine, Florida		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		2019	2019
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm	
e.	Project Manager. Professional engineering services for a new subdivision to include 200 single-family home sites. Services included site planning, re-zoning assistance, construction plans detailing site, paving, grading and drainage plans, utility plans, parking lot addition, construction administration and certifications, and bid assistance.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Rob A. Matthews III, PE	Principal-in-Charge	a. TOTAL	b. WITH CURRENT FIRM
		28	20

15. FIRM NAME AND LOCATION (City and State)

DCCM – St. Augustine, Florida

16. EDUCATION (Degree and Specialization)

MS, Civil Engineering – Clemson University
BS, Civil Engineering – Clemson University

17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline)

Florida, South Carolina - Professional Engineer

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

FDOT Prequalification Work Groups 3.1, 3.2, 13.6. Board of Directors - The Arc of the St. Johns; Advisory Board - Creekside High School Engineering Academy; Florida Engineering Society; American Society of Civil Engineers; St. Johns County Economic Development Executive Council, Past Chair; St. Johns County Chamber of Commerce, Past Chairman. Publications, Awards, Etc.: Jacksonville Business Journal; "40 under 40" – 2012

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
Cimarrone POA Master Drainage System Study CPOA Board of Directors Jacksonville, Florida	2015	NA
<p>(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm</p> <p>a. Principal-in-Charge. Provided complete oversight of project components as specified in the continuing service contract for this large subdivision located on CR 210. Project scope included an evaluation of the master drainage plan for the subdivision to make recommendations and resolve problem areas.</p>		
Julington Creek Plantation POA, Continuing Engineering Services Vesta Property Services Fruit Cove, Florida	2019	NA
<p>(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm</p> <p>b. Principal-in-Charge. Provided complete oversight of project components as specified in the continuing service contract for this large subdivision located in NW St. Johns County. Project scope included evaluations of roadway pavement condition, redesign of curbing, traffic study evaluation, and evaluation of drainage issues.</p>		
Wynnfield Lakes CDD, District Engineer Wynnfield Lakes CDD Jacksonville, Florida	Ongoing	NA
<p>(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm</p> <p>c. Principal-in-Charge. Performed a 20-year Wastewater and Stormwater Needs Analysis for the Wynnfield Lakes CDD in Duval County, Florida, including system capacity, cost forecasting, facility lifespan, and funding strategies. Also conducted topographic and easement surveys for drainage features along residential lots, including utility inverts and tree location mapping.</p>		
Sweetwater Creek CDD, District Engineer Sweetwater Creek CDD St. Augustine, Florida	Ongoing	NA
<p>(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm</p> <p>d. Principal-in-Charge. Ongoing construction administration services for the Sweetwater Creek CDD, including a partial drainage assessment of ponds, outfalls, and structures, as well as an as-built survey of drainage swales at 202 Rincon Drive. Scope includes field inspections, documentation, punch list generation, and survey data collection to support stormwater maintenance and drainage performance.</p>		
Sea Gate North Drainage May Management St. Augustine Beach, Florida	2023	NA
<p>(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm</p> <p>e. Principal-in-Charge. Prepared a drainage evaluation for the Sea Gate North community, assessing stormwater infrastructure and identifying improvements to mitigate saltwater intrusion and increase flood protection. Work included reviewing existing conditions, rerunning stormwater models to current standards, and producing a report and exhibit of findings. Services included site visits and coordination but excluded design and permitting.</p>		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Branden Marcinell, EI	QA/QC Manager	a. TOTAL	b. WITH CURRENT FIRM
		9	9

15. FIRM NAME AND LOCATION (City and State) DCCM – St. Augustine, Florida
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16. EDUCATION (Degree and Specialization) AA, Business Management – St. Johns River State College BS, Civil Engineering (minor in Construction Management) – University of North Florida	17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline)
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18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) FDOT Asphalt Pavement levels 1 & 2; OSHA 10; FDEP Qualified Stormwater Inspector; FDEP Stormwater Erosion and Sediment Control Inspector 1 & 2

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
The Oaks at Wildwood Utility Extension Sunshine Realty / St. Augustine, Florida	2022	2022
a. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Engineer. Provided civil engineering and permitting services for Oaks @ Wildwood in St. Johns County, FL. Scope included lift station, forcemain, and waterline design, utility coordination, and permitting. Responded to County review comments and revised submittals to address infrastructure standards and future connections.	<input checked="" type="checkbox"/> Check if project performed with current firm	
Julington Creek Plantation Road and Storm Evaluation Leland Management - St. Augustine / St. Johns, Florida	Ongoing	NA
b. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Engineer/Inspector. Providing engineering services for the Julington Creek Plantation Master Drainage Improvements. Scope includes stormwater system evaluation, conceptual model and layout, SJRWMD coordination, preliminary cost estimate, and optional grant application support.	<input checked="" type="checkbox"/> Check if project performed with current firm	
245 / 249 Rivershore Lane Modifications Brian Sass / St. Augustine, Florida	2021	2021
c. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE QA/QC. Provided engineering and permitting services for shared driveway improvements at 245 and 249 Rivershore Lane in St. Augustine, FL. Scope included concept planning, construction documents, utility coordination, and construction administration. Plans addressed grading, stormwater, and utility design in compliance with St. Johns County standards.	<input checked="" type="checkbox"/> Check if project performed with current firm	
James Property Drainage Carter Environmental / St. Augustine, Florida	2021	NA
d. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE QA/QC. Provided permitting support for the James Property Drainage project in St. Augustine, Florida. Our team coordinated with FDEP to help the client meet drainage-related permitting requirements.	<input checked="" type="checkbox"/> Check if project performed with current firm	
La Valley Lot Grading Plan - Sea Colony Chris La Valley / St. Augustine, Florida	2022	2022
e. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE QA/QC. Prepared a lot grading plan for a single-family residence in the Sea Colony community in St. Augustine, FL. Services included coordination with the architect and review board, plan development, and support through community review and approval.	<input checked="" type="checkbox"/> Check if project performed with current firm	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Dylan Scanlon, EI	13. ROLE IN THIS CONTRACT Roadway Engineer	14. YEARS EXPERIENCE <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">a. TOTAL</td> <td style="width: 50%;">b. WITH CURRENT FIRM</td> </tr> <tr> <td style="text-align: center;">12</td> <td style="text-align: center;">12</td> </tr> </table>		a. TOTAL	b. WITH CURRENT FIRM	12	12
a. TOTAL	b. WITH CURRENT FIRM						
12	12						
15. FIRM NAME AND LOCATION (City and State) DCCM – St. Augustine, Florida							
16. EDUCATION (Degree and Specialization) BS, Civil Engineering - University of North Florida		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline)					
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) FDEP Qualified stormwater inspector Auto-CAD Certification							

19. RELEVANT PROJECTS							
(1) TITLE AND LOCATION (City and State) Rock Springs Subdivision PUD Rock Springs Farm LLC / St. Augustine, Florida	(2) YEAR COMPLETED <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">PROFESSIONAL SERVICES</td> <td style="width: 50%;">CONSTRUCTION (If applicable)</td> </tr> <tr> <td style="text-align: center;">2021</td> <td style="text-align: center;">2021</td> </tr> </table>			PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	2021	2021
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)						
2021	2021						
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm a. Project Engineer. Provided engineering, permitting, and construction-phase services for the 182-lot Rock Springs Subdivision in St. Johns County, FL. Scope included revised site planning, floodplain mitigation, utility and roadway design, off-site improvements, landscape design, and inclusion of a County-owned public park in coordination with SJC Parks and Recreation.							
(1) TITLE AND LOCATION (City and State) Stillwater Lennar / Fruit Cove, Florida	(2) YEAR COMPLETED <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">PROFESSIONAL SERVICES</td> <td style="width: 50%;">CONSTRUCTION (If applicable)</td> </tr> <tr> <td style="text-align: center;">2024</td> <td style="text-align: center;">Ongoing</td> </tr> </table>			PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	2024	Ongoing
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)						
2024	Ongoing						
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm b. Project Engineer. Provided engineering design, permitting, and certification services for Stillwater, a 550-unit age-restricted community with an 18-hole golf course, clubhouse, aquatics center, and recreation amenities. Scope included infrastructure design, utilities, roadway improvements, and coordination with SJC, WMD, JEA, FDEP, and ACOE, including over 10,000 feet of reclaimed water, water, and sewer mains.							
(1) TITLE AND LOCATION (City and State) Winding Oaks Pulte Group / St. Augustine, Florida	(2) YEAR COMPLETED <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">PROFESSIONAL SERVICES</td> <td style="width: 50%;">CONSTRUCTION (If applicable)</td> </tr> <tr> <td style="text-align: center;">2022</td> <td style="text-align: center;">NA</td> </tr> </table>			PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	2022	NA
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)						
2022	NA						
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm c. Project Engineer. Provided engineering and permitting services for Winding Oaks residential development in St. Johns County. Scope included site layout, roadway, stormwater, water, and sewer design; erosion control planning; and permitting through St. Johns County and SJRWMD. Project was delivered in multiple phases.							
(1) TITLE AND LOCATION (City and State) Longleaf Pine Parkway Widening ICI Homes / St. Augustine, Florida	(2) YEAR COMPLETED <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">PROFESSIONAL SERVICES</td> <td style="width: 50%;">CONSTRUCTION (If applicable)</td> </tr> <tr> <td style="text-align: center;">2023</td> <td style="text-align: center;">2024</td> </tr> </table>			PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	2023	2024
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)						
2023	2024						
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm d. Project Engineer. Provided engineering design, permitting, and construction administration services for the 0.63-mile widening of Longleaf Pine Parkway (CR 244) in St. Johns County, FL. Project included converting a two-lane road to a four-lane divided roadway with stormwater improvements, signage, MOT, and permitting through SJC and SJRWMD. Services also included construction oversight, shop drawing review, and agency coordination.							
(1) TITLE AND LOCATION (City and State) Woodlawn Road Corridor Improvements St. Johns County Public Works Department / St. Augustine, Florida	(2) YEAR COMPLETED <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">PROFESSIONAL SERVICES</td> <td style="width: 50%;">CONSTRUCTION (If applicable)</td> </tr> <tr> <td style="text-align: center;">Ongoing</td> <td style="text-align: center;">Ongoing</td> </tr> </table>			PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	Ongoing	Ongoing
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)						
Ongoing	Ongoing						
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm e. Project Engineer. Provided design, permitting, and construction administration for Woodlawn Road Corridor Improvements from SR 16 to White House Blvd in St. Augustine, FL. Scope included roadway widening, paved shoulders, sidewalks, roundabout design, drainage and utility coordination, 30/60/100% construction plans, SUE and geotechnical investigation, MOT, and public agency coordination. Supported by CTSi and ECS Florida.ort.							

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Eric Lanehart, PLA, ISA	13. ROLE IN THIS CONTRACT Landscape Architect	14. YEARS EXPERIENCE	
		a. TOTAL 28	b. WITH CURRENT FIRM 5
15. FIRM NAME AND LOCATION (City and State) DCCM – Jacksonville, Florida			
16. EDUCATION (Degree and Specialization) Masters of Landscape Architecture – Virginia Tech BS, Agriculture – University of Florida		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Florida, Indiana – Professional Landscape Architect	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) ISA Certified Arborist FL, FDOT Prequalification Work Group 15			

19. RELEVANT PROJECTS			
(1) TITLE AND LOCATION (City and State) Aquatics Phase 2 Sampson Creek CDD / St. Augustine, Florida		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		2024	2024
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm	
a.	Project Manager. Providing engineering and landscape architecture services for the Sampson Creek CDD Aquatics Phase 2 project. Scope includes site planning, grading, drainage design, landscape enhancements, construction plan preparation, permitting with St. Johns County, and stakeholder coordination.		
(1) TITLE AND LOCATION (City and State) South Village CDD, District Engineer South Village CDD / Orange Park, Florida		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		Ongoing	NA
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm	
b.	Landscape Architect. Continuous engineering services for pond bank reconstruction, including needs analysis covering facilities, resident projections, service areas, costs, facility lifespan, and financial planning. Additionally, comprehensive public facilities reports detail existing and future facilities, financing, schedules, and capacity projections to ensure regulatory compliance and informed evaluations.		
(1) TITLE AND LOCATION (City and State) Grand Reserve East Amenity Center Century Communities / Palm Coast, Florida		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		Ongoing	Ongoing
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm	
c.	Landscape Architect. Providing civil engineering services for Reserve East and the Grand Reserve Amenity Center in Flagler County, FL. Scope includes site development plans, grading and drainage design, utility coordination, and permitting support for residential and amenity infrastructure.		
(1) TITLE AND LOCATION (City and State) Annabelle Island KB Home Plan Update KB Home Jacksonville, LLC / Green Cove Springs, Florida		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		2024	2024
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm	
d.	Project Manager. Provided landscape architecture services for the Annabelle Island KB Home Plan Update in Green Cove Springs, FL. Scope included revising landscape plans for code compliance, preparing a Clay County DRC major subdivision revision, and coordinating with the County Landscape Architect and landscape contractor to finalize tree inch calculations. Also supported permit processing and documentation.		
(1) TITLE AND LOCATION (City and State) Kirkwood Grove Atlee Development Group, Inc. / Jacksonville, Florida		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		2025	2025
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm	
e.	Landscape Architect. Provided site design, utility infrastructure, drainage, and stormwater management services for Kirkwood Grove, a 48-unit townhome development in Duval County, including permitting and construction administration support. Landscape and irrigation designs were developed to meet city code and enhance community aesthetics, including full coordination of tree mitigation efforts.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Mike Silverstein	13. ROLE IN THIS CONTRACT Construction Inspector	14. YEARS EXPERIENCE	
		a. TOTAL 19	b. WITH CURRENT FIRM 3
15. FIRM NAME AND LOCATION (City and State) DCCM – St. Augustine, Florida			
16. EDUCATION (Degree and Specialization) AS, Business Management – Nassau Community College		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline)	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) OSHA 30; CST 1; FDOT Paving Level 2; Qualified Stormwater Management Inspector; ACI 2			

19. RELEVANT PROJECTS			
(1) TITLE AND LOCATION (City and State) Palm Coast Plantation Capital Inspection Palm Coast Plantation HOA / Palm Coast, Florida		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		Ongoing	NA
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm	
a. Inspector. Providing capital inspection services for Palm Coast Plantation, including evaluation of sidewalks and roadways, clubhouse pavers, and piper. Scope includes field inspections, reporting of deficiencies, repair specifications and bid packages, and coordination with HOA and contractors to support accurate contractor bidding negotiation and management and improvement execution. Manage and inspect construction as liaison between contractors and association.			
(1) TITLE AND LOCATION (City and State) Middle Village CDD, District Engineer Middle Village CDD / Orange Park, Florida		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		Ongoing	NA
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm	
b. Inspector. Serving as District Engineer under a continuing services contract, prepared the Public Facilities Report for Middle Village CDD. Scope included inventorying existing infrastructure, identifying future improvements, and documenting facility capacities to meet statutory requirements under Chapter 189.08, Florida Statutes.			
(1) TITLE AND LOCATION (City and State) Double Branch CDD, District Engineer Double Branch CDD / Orange Park, Florida		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		Ongoing	NA
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm	
c. Inspector. Serving as District Engineer under a continuing services contract, provided engineering services for the Double Branch CDD's Public Facilities Report. Scope included infrastructure inventory, capacity/demand evaluation, 7–10-year planning for improvements and replacements, and compliance with Florida Statutes Chapter 189.08.			
(1) TITLE AND LOCATION (City and State) St. Augustine Beach & Tennis Drainage Vesta Property Services / St. Augustine Beach, Florida		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		Ongoing	Ongoing
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm	
d. Inspector. Provided engineering services for St. Augustine Beach & Tennis Club in St. Augustine, FL. Scope included drainage evaluation, summary reporting, ICPR stormwater modeling, stakeholder coordination, and community meeting support. Services informed future design options and addressed hydraulic connections to adjacent properties.			
(1) TITLE AND LOCATION (City and State) Ocean Cay Anastasia Island HOA Erosion Ocean Cay Anastasia Island HOA / St. Augustine, Florida		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		Ongoing	NA
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm	
e. Inspector. Providing engineering assessment services for erosion issues affecting sidewalk and drainage infrastructure at Ocean Cay Anastasia HOA in St. Augustine, Florida. Scope includes permit research, field inspection of stormwater systems, and preparation of a findings report with recommended solutions. Coordination includes meetings with the HOA and property management.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

1

21. TITLE AND LOCATION (City and State)

**South Village CDD, District Engineer
Orange Park, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If applicable)

NA

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Government Management Services

b. POINT OF CONTACT NAME

James Oliver

c. POINT OF CONTACT TELEPHONE NUMBER

(904) 940-5850

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

DCCM serves as the District Engineer for the South Village Community Development District (CDD) in Clay County. Our team conducted a 20-year needs analysis as mandated by the 2021 legislative session, providing comprehensive insights into wastewater and stormwater services for the CDD. This analysis covered facility descriptions, resident projections, service areas, cost estimations, facility lifespan, financial histories, and funding plans.

Additionally, DCCM will assist in preparing a public facilities report, which is required every 7 years. This report will detail existing public facilities, ongoing and proposed projects, replacement schedules, completion timelines, and facility capacity projections. DCCM ensures compliance and transparency throughout these services to meet regulatory requirements.

As District Engineer, DCCM has also assisted with various drainage issues throughout the community and added golf cart parking at the main amenity center. One major drainage issues involved the redesign of a failed stormwater outfall structure with a more appropriate design, and coordinating construction with the contractor and CDD board.

**25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT**

a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
	DCCM	St. Augustine, Florida	Prime

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

2

21. TITLE AND LOCATION *(City and State)*

**Stillwater Development and CDD, District Engineer
 St. Johns, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION *(If applicable)*

Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Lennar Homes

b. POINT OF CONTACT NAME

Ginny Feiner

c. POINT OF CONTACT TELEPHONE NUMBER

(904) 380-0779

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

DCCM is providing professional engineering services for the Stillwater development, an age restricted community with 550 single family and multifamily duplex units and an 18-hole golf course with associated amenities and infrastructure. The amenities include an 18,828 SF clubhouse building, a 2,109 SF Aquatics building with associated pool, a 600 SF driving range concession and restroom building with associated driving range bays, and a 9,098 SF maintenance facility. Additional recreational amenities include a 2.5 acre driving range, two full size tennis courts, two full size pickle ball courts, a bocce ball court and special event lawn space.

DCCM coordinated the design and permitting with SJC, WMD, JEA, FDEP and ACOE. DCCM is also responsible for certifications of the completed construction which requires routine site visits throughout construction and conducting an as-built review along with review of all testing documents.

As District Engineer, DCCM actively manages a comprehensive project, providing essential services such as reporting, professional engineering, and construction oversight. The project encompasses a range of tasks and maintenance services as directed by the Board, ensuring overall success.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME

a. DCCM

(2) FIRM LOCATION *(City and State)*

St. Augustine, Florida

(3) ROLE

Prime

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

3

21. TITLE AND LOCATION *(City and State)*

**Sampson Creek CDD, District Engineer
 St. Augustine, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION *(If applicable)*

NA

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Sampson Creek CDD

b. POINT OF CONTACT NAME

Ernesto Torres

c. POINT OF CONTACT TELEPHONE NUMBER

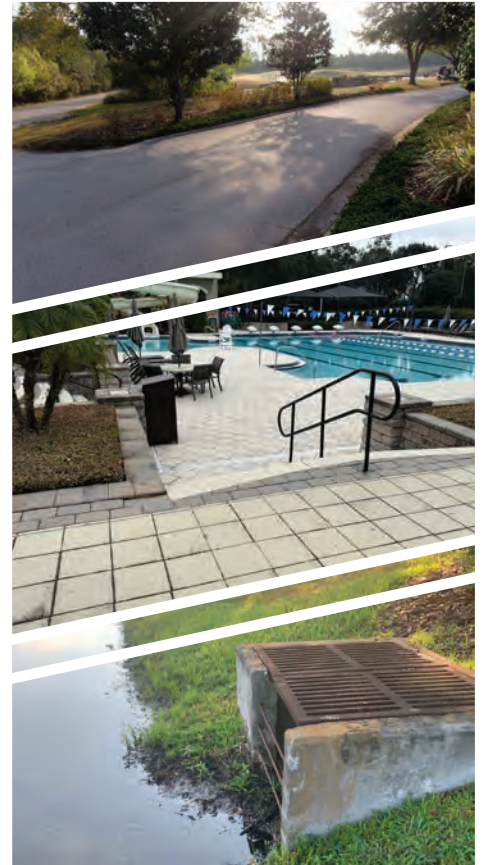
(904) 940-5850

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

DCCM was selected by Sampson Creek Community Development District (CDD) to provide professional civil engineering, landscape architecture, and architecture services under an active Continuing Services Contract. This agreement enables DCCM to serve as a trusted partner for on-call design, consulting, and inspection needs for capital improvement initiatives throughout the community.

Under this contract, DCCM has completed or is currently engaged in a range of projects including roadway inspection and maintenance reporting, amenity center renovations, architectural concept planning, aquatics upgrades, and future recreational enhancements. Services have included concept development, site layout, grading and drainage, permitting coordination, construction documentation, and construction phase support.

The Continuing Services Contract structure allows the District to leverage DCCM's expertise efficiently and responsively, supporting both long-term planning and near-term infrastructure needs while maintaining alignment with CDD goals, budgets, and schedules.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a. DCCM	St. Augustine, Florida	Prime

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

4

21. TITLE AND LOCATION *(City and State)*

**Olympus Development and CDD, District Engineer
 Clermont, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION *(If applicable)*

Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Olympus CDD

b. POINT OF CONTACT NAME

Lynne Mullins

c. POINT OF CONTACT TELEPHONE NUMBER

407) 723-590

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

DCCM is providing engineering and landscape services for the Olympus Mixed-Use Development in Clermont along US Highway 27. This development is a key part of Clermont's "Wellness Way" corridor, spanning a vast 16,000-acre region. Olympus project shares space with major residential developments from builders like Lennar and Pulte, and it sprawls across 247 acres of land that was previously an orange grove, featuring hilly terrain and two preserved low spots transformed into a large lake and wetland area. To facilitate the funding and construction of Olympus, the Olympus CDD was formed, and DCCM is the District Engineer, overseeing various subcontractors and the public bidding process to ensure fairness in contract awards. The development is divided into five distinct phases, each with unique infrastructure and construction requirements, including roads, utilities, and commercial spaces, as well as a sports campus with diverse facilities.

The Olympus development will seamlessly integrate a variety of property types, including single-family and multifamily residences, along with diverse commercial components such as retail outlets, offices, medical facilities, restaurants, and hotels. The project is set to offer numerous amenities like a welcome center, an extensive trail network connecting all phases, open spaces, parks, and an amphitheater. DCCM's role as the CDD engineer involves comprehensive oversight, ensuring transparency and equity throughout the project's development phases and adhering to rigorous governmental entity regulations and processes.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a. DCCM	St. Augustine, Florida	Prime

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

5

21. TITLE AND LOCATION *(City and State)*

Palm Coast Plantation Capital Inspections
Palm Coast, Florida

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION *(If applicable)*

NA

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Palm Coast Plantation HOA

b. POINT OF CONTACT NAME

Glenn Rollo

c. POINT OF CONTACT TELEPHONE NUMBER

(954) 309-7003

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

DCCM has provided phased engineering services for the Palm Coast Plantation Paving project located at 122 Emerald Lake Drive in Palm Coast, Florida. The project began with a roadway re-assessment, followed by design adjustment and planning services, cost estimating, coordination, and client meetings to support phased pavement maintenance and rehabilitation throughout the neighborhood.

The scope included a pavement inspection to compare existing conditions against prior assessments, with the goal of refining pavement improvement phasing. DCCM conducted on-site evaluations, coordinated with the Homeowners Association (HOA), and updated specifications and limits for repairs. Following this, a detailed preconstruction paving cost estimate was developed, outlining material and labor pricing by phase. Continued support included meetings and documentation to guide HOA decision-making and future board planning, as well as coordination with contractors and permitting agencies.

The services were delivered through multiple contracts and amendments, ensuring alignment with HOA needs and compliance with County and Water Management District requirements. DCCM's work provided a comprehensive plan for phased paving improvements and ensured a collaborative and data-driven approach to pavement management for the community.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a. DCCM	St. Augustine, Florida	Prime

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

6

21. TITLE AND LOCATION *(City and State)*

Julington Creek Plantation Road and Storm Evaluation
St. Augustine, Florida

22. YEAR COMPLETED

PROFESSIONAL SERVICES

2019

CONSTRUCTION *(If applicable)*

NA

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Leland Management

b. POINT OF CONTACT NAME

Joseph Estrada

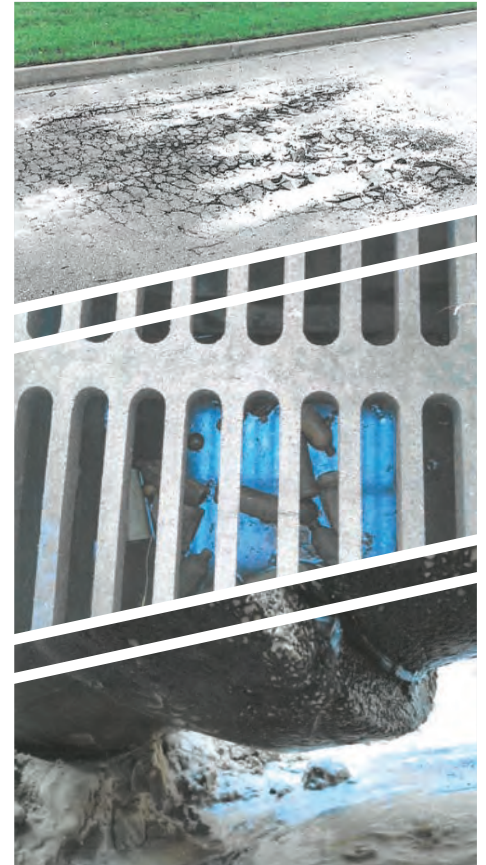
c. POINT OF CONTACT TELEPHONE NUMBER

(941) 677-1360

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

DCCM provided professional engineering services for the Julington Creek Plantation (JCP) Master Drainage Improvements. The scope of work includes evaluating the existing stormwater system, preparing a conceptual stormwater model, and developing concept-level alternatives to address drainage concerns. Additional tasks include coordination with the St. Johns River Water Management District (SJRWMD), preparation of a conceptual layout exhibit, preliminary construction cost estimation, and assistance with grant application support if requested.

These services will help identify viable stormwater improvements within Julington Creek Plantation and provide the necessary technical documentation to support planning and funding efforts.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a. DCCM	St. Augustine, Florida	Prime

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

7

21. TITLE AND LOCATION *(City and State)*

**Ocean Walk Drainage Assessment
St. Augustine Beach**

22. YEAR COMPLETED

PROFESSIONAL SERVICES

2021

CONSTRUCTION *(If applicable)*

2024

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

City of St. Augustine Beach

b. POINT OF CONTACT NAME

William Tredik

c. POINT OF CONTACT TELEPHONE NUMBER

(904) 471-1119

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

As part of the City of St. Augustine Beach's ongoing resiliency improvements, DCCM was contracted to provide full construction administration services for the Ocean Walk Phase I Drainage Improvements project. Funded through FDEP Grant Agreement #LPA0222, DCCM's responsibilities included managing construction activities, ensuring quality control, coordinating with City personnel, maintaining schedule adherence, and supporting documentation for project compliance. These efforts contributed to the successful implementation of essential drainage upgrades aimed at enhancing stormwater performance and mitigating flood risks in the community.

DCCM served as the Owner's Consultant, working closely with the City's Public Works Director, project contractors, and sub-consultants to ensure successful field execution. The team provided oversight and coordination aligned with the City's goals for long-term stormwater infrastructure resilience and regulatory compliance. This project built on the recommendations from a previous drainage assessment also led by DCCM.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a. DCCM	St. Augustine, Florida	Prime

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

8

21. TITLE AND LOCATION *(City and State)*

**Queen's Harbour Yacht & County Club Assessment
 Jacksonville, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES
 2020

CONSTRUCTION *(If applicable)*
 NA

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

**Queen's Harbour Yacht & County Club
 HOA**

b. POINT OF CONTACT NAME

Bethann Ridikas-Parker

c. POINT OF CONTACT TELEPHONE NUMBER

(904) 221-8859

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

DCCM was retained to provide professional engineering services for an engineering assessment of the Queen's Harbour neighborhood stormwater drainage system. The assessment covered over 20 ponds, stormwater inlets, pipes, manholes, and outfalls.

All available as-built information on the existing stormwater management system was collected and consolidated, which included the review and verification/ confirmation of the SJRWMD permits for the development. In addition, DCCM reviewed television reports of the storm system prepared by the client's pipe TV contractor. As part of this review and consolidation, our team prepared a master map of the stormwater management/drainage system for the community's records and future planning and assessment.

The written assessment identified all areas needing corrective measures, recommendation for time of repairs, estimate of probable costs for repairs, and operation and maintenance guidelines/manual for the stormwater system components.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a. DCCM	St. Augustine, Florida	Prime

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

9

21. TITLE AND LOCATION *(City and State)*

**Samara Lakes Pond Inspection
 St. Augustine, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES
 2021

CONSTRUCTION *(If applicable)*
 NA

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Samara Lakes Homeowners Association

b. POINT OF CONTACT NAME

Amy Newhouse

c. POINT OF CONTACT TELEPHONE NUMBER

(904) 909-2802

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

DCCM executed a comprehensive project, conducting a thorough review of Water Management District records for the property. This involved summarizing all recorded permits, delineation limits, and associated pond boundaries, with compliant permits validated and non-compliance addressed through detailed corrective measures. The team documented these outcomes in accessible language for community records, including numerical or action requirements for each compliance item. Simultaneously, our team assessed stormwater management facility data, identifying and documenting significant deficiencies.

On-site inspections covered approximately 5 miles of pond perimeter and specific drainage easement areas, capturing images for ponds and connected structures. Deficiency locations were marked on civil plans, offering a comprehensive overview of the project area. DCCM also evaluated up to three contractor bids, focusing on permit compliance and addressing deficiencies identified during on-site inspections. The bidding documents provided competent contractors with the essential information for comprehensive repairs or improvements.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a. DCCM	St. Augustine, Florida	Prime

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

10

21. TITLE AND LOCATION *(City and State)*

**St. Johns Golf Club Course Drainage Improvements
 Elkton, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES
 2022

CONSTRUCTION *(If applicable)*
 NA

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

St. Johns County Engineering Department

b. POINT OF CONTACT NAME

Brian Kelsay

c. POINT OF CONTACT TELEPHONE NUMBER

(904) 209-0115

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

DCCM provided professional engineering services for the St. Johns County Golf Club Course to elevate the golfing experience at the club through strategic enhancements by addressing drainage issues and adding a carefully planned stormwater pond. The project modified the SJRWMD permit to ensure environmental compliance.

Our team conducted comprehensive assessments, scrutinizing every part of the course to pinpoint concerns. This detailed report guided the strategic planning and implementation of drainage solutions, ensuring the project addressed both existing and potential challenges. The precision of these inspections and the subsequent report played a crucial role in delivering a golf course that exceeded expectations in functionality and aesthetic appeal.

Collaborating with a skilled golf architect, the initiative seamlessly integrated drainage solutions into the course redesign, improving playability and aesthetics. While the irrigation pump infrastructure remained unchanged, a thorough review confirmed its compatibility with the new drainage system. The project successfully delivered a high-quality golf course, showcasing a commitment to environmental responsibility and sustainable practices.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME

a. **DCCM**

(2) FIRM LOCATION *(City and State)*

St. Augustine, Florida

(3) ROLE

Prime

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

[illegible]

29. EXAMPLE PROJECTS KEY

NUMBER	TITLE OF EXAMPLE PROJECT <i>(From Section F)</i>	NUMBER	TITLE OF EXAMPLE PROJECT <i>(From Section F)</i>
1	South Village CDD, District Engineer	6	Julington Creek Plantation Road and Storm Evaluation
2	Stillwater Development and CDD, District Engineer	7	Ocean Walk Drainage Assessment
3	Sampson Creek CDD, District Engineer	8	Queen's Harbour Yacht & Country Club Assessment
4	Olympus Development and CDD, District Engineer	9	Samara Lakes Pond Inspection
5	Palm Coast Plantation Capital Inspections	10	St. Johns Golf Club Course Drainage Improvements

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

To fully address the criteria requested in the RFQ, we offer the following additional information. This further demonstrates DCCM's expertise and capabilities to perform all work that is anticipated under this contract as District Engineer for the Beach CDD.

ABILITY AND ADEQUACY OF PROFESSIONAL PERSONNEL

DCCM is equipped with a local team of professionals including engineers, technicians, inspectors, planners, landscape architects, and project administrators, who bring extensive experience in a wide range of projects. This encompasses construction plans and specifications for land development, transportation systems, Signing & Pavement Markings, Maintenance of Traffic, stormwater management, utilities, structures, and permits from various authorities. Our Project Managers, Team Leaders, Engineers, and Technicians possess firsthand expertise in protocols, design criteria, and filing conventions necessary for permit and project approval.

Our key staff for this project team are experts in their disciplines and well suited to provide the continuing engineering services required of your District Engineer. Our project management team and discipline leads are supported by other highly skilled engineers, technicians, and designers to provide a well-rounded and well-staffed production force.



Alex Acree, PE | VP of Production | Proposed Role: Project Manager

As Project Manager, Alex will offer technical expertise and support throughout the planning, design, and implementation of the civil engineering design. He will take charge of preparing engineering drawings and specifications, coordinate with contractors and suppliers, and provide supervision for construction activities, including attending district meetings to ensure seamless project execution.



Rob A. Matthews III, PE | CEO/President | Proposed Role: Principal-in-Charge

As Principal-in-Charge, Rob will provide strategic direction and overall leadership to the project. He will be responsible for setting the vision, goals, and objectives of the project and ensuring they are effectively communicated and implemented. Rob will oversee key aspects such as client relations, project delivery, financial management, and quality control. He will play a critical role in decision-making, managing resources, fostering client relationships, and maintaining the overall success of the project.



Branden Marcinell, EI | Closeout & QC Manager | Proposed Role: QA/QC Manager

As QA/QC Manager, Branden will ensure that the deliverables, services, and processes meet or exceed established quality standards. He will be responsible for developing and implementing quality management systems, procedures, and protocols to ensure consistency and compliance with regulations and client requirements.



Dylan Scanlon, EI | Project Manager | Proposed Role: Roadway Engineer

As Roadway Engineer, Dylan will play a pivotal role in the planning, design, and execution of transportation infrastructure projects. His responsibilities will encompass a wide range of tasks related to transportation systems, aimed at enhancing safety, efficiency, and sustainability for Beach CDD.



Eric Lanehart, PLA, ISA | Director of Landscape Architecture | Proposed Role: Landscape Architecture

As Landscape Architect, Eric will lead the design of sustainable and functional outdoor spaces. He will develop planting plans, hardscape layouts, and green infrastructure that meet environmental goals and client needs.



Mike Silverstein | Director of Field Services | Proposed Role: Construction Inspector

As Construction Inspector, Mike will oversee field activities to ensure compliance with plans and specifications. He will conduct inspections, monitor contractor performance, and support quality assurance throughout construction.

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

CERTIFIED MBE

DCCM is not a certified MBE.

WILLINGNESS & ABILITY TO MEET TIME & BUDGET REQUIREMENTS

The DCCM Team commits to meeting the schedule and budget goals of the Beach CDD. DCCM will determine the most cost-effective solutions and time saving measures for all project improvements issued under this contract.

Our team will be led by Alex Acree, PE, as the Project Manager. With the responsibility of managing this contract, Alex will oversee the resources needed to fulfill the requirements.

For each submittal, we establish advanced internal deadlines to allow for proper quality control of the deliverables as well as early submittals. Progress reports will be provided to the Project Manager including action items and schedule status reports. Some other measures we will apply to control the project schedule and budget include executing a detailed Project Management Plan, applying a strong QA/QC plan focused on constructibility reviews, developing a well-defined scope and updating the project cost estimate at every stage of the plans submittals, and early start on all critical issues such as public involvement, permitting and utility coordination.

DCCM has a record of completing work on time and within budget. In fact, nearly every one of Matthews | DCCM's projects have met these requirements. For work requiring quick turnaround, we adjust work schedules as necessary to meet our client's needs. We commit to continuing our impressive service record by providing prompt responses and the delivery of quality construction documents.

CONSULTANT'S PAST EXPERIENCE/PERFORMANCE

DCCM has maintained work/task order driven continuing service contracts for several years and has the experience and resources necessary to anticipate and compensate for these challenges. Through efficient scheduling, a dedicated workforce, solid experience, and proven record of success with past projects, DCCM has earned a reputation for providing high-quality, innovative engineering solutions in a timely and cost-effective manner.

Additionally, DCCM has a demonstrated history of success as a construction manager for various Community Development Districts. Our proactive construction management approach has consistently resulted in significant time and cost savings for our clients, particularly in the effective repair and mitigation of civil-related infrastructure failures.

DCCM has completed multitude private development projects within its service area. These projects involved planning, design, and permitting, and many involved construction inspection. Pertinent to the interests of this RFQ, our expertise includes application of the latest versions of ICPR and PONDSD hydrologic software applications to address issues associated with stormwater infrastructure including stormwater ponds, and pond bank design and reconstruction. Clients that entrust DCCM to perform these professional services on a continuing basis include:

- » Antigua Community Development District (Continuing Engineering Services - District Engineer)
- » Madeira Community Development District (Continuing Engineering Services - District Engineer)
- » Sampson Creek Community Development District (Continuing Engineering Services - District Engineer)
- » Stillwater Community Development District (Continuing Engineering Services - District Engineer)
- » South Village Community Development District (Continuing Engineering Services - District Engineer)
- » Tolomato Community Development District, Nocatee (Continuing Engineering Services - District Engineer)
- » Olympus Community Development District (Continuing Engineering Services - District Engineer)
- » Flagler Estates Road and Water Control District (Continuing Engineering Services - District Engineer)
- » Duval County Public Schools (Continuing Engineering Services)
- » St. Johns County School District (Continuing Engineering Services)
- » St. Johns County (Continuing Engineering Services)
- » St. Johns County Parks and Recreation Department (Continuing Engineering Services)

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

- » St. Johns County Airport (Civil Engineering Subconsultant Continuing Services)
- » City of St. Augustine (Continuing Contract for Professional Services - Civil & Environmental Engineering)
- » City of Jacksonville (A/E Continuing Services for Misc. Park Improvement Projects)
- » City of Green Cove Springs (Continuing Engineering Services for Water, Wastewater, Drainage, Stormwater, Roadway & Parks)
- » City of Flagler Beach (Emergency Civil/Structural Engineering, Planning & Emergency Management Support Services for Disaster Recovery)
- » Flagler County (Continuing Civil Engineering Services)
- » Flagler County School District (Continuing Civil Engineering Services)
- » Putnam County (Continuing Professional Engineering Services)
- » St. Johns River State College (Continuing Civil Engineering Services)
- » Catholic Diocese of St. Augustine (Civil Engineering Services)
- » Florida Department of Transportation, District 2 (Continuing Services Sub-consultant for Landscape Design)
- » Florida Department of Military Affairs (Continuing Engineering Services)

GEOGRAPHIC LOCATION

DCCM's St. Augustine office is located just north of the historic district at 7 Waldo Street in St. Augustine, Florida and will have direct responsibility for work performed under this contract. Our Jacksonville office is located at 4600 Touchton Road, Building 200, Suite 175. Our close proximity, ~9 miles, to Beach CDD, make our staff readily available to serve the needs of the District. This office location is important during permitting and construction to ensure timely responses.

RECENT, CURRENT & PROJECTED WORKLOADS

DCCM assumes ultimate responsibility for project management, allocation of resources, and for the completion of projects assigned with respect to cost, schedule, and quality. Each of our team members have the capacity to accommodate the project requirements as described in this RFQ, and we have additional resources on-hand to provide support as needed. DCCM and its team are well staffed and available to meet the needs for this contract.

DCCM openly and frequently communicates with our team and is in control over the resources needed, both in-house and with our teaming partners, to provide the assurance that there will not be unforeseen delays. Our team has an enviable record of completing work on time and within budget. The level of service and quality products that DCCM's professional and technical staff delivers on a daily basis has earned our firm an excellent reputation and record for repeat business. This is indicative of the high level of client satisfaction with our performance and work products, our ability to meet deadlines, and keep projects within budgetary guidelines.

Each staff member is tracked using an internal forecast tool, which allows us to view/analyze workload projections on an individual level. We account for 80% of each person's time for ongoing projects, leaving 20% available for new opportunities, such as the projects outlined in the RFQ. As we continue to hire and on-board new employees, our availability will increase. The graph below shows the available vs planned hours for our technical staff from December 2025 through November 2026.

	2025	2026										
	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV
Available Hrs	5,589	5,346	4,617	5,103	5,346	5,346	5,103	5,589	5,103	5,346	5,346	4,860
Planned Hrs	4,471	4,276	3,693	4,082	4,276	4,276	4,082	4,471	4,082	4,276	4,276	3,888

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

VOLUME OF WORK PREVIOUSLY AWARDED TO CONSULTANT BY DISTRICT

DCCM has not previously performed work for the Beach CDD.

REFERENCES

Ernesto Torres, Sampson Creek CDD

904-940-5850

etorres@gmsnf.com

Leslie Gallagher, Madeira CDD

904-838-7153

LGallagher@rizzetta.com

Daphne Gilyard, Stillwater CDD

877-276-0889

gillyardd@whhassociates.com

Shelly Vongchanta, St. Johns County

904-209-0150

svongchanta@sjcfl.us

TECHNICAL EXPERIENCE

Stormwater Management & Permitting

Stormwater management engineering requires the seamless integration of site function, civil infrastructure, regulatory requirements, and client goals and objectives. To execute a project with so many moving parts requires a team of professionals who are experienced in delivering projects of varying sizes for all types of clients. DCCM has an expert team of engineers and planners, and teams with other professionals that are proficient in their disciplines. We evaluate existing site conditions, including topography/pond banks, natural resources, wetlands and streams, drainage patterns, and existing or nearby utility and roadway infrastructure, so the site is contiguous with existing conditions and meets the intended use. DCCM ensures that site layouts maximize development and land use potential with cost-effective features.

DCCM is a leader in stormwater management design and permitting, and has completed stormwater studies and associated plans for projects ranging from single roadway intersections, to small, rapidly developing communities, cities, and counties. DCCM has developed innovative approaches that integrate the needs of both the private sector and the municipalities in the development of recommendations. DCCM's stormwater plans are routinely approved and implemented with minimal opposition. We are able to accomplish this by including our clients, as well as the regulatory agencies, at the early stages of a project to be part of the planning process and resolve any potential permitting design issues from the start.

Drainage Studies & Design

Dependent upon the soil characteristics, roadway swales will be designed for proper stormwater storage, treatment, and conveyance. In some instances, roadside swales can be regraded and used as linear ponds to provide water quality treatment and attenuation. Alternatively, attenuation in roadside swales can be provided using ditch blocks or raised inlets. Regardless of the unique location challenges, our drainage engineering professionals will evaluate and design improvements as necessary to reduce flooding at each project location. DCCM will manage these study/design efforts. Our objective is to create effective, low maintenance drainage systems that will operate optimally with less maintenance requirements.

Utility (Potable & Sanitary) Design & Coordination

A key aspect of a project's success requires an understanding of how existing utilities affect the design, maintenance schedule, and budget. DCCM provides this critical need and conducts all utility design for potable and sanitary water, while also coordinating with using agencies. All meetings and utility conflict resolution is led by our in-house professional engineers. All utilities will be identified, designed and mapped within the relevant project corridor. Our design will avoid utility conflicts when possible and keep any utility relocations or adjustments to a minimum. Additionally, our close relationship to many local utility agencies expedites production of accurate data and ultimately keeps the project moving forward, preventing delays. Effective utility coordination requires innovation, experience, and a team approach. DCCM is eager and equipped to begin.

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

Grant Support & Administration

DCCM has a long history of working with small to large municipalities to ensure they maximize the benefit of their grants. Since 2008, DCCM has been involved with a number of projects financed in part with grant funds. DCCM served as lead consultant for the St. Johns County Community Development Block Grant (CDBG) Disaster Recovery Initiative to address stormwater drainage and other issues within the County. DCCM has also worked on the Hazard Mitigation Grant Program (HMGP) application, providing grant application assistance for Putnam County. This included gathering information, conceptual design drawings, an opinion of probable costs for proposed improvements, project schedule with timeline and key milestones, and a maintenance schedule for the proposed improvements. This experience demonstrates that DCCM is capable of handling the design and engineering as well as the timelines and processes associated with HMGP grants and working with the regulatory agencies such as the Department of Economic Opportunity (DEO). DCCM's extensive experience assisting counties and cities with grant-funded and grant-related public work projects has an estimated value exceeding \$10M.

APPROACH TO PROJECT MANAGEMENT/METHODOLOGY

We understand that the role of an effective project manager is crucial for the overall success of any project. Therefore, the achievement of project objectives relies heavily on the implementation of effective project management practices throughout the project's entire life cycle. These practices encompass several key elements, including:



Project Understanding: The project manager has a deep understanding of CDD objectives, requirements, and outcomes, forming the basis to be a better steward for district projects, funds, and goals.

Budget & Schedule Control: Our managers vigilantly oversee budgets and schedules, monitoring expenses, resources, and implementing strategies to prevent cost overruns and delays.

Risk Management: Identifying and mitigating risks is crucial. Our managers assess potential obstacles, gauges their impact, and develops mitigation plans to keep CDD projects on track.

Effective Communication: Open and transparent communication with the CDD and project team staff is vital for success. This fosters collaboration and shared project objectives.

Quality Control (QC): Adherence to the QC Plan is fundamental. Our manager ensures quality standards are met, implements quality control measures, and conducts assessments for high-quality outcomes.

SCHEDULE MANAGEMENT AMONG TEAM MEMBERS

DCCM assumes ultimate responsibility for project management, allocation of resources among the team members, and for the completion of projects assigned with respect to cost, schedule, and quality. Each of our team members have the capacity to accommodate the District's project service requirements as described in this RFQ, and we have additional resources on-hand to provide support as needed. As a whole, DCCM is well staffed and we are available to meet the needs for this district engineer role.

H. ADDITIONAL INFORMATION

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DCCM a provider of design, consulting, and construction management services that focuses on infrastructure marketplaces across the United States. Through a family of complementary brand divisions, DCCM serves a variety of end markets while offering a national reach. Through strategic acquisitions and investments in organic growth, DCCM is able to offer an increasing depth of services across its growing customer base, including land planning, master plans, and commercial developments. DCCM is comprised of 1,000+ professionals across the country who specialize in multiple service lines. As part of DCCM, our team has the ability to tap into these resources as necessary to ensure project success.

DCCM openly and frequently communicates with our team and is in control over the resources we need, both in-house and with our sub-consultant partners, to provide the assurance that there will not be unforeseen delays.

DCCM has an enviable record of completing work on time and within budget. The level of service and quality products that DCCM's professional and technical staff delivers on a daily basis, has earned our firm an excellent reputation and record for repeat business. This is indicative of the high level of client satisfaction with our performance and work products, our ability to meet deadlines, and keep projects within budgetary guidelines. We attribute this success to our solid commitment to provide each client:

- | | |
|---|---|
| » Open Lines of Communication | » Well Thought Out Project Approach |
| » Knowledgeable Team Members | » Schedule Based on Real Data |
| » Local and Available Staff | » Internal Meetings with Project Manager and Design Teams |
| » Quick Response Time | » Frequent Project Meetings with Client |
| » Flexibility of Industry Experts with a Wide Range of Technical Capabilities | » Technical Review Team Assisting in QA/QC |

FIRM LICENSURE & PREQUALIFICATIONS

DCCM is licensed to perform professional engineering and landscape architecture in the State of Florida through it's local division Matthews Design Group, LLC dba Matthews | DCCM. A copy of the firm's licenses, and key staff licenses, can be provided upon request. A copy of the firm's licenses, and key staff licenses, can be found at the of this section as Exhibit A.

FDOT Work Group Prequalifications

- » 3.1 – Minor Highway Design
- » 3.2 – Major Highway Design
- » 7.1 – Signing, Pavement Marking and Channelization
- » 10.1 – Roadway Construction Engineering Inspection
- » 13.6 – Land Planning/Engineering
- » 15 – Landscape Architect

Certifications

- » Council of Landscape Architectural Registration Boards (CLARB) Certified Landscape Architect

FINANCIAL CAPACITY

DCCM is a Limited Liability Corporation. Bank and CPA reference can be provided upon request.

INSURANCE

DCCM carries General Liability insurance with a general aggregate limit of \$2 million and Professional Errors and Omissions insurance with an aggregate limit of \$2 million. Proof of insurance appears at the end of the additional information section as Exhibit B.

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

LEGAL REQUIREMENTS AND DISCLOSURE

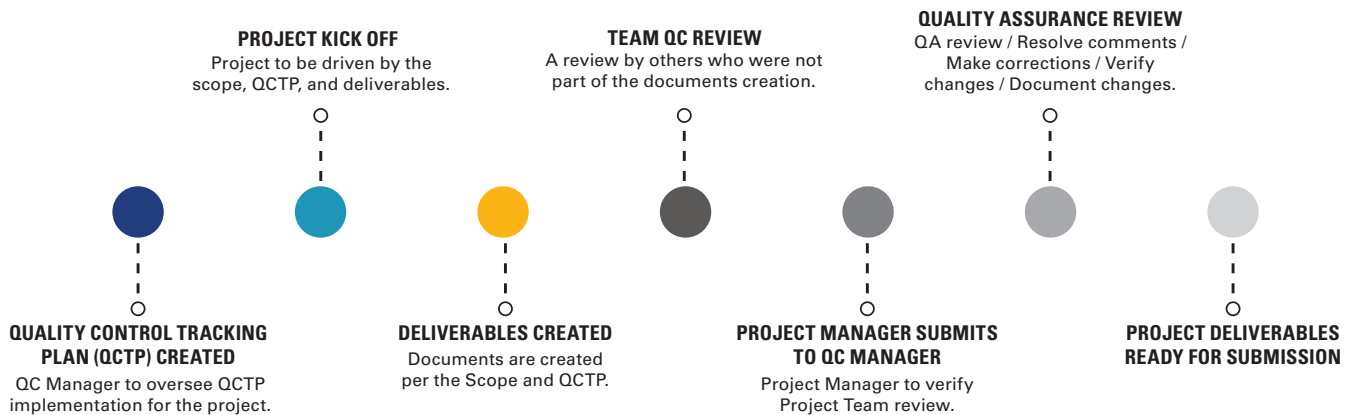
DCCM has never been removed from a design services contract nor failed to complete a contract as assigned. We pride ourselves on delivering quality work on time and within budget, maintaining strong relationships with our clients and project partners.

No person or affiliate associated with this submission has ever appeared on a convicted vendor list following conviction of a public entity crime.

DCCM currently has several minor claims and legal issues that we have been involved with. All issues have been resolved, with no outstanding claims or litigation pending. None of these will impact our ability to perform stellar services for Beach CDD.

Further, DCCM accepts its responsibility to comply with all federal, state, county, and local laws, ordinances and regulations that affect the services covered in the Beach CDD RFQ.

QUALITY & SCHEDULE CONTROL



DCCM has project management methods established to help monitor and track each and every project. To begin, each contracted project is set up so that the project team can work efficiently and effectively. Our firm utilizes Deltek to manage the budget and major milestones for each project. At any point during a project, a Project Manager and/or team member can look to see how much time and effort has been expended for each Phase and Task of any project. This level of information exists for every phase of the project and allows for each project to be accurately tracked as it progresses to the typical 30%, 60%, and 90% milestones.

In addition to the use of Deltek, DCCM has created an internal tracking system that tracks where each project is (firm wide), key milestones (including QA/QC), and allows for resource allocation (firm wide) so that project schedules can be met. It is important to know that every project is tracked and every Project Manager at our firm knows where each project is, its next step, and the resources that are required to get the task/phase done. Sub-consultants are managed so that the overall project schedule can be maintained, and the budget is adhered to. This includes weekly communication and coordination on project specifics, and monthly communication regarding the budget.

This system for project management allows us to control the quality of each and every deliverable. This ensures that we produce the highest quality of work so that projects can be efficiently permitted and constructed with an eye on cost savings. As deliverables move through the project tracking process, they are subject to a team review (originating team) and an independent review by a licensed PE who did not work on the project. This ensures that every deliverable has gone through a minimum of two reviews.

H. ADDITIONAL INFORMATION

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EXHIBIT A - LICENSES

State of Florida Department of State

I certify from the records of this office that MATTHEWS DESIGN GROUP, LLC is a limited liability company organized under the laws of the State of Florida, filed on September 30, 2022.

The document number of this limited liability company is L22000424179.

I further certify that said limited liability company has paid all fees due this office through December 31, 2025, that its most recent annual report was filed on February 6, 2025, and that its status is active.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Nineteenth day of February,
2025*



[Signature]
Secretary of State

Tracking Number: 8089155403CU

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>

dbpr Department of Business & Professional Regulation [HOME](#) [CONTACT US](#) [MY ACCOUNT](#)

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- [Find Exam Information](#)
- [Unlicensed Activity Search](#)
- [AB&T Delinquent Invoice & Activity List Search](#)

LICENSEE DETAILS 8:54:51 AM 11/21/2024

Licensee Information

Name:	MATTHEWS DESIGN GROUP, LLC (Primary Name)
Main Address:	P.O. BOX 3126 SAINT AUGUSTINE, Florida 32085
County:	ST. JOHNS

License Information

License Type:	Engineering Business Registry
Rank:	Registry
License Number:	26535
Status:	Current
Licensure Date:	08/22/2005
Expires:	

Special Qualifications Qualification Effective

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- [View Application Status](#)
- [Find Exam Information](#)
- [Unlicensed Activity Search](#)
- [AB&T Delinquent Invoice & Activity List Search](#)

LICENSEE DETAILS 8:55:13 AM 11/21/2024

This is a business tracking record only.
[Click here for information on how to verify that this business is properly licensed.](#)

Licensee Information

Name:	MATTHEWS DESIGN GROUP, LLC (Primary Name)
Main Address:	7 WALDO STREET SAINT AUGUSTINE, Florida 32084
County:	ST. JOHNS

License Information

License Type:	Landscape Architecture Business Information
Rank:	Business Info
License Number:	
Status:	Current
Licensure Date:	05/24/2023
Expires:	

Special Qualifications Qualification Effective

FBPE FLORIDA BOARD OF PROFESSIONAL ENGINEERS

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

ACREE, ALEXANDER R
69 CROWN COLONY RD.
ST. AUGUSTINE, FL 32092

LICENSE NUMBER: PE73155
EXPIRATION DATE: FEBRUARY 28, 2027
Always verify licenses online at MyFloridaLicense.com

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FBPE FLORIDA BOARD OF PROFESSIONAL ENGINEERS

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

MATTHEWS, ROB A. III
370 PALMETTO ROAD
ST. AUGUSTINE, FL 32080

LICENSE NUMBER: PES8425
EXPIRATION DATE: FEBRUARY 28, 2027
Always verify licenses online at MyFloridaLicense.com

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dbpr FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF LANDSCAPE ARCHITECTURE

THE LANDSCAPE ARCHITECT HEREIN HAS REGISTERED UNDER THE PROVISIONS OF CHAPTER 481, FLORIDA STATUTES

LANEHART, ERIC J
12779 QUINCY BAY DRIVE
JACKSONVILLE, FL 32224

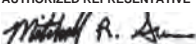
LICENSE NUMBER: LA666877
EXPIRATION DATE: NOVEMBER 30, 2025
Always verify licenses online at MyFloridaLicense.com

ISSUED: 12/11/2023
Do not alter this document in any form.
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H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

EXHIBIT B - INSURANCE

Client#: 189537		DCCMLLC		DATE (MM/DD/YYYY) 6/26/2025			
ACORD™ CERTIFICATE OF LIABILITY INSURANCE							
<p>THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.</p> <p>IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer any rights to the certificate holder in lieu of such endorsement(s).</p>							
PRODUCER Propel Insurance 1201 Pacific Avenue; Suite 1000 COM Middle Market Tacoma, WA 98402-4321			CONTACT NAME: Michelle Wolfe PHONE (A/C, No, Ext): 800 499-0933 FAX (A/C, No): 866 577-1326 E-MAIL ADDRESS: michelle.wolfe@propelinsurance.com				
INSURED Matthews Design Group, LLC DCCM, LLC 7 Waldo St St. Augustine, FL 32084			INSURER(S) AFFORDING COVERAGE		NAIC #		
			INSURER A : American Guarantee and Liability Ins.Co		26247		
			INSURER B : Zurich American Insurance Company		16535		
			INSURER C :				
			INSURER D :				
			INSURER E :				
			INSURER F :				
COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:							
<p>THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.</p>							
INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> BI/PD Ded:2,000 GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input checked="" type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:			GLO872027302	06/30/2025	06/30/2026	EACH OCCURRENCE \$1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$100,000 MED EXP (Any one person) \$10,000 PERSONAL & ADV INJURY \$1,000,000 GENERAL AGGREGATE \$2,000,000 PRODUCTS - COMP/OP AGG \$2,000,000 \$
B	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY			BAP872027402	06/30/2025	06/30/2026	COMBINED SINGLE LIMIT (Ea accident) \$1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A	UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$			SXS808437602	06/30/2025	06/30/2026	EACH OCCURRENCE \$10,000,000 AGGREGATE \$10,000,000 \$
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE/OFFICER/MEMBER EXCLUDED? <input checked="" type="checkbox"/> Y <input checked="" type="checkbox"/> N (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below		N/A	WC872027202	06/30/2025	06/30/2026	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$1,000,000 E.L. DISEASE - EA EMPLOYEE \$1,000,000 E.L. DISEASE - POLICY LIMIT \$1,000,000
DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)							
CERTIFICATE HOLDER Sample				CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE 			


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MPW00

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

ACORD		CERTIFICATE OF LIABILITY INSURANCE		DATE(MM/DD/YYYY) 06/27/2025		
<p>THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.</p> <p>IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).</p>						
PRODUCER Aon Risk Services Northeast, Inc. New York NY Office One Liberty Plaza 165 Broadway, Suite 3201 New York NY 10006 USA			CONTACT NAME: PHONE (A/C. No. Ext): (866) 283-7122 FAX (A/C. No.): (800) 363-0105 E-MAIL ADDRESS:			
INSURED Matthews Design Group, LLC 7 Waldo Street St. Augustine FL 32084 USA			INSURER(S) AFFORDING COVERAGE INSURER A: HDI Specialty Insurance Company NAIC # 16131 INSURER B: INSURER C: INSURER D: INSURER E: INSURER F:			
COVERAGES CERTIFICATE NUMBER: 570113861060 REVISION NUMBER:						
<p>THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.</p>						
Limits shown are as requested						
INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSD VWD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
	COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:					EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG
	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> AUTOS ONLY <input type="checkbox"/> NON-OWNED AUTOS ONLY <input type="checkbox"/> HIRED AUTOS ONLY					COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident)
	UMBRELLA LIAB <input type="checkbox"/> OCCUR EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input type="checkbox"/> RETENTION					EACH OCCURRENCE AGGREGATE
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR / PARTNER / EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NY) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N <input type="checkbox"/> N/A				PER STATUTE <input type="checkbox"/> OTH-ER <input type="checkbox"/> E.L. EACH ACCIDENT E.L. DISEASE-EA EMPLOYEE E.L. DISEASE-POLICY LIMIT
A	Architects & Engineers Professional		PID6558401S Claims Made SIR applies per policy terms & conditions	06/30/2025	06/30/2026	Per Claim Limit \$10,000,000 Aggregate Limit \$10,000,000
DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) Evidence of insurance.						
CERTIFICATE HOLDER			CANCELLATION			
Matthews Design Group, LLC 7 Waldo Street St. Augustine FL 32084 USA			SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE 			
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Holder Identifier :

Certificate No : 570113861060

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE



32. DATE

November 4, 2025

33. NAME AND TITLE

James Thompson, PE, DBIA | Chairman and Chief Executive Officer

ARCHITECT-ENGINEER QUALIFICATIONS

1. SOLICITATION NUMBER (If any)

PART II - GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)


2a. FIRM (or Branch Office) NAME DCCM North America, LLC			3. YEAR ESTABLISHED 2021	4. UNIQUE ENTITY IDENTIFIER JSWAVHBB11D7
2b. STREET 1800 Post Oak Boulevard, Suite 450			5. OWNERSHIP	
2c. CITY Houston			2d. STATE Texas	2e. ZIP CODE 77056
6a. POINT OF CONTACT NAME AND TITLE James Thompson, PE, DBIA Chairman and Chief Executive Officer			a. TYPE Limited Liability Corporation	
6b. TELEPHONE NUMBER 713.874.9162			b. SMALL BUSINESS STATUS NA	
6c. E-MAIL ADDRESS jthompson@dccm.com			7. NAME OF FIRM (If Block 2a is a Branch Office) NA	
8a. FORMER FIRM NAME(S) (If any) NA			8b. YEAR ESTABLISHED NA	8c. UNIQUE ENTITY IDENTIFIER NA

9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
a. Function Code	b. Discipline	c. Number of Employees		a. Profile Code	b. Experience	c. Revenue Index Number (see below)
		(1) FIRM	(2) BRANCH			
06	Architect	18		B02	Bridges	8
07	Biologist	2		C10	Commercial Building	7
12	Civil Engineer	143		C11	Community Facilities	6
15	Construction Inspection	73		C15	Construction Management	8
16	Construction Manager	15		C16	Construction Surveying	7
21	Electrical Engineer	5		C18	Cost Estimating	5
24	Environmental Scientist	4		E01	Ecological & Arch Investigation	2
29	GIS Specialist	6		E02	Educational Facilities - Classroom	4
32	Hydraulic Engineer	8		E03	Electrical Studies, Design	4
34	Hydrologist	5		E09	Environ Imp Stud, Assess, or Stat	5
38	Land Surveyor	124		E10	Environmental and Natural Resource	2
39	Landscape Architect	4		E11	Environmental Planning	1
42	Mechanical Engineer	6		E12	Environmental Remediation	3
47	Planner: Urban/Regional	30		E13	Environmental Testing & Analysis	1
48	Project Manager	29		G01	Garages; Vehicle Maint Facility	3
52	Sanitary Engineer	1		G04	GIS Serv: Dev, Analysis & Data Coll	3
57	Structural Engineer	6		G05	Geospatial Data Conversion	2
58	Technician Analyst	63		G07	Highways, Streets, Parking	8
60	Transportation Engineer	80		H08	Historical Preservation	1
62	Water Resources Engineer	20		H09	Hospital & Medical Facilities	1
	Other Employees	377		H11	Housing (Residential, Multi-Family)	7
				J01	Judicial and Courtroom Facilities	5
				L02	Land Surveying	8
				L03	Landscape Architecture	2
				P05	Planning (Comm, Reg, Area & State)	5
				P06	Planning (Site, Installation, Project)	8
				P08	Prisons & Correctional Facilities	6
				P13	Public Safety Facilities	7
				R03	Railroad: Rapid Transit	3
				R04	Recreation Facilities (Parks, etc.)	5
				R06	Rehab (Bldgs; Struct; Fac)	1
				R11	Rivers; Canals; Waterways; Flood	9
				S04	Sewage Collection/Treatment	8
				S09	Structural Design	6
				S11	Sustainable Design	2
				S13	Storm Water Handling/Facilities	8

				T03	Traffic & Transportation Engineering	10
				U03	Utilities	7
				W02	Water Resources; Hydrology	8
				W03	Water Supply/Treatment	9
				Z01	Zoning; Land Use Studies	7
Total			1,019			

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number shown at right)		PROFESSIONAL SERVICES REVENUE INDEX NUMBER				
a. Federal Work	7	1. Less than \$100,000	6. \$2 million to less than \$5 million			
b. Non-Federal Work	10	2. \$100,000 to less than \$250,000	7. \$5 million to less than \$10 million			
c. Total Work	10	3. \$250,000 to less than \$500,000	8. \$10 million to less than \$25 million			
		4. \$500,000 to less than \$1 million	9. \$25 million to less than \$50 million			
		5. \$1 million to less than \$2 million	10. \$50 million or greater			

<p align="center">12. AUTHORIZED REPRESENTATIVE The foregoing is a statement of facts.</p>

a. SIGNATURE 	b. DATE November 4, 2025
c. NAME AND TITLE James Thompson, PE, DBIA Chairman and Chief Executive Officer	

DCCM

7 Waldo Street
St. Augustine, Florida 32084
904.826.1334

4600 Touchton Road
Building 200, Suite 175
Jacksonville, FL 32246
904.826.1334

The DCCM logo is rendered in a bold, white, stylized font against a dark blue background. The letters are thick and blocky, with a modern, industrial feel. The 'D' and 'C' are particularly prominent, with the 'C' having a unique shape that suggests a stylized 'E' or a specific engineering component. The 'M' is also bold and blocky, completing the acronym.

DCCM

TxEng F-257

EXHIBIT 15

PREPARED BY
Kimley»Horn



REQUEST FOR QUALIFICATIONS (RFQ) FOR

**ENGINEERING SERVICES FOR
THE BEACH COMMUNITY DEVELOPMENT DISTRICT**



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November 14, 2025

Mr. David McInnes, District Manager
250 International Pkwy., Ste. 208,
Lake Mary, FL 32725

Kimley-Horn

12740 Gran Bay
Parkway West
Suite 2350
Jacksonville, FL 32258

RE: REQUEST FOR QUALIFICATIONS (RFQ) FOR ENGINEERING SERVICES FOR THE BEACH COMMUNITY DEVELOPMENT DISTRICT

Dear Mr. Innes and Members of the Selection Committee:

One of the most gratifying aspects of our business is the ability to form lasting working relationships with our clients and other professionals. Kimley-Horn is proud to be serving The Beach Community Development District and hopes to continue that relationship by serving as your permanent professional engineering consultant. We are best-suited to serve you for the following reasons:



DEDICATED TEAM.

As district engineer, I will be your first point of contact. My experience includes large and small scale land development projects for both public- and private-sector clients. These projects have given me the opportunity to extensively interact with a wide range of groups and individuals, including local citizens, city staff, and members of various permitting agencies. I understand that a strong commitment to client satisfaction must be the foundation of our service to you, and I am personally dedicated to serving the District.



LOCAL TEAM, LOCAL RESOURCES.

Our team is locally based in our office in Jacksonville, in Duval County. Our team is readily available to attend project meetings, make site visits, and perform other activities to advance and complete the work as needed. The professionals who make up our core team have a long history of successful collaboration to deliver projects on time and within budget—and we pledge the same on your projects.



UNPARALLELED KNOWLEDGE OF COMMUNITY DEVELOPMENT DISTRICTS.

Kimley-Horn understands the special challenges involved with providing engineering services for residential developments. With our track record of successfully executing projects for over 45 Community Development Districts throughout Florida, Kimley-Horn has the in-depth knowledge and experience to meet your needs.



INTEGRATED SERVICES.

With more than 1,700 staff members in Florida, our team is supported by a responsive and diverse group of engineers, landscape architects, planners, environmental experts, and support staff. We will ensure the necessary in-house resources are available to meet the needs of The District on this contract.



COMMITMENT.

We understand that you require prompt turnaround, sensitivity to local issues, and innovation in addressing your projects. Kimley-Horn's continuity of staff and 50+ years of experience, combined with our vast resources, will be invaluable to the successful execution of assignments under this contract. We look forward to the opportunity to serve as your trusted consultant.

Very truly yours,
KIMLEY-HORN

Josh Cockriel, PE
District Engineer
904 704 6140 | Josh.Cockriel@kimley-horn.com

William J. Schilling Jr., PE
Senior Vice President



1. ABILITY AND ADEQUACY OF PROFESSIONAL PERSONNEL

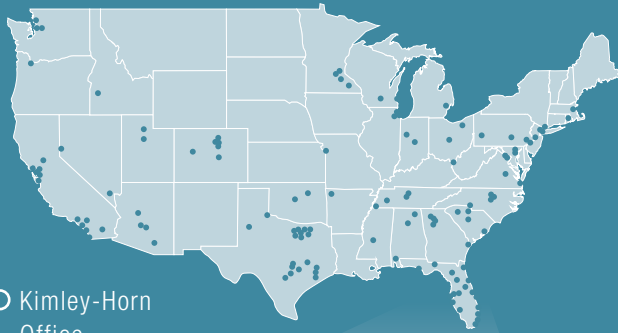


1. ABILITY AND ADEQUACY OF PROFESSIONAL PERSONNEL

Office Locations



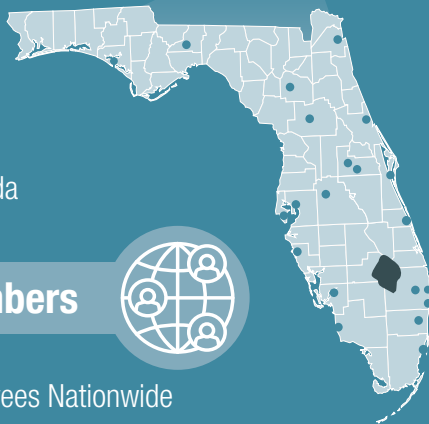
146 offices across
the country and Puerto Rico



○ Kimley-Horn
Office



22
Offices
in Florida



By The Numbers



9,500+ Employees Nationwide
1,600+ Employees in Florida
58 Years of Dedicated Client Service

Noteworthy



2025

ENR
Rankings

4th

for Pure Design Firms

8th

of Top 500
Design Firms

18 Years on **FORTUNE MAGAZINE'S**

100

**BEST COMPANIES
TO WORK FOR**

Kimley-Horn is a full-service, multidisciplinary consulting firm of engineering, planning, landscape architecture, and environmental services to public-and private-sector clients. Established in 1967, Kimley-Horn has grown significantly over the past 58 years, expanding both geographically and in the diversity of services offered. Today, our firm comprises nearly 10,000 employees across 150 offices throughout the continental United States, Puerto Rico, and Canada. We deliver comprehensive consulting services to local, regional, national, and international clients. In Florida alone, Kimley-Horn maintains a strong presence with over 1,700 professionals located in 22 offices statewide.

Kimley-Horn has the ability, capacity, and skill to serve you on this contract for services on an on call basis.

Our Capabilities

Kimley-Horn offers a broad range of engineering, planning, landscape architectural, and environmental services, including, but not limited to, the following:

- ▶ Site civil engineering
- ▶ Stormwater management and planning
- ▶ Water/wastewater treatment and distribution systems
- ▶ Planning and feasibility studies
- ▶ Pavement and signage
- ▶ Land development services
- ▶ Landscape architecture
- ▶ Predevelopment services
- ▶ Comprehensive planning
- ▶ Permitting and approvals
- ▶ Transportation planning/engineering and traffic operations
- ▶ Transportation studies
- ▶ Pedestrian and bicycle facilities
- ▶ Roadway and bridge design
- ▶ Advanced traffic management systems
- ▶ Areawide traffic signal systems
- ▶ Parking planning and design
- ▶ Building structures
- ▶ Structural engineering Mechanical, electrical, and plumbing (MEP) engineering
- ▶ Public involvement programs
- ▶ Geographic Information Systems (GIS)
- ▶ Environmental permitting, assessment, and remediation
- ▶ Wetland delineation, assessment, and mitigation
- ▶ Grant procurement and administration
- ▶ Construction administration/observation

PAST PERFORMANCE FOR COMMUNITY DEVELOPMENT DISTRICTS

Kimley-Horn provides urban and development planning and landscape architectural services for a wide variety of public and private clients throughout Florida and the United States. Throughout our 56-year history, we have served numerous local governments in Florida and are proud of the role we play in shaping the development, and in many cases, the redevelopment of Florida's communities. A hallmark of our services to clients is our ability to provide a full range of services for a multitude of urban and transportation planning and public infrastructure improvements. Our multi-disciplined teams can take your projects from inception through implementation while keeping your initial goals for your projects at the forefront of each step of the process.

A few examples of our project successes include:

- ▶ Helping two new communities develop their first comprehensive plan
- ▶ Assisting several communities with their evaluation and appraisal reports and related comprehensive plan amendments
- ▶ Helping initiate regional activity centers and transportation concurrency exception areas
- ▶ Teaming with developers and communities to develop design guidelines for specific projects
- ▶ Site plan review, traffic, and other concurrency reviews
- ▶ Engaging the public in design, visioning, and transportation workshops and charrettes for several communities
- ▶ Performing traffic studies and transportation planning including a transit-oriented design feasibility study, transportation master plans, transportation concurrency management database, and multiple parking and downtown parking garage studies

COMMUNITY DEVELOPMENT DISTRICTS SERVED IN FLORIDA:

- | | | |
|---|---|--|
| ▶ Mills & Nebraska CDD – Orlando, FL | ▶ Miami Worldcenter CDD – Miami, FL | ▶ Highlands CDD – Hillsborough County, FL |
| ▶ Grove Resort CDD – Winter Garden, FL | ▶ Sumter Landing CDD – The Villages, FL | ▶ Cottages Silver Oaks CDD – Zephyrhills, FL |
| ▶ Mills Park CDD – Orlando, FL | ▶ Premium Point CDD – St. Augustine, FL | ▶ Boynton Village CDD – Boynton Beach, FL |
| ▶ Bonnet Creek CDD – Winter Park, FL | ▶ Reserve CDD – Port St. Lucie, FL | ▶ Sarasota National CDD – Sarasota, FL |
| ▶ Bayi CDD – Ocala, FL | ▶ Rivington CDD – Debarry, FL | ▶ Stoneybrook at Venice CDD – Sarasota, FL |
| ▶ Bay Laurel Center CDD – Ocala, FL | ▶ The District CDD – Jacksonville, FL | ▶ Tara CDD – Bradenton, FL |
| ▶ Sumter Landing CDD – The Villages, FL | ▶ Coastal Lake CDD – Panama City Beach, FL | ▶ Legends Bay CDD – Sarasota, FL |
| ▶ Westridge CDD – Polk County, FL | ▶ The Villages CDD – The Villages, FL | ▶ Beacon Lakes CDD – Miami, FL |
| ▶ Victor Posner City Center CDD – Polk County, FL | ▶ Village Center CDD – The Villages, FL | ▶ Manatee River CDD – Bradenton, FL |
| ▶ Oakmont Grove CDD – Polk County, FL | ▶ Midtown Miami CDD – Miami, FL | ▶ Arbor Greene CDD – Tampa, FL |
| ▶ Hawthorne Mill CDD – Lakeland, FL | ▶ Mayfair CDD – Lake Wales, FL | ▶ Cross Creek CDD – Bradenton, FL |
| ▶ Fox Branch Ranch CDD – Lakeland, FL | ▶ Kenmare at Lake Annie CDD – Dundee, FL | ▶ Veranda CDD – Port St. Lucie, FL |
| ▶ Boca Royale CDD – Sarasota, FL | ▶ Greyhawk Landing CDD – Manatee County, FL | ▶ Parkland Preserve CDD – St. Augustine, FL |
| ▶ Lakewood Ranch CDD – Sarasota, FL | ▶ Waterlefe CDD – Sarasota, FL | ▶ River Road at Center Road CDD – Sarasota, FL |
| ▶ Blackburn CDD – Sarasota, FL | ▶ Venetian CDD – Sarasota, FL | |
| ▶ Central Parc CDD – Sarasota, FL | ▶ Blackburn Creek CDD – Sarasota, FL | |
| ▶ Coastal Lake CDD – Walton, FL | | |

APPROACH TO A TYPICAL PROJECT

The Kimley-Horn professionals selected for this project are all based in Jacksonville and have a long history of working with the CDD's, City and County staff and are well positioned to provide the coordination services needed with the appropriate agencies for successful implementation of District infrastructure.

Since our inception, Kimley-Horn has been serving similar land development clients as one of our primary practice areas. Our approach as your District Engineering consultant is built on providing prompt service, customer satisfaction, conflict-resolution, and timely initiation and completion of work. We have assembled a diverse team capable of addressing all potential tasks and services outlined in the RFQ. We recognize that each project has specific expectations that must be understood and exceeded. At Kimley-Horn, our overall approach for each task begins with an initial scoping meeting, developing a fee proposal, and ensuring a clear understanding of the task expectations and deliverables. Upon receiving an assignment, we will arrange an initial meeting with the District Manager and any additional staff.

Kimley-Horn's approach and methodology will be tailored to fit each project but based on three overarching principles:

1. Proven and thoughtful design process
2. Responsiveness and adaptability
3. Experienced project management

During this meeting, we will discuss the project's scope, constraints, available information, schedule, and milestones. We will carefully select team members based on their experience and expertise, aligning them with the specific goals of the project. We will maintain close collaboration with District staff to ensure seamless progress and success of each assignment.

For all client meetings, we will prepare meeting summaries including a listing of decisions made and action items to ensure we have fully communicated. If on review of the meeting summary decisions are not fully communicated, we will issue a revised summary noting updates. This documentation allows our clients to record decisions made early in the project or perhaps by previous staff members. It helps our clients and helps Kimley-Horn track action items.

We will provide a monthly project status report with monthly invoices.

Accomplishing Proposed Services. Project management is a science at Kimley-Horn. We employ a structured approach to all our projects integrating resources, schedule, and budget management for each project we are involved in. **Our entire approach to project management is characterized by the following philosophies and policies that are ingrained in the Kimley-Horn culture.** Kimley Horn's management approach is team-oriented, results-oriented, and saturated with top-quality people who routinely produce superior outcomes. Kimley-Horn has the depth of resources, local experience, and diversity of expertise to provide the entire scope of services required for this general services contract. For each assignment under this contract, our team will develop a tailored and individualized approach.



BE FLEXIBLE. We understand schedules (accelerated or delayed), projects change, and we must be prepared to adjust with them. Our team is available at all times to take on tasks from the CDD, regardless of size.



THINK AND ACT AS AN EXTENSION OF THE CITY'S STAFF. Our team will approach projects as though we are part of your staff. We will understand your responsibilities to the CDD's residents and what your priorities are.



THINK BIG PICTURE. We will look beyond the individual project: How does a specific assignment fit into the ultimate goal of the CDD's plan? Who are the true stakeholders? How can we add value to you?



BE INNOVATIVE. We will look for creative solutions and present them to you throughout the contract.



TEAM WITH OTHER CONSULTANTS. Kimley-Horn has teamed with a number of local firms on a variety of projects in the past number of years. We are committed to utilizing local subconsultants when the opportunity arises. We have a long history of hiring DBE, MBE, and WBE businesses as teaming partners where appropriate.



PROVIDE COMMUNITY SUPPORT. Outreach to the community can be as important as the design of a project. We are ready to assist you as needed with preparation of all exhibits/media, facilitate neighborhood meetings, present to the community, or simply provide support for CDD staff with their outreach activities.

Team Selection. After communicating a need for professional services, our project manager/district engineer and appropriate supporting professionals will meet with the District Manager and staff to review the assignment and the scope of services. **After the initial meeting, we will provide a draft scope of services, staffing plan, and fee budget for review.** Our engineer will be involved in every assignment to assure communications, continuity, and quality of services. Our in-house mentorship and resources ensure that each team member is effectively trained and equipped to handle the task orders assigned through this contract.

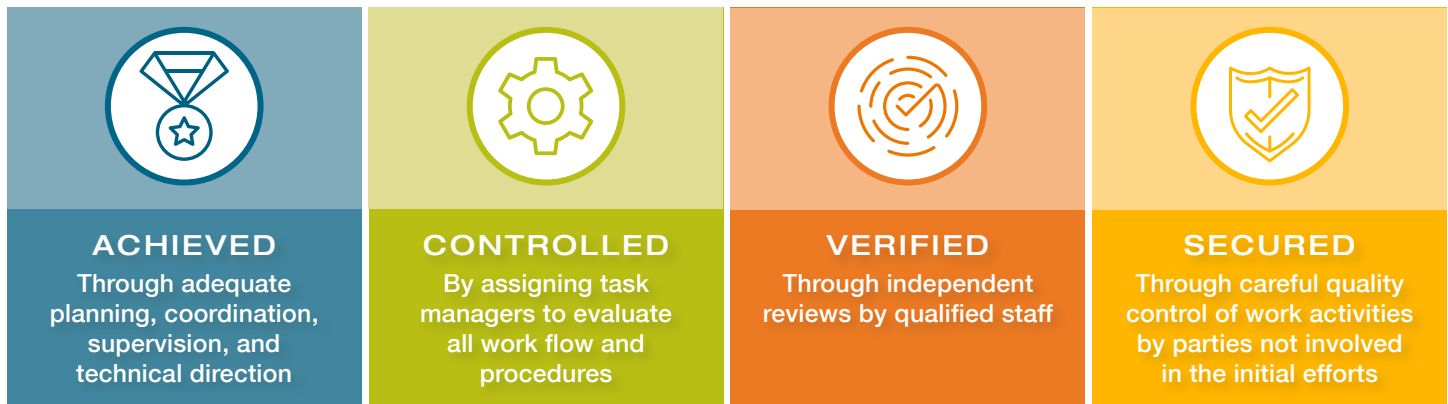
Project Status Review Meetings. Kimley-Horn will schedule and **conduct regular project status and review meetings** with the District as needed to evaluate progress and to adjust services as needed. Our preference is for face-to-face meetings as a cooperative forum for interactive discussion and resolution of unforeseen occurrences or design challenges. That said, we have tools for efficient virtual meetings. Regardless of the forum, regular meetings allow project participants to be fully informed, resolve issues, and review intermediate deliverables.

Communication. Regular meetings are valuable, but we also adopt our methods to suit the District preferences. We maintain lists of outstanding items and remind responsible parties of tasks and deadlines, ensuring client needs are met and project issues resolved quickly. Effective communication is essential for timely project kickoff and completion.

Quality Control/Quality Assurance. Kimley-Horn's QC/QA measures are built into our project management processes. Kimley-Horn has been at the forefront of integrating quality processes into the services provided by design professionals. Our in-house program, Continuous Quality Improvement (CQI), was implemented in 1993 and is a model for how consulting professionals can find incremental ways to improve services to clients. Kimley-Horn insists each project has a carefully structured scope of services, a corresponding schedule, and an accurately developed budget. We simply do not begin an assignment until these three elements are in place and mutually agreed upon by Kimley-Horn and our client. Each project undertaken at Kimley-Horn has a quality review task built into it, and all projects over a certain fee amount are assigned to a Quality Control Manager, **Bill Schilling, PE**. These measures are required at Kimley-Horn and are implemented at the project level for best results.

Our internal QC/QA program will include:

KIMLEY-HORN QUALITY IS



- ▶ An internal kick-off meeting is held with key team members assigned to the job to clearly define the scope, outline subtask responsibilities, establish schedules, and identify project milestones and goals.
- ▶ At the end of each phase, a QC/ QA review will be conducted as one of several final checks to make sure the project deliverable is not only technically correct but also consistent with your objectives.
- ▶ Any changes or modifications required to respond to the comments and recommendations of the quality control team will be incorporated during the ongoing analysis prior to submitting deliverables.
- ▶ Any changes or modifications required to respond to the comments and recommendations of the quality control team will be incorporated during the ongoing analysis prior to submitting deliverables.

EXPERIENCE OF KEY PERSONNEL.

The Beach Community Development District needs a consultant team that can navigate the responsibilities and challenges presented by this contract with a clear, visionary approach, as well as a proactive partner who is familiar with the local area. Kimley-Horn's experience with the District and other clients in Duval County and the City provides you with unmatched service, responsiveness, and essential local knowledge. Our employees are sincere, reliable, and professional, with the drive to initiate innovative methods and solutions to your requests. Outlined below are the qualifications of our key project team members.



JOSH COCKRIEL, PE | District Engineer

Credentials and Educational Experiences: Florida Professional Engineer #86636; Bachelor of Science, Civil Engineering, University of Florida; American Society of Civil Engineers (ASCE)

Josh is a civil engineer with 11 years of experience. He has provided site development services including drainage design, utility coordination, and environmental coordination. He has developed and implemented efficient drainage systems by conducting hydrologic and hydraulic analyses, ensuring compliance with regulatory standards and permitted through various CDD's, County and State agencies. He has performed construction phase services including quality checks of project components, conducted project site and construction phase inspections, organized and responded to contractor RFI's and submittals, coordinated between the design team, ownership team, CEI, and contractors regarding drainage, utilities, and access, and performed project cost estimates.



TRIPP MILLER, PE | Assistant District Engineer

Credentials and Educational Experiences: Florida Professional Engineer #102169; Bachelor of Science, Civil Engineering, Florida State University

Tripp is a civil engineer with more than four years of experience. He has provided shop drawings with AutoCAD, performed quality checks of project components, conducted project site and construction phase services, developed engineering plans for site improvement projects, prepared drainage calculations, permitted through various City/County agencies, and performed project cost estimates. He is proficient with AutoCAD with 3D modeling.



BILL SCHILLING, PE | Quality Control / Quality Assurance (QC/QA)

Credentials and Educational Experiences: Florida Professional Engineer #53947; Master of Engineering, University of Florida; Bachelor of Civil Engineering, University of Florida; Institute of Transportation Engineers, Member, Technical Advisory Committee to the City of Jacksonville Concurrency and Mobility Management Systems Office, Past Chairman, City of Jacksonville Downtown Development Review Board, Past Chairman

Over the past 29 years, Bill has served as a principal-in-charge, QC/QA officer, project manager, project engineer, project planner and/or engineer of record on numerous engineering and planning projects. These projects have included site civil design and permitting for residential and commercial projects, traffic impact and concurrency studies, safety studies, parking studies, land use amendments, rezoning, master plans, action plans, corridor studies, and roadway design. Bill is a specialist in the areas of entitlement planning, traffic concurrency studies, and mobility fee systems. Since joining Kimley-Horn, Bill has held numerous positions in the firm's Orlando and Jacksonville offices. Currently, he serves as a Principal in the firm's Jacksonville office. Bill is a member of the Institute of Transportation Engineers (ITE) and has previously served as Chairman of the Technical Advisory Committee to the City of Jacksonville's Concurrency and Mobility Management Systems Office and the City of Jacksonville's Downtown Development Review Board (DDRB).



CHRIS REUTHER, PE | Stormwater/Roadway

Credentials and Educational Experiences: Florida Professional Engineer #90743; Bachelor of Science, Civil Engineering, University of Florida

Chris is a professional land development engineer with eight years of engineering experience. Representative projects include industrial sites, commercial projects, mixed-use developments, and residential communities. Chris is experienced with all aspects of civil design, including site layout and grading design, stormwater management and drainage design, agency permitting, and construction phase services. He has supervised and coordinated various subcontractors, including drillers, labs, and public/private utility locators. Chris also has excellent working knowledge of several design-related software programs, including Civil 3D, permitting, Residential Design, Land Development, Storm Sewer Design, Stormwater Modeling, Pond Design, ICPR, WaterCAD.



ANNA WALLING, PLA | Landscape / Hardscape

Credentials and Educational Experiences: Professional Landscape Architect registered in FL#LA6667651; Bachelor of Landscape Architecture, University of Florida; American Society of Landscape Architects (ASLA) Jacksonville Section Chair; Florida Planning and Zoning Association (FPZA) First Coast Chapter

Anna is a professional development consultant and landscape architect with over 6 years of experience in planning and designing large urban infill projects in the southeastern United States. She is a gifted designer that understands how to create unique and creative spaces for the end users that account for the complexities of large-scale urban infrastructure. Within these urban spaces Anna has focused on Design & Permitting for the pedestrian experience related to streetscapes, public parks, world renown art installations, trails, bike paths, etc. In addition to her design capabilities, Anna provides a strong focus to the production of construction documents, presentation graphics and communicating design ideas to stakeholders. Anna received her Bachelor of Landscape Architecture with a minor in Urban Planning from Ball State University and is licensed Landscape Architect in Florida. She is the current Vice President of the First Coast Chapter of the Florida Planning and Zoning Association. She has been an active member in the American Society of Landscape Architects (ASLA) and served as Florida ASLA Jacksonville Chair.



MATT JURNEY, PLA | Recreation / Playground Design

Credentials and Educational Experiences: Professional Landscape Architect registered in FL#LA6666993; Bachelor of Landscape Architecture, University of Georgia; American Society of Landscape Architects (ASLA), Council of Landscape Architectural Registration Boards (CLARB) Landscape Architect, GA, #001840, South Carolina, #1476

Matt has 18 years of diverse landscape architectural and land planning services experience. His professional responsibilities include land development, master planning, residential design/build, landscape construction and administration, highest and best use studies, transportation landscape architecture including conceptual design, construction documents, and PD&E studies. Matt has extensive experience in municipal planning and permitting and has established relationships with area contractors, design professionals, and governmental leadership. His project experience includes master planning and programming, streetscape design, parks and recreation design, site planning, amenity center programming and design, custom hardscape design and detailing, signage theming design and construction document preparation and permitting, construction phase services, project team coordination, and preparation of presentation graphics. Matthew Jurney is a State of Florida registered Landscape Architect.



2. CONSULTANT'S PAST PERFORMANCE



2. CONSULTANT'S PAST PERFORMANCE

Full project descriptions for our team's relevant local experience can be found in Part I, Section F of the Standard Form 330 at the end of this qualifications package. Additional experience including a samples of Kimley-Horn's experience with Community Development Districts is included.

THE DISTRICT CDD, RIVERSEEDGE

Jacksonville, FL

RiversEdge is a 32-acre mixed-use development within Downtown Jacksonville's Southbank. The site provides the community with three riverfront parks, 1,950 LF of Riverwalk extension, 1,500 LF of boardwalk, a fourth nature-based park connected by multi-use paths and off-street bike paths. Over the past 6 years, Kimley-Horn (KH) has provided design services for the **parks and Riverwalk extension, roadway and utility infrastructure, and streetscape, to serve the surrounding community, future residents, and JAX visitors.** KH is responsible for all environmental work associated with the redevelopment of the Site. This includes the design and implementation of the comprehensive Remedial Action Plan (RAP) for the Site, as well as the operation and maintenance of a hydraulic containment system to address on-site groundwater contamination. Additionally, Kimley-Horn supervises multiple developers and tenants to ensure that construction activities are undertaken in accordance with the approved RAP. KH also provided seawall and bulkhead design and permitting services.



PARKLAND PRESERVE COMMUNITY AND CDD

St. Johns County, FL

Kimley-Horn provided professional services for this proposed single-family, age-restricted subdivision and its Community Development District (CDD) in St. Johns County, Florida. When complete, the subdivision will feature 363 residential units on 114 acres and a four-acre amenity center. Our team is providing master infrastructure civil engineering design and associated civil engineering services; landscape architectural design services including a tree inventory and mitigation and irrigation plans; a master development plan map; project support and coordination; floodplain/Federal Emergency Management Agency (FEMA) assistance; permitting through St. Johns County and St. Johns River Water Management District (SJRWMD); construction phase services and bidding assistance; and additional services on an as needed basis.

VILLAGE CENTER COMMUNITY DEVELOPMENT DISTRICT (VCCDD) PARADISE PARK

The Villages, FL

Kimley-Horn led a team of engineers, planners, and landscape architects to prepare the design of Paradise Park in The Villages. The scope of services included conceptual planning, public involvement, design, permitting, and construction phase administration. Park features included multimodal transportation paths, walking paths constructed of flexible surfaces, landscaping and irrigation system design, parking, lighting, golf practice areas, and exercise stations specifically designed for the senior population.



BEACHWALK

St. Johns County, FL

Kimley-Horn is providing professional services for the development of this 1,100-acre single-family housing development in northeast Florida. Along with several subdivisions of homes, this proposed development includes a 14-acre Crystal Lagoon; a fitness center and 20,000-square-foot clubhouse; tennis and volleyball courts; a dog park and an 18-hole mini putt-putt; several commercial retail locations; designated wetlands; and a high school. Our team is providing civil engineering design including master site, paving and drainage, water and sewer, and master utility plans; permitting assistance through St. Johns County, Saint Johns River Water Management District (SJRWMD), the U.S. Army Corps of Engineers (USACE), and the Florida Department of Environmental Protection (FDEP); and construction phase services.



3. GEOGRAPHIC LOCATION



3. GEOGRAPHIC LOCATION

Kimley-Horn's Jacksonville office will serve as the primary office responsible for overseeing the work related to this project. With over 100 professionals, including all of our proposed project team members, we are ideally located to serve as The District's consultants. In addition, we have the ability to call upon our nationwide partners for assistance, offering the resources of a large, nationally ranked firm with the personal attention and response of a dedicated, local professional team.

Our Jacksonville office is located just 15 miles from the Beach CDD at:

12740 Gran Bay Parkway West
Suite 2350
Jacksonville, FL 32258
Main: 904.828.3900





4. WILLINGNESS TO MEET TIME AND BUDGET REQUIREMENTS



4. WILLINGNESS TO MEET TIME AND BUDGET REQUIREMENTS

Kimley-Horn has a **proven record of performing on time and within** budget. The key to our success is managing the right resources at the right time. We emphasize project management using bi-monthly effort reports that give our project managers up-to-date staffing and expense information related to their projects. This information enables them to continuously monitor the status of project cost, cost control effectiveness, and schedule. In addition, Kimley-Horn often schedules bimonthly telephone progress meetings with our clients to communicate progress to date and the next steps to be taken.

Frequent communication and a clear definition of the responsibilities of team members are critical elements in maintaining schedules. With that in mind, our project-specific work plan identifies critical project milestones and deliverable dates. We then actively manage our team resources to meet the agreed-upon schedules and keep your project on track.

To monitor our staff workload, Kimley-Horn employs an intensive forecasting technique known as our “cast-ahead” process. This effort involves assessing our project milestones and staff loading on a weekly, monthly, and six-month basis, drilling down to the project team level. Individual staff member loading is assessed to the person level in the one-week and one-month time frames and the operating unit level in the six-month time frame. A database is used to track all project commitments/ milestones and staff commitments firmwide. Using this intensive process, we can identify overloads and shortfalls many months in advance and develop strategies to overcome them. By having a clear picture of staff workload at all times, Kimley-Horn will be optimally positioned to meet the District’s expectations on this project.

Josh Cockriel, PE will have the authority to allocate resources and troubleshoot difficulties. We pledge to view the project from your perspective, examine issues in a strategic context, and provide you with tactical solutions. Kimley-Horn brings a strong commitment to serving The District, supported by our firm’s one-profit center model. This structure allows us to draw on resources across our national network, ensuring that **we can allocate the right personnel at the right time**. This flexibility leads to measurable benefits: reduced costs, increased productivity, accelerated development cycles, and enhanced quality through cross-disciplinary collaboration. Our team culture fosters continuity and camaraderie, which translates into seamless project execution and a shared commitment to client success.



5. CERTIFIED MINORITY BUSINESS ENTERPRISE



5. CERTIFIED MINORITY BUSINESS ENTERPRISE

Kimley-Horn is not a Minority-Owned Business Enterprise (MBE). However, we always look for opportunities to include Disadvantaged Business Enterprises (DBEs), Small Business Enterprises (SBEs), and Women's Business Enterprises (WBEs) in our contracts and through teaming agreements. We provide interested minority firms with the opportunity to serve as a subconsultant on our teams throughout the year, actively seeking to increase and update our large database of qualified MBE firms to use on future projects. Our aggressive MBE utilization policy confirms that Kimley-Horn is furthering the positive economic development momentum that the state of Florida advocates using MBE businesses by its contractors.

Our commitment to retaining minority firms to assist on projects is demonstrated in the table below by the amounts Kimley-Horn has paid to minority businesses over the years. We believe this record of MBE firms utilized speaks well of Kimley-Horn's efforts to involve MBEs in our practice. Kimley-Horn will continue its long-standing practice of using MBE on current and future projects.

Our performance in using minority firms over the past 5 years is as follows:

<i>Year</i>	<i>Total Paid</i>	<i>No. of Minority Businesses Utilized</i>
2024	\$123.2 million	774
2023	\$93.9 million	716
2022	\$71.1 million	608
2021	\$54.67 million	553
2020	\$54.56 million	364



6. RECENT, CURRENT AND PROJECTED WORKLOADS



6. RECENT, CURRENT AND PROJECTED WORKLOADS

Kimley-Horn is very progressive when it comes to understanding its current and projected workload and has a long history of achieving successful project completion through a combination of effective project management and technical expertise. Consequently, Kimley-Horn is committed to providing the District with the highest quality staff and service to meet your project schedule and budget requirements. The members of our project team were selected using two criteria: (1) their experience with similar projects and (2) their availability to assume major technical responsibilities.

Based on a review of our workload forecasting program called “cast-aheads,” we can assure you that the staff members selected for this team are available to serve you and are in an excellent position to handle the workload of this assignment. When work is assigned to us, our cast-ahead system will ensure staff availability to successfully complete our assignments. In addition, we have strategically selected subconsultant partners with the technical capability and available resources to meet your needs. Many staff assigned to this project will not be needed full time but when they are required, they will be focused on this project 100% of their time.

Please refer to SF330 Section F for the team’s current workload and active projects.



7. VOLUME OF WORK PREVIOUSLY AWARDED TO CONSULTANT BY DISTRICT



7. VOLUME OF WORK PREVIOUSLY AWARDED TO CONSULTANT BY DISTRICT

Josh Cockriel, PE, District Engineer and Tripp Miller, PE are currently serving the District on a drainage evaluation for Tamaya, a planned residential community located in Jacksonville, FL. We sincerely hope to grow our professional relationship with the District by serving as District Engineer as part of this advertised contract.



8. STANDARD FORM 330



ARCHITECT – ENGINEER QUALIFICATIONS

PART I – CONTRACT SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION *(City and State)*

Request For Qualifications for Engineering Services for The Beach Community Development District (District)

2. PUBLIC NOTICE DATE

N/A

3. SOLICITATION OR PROJECT NUMBER

N/A

B. ARCHITECT – ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Josh Cokriel, PE, District Engineer

5. NAME OF FIRM

Kimley-Horn and Associates, Inc.

6. TELEPHONE NUMBER

904.704.6140

7. FAX NUMBER

N/A

8. E-MAIL ADDRESS

josh.cokriel@kimley-horn.com

C. PROPOSED TEAM

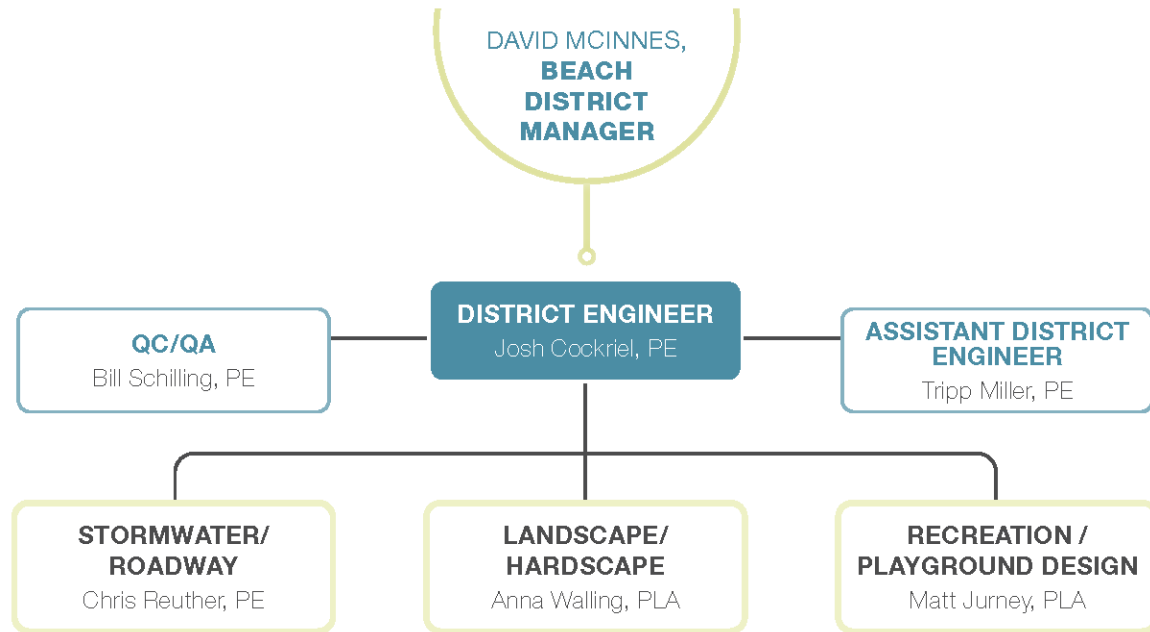
(Complete this section for the prime contractor and all key subcontractors.)

	(Check)			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V	SUBCON-			
a.	X			Kimley-Horn and Associates, Inc. <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE	12740 Gran Bay Parkway West Suite 2350 Jacksonville, FL 3225	Civil Engineer, Project Management, Technical Support, Quality Control / Quality Assurance, Stormwater Management System, Landscaping / Hardscape, Recreation, Utilities, Roadway
b.				CHECK IF BRANCH OFFICE		
c.				CHECK IF BRANCH OFFICE		
d.				CHECK IF BRANCH OFFICE		
e.				CHECK IF BRANCH OFFICE		
f.				CHECK IF BRANCH OFFICE		

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

[X] *(Attached)*

Engineering Services for The Beach CDD



E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Josh Cockriel, PE	13. ROLE IN THIS CONTRACT District Engineer	14. YEARS EXPERIENCE	
		a. TOTAL 12	b. WITH CURRENT FIRM 12
15. FIRM NAME AND LOCATION (City and State) Kimley-Horn and Associates, Inc., Jacksonville, FL			
16. EDUCATION (Degree and Specialization) Bachelor of Science / Civil Engineering / University of Florida		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) FL / Professional Engineer / 86636	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Member, American Society of Civil Engineers (ASCE)			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	PGA Tour's HQ and Digital Media Center Building, Ponte Vedra, FL (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Manager. Provided site development services including drainage design, utility coordination, and environmental coordination for the PGA Tour's Headquarters in Ponte Vedra, FL. Developed and implemented efficient drainage systems by conducting hydrologic and hydraulic analyses, ensuring compliance with regulatory standards. Cost: \$15M	Ongoing	
b.	Beachwalk CDD St. Johns County, FL (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project engineer. Kimley-Horn is providing professional services for the development of this 1,100-acre single-family housing development in northeast Florida. Along with several subdivisions of homes, this proposed development includes a 14-acre Crystal Lagoon; a fitness center and 20,000-square-foot clubhouse; tennis and volleyball courts; a dog park and an 18-hole mini putt-putt; several commercial retail locations; designated wetlands; and a high school. Our team is providing civil engineering design including master site, paving and drainage, water and sewer, and master utility plans; permitting assistance through St. Johns County, Saint Johns River Water Management District (SJRWMD), the U.S. Army Corps of Engineers (USACE), and the Florida Department of Environmental Protection (FDEP); and construction phase services.	Ongoing	
c.	The District CDD RiversEdge, Jacksonville, FL (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Construction Manager for the RiversEdge project on the south bank of the St. Johns River in downtown Jacksonville. Responsibilities include organizing and responding to contractor RFIs and submittals, and coordination between the design team, ownership team, CEI and contractors regarding drainage, utilities, and access. Cost: \$65M	Ongoing	Ongoing
d.	Parkland Preserve CDD St. Johns County, FL (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project engineer. Kimley-Horn is providing professional services for this proposed single-family age-restricted subdivision in St. Johns County, Florida. Tasks our team is providing for this active adult community include master infrastructure civil engineering design and associated civil engineering services; landscape architectural design services including a tree inventory and mitigation and irrigation plans; a master development plan map; meeting, support, and project coordination; application preparation; floodplain/FEMA assistance; permitting (through St. Johns County, St. Johns River Water Management District, and U.S. Army Corps of Engineers); construction phase services/bidding assistance; and additional services on an as needed basis.	2022	2024
e.	Culvers-Hodges Road, Jacksonville, FL (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project manager. Engineer of Record. Provided site development services including drainage design, utility coordination, and environmental coordination for the Culver's restaurant off Hodges Blvd in Jacksonville, FL. Designed the drainage system to connect into the master drainage system. Cost: \$2M	2023	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Tripp Miller, PE	13. ROLE IN THIS CONTRACT Assistant District Engineer	14. YEARS EXPERIENCE a. TOTAL 4 b. WITH CURRENT FIRM 4	
15. FIRM NAME AND LOCATION (City and State) Kimley-Horn and Associates, Inc., Jacksonville, FL			
16. EDUCATION (Degree and Specialization) Bachelor of Science / Civil Engineering / Florida State University		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) FL / Professional Engineer / 102169	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)			

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
a. PGA Tour's HQ and Digital Media Center Building, Ponte Vedra, FL	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project engineer. Provided site development services including drainage design, utility coordination, and environmental coordination for the PGA Tour's Headquarters in Ponte Vedra, FL. Developed and implemented efficient drainage systems by conducting hydrologic and hydraulic analyses, ensuring compliance with regulatory standards. Cost: \$15M	Check if project performed with current firm	
b. CR 16A at Timberwolf Intersection Improvements, St. Johns County, FL	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project engineer. Kimley-Horn provides multiple phases of engineering services for unsignalized intersection improvements related to the opening of the new Trout Creek Academy. A short-term signal/signing enhancement concept was prepared for expedited installation. The treatment uses an Intersection Conflict Warning System with vehicle detection to alert drivers to the presence of turning vehicles at the intersection. Long-term improvements were proposed via three different turn lane widening alternatives that balance right-of-way and environmental constraints. The preferred right-side widening alternative is currently in design and permitting for construction in 2025.	Check if project performed with current firm	
c. The District CDD RiversEdge, Jacksonville, FL	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Assistant Construction Manager for the RiversEdge project on the south bank of the St. Johns River in downtown Jacksonville. Responsibilities include organizing and responding to contractor RFIs and submittals, and coordination between the design team, ownership team, CEI and contractors regarding drainage, utilities, and access. Cost: \$65M	Check if project performed with current firm	
d. Parkland Preserve CDD St. Johns County, FL	PROFESSIONAL SERVICES 2022	CONSTRUCTION (If applicable) 2024
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project engineer. Kimley-Horn is providing professional services for this proposed single-family age-restricted subdivision in St. Johns County, Florida. Tasks our team is providing for this active adult community include master infrastructure civil engineering design and associated civil engineering services; landscape architectural design services including a tree inventory and mitigation and irrigation plans; a master development plan map; meeting, support, and project coordination; application preparation; floodplain/FEMA assistance; permitting (through St. Johns County, St. Johns River Water Management District, and U.S. Army Corps of Engineers); construction phase services/bidding assistance; and additional services on an as needed basis.	Check if project performed with current firm	
e. Culvers-Hodges Road, Jacksonville, FL	PROFESSIONAL SERVICES 2023	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project manager. Engineer of Record. Provided site development services including drainage design, utility coordination, and environmental coordination for the Culver's restaurant off Hodges Blvd in Jacksonville, FL. Designed the drainage system to connect into the master drainage system. Cost: \$2M	Check if project performed with current firm	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Bill Schilling, PE	13. ROLE IN THIS CONTRACT Quality Control/Quality Assurance Manager	14. YEARS EXPERIENCE	
		a. TOTAL 33	b. WITH CURRENT FIRM 30
15. FIRM NAME AND LOCATION (City and State) Kimley-Horn and Associates, Inc., Jacksonville, FL			
16. EDUCATION (Degree and Specialization) Master of Engineering / Civil Engineering / University of Florida Bachelor of Science / Civil Engineering / University of Florida		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) FL / Professional Engineer / 53947	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Chairman, City of Jacksonville's Downtown Development Review Board (DDRB); Past Chairman, Technical Advisory Committee, City of Jacksonville's Concurrency and Mobility Management Systems Office; Member, Institute of Transportation Engineers (ITE)			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	The District CDD RiversEdge, Jacksonville, FL	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Check if project performed with current firm Principal-in-Charge. Kimley-Horn provides professional engineering and landscape architectural services for this 30-acre mixed-use redevelopment project in Jacksonville. Kimley-Horn partnered with The District's CDD to provide professional consulting services for RiversEdge project, a 32-acre mixed-use development that's planned to transform Downtown Jacksonville's Southbank. The project is proposed to include 1,170 residential units, 200,000 square feet of office space, 200,000 square feet of retail space, a 125-slip marina, over 4.5 acres of public parks and public facilities, 1,950-foot addition to the Riverwalk, riverfront bars and restaurants, and a hotel. Cost: \$65M		
b.	Parkland Preserve St. Johns County, FL	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Check if project performed with current firm Project manager. Kimley-Horn is providing professional services for this proposed single-family, age-restricted subdivision. When complete, the subdivision will feature 363 residential units on 114 acres and a four-acre amenity center. Our team is providing master infrastructure civil engineering design and associated civil engineering services; landscape architectural design services including a tree inventory and mitigation and irrigation plans; a master development plan map; project support and coordination; floodplain/FEMA assistance; permitting through St. Johns County and St. Johns River Water Management District (SJRWMD); construction phase services and bidding assistance; and additional services on an as needed basis.		
c.	Julington Lakes St. Johns County, FL	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Check if project performed with current firm Project engineer. Kimley-Horn is providing professional services for this planned luxury home community in St. Johns County, Florida. The majority of this unique neighborhood is conserved as a nature preserve, featuring several beautiful lakes for residents and their guests to enjoy. Our team provides civil engineering services including plat coordination and construction phase services. As part of our construction phase responsibilities, our team members are performing the following tasks: bid preparation/contractor notification; conferences/meetings; site visits; construction observation; clarifications and interpretations; shop drawings and samples; inspections and tests; and as-built reviews. Project Cost: \$1.2 million		
d.	Coastal Oaks at Nocatee Ponte Vedra, FL	Ongoing	2018
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Check if project performed with current firm Project manager. Kimley-Horn provides professional services for this luxury community. A portion of Coastal Oaks is naturally preserved, including several walking and hiking trails. The project's amenities include a 300-acre park featuring basketball, tennis, and volleyball courts, a playground, and a water park; a 6,500-square-foot clubhouse that houses a fitness center and meeting spaces; three pools, including an infant/children's wading pool; and several picnic areas for residents and their guests to enjoy. Our team's services include bid preparation/contractor notification; conferences/meetings; site visits; construction observation; clarifications and interpretations; shop drawings and samples; inspections and tests; and as-built reviews.		
e.	Global Home of the PGA TOUR Ponte Vedra, FL	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Check if project performed with current firm Project manager. Kimley-Horn was selected to provide professional planning and civil engineering services for the development of the new 187,000-square-foot Global Home of the PGA TOUR. In addition to the three-story Global Home building, the site will include future office expansion areas, a spectator village, and an admissions gate and shuttle drop-off zone. Kimley-Horn is providing entitlement planning, engineering, and permitting services for the project. Our scope of services also includes roadway design, traffic engineering, signal design, civil/site plans, and construction phase services. Kimley-Horn is coordinating permitting for the Global Home project through St. Johns County, St. Johns River Water Management District (SJRWMD), and the U.S. Army Corps of Engineers (USACE).		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Chris Reuther, PE	13. ROLE IN THIS CONTRACT Stormwater/Roadway	14. YEARS EXPERIENCE	
		a. TOTAL 8	b. WITH CURRENT FIRM 8
15. FIRM NAME AND LOCATION (City and State) Kimley-Horn and Associates, Inc., Jacksonville, FL			
16. EDUCATION (Degree and Specialization) Bachelor of Science / Civil Engineering / University of Florida		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) FL / Professional Engineer / 90743	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	The District CDD RiversEdge, Jacksonville, FL	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Check if project performed with current firm Project engineer. Kimley-Horn provides professional engineering and landscape architectural services for this 30-acre mixed-use redevelopment project in Jacksonville. Kimley-Horn partnered with The District's CDD to provide professional consulting services for RiversEdge project, a 32-acre mixed-use development that's planned to transform Downtown Jacksonville's Southbank. The project is proposed to include 1,170 residential units, 200,000 square feet of office space, 200,000 square feet of retail space, a 125-slip marina, over 4.5 acres of public parks and public facilities, 1,950-foot addition to the Riverwalk, riverfront bars and restaurants, and a hotel. Cost: \$65M		
b.	Parkland Preserve St. Johns County, FL	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Check if project performed with current firm Project manager. Kimley-Horn is providing professional services for this proposed single-family, age-restricted subdivision. When complete, the subdivision will feature 363 residential units on 114 acres and a four-acre amenity center. Our team is providing master infrastructure civil engineering design and associated civil engineering services; landscape architectural design services including a tree inventory and mitigation and irrigation plans; a master development plan map; project support and coordination; floodplain/FEMA assistance; permitting through St. Johns County and St. Johns River Water Management District (SJRWMD); construction phase services and bidding assistance; and additional services on an as needed basis.		
c.	Julington Lakes St. Johns County, FL	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Check if project performed with current firm Project engineer. Kimley-Horn is providing professional services for this planned luxury home community in St. Johns County, Florida. The majority of this unique neighborhood is conserved as a nature preserve, featuring several beautiful lakes for residents and their guests to enjoy. Our team provides civil engineering services including plat coordination and construction phase services. As part of our construction phase responsibilities, our team members are performing the following tasks: bid preparation/contractor notification; conferences/meetings; site visits; construction observation; clarifications and interpretations; shop drawings and samples; inspections and tests; and as-built reviews. Project Cost: \$1.2 million		
d.	Coastal Oaks at Nocatee Ponte Vedra, FL	Ongoing	2018
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Check if project performed with current firm Project engineer. Kimley-Horn provides professional services for this luxury community. A portion of Coastal Oaks is naturally preserved, including several walking and hiking trails. The project's amenities include a 300-acre park featuring basketball, tennis, and volleyball courts, a playground, and a water park; a 6,500-square-foot clubhouse that houses a fitness center and meeting spaces; three pools, including an infant/children's wading pool; and several picnic areas for residents and their guests to enjoy. Our team's services include bid preparation/contractor notification; conferences/meetings; site visits; construction observation; clarifications and interpretations; shop drawings and samples; inspections and tests; and as-built reviews.		
e.	Global Home of the PGA TOUR Ponte Vedra, FL	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Check if project performed with current firm Project engineer. Kimley-Horn was selected to provide professional planning and civil engineering services for the development of the new 187,000-square-foot Global Home of the PGA TOUR. In addition to the three-story Global Home building, the site will include future office expansion areas, a spectator village, and an admissions gate and shuttle drop-off zone. Kimley-Horn is providing entitlement planning, engineering, and permitting services for the project. Our scope of services also includes roadway design, traffic engineering, signal design, civil/site plans, and construction phase services. Kimley-Horn is coordinating permitting for the Global Home project through St. Johns County, St. Johns River Water Management District (SJRWMD), and the U.S. Army Corps of Engineers (USACE).		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Anna Walling, PLA, ASLA	13. ROLE IN THIS CONTRACT Landscape/Hardscape	14. YEARS EXPERIENCE	
		a. TOTAL 6	b. WITH CURRENT FIRM 6
15. FIRM NAME AND LOCATION (City and State) Kimley-Horn and Associates, Inc., Jacksonville, FL			
16. EDUCATION (Degree and Specialization) Bachelor of Landscape Architecture / Ball State University		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) FL / Prof Landscape Architect / LA6667651	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Member, American Society of Landscape Architects (ASLA); Member, Florida Planning and Zoning Association			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	The District CDD RiversEdge, Jacksonville, FL	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Check if project performed with current firm Project landscape architect. Kimley-Horn provides professional engineering and landscape architectural services for this 30-acre mixed-use redevelopment project in Jacksonville. Kimley-Horn partnered with The District's CDD to provide professional consulting services for RiversEdge project, a 32-acre mixed-use development that's planned to transform Downtown Jacksonville's Southbank. The project is proposed to include 1,170 residential units, 200,000 square feet of office space, 200,000 square feet of retail space, a 125-slip marina, over 4.5 acres of public parks and public facilities, 1,950-foot addition to the Riverwalk, riverfront bars and restaurants, and a hotel. Cost: \$65M		
b.	Beachwalk St. Johns County, FL	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Check if project performed with current firm Project landscape architect. Kimley-Horn is providing professional services for the development of this 1,100-acre single-family housing development in northeast Florida. Along with several home subdivisions, this proposed development includes a 14-acre Crystal Lagoon; a fitness center and 20,000-square-foot clubhouse; tennis and volleyball courts; a dog park and an 18-hole mini putt-putt; several commercial retail locations; designated wetlands; and a high school. Our team is providing civil engineering design services including master site, paving and drainage, water and sewer, and master utility plans; permitting assistance through St. Johns County, St. Johns River Water Management District (SJRWMD), U.S. Army Corps of Engineers (USACE), and the Florida Department of Environmental Protection (FDEP); and construction phase services.		
c.	Greenville County Square, Greenville, SC	2023	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Check if project performed with current firm Landscape/Hardscape Design. Kimley-Horn designed the roadways, subsurface improvements, enhanced streetscape, and pedestrian corridors within this 28-acre municipal redevelopment area. In coordination with the City, County and private stakeholders, Anna helped design the pedestrian-focused hardscape and landscape for the master plan of the streetscape. The pedestrian and amenity areas were designed to complement the aesthetics of the existing downtown streetscape while creating a unique identity for this area. She also designed various pocket parks and trails connecting this new neighborhood to established, historic entertainment districts and their thriving multi-use trail.		
d.	Parkland Preserve St. Johns County, FL	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Check if project performed with current firm Project landscape architect. Kimley-Horn is providing professional services for this proposed single-family, age-restricted subdivision in St. Johns County, Florida. When complete, the subdivision will feature 363 residential units on 114 acres and a four-acre amenity center. Our team is providing master infrastructure civil engineering design and associated civil engineering services; landscape architectural design services including a tree inventory and mitigation and irrigation plans; a master development plan map; project support and coordination; floodplain/Federal Emergency Management Agency (FEMA) assistance; permitting through St. Johns County and St. Johns River Water Management District (SJRWMD); construction phase services and bidding assistance; and additional services on an as needed basis.		
e.	Julington Lakes St. Johns County, FL	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Check if project performed with current firm Project engineer. Kimley-Horn is providing professional services for this planned luxury home community in St. Johns County, Florida. The majority of this unique neighborhood is conserved as a nature preserve, featuring several beautiful lakes for residents and their guests to enjoy. Our team provides civil engineering services including plat coordination and construction phase services. As part of our construction phase responsibilities, our team members are performing the following tasks: bid preparation/contractor notification; conferences/meetings; site visits; construction observation; recommendation with respect to defective work; clarifications and interpretations; shop drawings and samples; inspections and tests; and as-built reviews.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Matt Journey, PLA, ASLA	13. ROLE IN THIS CONTRACT Recreation/Playground Design	14. YEARS EXPERIENCE <table border="1"> <tr> <td>a. TOTAL 21</td> <td>b. WITH CURRENT FIRM 18</td> </tr> </table>		a. TOTAL 21	b. WITH CURRENT FIRM 18
a. TOTAL 21	b. WITH CURRENT FIRM 18				
15. FIRM NAME AND LOCATION (City and State) Kimley-Horn and Associates, Inc., Jacksonville, FL					
16. EDUCATION (Degree and Specialization) Bachelor of Landscape Architecture / University of Georgia		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) FL / Prof Landscape Architect / LA6666993			
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Member, American Society of Landscape Architects (ASLA)					

19. RELEVANT PROJECTS

	(2) YEAR COMPLETED		
(1) TITLE AND LOCATION (City and State) Downtown Streetscape Renovation, Fernandina Beach, FL	<table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable)</td> </tr> </table>	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)		
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE a. Project Manager and Landscape architect providing landscape, irrigation, and hardscape design. The existing historic streetscape in the downtown core of Fernandina Beach was in dire need of updating. Kimley-Horn provided conceptual design and construction documents that included updates for landscaping, hardscape (sidewalks and seat walls), site furnishings, street lighting, landscape lighting, and ADA upgrades throughout the downtown core. A special emphasis required by the city was to protect and maintain the specimen Live Oaks and other street trees within the corridor. The design incorporated existing historic bricks and hexagonal pavers to be refurbished and reused within the crosswalks and the historic block. Cost: N/A	Check if project performed with current firm		
(1) TITLE AND LOCATION (City and State) Durbin Crossing Park, St. Johns County, FL	<table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable)</td> </tr> </table>	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)		
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE b. Project Manager and Landscape architect for the expansion of Durbin Crossing Park in St. Johns County. Kimley-Horn provided conceptual planning and design as well as construction documents and permitting for a small new pitch soccer facility featuring 4 synthetic turf soccer pitches enclosed by a chain-link fence. The synthetic turf pitch was designed with a complete underdrain system that tied directly to the existing parks stormwater system. Additional park features of the soccer park expansion include bleachers, picnic tables, trash receptacles, shade structures, and expansion of the existing parking lot. Cost: \$50,000	Check if project performed with current firm		
(1) TITLE AND LOCATION (City and State) The District CDD RiversEdge, Jacksonville, FL	<table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable) Ongoing</td> </tr> </table>	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing		
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE c. Project landscape/recreational design. Kimley-Horn provides professional engineering and landscape architectural services for this 30-acre mixed-use redevelopment project in Jacksonville. Kimley-Horn partnered with The District's CDD to provide professional consulting services for RiversEdge project, a 32-acre mixed-use development that's planned to transform Downtown Jacksonville's Southbank. The project is proposed to include 1,170 residential units, 200,000 square feet of office space, 200,000 square feet of retail space, a 125-slip marina, over 4.5 acres of public parks and public facilities, 1,950-foot addition to the Riverwalk, riverfront bars and restaurants, and a hotel. Cost: \$65M.	Check if project performed with current firm		
(1) TITLE AND LOCATION (City and State) Parkland Preserve St. Johns County, FL	<table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable)</td> </tr> </table>	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)		
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE d. Project landscape architect. Kimley-Horn is providing professional services for this proposed single-family, age-restricted subdivision in St. Johns County, Florida. When complete, the subdivision will feature 363 residential units on 114 acres and a four-acre amenity center. Our team is providing master infrastructure civil engineering design and associated civil engineering services; landscape architectural design services including a tree inventory and mitigation and irrigation plans; a master development plan map; project support and coordination; floodplain/Federal Emergency Management Agency (FEMA) assistance; permitting through St. Johns County and St. Johns River Water Management District (SJRWMD); construction phase services and bidding assistance; and additional services on an as needed basis.	Check if project performed with current firm		
(1) TITLE AND LOCATION (City and State) Julington Lakes St. Johns County, FL	<table border="1"> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION (If applicable)</td> </tr> </table>	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)		
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE e. Project engineer. Kimley-Horn is providing professional services for this planned luxury home community in St. Johns County, Florida. The majority of this unique neighborhood is conserved as a nature preserve, featuring several beautiful lakes for residents and their guests to enjoy. Our team provides civil engineering services including plat coordination and construction phase services. As part of our construction phase responsibilities, our team members are performing the following tasks: bid preparation/contractor notification; conferences/meetings; site visits; construction observation; recommendation with respect to defective work; clarifications and interpretations; shop drawings and samples; inspections and tests; and as-built reviews.	Check if project performed with current firm		

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, If not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

1

21. TITLE AND LOCATION *(City and State)*

**District CDD, RiversEdge,
Jacksonville, FL**

22. YEAR COMPLETED

PROFESSIONAL SERVICES
Ongoing

CONSTRUCTION *(If applicable)*

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

The District CDD

b. POINT OF CONTACT NAME

Craig Wrathell, District Manager

c. POINT OF CONTACT TELEPHONE NUMBER

**561.571.0010;
wrathell@whhassociates.com**

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Kimley-Horn partnered with The Districts Community Development District (CDD) to provide professional Consulting services for RiversEdge, a 32-acre mixed-use development that was planned to transform Downtown Jacksonville's Southbank. The project is proposed to include 1,170 residential units, 200,000 sf of office space, 121,400 sf of retail space, a 125-slip marina, a 3.5-acre riverfront park, 1,950-foot addition to the Riverwalk, riverfront bars and restaurants, and a 200 room hotel. Our services on this project include the civil roadway and utility infrastructure design and the landscape/hardscape concept and design of the public roadways, parks, and Riverwalk expansion intended to serve the future private developments. We also provided sea wall and bulkhead design, brownfield environmental services, and permitting services.



Rendering of RiversEdge Marsh Park



Marsh Park Completed

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Kimley-Horn	(2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL	(3) ROLE Prime Consultant
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, If not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT
KEY NUMBER**2**

21. TITLE AND LOCATION (City and State)

**Parkland Preserve CDD Continuing Contract,
St. Johns County, FL**

22. YEAR COMPLETED

PROFESSIONAL SERVICES
Ongoing

CONSTRUCTION (If applicable)

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Vesta District Services

b. POINT OF CONTACT NAME

**Dana Harden, LCAM, AMS,
PCAM, District Manager**

c. POINT OF CONTACT TELEPHONE NUMBER

904.775.9754

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Kimley-Horn is providing professional services for this proposed single-family age-restricted subdivision in St. Johns County, Florida on an ongoing continuing contract. When complete, the subdivision will feature 363 residential units on 114 acres and a four-acre amenity center. Tasks our team are providing for this active adult community include master infrastructure civil engineering design and associated civil engineering services; landscape architectural design services including a tree inventory and mitigation and irrigation plans; a master development plan map; meeting, support, and project coordination; application preparation; floodplain/FEMA assistance; permitting through St. Johns County and St. Johns River Water Management District (SJRWMD); construction phase services/bidding assistance; and additional services on an as needed basis.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Kimley-Horn	(2) FIRM LOCATION (City and State) Jacksonville, FL	(3) ROLE Prime Consultant
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

3

 21. TITLE AND LOCATION *(City and State)*
**Parkland Preserve CDD, Amenity Center
St. Johns County, FL**

22. YEAR COMPLETED

 PROFESSIONAL SERVICES
Ongoing

 CONSTRUCTION *(If applicable)*
23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Vesta District Services

b. POINT OF CONTACT NAME

**Dana Harden, LCAM, AMS,
PCAM, District Manager**

c. POINT OF CONTACT TELEPHONE NUMBER

904.775.9754

 24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Kimley-Horn is providing professional services for this proposed four-acre amenity center located within Parkland Preserve, a single-family age-restricted subdivision in St. Johns County, Florida. Tasks our team are providing for this active adult community include master infrastructure civil engineering design and associated civil engineering services; landscape architectural design services; a master development plan map; meeting, support, and project coordination; application preparation; floodplain/FEMA assistance; permitting (through St. Johns County and St. Johns River Water Management District); construction phase services/bidding assistance; and additional services on an as needed basis.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Kimley-Horn	(2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL	(3) ROLE Prime Consultant
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER
4
21. TITLE AND LOCATION (City and State)

**Beachwalk
St. Johns County, FL**

22. YEAR COMPLETED

PROFESSIONAL SERVICES
Ongoing

CONSTRUCTION *(If applicable)*

23. PROJECT OWNER'S INFORMATION
a. PROJECT OWNER

Twin Creeks Development Associates, LLC

b. POINT OF CONTACT NAME

Robert Furlong

c. POINT OF CONTACT TELEPHONE NUMBER

(904) 806-7082

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Kimley-Horn is providing professional services for the development of this 1,100-acre single-family housing development in northeast Florida. Along with several subdivisions of homes, this proposed development includes a 14-acre Crystal Lagoon; a fitness center and 20,000-square-foot clubhouse; tennis and volleyball courts; a dog park and an 18-hole mini putt-putt; several commercial retail locations; designated wetlands; and a high school. Our team is providing civil engineering design including master site, paving and drainage, water and sewer, and master utility plans; permitting assistance through St. Johns County, Saint Johns River Water Management District (SJRWMD), the U.S. Army Corps of Engineers (USACE), and the Florida Department of Environmental Protection (FDEP); and construction phase services.


25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Kimley-Horn	(2) FIRM LOCATION (City and State) Jacksonville, FL	(3) ROLE Prime Consultant
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

20. EXAMPLE PROJECT KEY NUMBER

5

22. YEAR COMPLETED

PROFESSIONAL SERVICES
Ongoing

CONSTRUCTION (If applicable)

a. PROJECT OWNER

b. POINT OF CONTACT NAME

c.	POINT OF CONTACT TELEPHONE NUMBER
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

10000 Lakes Development Phases:

- Phase 1: 500-700 Lots
- Phase 2: 500-700 Lots
- Phase 3: 500-700 Lots
- Phase 4: 500-700 Lots
- Phase 5: 500-700 Lots

Julington Lakes



ST. JOHNS COUNTY, FLORIDA

Kimley»Horn

a.	(1) FIRM NAME Kimley-Horn	(2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL	(3) ROLE Prime Consultant
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
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F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, If not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 6
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21. TITLE AND LOCATION <i>(City and State)</i> Julington Lakes Amenity Center St. Johns County, FL	22. YEAR COMPLETED <table> <tr> <td>PROFESSIONAL SERVICES Ongoing</td><td>CONSTRUCTION <i>(If applicable)</i></td></tr> </table>	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(If applicable)</i>
PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(If applicable)</i>		

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Toll Brothers, Inc.	b. POINT OF CONTACT NAME Nick Kausch	c. POINT OF CONTACT TELEPHONE NUMBER (904) 287-4677
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Kimley-Horn is providing professional services for this planned amenity center within a luxury community in St. Johns County, FL. The majority of this unique neighborhood is conserved as a nature preserve, featuring several beautiful lakes for residents and their guests to enjoy. Our team provides civil engineering services including plat coordination and construction phase services. As part of our construction phase responsibilities, our team members are performing the following tasks: bid preparation/contractor notification; conferences/meetings; site visits; observation of construction; recommendation with respect to defective work; clarifications and interpretations; shop drawings and samples; inspections and tests; and as-built reviews.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Kimley-Horn	(2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL	(3) ROLE Prime Consultant
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
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F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, If not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 7		
21. TITLE AND LOCATION <i>(City and State)</i> RiverVUE (fka St. Johns Village) Jacksonville, FL		22. YEAR COMPLETED <table> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION <i>(If applicable)</i> 2018</td> </tr> </table>	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(If applicable)</i> 2018
PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(If applicable)</i> 2018			

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Chance Partners, LLC	b. POINT OF CONTACT NAME Judd Bobilin	c. POINT OF CONTACT TELEPHONE NUMBER 678.799.8960
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Kimley-Horn is providing professional services for this 284-unit, market rate redevelopment project of an old, unutilized shopping center constructed in the 1980s. Kimley-Horn dealt with the presence of soil contamination, unknown and buried infrastructure, and the community concerns of the Riverside Avondale Preservation (RAP) Society. The developer and Kimley-Horn prepared for multiple meetings with RAP and put the concerned residents at ease with the redevelopment plans. Kimley-Horn was responsible for entitlement planning, traffic engineering, site planning, site design, and permitting services associated with redeveloping this project along Fishweir Creek.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Kimley-Horn	(2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL	(3) ROLE Prime Consultant
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
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F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, If not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 8		
21. TITLE AND LOCATION <i>(City and State)</i> Global Home of the PGA TOUR Ponte Vedra, FL	22. YEAR COMPLETED <table> <tr> <td>PROFESSIONAL SERVICES Ongoing</td> <td>CONSTRUCTION <i>(If applicable)</i></td> </tr> </table>		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(If applicable)</i>
PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(If applicable)</i>			

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER PGA Tour Golf Course Properties, Inc.	b. POINT OF CONTACT NAME Jim Triola	c. POINT OF CONTACT TELEPHONE NUMBER (904) 273-3352
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Kimley-Horn was selected to provide professional planning and civil engineering services for the development of the new 187,000-square-foot Global Home of the PGA TOUR. In addition to the three-story Global Home building, the site will include future office expansion areas, a spectator village, and an admissions gate and shuttle drop-off zone. Kimley-Horn is providing entitlement planning, engineering, and permitting services for the project. Our scope of services also includes roadway design, traffic engineering, signal design, civil/site plans, and construction phase services. Kimley-Horn is coordinating permitting for the Global Home project through St. Johns County, St. Johns River Water Management District (SJRWMD), and the U.S. Army Corps of Engineers (USACE).



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Kimley-Horn	(2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL	(3) ROLE Prime Consultant
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
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F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 9
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21. TITLE AND LOCATION <i>(City and State)</i> Coastal Oaks at Nocatee Ponte Vedra, FL	22. YEAR COMPLETED <table> <tr> <td>PROFESSIONAL SERVICES Ongoing</td><td>CONSTRUCTION <i>(If applicable)</i></td></tr> </table>	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(If applicable)</i>
PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(If applicable)</i>		

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Toll Brothers, Inc.	b. POINT OF CONTACT NAME Nick Kausch	c. POINT OF CONTACT TELEPHONE NUMBER (904) 287-4677
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Kimley-Horn provides professional services for this luxury community in Ponte Vedra, FL. A portion of Coastal Oaks is naturally preserved including several walking and hiking trails. The project's amenities include a 300-acre park featuring basketball, tennis, and volleyball courts, a playground, and a water park; a 6,500-square-foot clubhouse that houses a fitness center and meeting spaces; three pools, including an infant/children's wading pool; and several picnic areas for residents and their guests to enjoy. Our team's services include bid preparation/contractor notification; conferences/meetings; site visits; observation of construction; recommendation with respect to defective work; clarifications and interpretations; shop drawings and samples; inspections and tests; and as-built reviews.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Kimley-Horn	(2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL	(3) ROLE Prime Consultant
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
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F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

*(Present as many projects as requested by the agency, or 10 projects, if not specified.
Complete one Section F for each project.)*

20. EXAMPLE PROJECT
KEY NUMBER

10

21. TITLE AND LOCATION *(City and State)*

**Village Center Community Development District
Villages, FL**

22. YEAR COMPLETED

PROFESSIONAL SERVICES
Ongoing

CONSTRUCTION *(If applicable)*

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Village Center Community Development
District

b. POINT OF CONTACT NAME

Kenneth Blocker

c. POINT OF CONTACT TELEPHONE NUMBER

352.751.3939

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*



*"Great project... even better
are the reviews, they have been
plentiful, loud and
appreciative. The area is
alive!"*

- Janet Tutt, Former District
Manager

Kimley-Horn prepared conceptual planning, public involvement, design, permitting, and construction phase administration under the Village Center Community Development District Multimodal Path System Master Plan and Design contract. Park features included multimodal transportation paths, walking paths constructed of flexible surfaces, landscaping and irrigation system design, parking, lighting, golf practice areas, and exercise stations specifically designed for the senior population.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Kimley-Horn	(2) FIRM LOCATION <i>(City and State)</i> Jacksonville, Gainesville, Ocala, FL	(3) ROLE Prime Consultant
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

[illegible]

29. EXAMPLE PROJECTS KEY

NO.	TITLE OF EXAMPLE PROJECT <i>(From Section F)</i>	NO.	TITLE OF EXAMPLE PROJECT <i>(From Section F)</i>
1	District CDD, RiversEdge, Jacksonville, FL	6	Julington Lakes CDD, Amenity Center St. Johns County, FL
2	Parkland Preserve CDD St. Johns County, FL	7	RiverVUE (fka St. Johns Village) Jacksonville, FL
3	Parkland Preserve CDD, Amenity Center St. Johns County, FL	8	Global Home of the PGA TOUR Ponte Vedra, FL
4	Beachwalk St. Johns County, FL	9	Coastal Oaks at Nocatee Ponte Vedra, FL
5	Julington Lakes CDD St. Johns County, FL	10	Village Center Community Development District Villages, FL

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

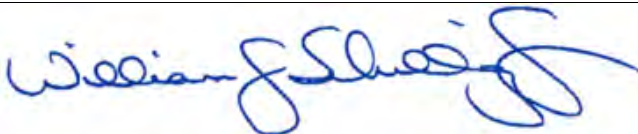
A Team You Can Rely On

- **One Point-of-Contact** You can rely on Kimley-Horn to work beside your staff providing plans and permitting review and expert witness consultant services with the same keen eye you'd expect from your own staff.
- **Streamlined Coordination of Multiple Disciplines** You don't have to locate, procure, and manage separate consultants for each discipline.
- **Responsiveness to Your Needs** Our commitments to you will always be met. We have more than 8,700 professionals to make sure we do. You get the national resources of a large firm with the personal attention you'd get with a small firm.
- **Local Knowledge of Project Environments** Our staff members are well versed in Miami-Dade county procedures, familiar with staff processes and timeline expectations.
- **Value-Added Solutions** You get consistency on bidding and constructability.
- **Quality Assurance** You have the comfort of knowing that a wide range of services are under the management and quality control of one firm.
- **Relationships that Are Built on Respect** We value this partnership and will always look after your best interests.

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

30. SIGNATURE



31. DATE

11/14/2025

33. NAME AND TITLE

Bill Schilling, PE, Senior Vice President

ARCHITECT – ENGINEER QUALIFICATIONS1. SOLICITATION NUMBER (If any)
RFQ 2025-445-DF**PART II – GENERAL QUALIFICATIONS**

(If a firm has branch offices, complete for each specific branch office seeking work.)

2a. FIRM (OR BRANCH OFFICE) NAME Kimley-Horn and Associates, Inc.			3. YEAR ESTABLISHED 1996	4. UNIQUE ENTITY IDENTIFIER V8PKG6NLKV6
2b. STREET 12740 Gran Bay Parkway West			5. OWNERSHIP	
2c. CITY Jacksonville			a. TYPE Corporation	
2d. STATE Florida			b. SMALL BUSINESS STATUS No	
2e. ZIP CODE 32258			7. NAME OF FIRM (If block 2a is a branch office) APHC, Inc.	
6a. POINT OF CONTACT NAME AND TITLE Blair Knighting, AICP, Planner				
6b. TELEPHONE NUMBER 904.828.3917		6c. E-MAIL ADDRESS Blair.Knighting@kimley-horn.com		

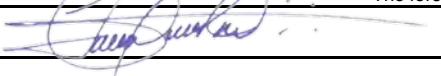
8a. FORMER FIRM NAME(S) (If any)	8b. YR. ESTABLISHED	8c. UNIQUE ENTITY IDENTIFIER

9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
a. Function Code	b. Discipline	c. No. of Employees		a. Profile Code	b. Experience	c. Revenue Index Number (see below)
		(1) FIRM	(2) BRANCH			
02	Administrative	646	8	C10	Commercial Building; (low rise); Shopping Centers	6
08	CADD Technicians	352	5	H11	Housing (Residential, Multifamily, Apartments, Con	6
12	Civil Engineers	2038	20	U02	Urban Renewals; Community Development	6
21	Electrical Engineers	84	1	H07	Highways; Streets; Airfield Paving; Parking Lots	5
24	Environmental Scientists	105	2	T03	Traffic & Transportation Engineering	5
26	Forensic Engineers	5	1	L03	Landscape Architecture	5
39	Landscape Architects	223	4	O01	Office Building; Industrial Parks	4
47	Planners: Urban/Regional	173	3	P05	Planning (Community; Regional; Areawide & State)	4
48	Project Managers	435	4	S04	Sewage Collection, Treatment & Disposal	4
56	Specifications Writers	85	2	F05	Forensic Engineering	4
57	Structural Engineers	165	3	H09	Hospitals & Medical Facilities	3
58	Technician/Analysts	2025	18	I01	Industrial Buildings; Manufacturing Plants	3
60	Transportation Engineers	724	8	S01	Safety Engineering; Accident Studies; OSHA	3
62	Water Resources Engineers	399	5	W02	Water Resources; Hydrology; Ground Water	3
63	Design Technicians	152	2	W03	Water Supply; Treatment and Distribution	3
64	Technical Writers	204	1	I04	Intelligent Transportation Systems	3
65	Technical Support	1557	19	E07	Energy Conservation; New Energy Sources	2
66	Graphic Designers	118	1	H10	Hotels; Motels	2
				R03	Railroad and Rapid Transit	2
				R04	Recreational Facilities (Parks; Marinas; etc.)	2
	Other Employees	442	0	S07	Solid Wastes; Incineration; Landfill	2
	Total	9932	105	E11	Environmental Planning	2

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number shown at right)		PROFESSIONAL SERVICES REVENUE INDEX NUMBER	
a. Federal Work	1	1. Less than \$100,000 2. \$100,000 to less than \$250,000 3. \$250,000 to less than \$500,000 4. \$500,000 to less than \$1 million 5. \$1 million to less than \$2 million	6. \$2 million to less than \$5 million 7. \$5 million to less than \$10 million 8. \$10 million to less than \$25 million 9. \$25 million to less than \$50 million 10. \$50 million or greater
b. Non-Federal Work	8		
c. Total Work	8		

12. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

a. SIGNATURE 	b. DATE 9/11/2025
c. NAME AND TITLE Leonte Almonte, PE, Vice President / Authorized Signer	

AUTHORIZED FOR LOCAL REPRODUCTION

STANDARD FORM 330 (REV. 7/2021) PAGE 6

PREPARED BY
Kimley»Horn



CONTACT

JOSH COCKRIEL, PE
904.704.6140

JOSH.COCKRIEL@KIMLEY-HORN.COM



EXHIBIT 16

EXHIBIT 16A

First Coast Mulch
P.O. 550512
Jacksonville, FL 32255 US
+1 9042545366
AR@Firstcoastmulch.com

Estimate



ADDRESS
Vesta Property Services 245 Riverside Ave. #300 Jacksonville, FL 32202

SHIP TO
Tamaya (playground) 12788 Meritage Blvd. Jacksonville, FL 32246

ESTIMATE #	DATE	
5058	11/14/2025	

PROJECT STATUS
4 Pending

DATE	PRODUCT / SERVICE	DESCRIPTION	AMOUNT
	Playground Chips - JAX	Installation of Certified Playground mulch as directed and indicated on the approved map with a total installed amount of 37 yards. Tamaya (playground) 12788 Meritage Blvd. Jacksonville, FL 32246 Ron Zastrocky - 904.355.1831 Rzastrocky@Vestapropertyservices.com	2,220.00

We appreciate your payment. If you choose this method of payment, please send remittance notification to ar@fcindustries.com.
Thank you for the opportunity to bid your project. We look forward to working with you soon!

TOTAL **\$2,220.00**

Please note that there is a 3% surcharge on all credit card payments. All estimates are valid for 90days.

Accepted By

Accepted Date

EXHIBIT 16B



December 08, 2025

**12788 Meritage Boulevard
Jacksonville , FL 32246**

Attn: RonRon Zastrocky

Re: Playground Mulch

Ruppert Landscape proposes to furnish all materials, labor, and equipment necessary to perform the following Landscape Enhancement at **Beach CDD**. Specifically, the scope of work shall be as described here in.

Scope of Work: This proposal is to install 38 yards of certified playground mulch

Miscellaneous:

Description
Playground Mulch

Total price* : \$3,249_____ Initial

- Installation of plant material, sod, and seed shall be in accordance with generally excepted state/local industry specifications and guidelines.
- Proposal is based on Ruppert Landscape completing the full scope of work in one mobilization, unless otherwise indicated.
- Ruppert Landscape will contact the appropriate Utility Locate service for the project area and have all major utilities located prior to the start of our work. The customer will be responsible for locating any private utilities on the property such as site lighting and irrigation systems.
- Ruppert Landscape is not liable for damage to, or resulting from, undisclosed subsurface utilities and structures that are not properly identified. If hand digging is

Ruppert Landscape, Inc.
2105 Harbor Lake Drive ■ Fleming Island, FL 32003
Office 904-778-1030 ■ Fax 301-482-0303 ■ www.ruppertlandscape.com

- required to avoid utilities, Ruppert Landscape will notify the customer immediately and bill for the additional costs on a time and materials basis.
- Proposal is based on reasonable access to all areas by construction equipment such as backhoes and skidsteer loaders. If access is restricted, Ruppert Landscape will notify the customer immediately and will bill for additional costs on a time and materials basis.
 - Proposal is based on all work areas being free of major subsurface obstructions such as rock, hardpan, clay, water, contaminated soils and miscellaneous construction debris that conflict with the completion of our work. If hidden obstructions are encountered, Ruppert Landscape will notify the customer immediately and will bill the additional costs incurred on a time and materials basis.
 - Ruppert Landscape will not be responsible for damages to existing landscape or structures due to actions or conditions beyond our control including but not limited to: Acts of God, weather, neglect, vandalism, theft, etc.
 - Proposal based on receiving curb lane access provided by Owner/General Contractor as may be required for Ruppert Landscape installations.
 - All newly installed plant material shall be covered by a one time, six month replacement warranty, which does not cover acts of God or vandalism, and is contingent upon proper watering and maintenance being provided for by the owner.
 - Initial watering will be provided upon installation;
 - Subsequent watering is to be provided by the property owner unless preapproved by the owner as an additional service to be billed on a time plus material basis, at the rates noted below.
 - Hand-watering by garden hose from a private water source on-site is \$60.00 per hour.
 - Hand-watering by hose from a metered public source (hydrant) is \$70.00 per hour.
 - Tank-truck watering, from a metered public source (hydrant), is \$100 per hour.

Subsequent watering will be provided by Ruppert Landscape on a time and materials basis according to the above-provided rates which supersede all previously provided rates. Frequencies and schedules will be determined by site conditions.

Additional watering: YES _____ NO _____

Terms and Conditions

- Pricing does not include state and local taxes but will be invoiced where applicable.
- Payment shall be requisitioned upon completion of each rotation and be due, in full, within fifteen (15) days.
- Owner agrees to pay for any direct or indirect fees or set-up costs related to the Contractor's processing of invoices through a third-party servicer, with any such fees or costs being added to the Owner's invoice as an additional sum owed to the contractor.

Ruppert Landscape, Inc.
2105 Harbor Lake Drive ■ Fleming Island, FL 32003
Office 904-778-1030 ■ Fax 301-482-0303 ■ www.ruppertlandscape.com

- A late charge of 1.5% per month will be charged on all amounts 30 days past due. A \$30 fee will apply to any returned check. Should Owner choose to pay by credit card, third-party fees associated with this payment type will be covered by the addition of a Convenience Fee, which shall be added to the total transaction amount (the current Convenience Fee is 3.0%). We recommend making payments via check or via ACH, as neither of these forms of payment have any additional costs associated. In addition, ACH offers many of the same conveniences as paying by credit card, but without the added cost.
- This proposal shall only be valid for Thirty (30) days. After that time unit prices will need to be readjusted.
- If this proposal meets your approval, please sign and return one copy.

My contact information is shown below. If you have any questions please contact me.
Thank you.

Acceptance of Proposal:

Ron Zastrocky

Ruppert Landscape LLC
Kyle Carasea
813-293-0587 cell
kcarasea@ruppertcompanies.com

Date: _____

EXHIBIT 17

EXHIBIT 17A



November 14, 2025

**12788 Meritage Boulevard
Jacksonville , FL 32246**

Attn: RonRon Zastrocky

Re: Culvert Drainage and Grading

Ruppert Landscape proposes to furnish all materials, labor, and equipment necessary to perform the following Landscape Enhancement at **Beach CDD**. Specifically, the scope of work shall be as described here in.

Scope of Work

The project involves restoring proper drainage from the culvert to the adjacent wetlands. Our team will clear and remove all debris obstructing the water passage, then open and clean out the culvert to ensure efficient flow. The surrounding area will be graded to establish a smooth, stable slope. To prevent erosion and reinforce the bank, we will install Bahia sod over the newly graded surface.

Materials:

Description	Quantity	UM/Size
Bahia sod	6	pallets
Fill Dirt	5	Yards

Miscellaneous:

Description
Demo/ Grade
Equipment
Debris removal

Total price* : **\$16,360**_____ **Initial**

- Installation of plant material, sod, and seed shall be in accordance with generally excepted state/local industry specifications and guidelines.
- Proposal is based on Ruppert Landscape completing the full scope of work in one mobilization, unless otherwise indicated.
- Ruppert Landscape will contact the appropriate Utility Locate service for the project area and have all major utilities located prior to the start of our work. The customer will be responsible for locating any private utilities on the property such as site lighting and irrigation systems.
- Ruppert Landscape is not liable for damage to, or resulting from, undisclosed subsurface utilities and structures that are not properly identified. If hand digging is required to avoid utilities, Ruppert Landscape will notify the customer immediately and bill for the additional costs on a time and materials basis.
- Proposal is based on reasonable access to all areas by construction equipment such as backhoes and skidsteer loaders. If access is restricted, Ruppert Landscape will notify the customer immediately and will bill for additional costs on a time and materials basis.
- Proposal is based on all work areas being free of major subsurface obstructions such as rock, hardpan, clay, water, contaminated soils and miscellaneous construction debris that conflict with the completion of our work. If hidden obstructions are encountered, Ruppert Landscape will notify the customer immediately and will bill the additional costs incurred on a time and materials basis.
- Ruppert Landscape will not be responsible for damages to existing landscape or structures due to actions or conditions beyond our control including but not limited to: Acts of God, weather, neglect, vandalism, theft, etc.
- Proposal based on receiving curb lane access provided by Owner/General Contractor as may be required for Ruppert Landscape installations.
- All newly installed plant material shall be covered by a one time, six month replacement warranty, which does not cover acts of God or vandalism, and is contingent upon proper watering and maintenance being provided for by the owner.
- Initial watering will be provided upon installation;
- Subsequent watering is to be provided by the property owner unless preapproved by the owner as an additional service to be billed on a time plus material basis, at the rates noted below.
 - Hand-watering by garden hose from a private water source on-site is \$60.00 per hour.
 - Hand-watering by hose from a metered public source (hydrant) is \$70.00 per hour.
 - Tank-truck watering, from a metered public source (hydrant), is \$100 per hour.

Subsequent watering will be provided by Ruppert Landscape on a time and materials basis according to the above-provided rates which supersede all previously provided rates. Frequencies and schedules will be determined by site conditions.

Ruppert Landscape, Inc.
2105 Harbor Lake Drive ■ Fleming Island, FL 32003
Office 904-778-1030 ■ Fax 301-482-0303 ■ www.ruppertlandscape.com

Additional watering:**YES** _____ **NO** _____**Terms and Conditions**

- Pricing does not include state and local taxes but will be invoiced where applicable.
- Payment shall be requisitioned upon completion of each rotation and be due, in full, within fifteen (15) days.
- Owner agrees to pay for any direct or indirect fees or set-up costs related to the Contractor's processing of invoices through a third-party servicer, with any such fees or costs being added to the Owner's invoice as an additional sum owed to the contractor.
- A late charge of 1.5% per month will be charged on all amounts 30 days past due. A \$30 fee will apply to any returned check. Should Owner choose to pay by credit card, third-party fees associated with this payment type will be covered by the addition of a Convenience Fee, which shall be added to the total transaction amount (the current Convenience Fee is 3.0%). We recommend making payments via check or via ACH, as neither of these forms of payment have any additional costs associated. In addition, ACH offers many of the same conveniences as paying by credit card, but without the added cost.
- This proposal shall only be valid for Thirty (30) days. After that time unit prices will need to be readjusted.
- If this proposal meets your approval, please sign and return one copy.

My contact information is shown below. If you have any questions please contact me.
Thank you.

Acceptance of Proposal:**Ron Zastrocky**

Ruppert Landscape LLC**Kyle Carasea****813-293-0587 cell****kcarasea@ruppertcompanies.com**

Date: _____

EXHIBIT 17B



Proposal #: 640564

Date: 12/12/2025

From: Blake Dougherty

Proposal for
Beach CDD - Tamaya

LOCATION OF PROPERTY

12788 Meritage Blvd
Jacksonville, FL 32246

Culvert Project

DESCRIPTION	QTY	AMOUNT
General Labor		\$3,600.00
Bahia Sod	6	\$1,817.12
Fill Dirt	5	\$542.85
Debris Removal Fee	1	\$142.86
Equipment	1	\$571.42

Culvert Project-

1. Provide labor & equipment to help establish a slope to the culvert. Remove debris from the culvert to the outfall.
2. Furnish and install 6 pallets of bahia & 5 cubic yards of fill dirt.

Terms and Conditions: Signature below authorizes Yellowstone to perform work as described in this proposal and verifies that the prices and specifications are hereby accepted. This quote is firm for 30 days and change in plans or scope may result in a change of price. All overdue balances will be charged a 1.5% a month, 18% annual percentage rate.

Limited Warranty: Plant material is under a limited warranty for one year. Transplanted material and/or plant material that dies due to conditions out of Yellowstone's control (i.e., Act of God, vandalism, inadequate irrigation due to water restrictions, etc.) shall not be included in the warranty.

AUTHORIZATION TO PERFORM WORK:

By _____

Print Name/Title

Date _____

Beach CDD - Tamaya

Subtotal	\$6,674.25
Sales Tax	\$0.00
Proposal Total	\$6,674.25

THIS IS NOT AN INVOICE

EXHIBIT 17C

EXHIBIT 18

City/State/Zip: JACKSONVILLE, FL 32246
Phone 1: 904-514-6074
Phone 2:



JACKSONVILLE, FL 32256
904-493-2730

Order Number:	1022516JHHE	Date:	22 Oct 2025
Order Type:	QUOTE	Status:	OPEN
Quote Exp:	22 Nov 2025		
Sales 1:	TAB16		
Sales 2:			
Transportation:	DELIVERY		
Date:	31 Dec 2046		
Delivery Zone:	NF1		

Qty	SKU	Vendor	Vendor Stock Number	Description	Price
1	206226658	CABH	BS-7605-53-1 ERIC DINING TOP	PORCELAIN TOP (1 OF 2) DNG TBL	\$1199.00
Comment:		8 table tops-	<u>\$9,592.00</u>		
1	259199983	FACH	1200-05-M 8703 CLOUD	SIDE CHAIR CONCAVE (SHORT)	\$519.00
Comment:		60 chairs-	<u>\$31,140.00</u>		
1	208226654	CABH	BS-7605-53-2 ERIC BASE DNG TBL	ERIC BASE (2 OF 2) DNG TBL.	\$0.00
Comment:		8 table bases			
1	72XXHOURS	BAER	QUOTE IS VALID FOR 72 HOURS	PRICE IS VALID FOR 72 HOURS	\$0.00

\$ 40,732

Comments:	Totals:	
Sales: No Taxes because of Community CDD	Tax Code: 7.5	Subtotal: \$1718.00 Delivery Charge: \$0.00 Setup Fee: \$0.00
Delivery:		Tax: \$128.85 Total: \$1846.85 Deposits/Payments: \$0.00 Finance Amount: \$0.00 Balance Due: \$1846.85
	Signature:	
	Date:	

Thank You For Shopping at Baers

EXHIBIT 19

LifeFitness

**HAMMER
STRENGTH®**



HEALTH CLUBS



HOSPITALITY



ATHLETICS



MULTI-UNIT HOUSING



UNIFORMED SERVICE

Jerry Vongkoth

Email: jerry.vongkoth@lifel FITNESS.COM

Inspiring the world to work out

QUOTE : CPQ-32353

DATE : 12-04-2025

BILL TO : BEACH COMMUNITY DEVELOPMENT
DISTRICT

TAMAYA COMMUNITY BY ICI HOMES
12788 MERITAGE BLVD

JACKSONVILLE

FL 32246-0705

US

SHIP TO : BEACH COMMUNITY DEVELOPMENT
DISTRICT

TAMAYA COMMUNITY BY ICI HOMES
12788 MERITAGE BLVD

JACKSONVILLE

FL 32246-0705

US

Thank you for the opportunity to present a comprehensive equipment recommendation. It is an honor to be considered and we hope you will select us to partner with you to create a premier fitness facility for your organization.




Choosing the right fitness equipment can be daunting. The products you select must be easy to use and inviting for a variety of exercisers. They must be durable and reliable -- capable of standing up to the rigors of continued daily use. That is why partnering with an industry-leading manufacturer uniquely qualified to guide you through the process is so important.

Life Fitness has over 30 years' experience helping facilities select their fitness equipment and create customized fitness environments that encourage exercisers to work out more often and lead healthier lives. We offer the largest breadth of cardio, strength and performance-training equipment, value-added services, and ongoing support to ensure that your facilities' needs will be met in the years to come.

If you have any questions or comments regarding our proposal, please contact us as indicated below. The Life Fitness team looks forward to supporting you in the future.

Sincerely,

LIFE FITNESS

#	DESCRIPTION	CONFIGURATION DETAILS	QTY	MSRP	UNIT PRICE	TOTAL PRICE
Strength						
3	LIFE FITNESS ARM CURL BENCH LBR-BC	 Titanium Frame Black Single Stitch Upholstery	1	\$1,704.00	\$1,533.60	\$1,533.60
1	AXIOM HIP ABDUCTION/ ADDUCTION OP-HAA	 Titanium Frame Black Upholstery Standard Weight Full Shroud	1	\$5,009.00	\$4,296.65	\$4,296.65
2	LIFE FITNESS BACK EXTENSION LBR-BE	 Titanium Frame Black Single Stitch Upholstery	1	\$1,845.00	\$1,568.25	\$1,568.25

QUOTE : CPQ-32353

DATE : 12-04-2025

BILL TO : BEACH COMMUNITY DEVELOPMENT
DISTRICT

SHIP TO : BEACH COMMUNITY DEVELOPMENT
DISTRICT

SHIPMENT :

FREIGHT TERMS : Prepaid

FOB : Shipping Point

PAYMENT TERM : NET 30

TOTAL MSRP	:	\$8,558.00
CUSTOMER DISCOUNT	:	- \$1,159.50
SELLING PRICE	:	\$7,398.50
TARIFF SURCHARGE	:	\$147.97
FREIGHT / FUEL/ INSTALLATION	:	\$1,183.76
ESTIMATED SALES TAX	:	\$0.00
TOTAL (USD)	:	\$8,730.23

REMITTANCE ADDRESS

2716 NETWORK PLACE
CHICAGO, IL 60673
USA

TERMS & CONDITIONS

This order quote is valid for 30 days. Buyer may accept by either (1) returning this quote with Buyer's signature or (2) by Buyer issuing a Purchase Order against this quote to Life Fitness. In all cases, this order quote and its acceptance are subject to the Life Fitness Commercial Terms & Conditions of Sale posted online at www.lifefitness.com/en-us/legal/terms-conditions which supersede any terms in Buyer's purchase orders, policies, vendor guidelines and any other documents that pre-date or post-date this purchase. Any inconsistent terms in Buyer's documents are deemed to have been rejected. Upon acceptance by Buyer and then Life Fitness, this Agreement shall become legally binding and constitutes the sole and complete agreement of the parties.

For avoidance of doubt, if Buyer and Life Fitness executed an active Master Agreement, the applicable Master Agreement will govern this Agreement and the Life Fitness Standard Terms and Conditions will supplement.

EXHIBIT 20

ESTIMATE

EStatic, LLC
122 Terracina Dr.
Saint Augustine, FL 32092

jenie.estatic@gmail.com
+1 (904) 477-4951



Tamaya HOA

Bill to
Ron Zastrocky
Beach CDD
c/o Vesta Property Services
12788 Meritage Blvd.
Jacksonville, FL 32246

Ship to
Ron Zastrocky
Tamaya HOA
c/o Vesta Property Services
12788 Meritage Blvd.
Jacksonville, FL 32246

Estimate details

Estimate no.: 1135
Estimate date: 03/04/2024
Expiration date: 05/04/2024

#	Product or service	Description	Qty	Rate	Amount
1.		Light Wash, sand, solvent clean, mask, electrostatically refinish, and application of numbers to individual boxes:			\$0.00
2.	Services	Community Mail Boxes and posts	45	\$600.00	\$27,000.00
3.		-Customer agrees to complete a pre-inspection of boxes with E Static prior to work. We require all boxes to be secured and locked before project.			\$0.00
4.		Terms: 25% Deposit required at start of project, remaining is due upon completion.			\$0.00
5.		Color: Semi Gloss Black Paint: Catalyzed Acrylic Urethane Primer: Epoxy			\$0.00

Total \$27,000.00

Note to customer

Thank you for the opportunity to present this updated estimate.
Please contact us with any questions.

Expiry date 05/04/2024

Accepted date

Accepted by

EXHIBIT 21

**INDEPENDENT CONTRACTOR AGREEMENT REGARDING BETWEEN BEACH COMMUNITY
DEVELOPMENT DISTRICT AND _____ FOR TAMAYA AMNEITY
CENTER**

THIS AGREEMENT is made and entered into as of this ____ day of _____, 2025, by and between the **BEACH COMMUNITY DEVELOPMENT DISTRICT**, a local unit of special purpose government established pursuant to and governed by Chapter 190, *Florida Statutes*, whose mailing address is 250 International Parkway, Suite 208, Lake Mary, Florida 32746 (“District”) and (“Contractor”).

RECITALS

WHEREAS, the District has constructed certain recreational improvements including an Amenity Center with associated facilities (“Facilities”); and

WHEREAS, the District desires to enter into an agreement with Contractor to provide for certain instruction services (“Services”) at the Facilities; and

WHEREAS, Contractor has agreed to comply with the District’s rules and policies for the operation of the Facilities, as they may be amended from time-to-time by the District’s Board of Supervisors (“Rules”) in connection with the Services at the Facilities; and

WHEREAS, Contractor is licensed, certified, and/or has all approvals required by state and local law to provide the Services and desires to enter into an agreement with the District to do so in accordance with the terms and specifications in this Agreement; and

WHEREAS, the District and Contractor desire to contract and memorialize their understandings and covenants regarding the services the Contractor will provide the District; and

WHEREAS, the District does not warrant that the Facilities are suitable or fit for purposes requested by Contractor but Contractor does believe them to be fit and suitable and Contractor does acknowledge that the District provides no warranties whatsoever.

NOW, THEREFORE, in consideration of the mutual covenants, promises and agreements contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged by the parties hereto, the District and Contractor hereby agree as follows:

1. **Recitals.** The Recitals set forth above are true and correct and are incorporated herein as a material part of this Agreement.
2. **Duties.** The duties, obligations, and responsibilities of the Contractor include but are not limited to the provision of the Services to be held at the District’s Facilities. The Services shall be offered **solely** for the benefit of “Patrons,” as such term is defined in the District’s Rules. Contractor shall be solely responsible for the means, manner and methods by which its duties, obligations and responsibilities are performed. Contractor agrees it possesses all necessary licenses, permits and other authority to provide such services. Contractor agrees to require all individuals who participate in Contractor’s class to execute the waiver and release attached hereto as **Exhibit B** (“Waivers”) and provide copies of all executed Waivers to the District Manager.
3. **Scheduling.** Contractor shall coordinate services directly with the District Manager or his/her on-site management designee. This Agreement does not grant Contractor exclusive use of the facilities or any part thereof. Contractor shall schedule all services in advance pursuant to the means and methods set forth by the

District Manager and his/her on-site management designee, who shall have final and absolute discretion with respect to matters related to scheduling.

4. Compensation. Contractor shall be entitled to charge fees as described in **Exhibit A** attached hereto and made a part hereof for participants which shall be collected directly by Contractor. No later than the 15th of each month, Contractor shall pay the District 10% of all fees collected by virtue of providing the Services for the immediate prior month.

5. District Policies Apply. Contractor acknowledges that the Facilities are open to use by Patrons and agrees to abide at all times by the District's Policies governing the use of the Facilities and the establishment of fees and rates. Contractor acknowledges that it has received a copy of the District's Policies.

6. Use of Facilities. This Agreement grants to Contractor the right to enter the Facilities that are subject to this Agreement, for those purposes described in this Agreement, and Contractor hereby agrees to comply with all applicable laws, rules, ordinances, and regulations affecting the provision of the Services.

7. Independent Contractor. The District and Contractor agree and acknowledge that Contractor shall serve as an independent contractor of the District. Neither the Contractor nor employees of the Contractor, if there are any, are employees of the District under the meaning or application of any Federal or State Unemployment or Insurance Laws or Old Age Laws or otherwise. The Contractor agrees to assume all liabilities or obligations imposed by any one or more of such laws with respect to employees of the Contractor, if there are any, in the performance of this Agreement. The Contractor shall not have any authority to assume or create any obligation, express or implied, on behalf of the District and the Contractor shall have no authority to represent the District as an agent, employee, or in any other capacity, unless otherwise set forth in this Agreement.

8. Term. This Agreement shall commence, and shall continue in effect until terminated by either party hereto. The District or Contractor may terminate this Agreement for any reason whatsoever upon the giving of thirty (30) calendar days written notice to the other. The District may terminate this Agreement immediately for cause.

9. Insurance. Contractor shall at all times while performing the services contemplated by this Agreement maintain a general liability insurance policy naming the District named as an additional insured and issued by an insurance carrier licensed to do business in the State of Florida in an amount of at least one hundred thousand dollars (\$1,000,000.00), and Contractor agrees to furnish a certificate to the District showing compliance with this section prior to the provision of services.

10. Indemnification. Contractor agrees to defend, indemnify and hold harmless the District and its respective supervisors, officers, agents, employees and contractors from any and all liability, claims, actions, suits or demands by any person, corporation or other entity, including all employees, agents and representatives of Contractor's attendees or persons traveling to, from or near the Facilities, for any injuries, death, theft and real or personal property damage of any nature arising out of, or in connection with, Contractor's use of the Facilities in connection with this Agreement, including litigation or any appellate proceedings with respect thereto. Contractor agrees that nothing herein shall constitute or be construed as a waiver of the District's limitations on liability contained in Section 768.28, *Florida Statutes*, or other statutes.

11. Public Records. Contractor understands and agrees that all documents of any kind provided to the District in connection with this Agreement may be public records, and, accordingly, Contractor agrees to comply with all applicable provisions of Florida law in handling such records, including but not limited to Section 119.0701, *Florida Statutes*. Contractor acknowledges that the designated public records custodian for the District is ("Public Records Custodian"). Among other requirements and to the extent applicable by law, the Contractor shall 1) keep and maintain public records required by the District to perform the service; 2) upon request by the Public Records Custodian, provide the District with the requested public records or allow the records to be inspected or copied

within a reasonable time period at a cost that does not exceed the cost provided in Chapter 119, *Florida Statutes*; 3) ensure that public records which are exempt or confidential, and exempt from public records disclosure requirements, are not disclosed except as authorized by law for the duration of the contract term and following the contract term if the Contractor does not transfer the records to the Public Records Custodian of the District; and 4) upon completion of the contract, transfer to the District, at no cost, all public records in Contractor's possession or, alternatively, keep, maintain and meet all applicable requirements for retaining public records pursuant to Florida laws. When such public records are transferred by the Contractor, the Contractor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. All records stored electronically must be provided to the District in a format that is compatible with Microsoft Word or Adobe PDF formats.

IF THE CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, *FLORIDA STATUTES*, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT (321) 263-0132, DMCINNES@VESTAPROPERTYSERVICES.COM, 250 INTERNATIONAL PARKWAY, SUITE 208, LAKE MARY, FLORIDA 32746.

12. Recovery of Costs and Fees. In the event that either party is required to enforce this Agreement by court proceedings or otherwise, then the prevailing party shall be entitled to recover from the other party all fees and costs incurred, including reasonable attorneys' fees and costs.

13. Care of Property. Contractor agrees to use all due care to protect the property of the District, its residents, and landowners from damage, and to require any participants to do the same. Contractor agrees that it shall assume responsibility for any and all damage to the District's facility as a result of Contractor's use under this Agreement which may be attributable to events other than ordinary wear and tear. In the event that any damage to the District's facility occurs, the District shall notify Contractor of such damage. Contractor agrees that the District may make whatever arrangements necessary, in its sole discretion, to promptly make any such repairs as are necessary to preserve the health, safety, and welfare of the District's facilities, residents and landowners. Contractor agrees to reimburse the District for any such repairs within thirty (30) days of receipt of an invoice from the District reflecting the cost of the repairs made under this Paragraph.

14. Severability. The invalidity or unenforceability of any one or more provisions of this Agreement shall not affect the validity or enforceability of the remaining portions of this Agreement, or any part of this Agreement not held to be invalid or unenforceable.

15. Counterparts. This Agreement may be executed in any number of counterparts, each of which when executed and delivered shall be an original; however, all such counterparts together shall constitute, but one and the same instrument. Additionally, the Parties acknowledge and agree that the Agreement may be executed by electronic signature, which shall be considered as an original signature for all purposes and shall have the same force and effect as an original signature. Without limitation, "electronic signature" shall include faxed versions of an original signature, electronically scanned and transmitted versions (e.g. via PDF) of an original signature, or signatures created in a digital format.

16. E-Verify. The Contractor shall comply with and perform all applicable provisions of Section 448.095, *Florida Statutes*. Accordingly, to the extent required by Florida Statute, Contractor shall register with and use the United States Department of Homeland Security's E-Verify system to verify the work authorization status of all newly hired employees. The District may terminate this Agreement immediately for cause if there is a good faith belief that the Contractor has knowingly violated Section 448.09(1), *Florida Statutes*. By entering into this Agreement, the Contractor represents that no public employer has terminated a contract with the Contractor under Section 448.095(2)(c), *Florida Statutes*, within the year immediately preceding the date of this Agreement.

17. Compliance with Section 20.055, Florida Statutes. The Contractor agrees to comply with Section 20.055(5), *Florida Statutes*, to cooperate with the inspector general in any investigation, audit, inspection, review, or hearing pursuant to such section and to incorporate in all subcontracts the obligation to comply with Section 20.055(5), *Florida Statutes*.

18. Statement Regarding Chapter 287 Requirements. Contractor acknowledges that, in addition to all Laws and Regulations that apply to this Agreement, the following provisions of Florida law (“Public Integrity Laws”) apply to this Agreement:

- A. Section 287.133, *Florida Statutes*, titled *Public entity crime; denial or revocation of the right to transact business with public entities*;
- B. Section 287.134, *Florida Statutes*, titled *Discrimination; denial or revocation of the right to transact business with public entities*;
- C. Section 287.135, *Florida Statutes*, titled *Prohibition against contracting with scrutinized companies*;
- D. Section 287.137, *Florida Statutes*, titled *Antitrust violations; denial or revocation of the right to transact business with public entities; denial of economic benefits*; and
- E. Section 287.138, *Florida Statutes*, titled *Contracting with entities of foreign countries of concern prohibited*.

Contractor acknowledges that the Public Integrity Laws prohibit entities that meet certain criteria from bidding on or entering into or renewing a contract with governmental entities, including with the District (“Prohibited Criteria”).

Contractor acknowledges that the District may terminate this Agreement if the Contractor is found to have met the Prohibited Criteria or violated the Public Integrity Laws.

Contractor certifies that in entering into this Agreement, neither it nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, nor any affiliate of the entity, meets any of the Prohibited Criteria, and in the event such status changes, Contractor shall immediately notify the District. By entering into this Agreement, Contractor agrees that any renewal or extension of this Contract shall be deemed a recertification of such status.

IN WITNESS WHEREOF, the parties hereto have signed and sealed this Agreement on the day and year first written above.

ATTEST:

[Print Name of Witness]

**BEACH COMMUNITY
DEVELOPMENT DISTRICT**

Chairperson, Board of Supervisors

ATTEST:

EXHIBIT A

TO: Beach Community Development District Attn:
Amenities Manager

Tennis Instruction Services

Days of the Class:

Time: _____

Duration: _____

Location: Tennis Courts

Cost: \$80 per class, with 10% of each class to be paid to the

CDD

EXHIBIT B

BEACH COMMUNITY DEVELOPMENT DISTRICT RESIDENT FACILITY USE WAIVER AND RELEASE

READ THIS DOCUMENT CAREFULLY BEFORE SIGNING. THIS WAIVER AGREEMENT WILL AFFECT YOUR LEGAL RIGHTS AND WILL LIMIT OR ELIMINATE YOUR ABILITY TO BRING A FUTURE LAWSUIT.

In consideration for the ability to use the Beach Community Development District's (the "District") recreation improvements for the purpose of ("Activity"), I,

_____, on behalf of myself, my personal representatives, my minor children and my heirs hereby voluntarily agree to indemnify, defend, release, hold harmless, and forever discharge the District, and its present, former, and future supervisors, staff, officers, employees, representatives, agents, and contractors from any and all liability, claims, lawsuits, actions, suits, or demands, whether known or unknown, in law or equity, for any and all loss, injury, damage, theft, real or personal property damage, expenses (including attorney's fees, expert witness fees, paralegal fees, costs and other expenses for investigation and defense and in connection with, among other proceedings, alternative dispute resolution, trial court, and appellate proceedings), and harm of any kind or nature arising out of, or in connection with, my, my children's and my guests' use of the facilities and lands owned by the District in connection with the Activity. This shall include, but is not limited to, all claims for damage to equipment, negligence, partial or permanent disability, the provision of first aid, medical care, medical treatment, or medical decisions, and any claims for medical or hospital expenses.

I know that participating in the Activity is a potentially hazardous activity, and that I should not participate unless I am medically able to do so and properly trained. I consent to participate in the Activity and assume all risks associated with such participation including, but not limited to: falls, contact with other participants or event personnel, nonparticipants, the effects of weather conditions, and my own physical and mental state of health. I waive any and all claims which I might have based on any of those and other risks typically found in participating in this type of activity. I acknowledge all such risks are known and understood by me. I also acknowledge that it is my own responsibility to ensure that I am sufficiently physically fit to participate in the Activity, but nevertheless agree to abide by all decisions of any official relative to my ability to safely complete the course. I certify as a material condition to my being permitted to participate that I am physically fit and sufficiently trained for participation in the Activity and that a licensed Medical Doctor has verified my physical condition.

I expressly acknowledge that I assume all risk for any and all injuries and illness that may result from my, my child's and my guests' participation in the Activity, including, but not limited to any injuries sustained by me, my children, and my guests. Without limiting the foregoing, I hereby acknowledge and agree that the District will not in any way sponsor, endorse, supervise or oversee the Activity. This Waiver and Release is binding upon me, my children, my guests, my heirs, executors, legal representatives, and successors. The provisions of this Waiver and Release will continue in full force and effect for each and every time I participate in the Activity and even after the conclusion of my use of the District's property and participation in the Activity. The provisions of this Waiver and Release may be waived, altered or amended or repealed, in whole or in part, only upon the prior written consent of the District.

I understand that this document is intended to be as broad and inclusive as permitted by the laws of the State of Florida. I further understand that nothing in this waiver and release shall constitute or be construed as a waiver of the District's limitations on liability contained in Section 768.28, *Florida Statutes* or other statute or law. I agree that if any portion of this waiver and release is deemed invalid, that the remainder will remain in full force and effect.

I CERTIFY THAT I (OR A PARENT OR ADULT GUARDIAN FOR ALL CHILDREN UNDER 18 YEARS) HAVE READ THIS DOCUMENT, AND I FULLY UNDERSTAND ITS CONTENT AND FURTHER UNDERSTAND THAT BY SIGNING THIS DOCUMENT THAT I AM WAIVING CERTAIN LEGAL RIGHTS AND REMEDIES. I AM AWARE THAT THIS IS A RELEASE OF LIABILITY AND A CONTRACT AND I SIGN IT OF MY OWN FREE WILL. I UNDERSTAND THAT BY SIGNING BELOW, SUCH WAIVER AND RELEASE, INCLUDING ALL OF THE TERMS IN THE PRECEDING PARAGRAPHS, SHALL APPLY TO MY PARTICIPATION IN THE OBSTACLE COURSE EVENT.

Printed Name

Mailing Address

Telephone Number

Participant Signature

Date

Signature of Parent/Guardian
(if participant is under 18)

Date

PRIVACY NOTICE: Under Florida's Public Records Law, Chapter 119, Florida Statutes, the information you submit on this form may become part of a public record. This means that, if a citizen makes a public records request, we may be required to disclose the information you submit to us. Under certain circumstances, we may only be required to disclose part of the information submitted to us. If you believe that your records may qualify for an exemption under Chapter 119, *Florida Statutes*, please notify the District Manager.

NOTE TO STAFF: THIS FORM MAY CONTAIN CONFIDENTIAL INFORMATION. DO NOT DISCLOSE ITS CONTENTS WITHOUT FIRST CONSULTING THE DISTRICT MANAGER.